

# **Generic Injectables Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2023-2028**

<https://marketpublishers.com/r/G09223BAA28EN.html>

Date: June 2023

Pages: 138

Price: US\$ 2,499.00 (Single User License)

ID: G09223BAA28EN

## **Abstracts**

The global generic injectables market size reached US\$ 43.9 Billion in 2022. Looking forward, IMARC Group expects the market to reach US\$ 70.4 Billion by 2028, exhibiting a growth rate (CAGR) of 8.3% during 2023-2028.

A generic injectable is a drug formulated with the same active pharmaceutical ingredient as its branded counterpart in strength, dosage form, safety, performance, quality, intended use, side effects, and route of administration. It is as safe and effective as the innovator drug and is consequently used for administering the medication rapidly into the body. It facilitates the easy absorption of medicines in liquid form, which helps reduce the frequency of dosage administration without affecting the efficacy of the treatment. Besides this, it is cost-effective and does not require investment in testing, promotional activities, and research and development (R&D) compared to its branded counterparts. As a result, generic injectables are extensively utilized in treating cancer, diabetes, osteoporosis, osteoarthritis, rheumatoid arthritis, and respiratory, neurological, and cardiovascular disorders.

### **Generic Injectables Market Trends:**

The growing global geriatric population, which is more susceptible to several chronic medical ailments, such as diabetes, cancer, and cardiovascular diseases, represents one of the key factors driving the demand for generic injectables worldwide. In addition, the rising occurrence of lifestyle disorders due to hectic schedules, changing dietary patterns, and sedentary lifestyles of individuals are positively influencing the market. Apart from this, initiatives undertaken by governing authorities of numerous countries to support key manufacturers and sellers are offering lucrative growth opportunities to

manufacturers. This, along with the widespread adoption of advanced technologies in the manufacturing process of generic injectables, is propelling the market growth. Furthermore, the expansion of offline pharmacies, along with the easy availability of generic injectables via online pharmacies, is offering a favorable market outlook. The emerging trend of online shopping offers consumers a wide range of products, free doorstep delivery, exciting deals and discounts, and secured payment methods is anticipated to drive the market.

#### Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global generic injectables market report, along with forecasts at the global and regional level from 2023-2028. Our report has categorized the market based on therapeutic area, container, and distribution channel.

#### Breakup by Therapeutic Area:

- Oncology
- Anaesthesia
- Anti-infectives
- Parenteral Nutrition
- Cardiovascular

The oncology segment currently dominates the market due to the increasing number of cancer patients.

#### Breakup by Container:

- Vials
- Ampoules
- Premix
- Prefilled Syringes

On the basis of the container, the market has been segmented into vials, ampoules, premix, and prefilled syringes.

#### Breakup by Distribution Channel:

- Hospitals

## Retail Pharmacy

Hospitals hold the largest market share due to the increasing cases of chronic medical disorders and the growing expansion of hospitals across the globe.

## Regional Insights:

Europe

North America

Asia

Latin America

Middle East and Africa

North America enjoys the leading position in the market due to the existence of various leading manufacturers in the country.

## Competitive Landscape:

The report has also analysed the competitive landscape of the market with some of the key players being

Hospira (Pfizer)

Fresenius Kabi

Hikma

Sandoz (Novartis)

Sagent

Sanofi

Baxter

This report provides a deep insight into the global generic injectables industry covering all its essential aspects. This ranges from macro overview of the market to micro details of the industry performance, recent trends, key market drivers and challenges, SWOT analysis, Porter's five forces analysis, value chain analysis, etc. The report also provides a comprehensive analysis for setting up a generic injectables manufacturing plant. The study analyses the processing and manufacturing requirements, project cost, project funding, project economics, expected returns on investment, profit margins, etc. This report is a must-read for entrepreneurs, investors, researchers, consultants, business strategists, and all those who have any kind of stake or are planning to foray into the global generic injectables industry in any manner.

