

Glaucoma Therapeutics Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2022-2027

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Abstracts

The global glaucoma therapeutics market size reached US\$ 7 Billion in 2021. Looking forward, IMARC Group expects the market to reach US\$ 10.2 Billion by 2027, exhibiting a growth rate (CAGR) of 6.52% during 2022-2027. Keeping in mind the uncertainties of COVID-19, we are continuously tracking and evaluating the direct as well as the indirect influence of the pandemic on different end use sectors. These insights are included in the report as a major market contributor.

Glaucoma therapeutics refers to various treatment alternatives for primary open-angle (POA) and primary angle-closure (PAC) glaucoma. The disease is characterized by structural changes in the optic nerves that usually lead to visual loss and blindness. The treatment for glaucoma can be initiated through topical eye drops, which majorly consist of beta-blockers, prostaglandin analogs, cholinergic, carbonic anhydrase inhibitors and alpha-adrenergic agonists. These eye drops minimize the production of fluid in the eyes, thereby reducing the intraocular pressure (IOP). This can be followed by traditional or laser surgical procedures or a combination of both, which use products such as implantable extended-release devices, polymer-based contact lenses, drug-eluting punctal plugs, microneedle-injection devices and micro-dosing technologies.

The increasing prevalence of glaucoma across the globe represents one of the key factors driving the growth of the market. Glaucoma is highly prevalent in patients with diabetes and other eye disorders, such as age-related macular degeneration (AMD), cataract and dry eye. In line with this, the rising geriatric population, which is more susceptible to such ailments, is creating a positive outlook for the market growth. Furthermore, increasing health consciousness among the masses and rising preference for laser glaucoma surgery is also driving the market growth. Additionally, the

development of innovative combination drugs is acting as another growth-inducing factor. Pharmaceutical manufacturers are creating anti-glaucoma drugs and prostaglandin analogs combined with two or more drugs to control the elevated levels of IOP. Other factors, including the advent of advanced glaucoma diagnostic techniques, along with improvements in the healthcare infrastructure, are anticipated to drive the market further.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global glaucoma therapeutics market report, along with forecasts at the global, regional and country level from 2022-2027. Our report has categorized the market based on drug class, indication and end user.

Breakup by Drug Class:

- Prostaglandin Analogs
- Beta Blockers
- Alpha Adrenergic Agonists
- Carbonic Anhydrase Inhibitors
- Combination Drugs
- Others

Breakup by Indication:

- Open Angle Glaucoma
- Angle Closure Glaucoma
- Others

Breakup by End User:

- Hospitals
- Ophthalmic Clinics
- Ambulatory Surgery Centers
- Others

Breakup by Region:

- North America
- United States

Canada
Asia Pacific
China
Japan
India
South Korea
Australia
Indonesia
Others
Europe
Germany
France
United Kingdom
Italy
Spain
Russia
Others
Latin America
Brazil
Mexico
Others
Middle East and Africa

Competitive Landscape:

The report has also analysed the competitive landscape of the market with some of the key players being Aerie Pharmaceuticals Inc., Allergan Plc, Bausch & Lomb Incorporated (Bausch Health Companies Inc.), Inotek Pharmaceuticals Corp., Merck & Co. Inc., Novartis AG, Pfizer Inc., Santen Pharmaceutical Co. Ltd., SIFI S.p.A and Teva Pharmaceutical Industries Ltd.

Key Questions Answered in This Report:

How has the global glaucoma therapeutics market performed so far and how will it perform in the coming years?

What has been the impact of COVID-19 on the global glaucoma therapeutics market?

What are the key regional markets?

What is the breakup of the market based on the drug class?

What is the breakup of the market based on the indication?

What is the breakup of the market based on the end user?

What are the various stages in the value chain of the industry?

What are the key driving factors and challenges in the industry?

What is the structure of the global glaucoma therapeutics market and who are the key players?

