

GCC In-Vitro Diagnostic Devices Market Report by End-User (Hospital-Based Centers, Diagnostics Chains, Standalone Centers, and Others), Application (Infectious Diseases, Diabetes, Blood Test, Nephrology, Cardiology, Oncology, Autoimmune Diseases, and Others), and Country 2024-2032

<https://marketpublishers.com/r/GE01C96754C3EN.html>

Date: April 2024

Pages: 136

Price: US\$ 3,699.00 (Single User License)

ID: GE01C96754C3EN

Abstracts

The GCC in-vitro diagnostic devices market size reached US\$ 1,233.4 Million in 2023. Looking forward, IMARC Group expects the market to reach US\$ 1,771.3 Million by 2032, exhibiting a growth rate (CAGR) of 4% during 2024-2032.

In-vitro diagnostics (IVD) refer to the clinical tests conducted on different bodily samples, such as urine, tissue and blood, to detect diseases and infections. These tests are also employed to monitor the health conditions of patients undergoing different treatments and the effectiveness of therapeutic procedures. Various devices can be used individually or in combination with each other for in-vitro diagnosis, including specimen receptacles, calibrators, reagents and control materials. In the GCC countries, IVD devices have gained traction on account of the aging population, the expanding healthcare sector and the establishment of standalone centers, independent diagnostics chains and academic institutes.

The easy access to better diagnostics and healthcare facilities represents the primary factor impelling the growth of the market in the GCC region. This is facilitated by the increasing insurance penetration rate under the Mandatory Health Insurance (MHI) schemes in the GCC countries. Besides this, a large portion of the deaths in the GCC countries is caused due to chronic diseases that are generally associated with lifestyle factors, including tobacco consumption, unhealthy diets and sedentary schedules.

Consequently, the growing health consciousness among consumers has led to a significant rise in the number of people seeking diagnostic services at regular intervals to avoid these conditions. Additionally, individuals have increased their medical health spending due to inflating disposable incomes, which has further influenced the market growth. Moreover, the governments of several GCC countries have developed various health awareness programs and strategies. They have also shifted their focus toward promoting specialized care and services and are increasing investments in the purchase of devices used in medical examinations. Other factors, such as the rising number of expatriates and growing investments in healthcare infrastructure, are further driving the market growth.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the GCC in-vitro diagnostic devices market report, along with forecasts at the regional and country level from 2024-2032. Our report has categorized the market based on end-user and application.

Breakup by End-user:

- Hospital-Based Centers
- Diagnostics Chains
- Standalone Centers
- Others

At present, in-vitro diagnostic devices are majorly used in hospital-based centers.

Breakup by Application:

- Infectious Diseases
- Diabetes
- Blood Test
- Nephrology
- Cardiology
- Oncology
- Autoimmune Diseases
- Others

Presently, infectious diseases exhibit a clear dominance in the market.

Country Insights:

Saudi Arabia
United Arab Emirates
Kuwait
Qatar
Oman
Bahrain

Country-wise, Saudi Arabia holds the leading position in the market.

Competitive Landscape:

The competitive landscape of the market has been examined in the report with the detailed profiles of the key players operating in the industry.

Key Questions Answered in This Report:

How has the GCC in-vitro diagnostic devices market performed so far and how will it perform in the coming years?

What are the key regions in the market?

What has been the impact of COVID-19 on the GCC in-vitro diagnostic devices market?

What are the various application segments in the market?

What are the major end-use sectors in the market?

What are the various stages in the value chain of the market?

What are the key driving factors and challenges in the market?

What is the structure of the GCC in-vitro diagnostic devices market and who are the key players?

What is the degree of competition in the market?