## Key Questions Answered in This Report

1. What was the size of the global generic injectables market in 2022?
2. What is the expected growth rate of the global generic injectables market during 2023-2028?
3. What has been the impact of COVID-19 on the global generic injectables market?
4. What are the key factors driving the global generic injectables market?
5. What is the breakup of the global generic injectables market based on the therapeutic area?
6. What is the breakup of the global generic injectables market based on the distribution channel?
7. What are the key regions in the global generic injectables market?
8. Who are the key players/companies in the global generic injectables market?

## Contents

### **1 PREFACE**

### **2 SCOPE AND METHODOLOGY**

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
  - 2.3.1 Primary Sources
  - 2.3.2 Secondary Sources
- 2.4 Market Estimation
  - 2.4.1 Bottom-Up Approach
  - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

### **3 EXECUTIVE SUMMARY**

### **4 INTRODUCTION**

- 4.1 Overview
- 4.2 Key Industry Trends

### **5 GLOBAL GENERIC DRUG MARKET**

- 5.1 Market Overview
- 5.2 Market Performance
- 5.3 Market Breakup by Region
- 5.4 Market Forecast
- 5.5 Major Players

### **6 GLOBAL GENERIC DRUG DELIVERY MARKET**

- 6.1 Oral
- 6.2 Injectables
- 6.3 Dermal/Topical
- 6.4 Inhalers

### **7 GLOBAL GENERIC INJECTABLES MARKET**

*Generic Injectables Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2023-2028*

- 7.1 Market Overview
- 7.2 Market Performance
- 7.3 Impact of COVID-19
- 7.4 Market Breakup by Region
- 7.5 Market Breakup by Therapeutic Area
- 7.6 Market Breakup by Container
- 7.7 Market Breakup by Distribution Channel
- 7.8 Market Forecast
- 7.9 SWOT Analysis
  - 7.9.1 Overview
  - 7.9.2 Strengths
  - 7.9.3 Weaknesses
  - 7.9.4 Opportunities
  - 7.9.5 Threats
- 7.10 Value Chain Analysis
- 7.11 Porter's Five Forces Analysis
  - 7.11.1 Overview
  - 7.11.2 Bargaining Power of Buyers
  - 7.11.3 Bargaining Power of Suppliers
  - 7.11.4 Degree of Competition
  - 7.11.5 Threat of New Entrants
  - 7.11.6 Threat of Substitutes
- 7.12 Key Market Drivers and Success Factors

## **8 GLOBAL GENERIC INJECTABLES MARKET: PERFORMANCE OF KEY REGIONS**

- 8.1 North America
  - 8.1.1 Market Trends
  - 8.1.2 Market Forecast
- 8.2 Europe
  - 8.2.1 Market Trends
  - 8.2.2 Market Forecast
- 8.3 Asia
  - 8.3.1 Market Trends
  - 8.3.2 Market Forecast
- 8.4 Latin America
  - 8.4.1 Market Trends

- 8.4.2 Market Forecast
- 8.5 Middle East and Africa
  - 8.5.1 Market Trends
  - 8.5.2 Market Forecast

## **9 MARKET BY THERAPEUTIC AREA**

- 9.1 Oncology
  - 9.1.1 Market Trends
  - 9.1.2 Market Forecast
- 9.2 Anaesthesia
  - 9.2.1 Market Trends
  - 9.2.2 Market Forecast
- 9.3 Anti-infectives
  - 9.3.1 Market Trends
  - 9.3.2 Market Forecast
- 9.4 Parenteral Nutrition
  - 9.4.1 Market Trends
  - 9.4.2 Market Forecast
- 9.5 Cardiovascular
  - 9.5.1 Market Trends
  - 9.5.2 Market Forecast