What is the degree of competition in the industry?

Contents

1 PREFACE

2 SCOPE AND METHODOLOGY

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
 - 2.3.1 Primary Sources
 - 2.3.2 Secondary Sources
- 2.4 Market Estimation
 - 2.4.1 Bottom-Up Approach
 - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

3 EXECUTIVE SUMMARY

4 INTRODUCTION

- 4.1 Overview
- 4.2 Key Industry Trends

5 GLOBAL GLAUCOMA THERAPEUTICS MARKET

- 5.1 Market Overview
- 5.2 Market Performance
- 5.3 Impact of COVID-19
- 5.4 Market Forecast

6 MARKET BREAKUP BY DRUG CLASS

- 6.1 Prostaglandin Analogs
 - 6.1.1 Market Trends
 - 6.1.2 Market Forecast
- 6.2 Beta Blockers
 - 6.2.1 Market Trends
 - 6.2.2 Market Forecast
- 6.3 Alpha Adrenergic Agonists

- 6.3.1 Market Trends
- 6.3.2 Market Forecast
- 6.4 Carbonic Anhydrase Inhibitors
 - 6.4.1 Market Trends
 - 6.4.2 Market Forecast
- 6.5 Combination Drugs
 - 6.5.1 Market Trends
 - 6.5.2 Market Forecast
- 6.6 Others
 - 6.6.1 Market Trends
 - 6.6.2 Market Forecast

7 MARKET BREAKUP BY INDICATION

- 7.1 Open Angle Glaucoma
 - 7.1.1 Market Trends
 - 7.1.2 Market Forecast
- 7.2 Angle Closure Glaucoma
 - 7.2.1 Market Trends
 - 7.2.2 Market Forecast
- 7.3 Others
 - 7.3.1 Market Trends
 - 7.3.2 Market Forecast

8 MARKET BREAKUP BY END USER

- 8.1 Hospitals
 - 8.1.1 Market Trends
 - 8.1.2 Market Forecast
- 8.2 Ophthalmic Clinics
 - 8.2.1 Market Trends
 - 8.2.2 Market Forecast
- 8.3 Ambulatory Surgery Centers
 - 8.3.1 Market Trends
 - 8.3.2 Market Forecast
- 8.4 Others
 - 8.4.1 Market Trends
 - 8.4.2 Market Forecast

