

Gate Driver IC Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2023-2028

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Abstracts

Market Overview:

The global gate driver IC market size reached US\$ 1.4 Billion in 2022. Looking forward, IMARC Group expects the market to reach US\$ 2.0 Billion by 2028, exhibiting a growth rate (CAGR) of 5.8% during 2023-2028.

A gate driver IC is a power amplifier that accepts a low-power input from a controller IC and generates the necessary high-current gate drive for power devices. It enhances the performance of external power transistor gates that are used to supply current to an electric motor. It serves as a link between the logic level control inputs and the power metal-oxide-semiconductor field-effect transistors (MOSFETs). It is robust and flexible for offering an intelligent solution to drive the power semiconductor efficiently and ensuring minimal internal resistance to the transistor. Apart from this, it provides several advantages like reducing switching losses in the load transistor, decreasing its switching time, and driving the transistor into the conductive and non-conductive states.

Gate Driver IC Market Trends:

The growing traction of smart homes among individuals across the globe represents one of the key factors driving the market. Moreover, there is a rise in the demand for high voltage devices in the residential and commercial sectors. This, along with the increasing electrification of automobiles to replace gasoline vehicles with an electric powertrain, is propelling the growth of the market. In addition, there is a rise in the utilization of transistors in different renewable energy systems for amplifying, controlling, and generating electrical signals. This, coupled with the growing initiatives by governments of several countries to use renewable energy sources such as tidal, solar, and wind power, is positively influencing the market. Besides this, the increasing

implementation of smart grids for effective power management is offering lucrative growth opportunities to industry investors. Additionally, key market players are extensively investing in research and development (R&D) activities to introduce a slimmer version of gate driver IC and decrease the size of consumer goods, which is bolstering the growth of the market.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global gate driver IC market report, along with forecasts at the global, regional and country level from 2023-2028. Our report has categorized the market based on transistor type, semiconductor material, mode of attachment, isolation technique and application.

Breakup by Transistor Type:

MOSFET

IGBT

Breakup by Semiconductor Material:

Si

SiC

GaN

Breakup by Mode of Attachment:

On-Chip

Discrete

Breakup by Isolation Technique:

Magnetic Isolation

Capacitive Isolation

Optical Isolation

Breakup by Application:

Residential

Industrial

Commercial

Breakup by Region:

North America

United States

Canada

Asia-Pacific

China

Japan

India

South Korea

Australia

Indonesia

Others

Europe

Germany

France

United Kingdom

Italy

Spain

Russia

Others

Latin America

Brazil

Mexico

Others

Middle East and Africa

Competitive Landscape:

The competitive landscape of the industry has also been examined along with the profiles of the key players being Hitachi Power Semiconductor Device Ltd. (Hitachi Ltd.), Infineon Technologies AG, Microchip Technology Inc., Mouser Electronics (TTI Inc., Berkshire Hathaway Inc.), NXP Semiconductors N.V., Onsemi, Renesas Electronics Corporation, Rohm Semiconductor, Semtech Corporation, STMicroelectronics, Texas Instruments Incorporated and Toshiba Corporation.

Key Questions Answered in This Report:

How has the global gate driver IC market performed so far and how will it perform in the coming years?

What has been the impact of COVID-19 on the global gate driver IC market?

What are the key regional markets?

What is the breakup of the market based on the transistor type?

What is the breakup of the market based on the semiconductor material?

What is the breakup of the market based on the mode of attachment?

What is the breakup of the market based on the isolation technique?

What is the breakup of the market based on the application?

What are the various stages in the value chain of the industry?

What are the key driving factors and challenges in the industry?

What is the structure of the global gate driver IC market and who are the key players?

What is the degree of competition in the industry?

