

GCC CPVC Pipes Market Report by Application (Plumbing, Water Supply Systems and Chemical Industry, Sewerage, Drainage and Irrigation, and Others), and Region 2025-2033

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Abstracts

The GCC CPVC pipes market size reached USD 542.0 Million in 2024. Looking forward, IMARC Group expects the market to reach USD 773.0 Million by 2033, exhibiting a growth rate (CAGR) of 4% during 2025-2033.

Chlorinated polyvinyl chloride (CPVC) is a thermoplastic produced by the chlorination of the PVC resin. As CPVC can withstand high temperatures and is more flexible than standard PVC, it is used for manufacturing pipes which are further utilized for dispensing hot and cold water, and industrial liquid handling. In comparison with conventional galvanized pipes, CPVC pipes offer advantages such as long service life, ease of installation and maintenance, additional safety, and resistance to corrosion. In the GCC region, growing awareness about health, hygiene, sanitation and wastewater management is increasing the demand for lightweight, sustainable and acoustic drainage pipes. As a result, CPVC pipes are gaining traction in the commercial and residential sectors in the region.

GCC CPVC Pipes Market Drivers:

Traditionally, the GCC countries have relied on the oil and gas industry for economic growth. However, the governments of these countries have resolved to diversify their economies after the recent fall in oil prices. In line with this, they have introduced different development projects, such as Saudi Vision 2030, NEOM City, Jeddah Waterfront and Entertainment City, for escalating the influx of tourists in their countries. Additionally, due to strong growth in the hospitality sector on account of the rising

number of cafes, hotels and restaurants, and religious tourism, the GCC region holds lucrative opportunities for manufacturers in the CPVC pipes industry. Moreover, the governments are investing in the development of transportation, telecommunication, water distribution, agriculture and other infrastructures which, in turn, is proliferating the demand for CPVC pipes.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each segment of the GCC CPVC pipes market report, along with forecasts at the regional and country levels from 2025-2033. Our report has categorized the market based on applications.

Breakup by Application:

Plumbing

Water Supply Systems and Chemical Industry

Sewerage, Drainage and Irrigation

Others

At present, plumbing represents the largest application area accounting for the majority of the total market share.

Regional Insights:

Saudi Arabia

UAE

Kuwait

Bahrain

Oman

Qatar

Region-wise, Saudi Arabia enjoys the leading position in the GCC CPVC pipes market.

Competitive Landscape:

The competitive landscape of the market has been analyzed in the report. Some of the key players operating in the industry include:

IKK Group

AGM

SAPPCO

MMT Group

Key Questions Answered in This Report:

How has the GCC CPVC pipes market performed so far and how will it perform in the coming years?

What are the key regions in the GCC CPVC pipes market?

What has been impact of COVID-19 on the GCC CPVC pipes market?

What are the major application segments in the GCC CPVC pipes market?

What are the price trends of CPVC pipes?

What are the various stages in the value chain of the GCC CPVC pipes market?

What are the key driving factors and challenges in the GCC CPVC pipes market?

What is the structure of the GCC CPVC pipes market and who are the key players?

What is the degree of competition in the GCC CPVC pipes market?

How are CPVC pipes manufactured?

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