9 MARKET BREAKUP BY REGION

9.1 North America

9.1.1 United States

9.1.1.1 Market Trends

9.1.1.2 Market Forecast

9.1.2 Canada

9.1.2.1 Market Trends

9.1.2.2 Market Forecast

9.2 Asia Pacific

9.2.1 China

9.2.1.1 Market Trends

9.2.1.2 Market Forecast

9.2.2 Japan

9.2.2.1 Market Trends

9.2.2.2 Market Forecast

9.2.3 India

9.2.3.1 Market Trends

9.2.3.2 Market Forecast

9.2.4 South Korea

9.2.4.1 Market Trends

9.2.4.2 Market Forecast

9.2.5 Australia

9.2.5.1 Market Trends

9.2.5.2 Market Forecast

9.2.6 Indonesia

9.2.6.1 Market Trends

9.2.6.2 Market Forecast

9.2.7 Others

9.2.7.1 Market Trends

9.2.7.2 Market Forecast

9.3 Europe

9.3.1 Germany

9.3.1.1 Market Trends

9.3.1.2 Market Forecast

9.3.2 France

9.3.2.1 Market Trends

9.3.2.2 Market Forecast

9.3.3 United Kingdom

- 9.3.3.1 Market Trends
- 9.3.3.2 Market Forecast
- 9.3.4 Italy
 - 9.3.4.1 Market Trends
 - 9.3.4.2 Market Forecast
- 9.3.5 Spain
 - 9.3.5.1 Market Trends
 - 9.3.5.2 Market Forecast
- 9.3.6 Russia
 - 9.3.6.1 Market Trends
 - 9.3.6.2 Market Forecast
- 9.3.7 Others
 - 9.3.7.1 Market Trends
 - 9.3.7.2 Market Forecast
- 9.4 Latin America
 - 9.4.1 Brazil
 - 9.4.1.1 Market Trends
 - 9.4.1.2 Market Forecast
 - 9.4.2 Mexico
 - 9.4.2.1 Market Trends
 - 9.4.2.2 Market Forecast
 - 9.4.3 Others
 - 9.4.3.1 Market Trends
 - 9.4.3.2 Market Forecast
- 9.5 Middle East and Africa
 - 9.5.1 Market Trends
 - 9.5.2 Market Breakup by Country
 - 9.5.3 Market Forecast

10 SWOT ANALYSIS

- 10.1 Overview
- 10.2 Strengths
- 10.3 Weaknesses
- 10.4 Opportunities
- 10.5 Threats

11 VALUE CHAIN ANALYSIS

12 PORTERS FIVE FORCES ANALYSIS

- 12.1 Overview
- 12.2 Bargaining Power of Buyers
- 12.3 Bargaining Power of Suppliers
- 12.4 Degree of Competition
- 12.5 Threat of New Entrants
- 12.6 Threat of Substitutes

13 PRICE ANALYSIS

14 COMPETITIVE LANDSCAPE

- 14.1 Market Structure
- 14.2 Key Players
- 14.3 Profiles of Key Players
 - 14.3.1 Aerie Pharmaceuticals Inc.
 - 14.3.1.1 Company Overview
 - 14.3.1.2 Product Portfolio
 - 14.3.1.3 Financials
 - 14.3.2 Allergan Plc
 - 14.3.2.1 Company Overview
 - 14.3.2.2 Product Portfolio
 - 14.3.2.3 Financials
 - 14.3.2.4 SWOT Analysis
 - 14.3.3 Bausch & Lomb Incorporated (Bausch Health Companies Inc.)
 - 14.3.3.1 Company Overview
 - 14.3.3.2 Product Portfolio
 - 14.3.3.3 SWOT Analysis
 - 14.3.4 Inotek Pharmaceuticals Corp.
 - 14.3.4.1 Company Overview
 - 14.3.4.2 Product Portfolio
 - 14.3.5 Merck & Co. Inc.
 - 14.3.5.1 Company Overview
 - 14.3.5.2 Product Portfolio
 - 14.3.5.3 Financials
 - 14.3.5.4 SWOT Analysis
 - 14.3.6 Novartis AG
 - 14.3.6.1 Company Overview

- 14.3.6.2 Product Portfolio
- 14.3.6.3 Financials
- 14.3.6.4 SWOT Analysis
- 14.3.7 Pfizer Inc.
 - 14.3.7.1 Company Overview
 - 14.3.7.2 Product Portfolio
 - 14.3.7.3 Financials
 - 14.3.7.4 SWOT Analysis
- 14.3.8 Santen Pharmaceutical Co. Ltd.
 - 14.3.8.1 Company Overview
 - 14.3.8.2 Product Portfolio
 - 14.3.8.3 Financials
 - 14.3.8.4 SWOT Analysis
- 14.3.9 SIFI S.p.A
 - 14.3.9.1 Company Overview
 - 14.3.9.2 Product Portfolio
 - 14.3.9.3 Financials
- 14.3.10 Teva Pharmaceutical Industries Ltd.
 - 14.3.10.1 Company Overview
 - 14.3.10.2 Product Portfolio
 - 14.3.10.3 Financials
 - 14.3.10.4 SWOT Analysis

List Of Tables

LIST OF TABLES

Table 1: Global: Glaucoma Therapeutics Market: Key Industry Highlights, 2021 and 2027

Table 2: Global: Glaucoma Therapeutics Market Forecast: Breakup by Drug Class (in Million US\$), 2022-2027