Contents

1 PREFACE

2 SCOPE AND METHODOLOGY

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
 - 2.3.1 Primary Sources
 - 2.3.2 Secondary Sources
- 2.4 Market Estimation
 - 2.4.1 Bottom-Up Approach
 - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

3 EXECUTIVE SUMMARY

4 INTRODUCTION

- 4.1 Overview
- 4.2 Key Industry Trends

5 GCC IN-VITRO DIAGNOSTIC DEVICES MARKET

- 5.1 Market Overview
- 5.2 Market Performance
- 5.3 Impact of COVID-19
- 5.4 Market Breakup by Country
- 5.5 Market Breakup by End-User
- 5.6 Market Breakup by Application
- 5.7 Market Forecast
- 5.8 SWOT Analysis
 - 5.8.1 Overview
 - 5.8.2 Strengths
 - 5.8.3 Weaknesses
 - 5.8.4 Opportunities
 - 5.8.5 Threats
- 5.9 Value Chain Analysis

- 5.9.1 Overview
- 5.9.2 Research and Development
- 5.9.3 Component Manufacturing
- 5.9.4 Assembling
- 5.9.5 Distribution
- 5.9.6 End-Use Industries
- 5.9.7 Retailer
- 5.9.8 Consumer
- 5.10 Porters Five Forces Analysis
 - 5.10.1 Overview
 - 5.10.2 Bargaining Power of Buyers
 - 5.10.3 Bargaining Power of Suppliers
 - 5.10.4 Degree of Competition
 - 5.10.5 Threat of New Entrants
 - 5.10.6 Threat of Substitutes

6 MARKET BREAKUP BY COUNTRY

- 6.1 Saudi Arabia
 - 6.1.1 Market Trends
 - 6.1.2 Market Forecast
- 6.2 United Arab Emirates
 - 6.2.1 Market Trends
 - 6.2.2 Market Forecast
- 6.3 Kuwait
 - 6.3.1 Market Trends
 - 6.3.2 Market Forecast
- 6.4 Qatar
 - 6.4.1 Market Trends
 - 6.4.2 Market Forecast
- 6.5 Oman
 - 6.5.1 Market Trends
 - 6.5.2 Market Forecast
- 6.6 Bahrain
 - 6.6.1 Market Trends
 - 6.6.2 Market Forecast

7 MARKET BREAKUP BY END-USER

7.1 Hospital-Based Centers

7.1.1 Market Trends

7.1.2 Market Forecast

7.2 Diagnostics Chains

7.2.1 Market Trends

7.2.2 Market Forecast

7.3 Standalone Centers

7.3.1 Market Trends

7.3.2 Market Forecast

7.4 Others

7.4.1 Market Trends

7.4.2 Market Forecast

8 MARKET BREAKUP BY APPLICATION

8.1 Infectious Diseases

8.1.1 Market Trends

8.1.2 Market Forecast

8.2 Diabetes

8.2.1 Market Trends

8.2.2 Market Forecast

8.3 Blood Test

8.3.1 Market Trends

8.3.2 Market Forecast

8.4 Nephrology

8.4.1 Market Trends

8.4.2 Market Forecast

8.5 Cardiology

8.5.1 Market Trends

8.5.2 Market Forecast

8.6 Oncology

8.6.1 Market Trends

8.6.2 Market Forecast

8.7 Autoimmune Diseases

8.7.1 Market Trends

8.7.2 Market Forecast

8.8 Others

8.8.1 Market Trends

8.8.2 Market Forecast

9 COMPETITIVE LANDSCAPE

9.1 Market Structure

9.2 Key Players

List Of Tables

LIST OF TABLES

Table 1: GCC: In-Vitro Diagnostic Devices Market: Key Industry Highlights, 2023 and 2032

Table 2: GCC: In-Vitro Diagnostic Devices Market Forecast: Breakup by Country (in Million US\$), 2024-2032

Table 3: GCC: In-Vitro Diagnostic Devices Market Forecast: Breakup by End-User (in Million US\$), 2024-2032

Table 4: GCC: In-Vitro Diagnostic Devices Market Forecast: Breakup by Application (in Million US\$), 2024-2032

Table 5: GCC: In-Vitro Diagnostic Devices Market: Competitive Structure

Table 6: GCC: In-Vitro Diagnostic Devices Market: Key Players

List Of Figures

LIST OF FIGURES

Figure 1: GCC: In-Vitro Diagnostic Devices Market: Major Drivers and Challenges

Figure 2: GCC: In-Vitro Diagnostic Devices Market: Sales Value (in Million US\$), 2018-2023

Figure 3: GCC: In-Vitro Diagnostic Devices Market: Breakup by Country (in %), 2023

Figure 4: GCC: In-Vitro Diagnostic Devices Market: Breakup by End-User (in %), 2023

