

Functional Dyspepsia Market: Epidemiology, Industry Trends, Share, Size, Growth, Opportunity, and Forecast 2024-2034

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Abstracts

The 7 major functional dyspepsia markets reached a value of US\$ 2.0 Billion in 2023. Looking forward, IMARC Group expects the 7MM to reach US\$ 3.1 Billion by 2034, exhibiting a growth rate (CAGR) of 3.99% during 2024-2034.

The functional dyspepsia market has been comprehensively analyzed in IMARC's new report titled "Functional Dyspepsia Market: Epidemiology, Industry Trends, Share, Size, Growth, Opportunity, and Forecast 2024-2034". Functional dyspepsia is a chronic digestive disorder characterized by recurrent and bothersome upper abdominal symptoms, despite no apparent structural abnormalities in the gastrointestinal tract. This condition affects the upper part of the digestive system, mainly the stomach, and can cause discomfort, pain, and a feeling of fullness during or after meals. The symptoms of the ailment commonly include persistent burning sensation or pain in the upper abdominal region, early satiety, bloating, belching, nausea, etc. These indications can significantly impact a patient's quality of life, leading to reduced appetite and potential weight loss. The diagnosis of functional dyspepsia typically involves a comprehensive medical history assessment, a physical examination, and possibly some tests to rule out various other conditions. These investigations may include blood workups, upper gastrointestinal endoscopy, and imaging studies. A crucial aspect of the diagnosis is the Rome criteria, which define the specific symptom patterns and duration required to classify the condition as functional dyspepsia.

The rising incidences of several associated risk factors, such as irritable bowel syndrome, excessive alcohol consumption, cigarette smoking, use of non-steroidal anti-inflammatory drugs, etc., are primarily driving the functional dyspepsia market. In addition to this, the inflating utilization of effective medications, like proton pump

inhibitors, H2 receptor antagonists, prokinetic agents, etc., to alleviate or ease symptoms as well as improve patients' overall quality of life is also creating a positive outlook for the market. Moreover, the widespread adoption of lifestyle modifications and dietary changes on account of their numerous advantages, including management of indigestion, prevention of disease progression, and enhancement of treatment outcomes, is further bolstering the market growth. Apart from this, the rising usage of non-pharmacological interventions that include stress reduction procedures and mindfulness practices to reduce stress, promote relaxation, and improve gastrointestinal health in individuals suffering from illness is also acting as another significant growth-inducing factor. Additionally, the emerging popularity of novel therapeutic approaches, such as neuromodulation techniques and gut-targeted therapies, which mainly target the nervous system and gut function, thereby addressing the root causes of the disease and potentially offering more effective solutions for patients, is expected to drive the functional dyspepsia market during the forecast period.

IMARC Group's new report provides an exhaustive analysis of the functional dyspepsia market in the United States, EU5 (Germany, Spain, Italy, France, and United Kingdom) and Japan. This includes treatment practices, in-market, and pipeline drugs, share of individual therapies, market performance across the seven major markets, market performance of key companies and their drugs, etc. The report also provides the current and future patient pool across the seven major markets. According to the report the United States has the largest patient pool for functional dyspepsia and also represents the largest market for its treatment. Furthermore, the current treatment practice/algorithm, market drivers, challenges, opportunities, reimbursement scenario and unmet medical needs, etc. have also been provided in the report. This report is a must-read for manufacturers, investors, business strategists, researchers, consultants, and all those who have any kind of stake or are planning to foray into the functional dyspepsia market in any manner.

Time Period of the Study

Base Year: 2023

Historical Period: 2018-2023

Market Forecast: 2024-2034

Countries Covered

United States

Germany

France
United Kingdom
Italy
Spain
Japan

Analysis Covered Across Each Country

Historical, current, and future epidemiology scenario
Historical, current, and future performance of the functional dyspepsia market
Historical, current, and future performance of various therapeutic categories in the market
Sales of various drugs across the functional dyspepsia market
Reimbursement scenario in the market
In-market and pipeline drugs
Competitive Landscape:
This report also provides a detailed analysis of the current functional dyspepsia marketed drugs and late-stage pipeline drugs.

In-Market Drugs

Drug Overview
Mechanism of Action
Regulatory Status
Clinical Trial Results
Drug Uptake and Market Performance

Late-Stage Pipeline Drugs

Drug Overview
Mechanism of Action
Regulatory Status
Clinical Trial Results
Drug Uptake and Market Performance

*Kindly note that the drugs in the above table only represent a partial list of marketed/pipeline drugs, and the complete list has been provided in the report.

Key Questions Answered in this Report:

Market Insights

How has the functional dyspepsia market performed so far and how will it perform in the coming years?

What are the markets shares of various therapeutic segments in 2023 and how are they expected to perform till 2034?

What was the country-wise size of the functional dyspepsia market across the seven major markets in 2023 and what will it look like in 2034?

What is the growth rate of the functional dyspepsia market across the seven major markets and what will be the expected growth over the next ten years?

What are the key unmet needs in the market?

Epidemiology Insights

What is the number of prevalent cases (2018-2034) of functional dyspepsia across the seven major markets?

What is the number of prevalent cases (2018-2034) of functional dyspepsia by age across the seven major markets?

What is the number of prevalent cases (2018-2034) of functional dyspepsia by gender across the seven major markets?

How many patients are diagnosed (2018-2034) with functional dyspepsia across the seven major markets?

What is the size of the functional dyspepsia patient pool (2018-2023) across the seven major markets?

What would be the forecasted patient pool (2024-2034) across the seven major markets?

What are the key factors driving the epidemiological trend of functional dyspepsia?

What will be the growth rate of patients across the seven major markets?

Functional Dyspepsia: Current Treatment Scenario, Marketed Drugs and Emerging Therapies

What are the current marketed drugs and what are their market performance?

What are the key pipeline drugs and how are they expected to perform in the coming years?

How safe are the current marketed drugs and what are their efficacies?

How safe are the late-stage pipeline drugs and what are their efficacies?

What are the current treatment guidelines for functional dyspepsia drugs across the seven major markets?

Who are the key companies in the market and what are their market shares?

What are the key mergers and acquisitions, licensing activities, collaborations, etc. related to the functional dyspepsia market?

What are the key regulatory events related to the functional dyspepsia market?

What is the structure of clinical trial landscape by status related to the functional dyspepsia market?

What is the structure of clinical trial landscape by phase related to the functional dyspepsia market?

What is the structure of clinical trial landscape by route of administration related to the functional dyspepsia market?

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