Contents

1 PREFACE

2 SCOPE AND METHODOLOGY

2.1 Objectives of the Study

2.2 Stakeholders

2.3 Data Sources

2.3.1 Primary Sources

2.3.2 Secondary Sources

2.4 Market Estimation

2.4.1 Bottom-Up Approach

2.4.2 Top-Down Approach

2.5 Forecasting Methodology

3 EXECUTIVE SUMMARY

4 INTRODUCTION

4.1 Overview

4.2 Key Industry Trends

5 GLOBAL GATE DRIVER IC MARKET

5.1 Market Overview

5.2 Market Performance

5.3 Impact of COVID-19

5.4 Market Forecast

6 MARKET BREAKUP BY TRANSISTOR TYPE

6.1 MOSFET

6.1.1 Market Trends

6.1.2 Market Forecast

6.2 IGBT

6.2.1 Market Trends

6.2.2 Market Forecast

7 MARKET BREAKUP BY SEMICONDUCTOR MATERIAL

7.1Si

7.1.1 Market Trends

7.1.2 Market Forecast

7.2SiC

7.2.1 Market Trends

7.2.2 Market Forecast

7.3GaN

7.3.1 Market Trends

7.3.2 Market Forecast

8 MARKET BREAKUP BY MODE OF ATTACHMENT

8.1On-Chip

8.1.1 Market Trends

8.1.2 Market Forecast

8.2Discrete

8.2.1 Market Trends

8.2.2 Market Forecast

9 MARKET BREAKUP BY ISOLATION TECHNIQUE

9.1Magnetic Isolation

9.1.1 Market Trends

9.1.2 Market Forecast

9.2Capacitive Isolation

9.2.1 Market Trends

9.2.2 Market Forecast

9.3Optical Isolation

9.3.1 Market Trends

9.3.2 Market Forecast

10 MARKET BREAKUP BY APPLICATION

10.1Residential

10.1.1 Market Trends

10.1.2 Market Forecast

10.2Industrial

- 10.2.1 Market Trends
- 10.2.2 Market Forecast
- 10.3 Commercial
 - 10.3.1 Market Trends
 - 10.3.2 Market Forecast

11 MARKET BREAKUP BY REGION

- 11.1 North America
 - 11.1.1 United States
 - 11.1.1.1 Market Trends
 - 11.1.1.2 Market Forecast
 - 11.1.2 Canada
 - 11.1.2.1 Market Trends
 - 11.1.2.2 Market Forecast
- 11.2 Asia-Pacific
 - 11.2.1 China
 - 11.2.1.1 Market Trends
 - 11.2.1.2 Market Forecast
 - 11.2.2 Japan
 - 11.2.2.1 Market Trends
 - 11.2.2.2 Market Forecast
 - 11.2.3 India
 - 11.2.3.1 Market Trends
 - 11.2.3.2 Market Forecast
 - 11.2.4 South Korea
 - 11.2.4.1 Market Trends
 - 11.2.4.2 Market Forecast
 - 11.2.5 Australia
 - 11.2.5.1 Market Trends
 - 11.2.5.2 Market Forecast
 - 11.2.6 Indonesia
 - 11.2.6.1 Market Trends
 - 11.2.6.2 Market Forecast
 - 11.2.7 Others
 - 11.2.7.1 Market Trends
 - 11.2.7.2 Market Forecast
- 11.3 Europe
 - 11.3.1 Germany

- 11.3.1.1 Market Trends
- 11.3.1.2 Market Forecast
- 11.3.2 France
 - 11.3.2.1 Market Trends
 - 11.3.2.2 Market Forecast
- 11.3.3 United Kingdom
 - 11.3.3.1 Market Trends
 - 11.3.3.2 Market Forecast
- 11.3.4 Italy
 - 11.3.4.1 Market Trends
 - 11.3.4.2 Market Forecast
- 11.3.5 Spain
 - 11.3.5.1 Market Trends
 - 11.3.5.2 Market Forecast
- 11.3.6 Russia
 - 11.3.6.1 Market Trends
 - 11.3.6.2 Market Forecast
- 11.3.7 Others
 - 11.3.7.1 Market Trends
 - 11.3.7.2 Market Forecast
- 11.4 Latin America
 - 11.4.1 Brazil
 - 11.4.1.1 Market Trends
 - 11.4.1.2 Market Forecast
 - 11.4.2 Mexico
 - 11.4.2.1 Market Trends
 - 11.4.2.2 Market Forecast
 - 11.4.3 Others
 - 11.4.3.1 Market Trends
 - 11.4.3.2 Market Forecast
- 11.5 Middle East and Africa
 - 11.5.1 Market Trends
 - 11.5.2 Market Breakup by Country
 - 11.5.3 Market Forecast