## **10 MARKET BY CONTAINER**

- 10.1 Vials
  - 10.1.1 Market Trends
  - 10.1.2 Market Forecast
- 10.2 Ampoules
  - 10.2.1 Market Trends
  - 10.2.2 Market Forecast
- 10.3 Premix
  - 10.3.1 Market Trends
  - 10.3.2 Market Forecast
- 10.4 Prefilled Syringes
  - 10.4.1 Market Trends
  - 10.4.2 Market Forecast

## **11 MARKET BY DISTRIBUTION CHANNEL**

## 11.1 Hospitals

### 11.1.1 Market Trends

### 11.1.2 Market Forecast

## 11.2 Retail Pharmacy

### 11.2.1 Market Trends

### 11.2.2 Market Forecast

## **12 GLOBAL GENERIC INJECTABLES MARKET: COMPETITIVE LANDSCAPE**

### 12.1 Market Structure

### 12.2 Market Breakup by Key Players

## **13 GENERIC INJECTABLES MANUFACTURING PROCESS**

### 13.1 Product Overview

### 13.2 Detailed Process Flow (Injectables)

### 13.3 Various Types of Unit Operations Involved

### 13.4 Mass Balance and Raw Material Requirements

## **14 PROJECT DETAILS, REQUIREMENTS AND COSTS INVOLVED**

### 14.1 Land Requirements and Expenditures

### 14.2 Construction Requirements and Expenditures

### 14.3 Plant Machinery

### 14.4 Machinery Pictures

### 14.5 Raw Material Requirements and Expenditures

### 14.6 Packaging Requirements and Expenditures

### 14.7 Transportation Requirements and Expenditures

### 14.8 Utility Requirements and Expenditures

### 14.9 Manpower Requirements and Expenditures

### 14.10 Other Capital Investments

## **15 LOANS AND FINANCIAL ASSISTANCE**

## **16 PROJECT ECONOMICS**

### 16.1 Capital Cost of the Project

### 16.2 Techno-Economic Parameters



16.3 Product Pricing and Margins Across Various Levels of the Supply Chain

16.4 Taxation and Depreciation

16.5 Income Projections

16.6 Expenditure Projections

16.7 Financial Analysis

16.8 Profit Analysis

## **17 KEY PLAYER PROFILES**

17.1 Hospira (Pfizer)

17.1.1 Company Overview

17.1.2 Product Portfolio

17.1.3 Financials

17.1.4 SWOT Analysis

17.2 Fresenius Kabi

17.2.1 Company Overview

17.2.2 Product Portfolio

17.2.3 Financials

17.2.4 SWOT Analysis

17.3 Hikma

17.3.1 Company Overview

17.3.2 Product Portfolio

17.3.3 Financials

17.3.4 SWOT Analysis

17.4 Sandoz (Novartis)

17.4.1 Company Overview

17.4.2 Product Portfolio

17.4.3 Financials

17.4.4 SWOT Analysis

17.5 Sagent

17.5.1 Company Overview

17.5.2 Product Portfolio

17.5.3 Financials

17.5.4 SWOT Analysis

17.6 Sanofi

17.6.1 Company Overview

17.6.2 Product Portfolio

17.6.3 Financials

17.6.4 SWOT Analysis

## 17.7 Baxter

17.7.1 Company Overview

17.7.2 Product Portfolio

17.7.3 Financials

17.7.4 SWOT Analysis

## List Of Tables

### LIST OF TABLES

Table 1: Global: Generic Drug Market: Key Industry Highlights, 2022 and 2028

Table 2: Global: Generic Drug Market Forecast: Breakup by Region, 2023-2028

Table 3: Global: Generic Drug Market: Revenues of Key Players (in Million US\$), 2019

Table 4: Global: Generic Injectables Market: Key Industry Highlights, 2022 and 2028

Table 5: Global: Generic Injectables Market Forecast: Breakup by Region (in Million US\$), 2023-2028

Table 6: Global: Generic Injectables Market Forecast: Breakup by Therapeutic Area (in Million US\$), 2023-2028

Table 7: Global: Generic Injectables Market Forecast: Breakup by Container (in Million US\$), 2023-2028

