

# Glioma Market: Epidemiology, Industry Trends, Share, Size, Growth, Opportunity, and Forecast 2024-2034

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# **Abstracts**

The 7 major glioma markets reached a value of US\$ 1.0 Billion in 2023. Looking forward, IMARC Group expects the 7MM to reach US\$ 1.6 Billion by 2034, exhibiting a growth rate (CAGR) of 3.83% during 2024-2034.

The glioma market has been comprehensively analyzed in IMARC's new report titled "Glioma Market: Epidemiology, Industry Trends, Share, Size, Growth, Opportunity, and Forecast 2024-2034". Glioma is a type of brain tumor that primarily originates in the glial cells of the brain or spinal cord. These cells are essential for the body as they provide structural integrity, nourishment, and protection to the neurons in the central nervous system. The disease can vary in its degree of malignancy or aggressiveness. Some of the common symptoms may include persistent headaches, seizures, changes in vision, difficulty speaking or understanding language, weakness or paralysis in certain body parts, cognitive and memory problems, personality changes, and balance and coordination issues. Numerous other indications may arise depending on the specific area of the brain affected by the tumor. The diagnosis of glioma involves a combination of medical history assessment, physical examination, and various diagnostic tests. The process typically begins with a thorough medical history and neurological exam to assess symptoms and neurological function. The healthcare provider may further perform several imaging procedures, such as positron emission tomography scans, Xrays, magnetic resonance imaging, etc., to visualize the brain and detect the presence of tumors.

The rising prevalence of genetic conditions that lead to an accumulation of mutated DNA in glial stem or progenitor cells, causing them to grow uncontrollably, is primarily driving the glioma market. In addition to this, the increasing incidences of exposure to ionizing radiation that can trigger the activation of downstream signaling molecules,



resulting in accelerated cell division and tumor formation, are also creating a positive outlook for the market. Moreover, the widespread adoption of immunotherapy with immune checkpoint inhibitors, since they stimulate the body's defense system to recognize and attack unhealthy cells, is further augmenting the market growth. Apart from this, the inflating application of stereotactic radiosurgery, a non-invasive treatment procedure that delivers a highly focused radiation dose into the brain to significantly prolong survival in patients, is also acting as another significant growth-inducing factor. Additionally, the escalating demand for tumor-treating field therapy owing to its numerous advantages, such as being more tolerable and convenient with minimum systemic side effects as compared to other conventional regimens, is expected to drive the glioma market in the coming years.

IMARC Group's new report provides an exhaustive analysis of the glioma market in the United States, EU5 (Germany, Spain, Italy, France, and United Kingdom) and Japan. This includes treatment practices, in-market, and pipeline drugs, share of individual therapies, market performance across the seven major markets, market performance of key companies and their drugs, etc. The report also provides the current and future patient pool across the seven major markets. According to the report the United States has the largest patient pool for glioma and also represents the largest market for its treatment. Furthermore, the current treatment practice/algorithm, market drivers, challenges, opportunities, reimbursement scenario and unmet medical needs, etc. have also been provided in the report. This report is a must-read for manufacturers, investors, business strategists, researchers, consultants, and all those who have any kind of stake or are planning to foray into the glioma market in any manner.

Time Period of the Study

Base Year: 2023

Historical Period: 2018-2023 Market Forecast: 2024-2034

Countries Covered

United States
Germany
France
United Kingdom
Italy
Spain



Japan

Analysis Covered Across Each Country

Historical, current, and future epidemiology scenario

Historical, current, and future performance of the glioma market

Historical, current, and future performance of various therapeutic categories in the market

Sales of various drugs across the glioma market

Reimbursement scenario in the market

In-market and pipeline drugs

Competitive Landscape:

This report also provides a detailed analysis of the current glioma marketed drugs and late-stage pipeline drugs.

In-Market Drugs

Drug Overview
Mechanism of Action
Regulatory Status
Clinical Trial Results
Drug Uptake and Market Performance

Late-Stage Pipeline Drugs

Drug Overview
Mechanism of Action
Regulatory Status
Clinical Trial Results
Drug Uptake and Market Performance

\*Kindly note that the drugs in the above table only represent a partial list of marketed/pipeline drugs, and the complete list has been provided in the report.

Key Questions Answered in this Report:

Market Insights

How has the glioma market performed so far and how will it perform in the coming years?



What are the markets shares of various therapeutic segments in 2023 and how are they expected to perform till 2034?

What was the country-wise size of the glioma market across the seven major markets in 2023 and what will it look like in 2034?

What is the growth rate of the glioma market across the seven major markets and what will be the expected growth over the next ten years?

What are the key unmet needs in the market?

# **Epidemiology Insights**

What is the number of prevalent cases (2018-2034) of glioma across the seven major markets?

What is the number of prevalent cases (2018-2034) of glioma by age across the seven major markets?

What is the number of prevalent cases (2018-2034) of glioma by gender across the seven major markets?

What is the number of prevalent cases (2018-2034) of glioma by type across the seven major markets?

How many patients are diagnosed (2018-2034) with glioma across the seven major markets?

What is the size of the glioma patient pool (2018-2023) across the seven major markets?

What would be the forecasted patient pool (2024-2034) across the seven major markets?

What are the key factors driving the epidemiological trend of glioma? What will be the growth rate of patients across the seven major markets?

Glioma: Current Treatment Scenario, Marketed Drugs and Emerging Therapies

What are the current marketed drugs and what are their market performance? What are the key pipeline drugs and how are they expected to perform in the coming years?

How safe are the current marketed drugs and what are their efficacies?

How safe are the late-stage pipeline drugs and what are their efficacies?

What are the current treatment guidelines for glioma drugs across the seven major markets?

Who are the key companies in the market and what are their market shares? What are the key mergers and acquisitions, licensing activities, collaborations, etc. related to the glioma market?



What are the key regulatory events related to the glioma market?
What is the structure of clinical trial landscape by status related to the glioma market?
What is the structure of clinical trial landscape by phase related to the glioma market?
What is the structure of clinical trial landscape by route of administration related to the glioma market?



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