12 SWOT ANALYSIS

- 12.1 Overview
- 12.2 Strengths

12.3 Weaknesses

12.4 Opportunities

12.5 Threats

13 VALUE CHAIN ANALYSIS

14 PORTERS FIVE FORCES ANALYSIS

14.1 Overview

14.2 Bargaining Power of Buyers

14.3 Bargaining Power of Suppliers

14.4 Degree of Competition

14.5 Threat of New Entrants

14.6 Threat of Substitutes

15 PRICE ANALYSIS

16 COMPETITIVE LANDSCAPE

16.1 Market Structure

16.2 Key Players

16.3 Profiles of Key Players

16.3.1 Hitachi Power Semiconductor Device Ltd. (Hitachi Ltd.)

16.3.1.1 Company Overview

16.3.1.2 Product Portfolio

16.3.2 Infineon Technologies AG

16.3.2.1 Company Overview

16.3.2.2 Product Portfolio

16.3.2.3 Financials

16.3.2.4 SWOT Analysis

16.3.3 Microchip Technology Inc.

16.3.3.1 Company Overview

16.3.3.2 Product Portfolio

16.3.3.3 Financials

16.3.3.4 SWOT Analysis

16.3.4 Mouser Electronics (TTI Inc., Berkshire Hathaway Inc.)

16.3.4.1 Company Overview

16.3.4.2 Product Portfolio

16.3.5 NXP Semiconductors N.V.

- 16.3.5.1 Company Overview
- 16.3.5.2 Product Portfolio
- 16.3.5.3 Financials
- 16.3.5.4 SWOT Analysis
- 16.3.6 Onsemi
 - 16.3.6.1 Company Overview
 - 16.3.6.2 Product Portfolio
 - 16.3.6.3 Financials
 - 16.3.6.4 SWOT Analysis
- 16.3.7 Renesas Electronics Corporation
 - 16.3.7.1 Company Overview
 - 16.3.7.2 Product Portfolio
 - 16.3.7.3 Financials
 - 16.3.7.4 SWOT Analysis
- 16.3.8 Rohm Semiconductor
 - 16.3.8.1 Company Overview
 - 16.3.8.2 Product Portfolio
 - 16.3.8.3 Financials
 - 16.3.8.4 SWOT Analysis
- 16.3.9 Semtech Corporation
 - 16.3.9.1 Company Overview
 - 16.3.9.2 Product Portfolio
 - 16.3.9.3 Financials
- 16.3.10 STMicroelectronics
 - 16.3.10.1 Company Overview
 - 16.3.10.2 Product Portfolio
- 16.3.11 Texas Instruments Incorporated
 - 16.3.11.1 Company Overview
 - 16.3.11.2 Product Portfolio
 - 16.3.11.3 Financials
 - 16.3.11.4 SWOT Analysis
- 16.3.12 Toshiba Corporation
 - 16.3.12.1 Company Overview
 - 16.3.12.2 Product Portfolio
 - 16.3.12.3 Financials
 - 16.3.12.4 SWOT Analysis

List Of Tables

LIST OF TABLES

Table 1: Global: Gate Driver IC Market: Key Industry Highlights, 2022 and 2028

Table 2: Global: Gate Driver IC Market Forecast: Breakup by Transistor Type (in Million US\$), 2023-2028

Table 3: Global: Gate Driver IC Market Forecast: Breakup by Semiconductor Material (in Million US\$), 2023-2028

Table 4: Global: Gate Driver IC Market Forecast: Breakup by Mode of Attachment (in Million US\$), 2023-2028

Table 5: Global: Gate Driver IC Market Forecast: Breakup by Isolation Technique (in Million US\$), 2023-2028

Table 6: Global: Gate Driver IC Market Forecast: Breakup by Application (in Million US\$), 2023-2028

Table 7: Global: Gate Driver IC Market Forecast: Breakup by Region (in Million US\$), 2023-2028

Table 8: Global: Gate Driver IC Market: Competitive Structure

Table 9: Global: Gate Driver IC Market: Key Players

List Of Figures

LIST OF FIGURES

Figure 1: Global: Gate Driver IC Market: Major Drivers and Challenges

Figure 2: Global: Gate Driver IC Market: Sales Value (in Billion US\$), 2017-2022

Figure 3: Global: Gate Driver IC Market Forecast: Sales Value (in Billion US\$), 2023-2028

Figure 4: Global: Gate Driver IC Market: Breakup by Transistor Type (in %), 2022

Figure 5: Global: Gate Driver IC Market: Breakup by Semiconductor Material (in %), 2022

Figure 6: Global: Gate Driver IC Market: Breakup by Mode of Attachment (in %), 2022

Figure 7: Global: Gate Driver IC Market: Breakup by Isolation Technique (in %), 2022

Figure 8: Global: Gate Driver IC Market: Breakup by Application (in %), 2022

Figure 9: Global: Gate Driver IC Market: Breakup by Region (in %), 2022

Figure 10: Global: Gate Driver IC (MOSFET) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 11: Global: Gate Driver IC (MOSFET) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 12: Global: Gate Driver IC (IGBT) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 13: Global: Gate Driver IC (IGBT) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 14: Global: Gate Driver IC (Si) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 15: Global: Gate Driver IC (Si) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 16: Global: Gate Driver IC (SiC) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 17: Global: Gate Driver IC (SiC) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 18: Global: Gate Driver IC (GaN) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 19: Global: Gate Driver IC (GaN) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 20: Global: Gate Driver IC (On-Chip) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 21: Global: Gate Driver IC (On-Chip) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 22: Global: Gate Driver IC (Discrete) Market: Sales Value (in Million US\$), 2017