Figure 5: GCC: In-Vitro Diagnostic Devices Market: Breakup by Application (in %), 2023

Figure 6: GCC: In-Vitro Diagnostic Devices Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 7: GCC: In-Vitro Diagnostic Devices Industry: SWOT Analysis

Figure 8: GCC: In-Vitro Diagnostic Devices Industry: Value Chain Analysis

Figure 9: GCC: In-Vitro Diagnostic Devices Industry: Porter's Five Forces Analysis

Figure 10: Saudi Arabia: In-Vitro Diagnostic Devices Market: Sales Value (in Million US\$), 2018 & 2023

Figure 11: Saudi Arabia: In-Vitro Diagnostic Devices Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 12: United Arab Emirates: In-Vitro Diagnostic Devices Market: Sales Value (in Million US\$), 2018 & 2023

Figure 13: United Arab Emirates: In-Vitro Diagnostic Devices Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 14: Kuwait: In-Vitro Diagnostic Devices Market: Sales Value (in Million US\$), 2018 & 2023

Figure 15: Kuwait: In-Vitro Diagnostic Devices Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 16: Qatar: In-Vitro Diagnostic Devices Market: Sales Value (in Million US\$), 2018 & 2023

Figure 17: Qatar: In-Vitro Diagnostic Devices Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 18: Oman: In-Vitro Diagnostic Devices Market: Sales Value (in Million US\$), 2018 & 2023

Figure 19: Oman: In-Vitro Diagnostic Devices Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 20: Bahrain: In-Vitro Diagnostic Devices Market: Sales Value (in Million US\$), 2018 & 2023

Figure 21: Bahrain: In-Vitro Diagnostic Devices Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 22: GCC: In-Vitro Diagnostic Devices (Hospital-Based Centers) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 23: GCC: In-Vitro Diagnostic Devices (Hospital-Based Centers) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 24: GCC: In-Vitro Diagnostic Devices (Diagnostics Chains) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 25: GCC: In-Vitro Diagnostic Devices (Diagnostics Chains) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 26: GCC: In-Vitro Diagnostic Devices (Standalone Centers) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 27: GCC: In-Vitro Diagnostic Devices (Standalone Centers) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 28: GCC: In-Vitro Diagnostic Devices (Other End-Users) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 29: GCC: In-Vitro Diagnostic Devices (Other End-Users) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 30: GCC: In-Vitro Diagnostic Devices (Infectious Diseases) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 31: GCC: In-Vitro Diagnostic Devices (Infectious Diseases) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 32: GCC: In-Vitro Diagnostic Devices (Diabetes) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 33: GCC: In-Vitro Diagnostic Devices (Diabetes) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 34: GCC: In-Vitro Diagnostic Devices (Blood Test) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 35: GCC: In-Vitro Diagnostic Devices (Blood Test) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 36: GCC: In-Vitro Diagnostic Devices (Nephrology) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 37: GCC: In-Vitro Diagnostic Devices (Nephrology) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 38: GCC: In-Vitro Diagnostic Devices (Cardiology) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 39: GCC: In-Vitro Diagnostic Devices (Cardiology) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 40: GCC: In-Vitro Diagnostic Devices (Oncology) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 41: GCC: In-Vitro Diagnostic Devices (Oncology) Market Forecast: Sales Value

(in Million US\$), 2024-2032

Figure 42: GCC: In-Vitro Diagnostic Devices (Autoimmune Diseases) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 43: GCC: In-Vitro Diagnostic Devices (Autoimmune Diseases) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 44: GCC: In-Vitro Diagnostic Devices (Other Applications) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 45: GCC: In-Vitro Diagnostic Devices (Other Applications) Market Forecast: Sales Value (in Million US\$), 2024-2032

I would like to order

Product name: GCC In-Vitro Diagnostic Devices Market Report by End-User (Hospital-Based Centers, Diagnostics Chains, Standalone Centers, and Others), Application (Infectious Diseases, Diabetes, Blood Test, Nephrology, Cardiology, Oncology, Autoimmune Diseases, and Others), and Country 2024-2032

Product link: <https://marketpublishers.com/r/GE01C96754C3EN.html>

Price: US\$ 3,699.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GE01C96754C3EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below
and fax the completed form to +44 20 7900 3970