Table 3: Global: Glaucoma Therapeutics Market Forecast: Breakup by Indication (in Million US\$), 2022-2027

Table 4: Global: Glaucoma Therapeutics Market Forecast: Breakup by End User (in Million US\$), 2022-2027

Table 5: Global: Glaucoma Therapeutics Market Forecast: Breakup by Region (in Million US\$), 2022-2027

Table 6: Global: Glaucoma Therapeutics Market: Competitive Structure

Table 7: Global: Glaucoma Therapeutics Market: Key Players

List Of Figures

LIST OF FIGURES

Figure 1: Global: Glaucoma Therapeutics Market: Major Drivers and Challenges

Figure 2: Global: Glaucoma Therapeutics Market: Sales Value (in Billion US\$), 2016-2021

Figure 3: Global: Glaucoma Therapeutics Market: Breakup by Drug Class (in %), 2021

Figure 4: Global: Glaucoma Therapeutics Market: Breakup by Indication (in %), 2021

Figure 5: Global: Glaucoma Therapeutics Market: Breakup by End User (in %), 2021

Figure 6: Global: Glaucoma Therapeutics Market: Breakup by Region (in %), 2021

Figure 7: Global: Glaucoma Therapeutics Market Forecast: Sales Value (in Billion US\$), 2022-2027

Figure 8: Global: Glaucoma Therapeutics (Prostaglandin Analogs) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 9: Global: Glaucoma Therapeutics (Prostaglandin Analogs) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 10: Global: Glaucoma Therapeutics (Beta Blockers) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 11: Global: Glaucoma Therapeutics (Beta Blockers) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 12: Global: Glaucoma Therapeutics (Alpha Adrenergic Agonists) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 13: Global: Glaucoma Therapeutics (Alpha Adrenergic Agonists) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 14: Global: Glaucoma Therapeutics (Carbonic Anhydrase Inhibitors) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 15: Global: Glaucoma Therapeutics (Carbonic Anhydrase Inhibitors) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 16: Global: Glaucoma Therapeutics (Combination Drugs) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 17: Global: Glaucoma Therapeutics (Combination Drugs) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 18: Global: Glaucoma Therapeutics (Other Drug Classes) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 19: Global: Glaucoma Therapeutics (Other Drug Classes) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 20: Global: Glaucoma Therapeutics (Open Angle Glaucoma) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 21: Global: Glaucoma Therapeutics (Open Angle Glaucoma) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 22: Global: Glaucoma Therapeutics (Angle Closure Glaucoma) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 23: Global: Glaucoma Therapeutics (Angle Closure Glaucoma) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 24: Global: Glaucoma Therapeutics (Other Indications) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 25: Global: Glaucoma Therapeutics (Other Indications) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 26: Global: Glaucoma Therapeutics (Hospitals) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 27: Global: Glaucoma Therapeutics (Hospitals) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 28: Global: Glaucoma Therapeutics (Ophthalmic Clinics) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 29: Global: Glaucoma Therapeutics (Ophthalmic Clinics) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 30: Global: Glaucoma Therapeutics (Ambulatory Surgery Centers) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 31: Global: Glaucoma Therapeutics (Ambulatory Surgery Centers) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 32: Global: Glaucoma Therapeutics (Other End Users) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 33: Global: Glaucoma Therapeutics (Other End Users) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 34: North America: Glaucoma Therapeutics Market: Sales Value (in Million US\$), 2016 & 2021

Figure 35: North America: Glaucoma Therapeutics Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 36: United States: Glaucoma Therapeutics Market: Sales Value (in Million US\$), 2016 & 2021

Figure 37: United States: Glaucoma Therapeutics Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 38: Canada: Glaucoma Therapeutics Market: Sales Value (in Million US\$), 2016 & 2021

Figure 39: Canada: Glaucoma Therapeutics Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 40: Asia Pacific: Glaucoma Therapeutics Market: Sales Value (in Million US\$),