Table 8: Global: Generic Injectables Market Forecast: Breakup by Distribution Channel (in Million US\$), 2023-2028

Table 9: Generic Injectables Manufacturing Plant: Costs Related to Land and Site Development (in US\$)

Table 10: Generic Injectables Manufacturing Plant: Costs Related to Civil Works (in US\$)

Table 11: Generic Injectables Manufacturing Plant: Costs Related to Machinery Unit (in US\$)

Table 12: Generic Injectables Manufacturing Plant: Raw Material Requirements (Kg/Day) and Expenditures (US\$/Kg)

Table 13: Generic Injectables Manufacturing Plant: Costs Related to Salaries and Wages (in US\$)

Table 14: Generic Injectables Manufacturing Plant: Costs Related to Other Capital Investments (in US\$)

Table 15: Details of Financial Assistance Offered by Financial Institutions

Table 16: Generic Injectables Manufacturing Plant: Capital Costs (in US\$)

Table 17: Generic Injectables Manufacturing Plant: Techno-Economic Parameters (in US\$)

Table 18: Generic Injectables Manufacturing Plant: Taxation and Depreciation (in US\$)

Table 19: Generic Injectables Manufacturing Plant: Income Projections (in US\$)

Table 20: Generic Injectables Manufacturing Plant: Expenditure Projections (in US\$)

Table 21: Generic Injectables Manufacturing Plant: Cash Flow Analysis Without Considering the Income Tax Liability (in US\$)

Table 22: Generic Injectables Manufacturing Plant: Cash Flow Analysis on Considering the Income Tax Liability (in US\$)

Table 23: Generic Injectables Manufacturing Plant: Profit and Loss Account (in US\$)

## List Of Figures

### LIST OF FIGURES

Figure 1: Global: Generic Drug Market: Value Trends (in Billion US\$), 2017-2022

Figure 2: Global: Generic Drug Market: Breakup by Region (in %), 2022

Figure 3: Global: Generic Drug Market Forecast: Value Trends (in Billion US\$), 2023-2028

Figure 4: Global: Generic Drug Delivery Market: Oral (in Million US\$), 2017, 2022 & 2028

Figure 5: Global: Generic Drug Delivery Market: Injectables (in Million US\$), 2017, 2022 & 2028

Figure 6: Global: Generic Drug Delivery Market: Dermal/Topical (in Million US\$), 2017, 2022 & 2028

Figure 7: Global: Generic Drug Delivery Market: Inhalers (in Million US\$), 2017, 2022 & 2028

Figure 8: Global: Generic Injectables Market: Value Trends (in Billion US\$), 2017-2022

Figure 9: Global: Generic Injectables Market: Breakup by Region (in %), 2022

Figure 10: Global: Generic Injectables Market: Breakup by Therapeutic Area (in %), 2022

Figure 11: Global: Generic Injectables Market: Breakup by Container (in %), 2022

Figure 12: Global: Generic Injectables Market: Breakup by Distribution Channel (in %), 2022

Figure 13: Global: Generic Injectables Market Forecast: Value Trends (in Billion US\$), 2023-2028

Figure 14: Global: Generic Injectables Industry: SWOT Analysis

Figure 15: Global: Generic Injectables Industry: Value Chain Analysis

Figure 16: Global: Generic Injectables Industry: Porter's Five Forces Analysis

Figure 17: North America: Generic Injectables Market (in Million US\$), 2017 & 2022

Figure 18: North America: Generic Injectables Market Forecast (in Million US\$), 2023-2028

Figure 19: Europe: Generic Injectables Market (in Million US\$), 2017 & 2022

Figure 20: Europe: Generic Injectables Market Forecast (in Million US\$), 2023-2028

Figure 21: Asia: Generic Injectables Market (in Million US\$), 2017 & 2022

Figure 22: Asia: Generic Injectables Market Forecast (in Million US\$), 2023-2028