& 2022

Figure 23: Global: Gate Driver IC (Discrete) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 24: Global: Gate Driver IC (Magnetic Isolation) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 25: Global: Gate Driver IC (Magnetic Isolation) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 26: Global: Gate Driver IC (Capacitive Isolation) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 27: Global: Gate Driver IC (Capacitive Isolation) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 28: Global: Gate Driver IC (Optical Isolation) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 29: Global: Gate Driver IC (Optical Isolation) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 30: Global: Gate Driver IC (Residential) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 31: Global: Gate Driver IC (Residential) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 32: Global: Gate Driver IC (Industrial) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 33: Global: Gate Driver IC (Industrial) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 34: Global: Gate Driver IC (Commercial) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 35: Global: Gate Driver IC (Commercial) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 36: North America: Gate Driver IC Market: Sales Value (in Million US\$), 2017 & 2022

Figure 37: North America: Gate Driver IC Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 38: United States: Gate Driver IC Market: Sales Value (in Million US\$), 2017 & 2022

Figure 39: United States: Gate Driver IC Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 40: Canada: Gate Driver IC Market: Sales Value (in Million US\$), 2017 & 2022

Figure 41: Canada: Gate Driver IC Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 42: Asia-Pacific: Gate Driver IC Market: Sales Value (in Million US\$), 2017 &

2022

Figure 43: Asia-Pacific: Gate Driver IC Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 44: China: Gate Driver IC Market: Sales Value (in Million US\$), 2017 & 2022

Figure 45: China: Gate Driver IC Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 46: Japan: Gate Driver IC Market: Sales Value (in Million US\$), 2017 & 2022

Figure 47: Japan: Gate Driver IC Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 48: India: Gate Driver IC Market: Sales Value (in Million US\$), 2017 & 2022

Figure 49: India: Gate Driver IC Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 50: South Korea: Gate Driver IC Market: Sales Value (in Million US\$), 2017 & 2022

Figure 51: South Korea: Gate Driver IC Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 52: Australia: Gate Driver IC Market: Sales Value (in Million US\$), 2017 & 2022

Figure 53: Australia: Gate Driver IC Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 54: Indonesia: Gate Driver IC Market: Sales Value (in Million US\$), 2017 & 2022

Figure 55: Indonesia: Gate Driver IC Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 56: Others: Gate Driver IC Market: Sales Value (in Million US\$), 2017 & 2022

Figure 57: Others: Gate Driver IC Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 58: Europe: Gate Driver IC Market: Sales Value (in Million US\$), 2017 & 2022

Figure 59: Europe: Gate Driver IC Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 60: Germany: Gate Driver IC Market: Sales Value (in Million US\$), 2017 & 2022

Figure 61: Germany: Gate Driver IC Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 62: France: Gate Driver IC Market: Sales Value (in Million US\$), 2017 & 2022

Figure 63: France: Gate Driver IC Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 64: United Kingdom: Gate Driver IC Market: Sales Value (in Million US\$), 2017 & 2022

Figure 65: United Kingdom: Gate Driver IC Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 66: Italy: Gate Driver IC Market: Sales Value (in Million US\$), 2017 & 2022

Figure 67: Italy: Gate Driver IC Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 68: Spain: Gate Driver IC Market: Sales Value (in Million US\$), 2017 & 2022

Figure 69: Spain: Gate Driver IC Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 70: Russia: Gate Driver IC Market: Sales Value (in Million US\$), 2017 & 2022

Figure 71: Russia: Gate Driver IC Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 72: Others: Gate Driver IC Market: Sales Value (in Million US\$), 2017 & 2022

Figure 73: Others: Gate Driver IC Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 74: Latin America: Gate Driver IC Market: Sales Value (in Million US\$), 2017 & 2022

Figure 75: Latin America: Gate Driver IC Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 76: Brazil: Gate Driver IC Market: Sales Value (in Million US\$), 2017 & 2022

Figure 77: Brazil: Gate Driver IC Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 78: Mexico: Gate Driver IC Market: Sales Value (in Million US\$), 2017 & 2022

Figure 79: Mexico: Gate Driver IC Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 80: Others: Gate Driver IC Market: Sales Value (in Million US\$), 2017 & 2022

Figure 81: Others: Gate Driver IC Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 82: Middle East and Africa: Gate Driver IC Market: Sales Value (in Million US\$), 2017 & 2022

Figure 83: Middle East and Africa: Gate Driver IC Market: Breakup by Country (in %), 2022

Figure 84: Middle East and Africa: Gate Driver IC Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 85: Global: Gate Driver IC Industry: SWOT Analysis

Figure 86: Global: Gate Driver IC Industry: Value Chain Analysis

Figure 87: Global: Gate Driver IC Industry: Porter's Five Forces Analysis

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