2016 & 2021

Figure 41: Asia Pacific: Glaucoma Therapeutics Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 42: China: Glaucoma Therapeutics Market: Sales Value (in Million US\$), 2016 & 2021

Figure 43: China: Glaucoma Therapeutics Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 44: Japan: Glaucoma Therapeutics Market: Sales Value (in Million US\$), 2016 & 2021

Figure 45: Japan: Glaucoma Therapeutics Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 46: India: Glaucoma Therapeutics Market: Sales Value (in Million US\$), 2016 & 2021

Figure 47: India: Glaucoma Therapeutics Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 48: South Korea: Glaucoma Therapeutics Market: Sales Value (in Million US\$), 2016 & 2021

Figure 49: South Korea: Glaucoma Therapeutics Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 50: Australia: Glaucoma Therapeutics Market: Sales Value (in Million US\$), 2016 & 2021

Figure 51: Australia: Glaucoma Therapeutics Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 52: Indonesia: Glaucoma Therapeutics Market: Sales Value (in Million US\$), 2016 & 2021

Figure 53: Indonesia: Glaucoma Therapeutics Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 54: Others: Glaucoma Therapeutics Market: Sales Value (in Million US\$), 2016 & 2021

Figure 55: Others: Glaucoma Therapeutics Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 56: Europe: Glaucoma Therapeutics Market: Sales Value (in Million US\$), 2016 & 2021

Figure 57: Europe: Glaucoma Therapeutics Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 58: Germany: Glaucoma Therapeutics Market: Sales Value (in Million US\$), 2016 & 2021

Figure 59: Germany: Glaucoma Therapeutics Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 60: France: Glaucoma Therapeutics Market: Sales Value (in Million US\$), 2016 & 2021

Figure 61: France: Glaucoma Therapeutics Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 62: United Kingdom: Glaucoma Therapeutics Market: Sales Value (in Million US\$), 2016 & 2021

Figure 63: United Kingdom: Glaucoma Therapeutics Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 64: Italy: Glaucoma Therapeutics Market: Sales Value (in Million US\$), 2016 & 2021

Figure 65: Italy: Glaucoma Therapeutics Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 66: Spain: Glaucoma Therapeutics Market: Sales Value (in Million US\$), 2016 & 2021

Figure 67: Spain: Glaucoma Therapeutics Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 68: Russia: Glaucoma Therapeutics Market: Sales Value (in Million US\$), 2016 & 2021

Figure 69: Russia: Glaucoma Therapeutics Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 70: Others: Glaucoma Therapeutics Market: Sales Value (in Million US\$), 2016 & 2021

Figure 71: Others: Glaucoma Therapeutics Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 72: Latin America: Glaucoma Therapeutics Market: Sales Value (in Million US\$), 2016 & 2021

Figure 73: Latin America: Glaucoma Therapeutics Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 74: Brazil: Glaucoma Therapeutics Market: Sales Value (in Million US\$), 2016 & 2021

Figure 75: Brazil: Glaucoma Therapeutics Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 76: Mexico: Glaucoma Therapeutics Market: Sales Value (in Million US\$), 2016 & 2021

Figure 77: Mexico: Glaucoma Therapeutics Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 78: Others: Glaucoma Therapeutics Market: Sales Value (in Million US\$), 2016 & 2021

Figure 79: Others: Glaucoma Therapeutics Market Forecast: Sales Value (in Million

US\$), 2022-2027

Figure 80: Middle East and Africa: Glaucoma Therapeutics Market: Sales Value (in Million US\$), 2016 & 2021

Figure 81: Middle East and Africa: Glaucoma Therapeutics Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 82: Global: Glaucoma Therapeutics Industry: SWOT Analysis

Figure 83: Global: Glaucoma Therapeutics Industry: Value Chain Analysis

Figure 84: Global: Glaucoma Therapeutics Industry: Porter's Five Forces Analysis

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