Figure 23: Latin America: Generic Injectables Market (in Million US\$), 2017 & 2022

Figure 24: Latin America: Generic Injectables Market Forecast (in Million US\$), 2023-2028

Figure 25: Middle East and Africa: Generic Injectables Market (in Million US\$), 2017 &

2022

Figure 26: Middle East and Africa: Generic Injectables Market Forecast (in Million US\$), 2023-2028

Figure 27: Global: Generic Injectables (Oncology) Market: Value Trends (in Million US\$), 2017 & 2022

Figure 28: Global: Generic Injectables (Oncology) Market Forecast: Value Trends (in Million US\$), 2023-2028

Figure 29: Global: Generic Injectables (Anaesthesia) Market: Value Trends (in Million US\$), 2017 & 2022

Figure 30: Global: Generic Injectables (Anaesthesia) Market Forecast: Value Trends (in Million US\$), 2023-2028

Figure 31: Global: Generic Injectables (Anti-infectives) Market: Value Trends (in Million US\$), 2017 & 2022

Figure 32: Global: Generic Injectables (Anti-infectives) Market Forecast: Value Trends (in Million US\$), 2023-2028

Figure 33: Global: Generic Injectables (Parenteral Nutrition) Market: Value Trends (in Million US\$), 2017 & 2022

Figure 34: Global: Generic Injectables (Parenteral Nutrition) Market Forecast: Value Trends (in Million US\$), 2023-2028

Figure 35: Global: Generic Injectables (Cardiovascular) Market: Value Trends (in Million US\$), 2017 & 2022

Figure 36: Global: Generic Injectables (Cardiovascular) Market Forecast: Value Trends (in Million US\$), 2023-2028

Figure 37: Global: Generic Injectables (Vials) Market: Value Trends (in Million US\$), 2017 & 2022

Figure 38: Global: Generic Injectables (Vials) Market Forecast: Value Trends (in Million US\$), 2023-2028

Figure 39: Global: Generic Injectables (Ampoules) Market: Value Trends (in Million US\$), 2017 & 2022

Figure 40: Global: Generic Injectables (Ampoules) Market Forecast: Value Trends (in Million US\$), 2023-2028

Figure 41: Global: Generic Injectables (Premix) Market: Value Trends (in Million US\$), 2017 & 2022

Figure 42: Global: Generic Injectables (Premix) Market Forecast: Value Trends (in Million US\$), 2023-2028

Figure 43: Global: Generic Injectables (Prefilled Syringes) Market: Value Trends (in Million US\$), 2017 & 2022

Figure 44: Global: Generic Injectables (Prefilled Syringes) Market Forecast: Value Trends (in Million US\$), 2023-2028

Figure 45: Global: Generic Injectables Market: Sales through Hospitals (in Million US\$), 2017 & 2022

Figure 46: Global: Generic Injectables Market Forecast: Sales through Hospitals (in Million US\$), 2023-2028

Figure 47: Global: Generic Injectables Market: Sales through Retail Pharmacy (in Million US\$), 2017 & 2022

Figure 48: Global: Generic Injectables Market Forecast: Sales through Retail Pharmacy (in Million US\$), 2023-2028

Figure 49: Generic Injectables Manufacturing Process: Conversion Rate of Feedstocks

Figure 50: Generic Injectables Manufacturing: Detailed Process Flow

Figure 51: Generic Injectables Manufacturing: Production Cost Breakup (in %)

Figure 52: Generic Injectables Industry: Profit Margins at Various Levels of the Supply Chain

Figure 53: Generic Injectables Manufacturing Plant: Proposed Plant Layout

Figure 54: Generic Injectables Manufacturing Plant: Breakup of Capital Costs (in %)

## I would like to order

Product name: Generic Injectables Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2023-2028

Product link: <https://marketpublishers.com/r/G09223BAA28EN.html>

Price: US\$ 2,499.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G09223BAA28EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970



