

FTTx Pipes Market by Material Type (HDPE, MDPE, PVC), Product Type (Pathways, Standard Ducts, Micro Ducts, and Others), Application Area (Mobile Backhaul, Backbone, Metropolitan), Industry Vertical (Telecom, Power, Transport, Building and Infrastructure, and Others), and Region 2023-2028

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Abstracts

Market Overview:

The global FTTx pipes market size reached US\$ 2.1 Billion in 2022. Looking forward, IMARC Group expects the market to reach US\$ 3.8 Billion by 2028, exhibiting a growth rate (CAGR) of 9.6% during 2023-2028. The rising product utilization in the telecommunication industry, the widespread adoption of FTTx solution in smart cities infrastructure, and the rapid proliferation of connected devices represent some of the key factors driving the market.

Fiber-to-the-x (FTTx) pipes are specially designed conduits used for protecting fiber optic cables from various damages, such as corrosion, cuts, and breakage. FTTx is a broadband network architecture solution where X stands for various subscriber locations, such as home, premise, enterprise, building, office, apartments, and cell sites. They are manufactured using various thermoplastic polymers, such as high-density polyethylene (HDPE), medium-density polyethylene (MDPE), and polyvinyl chloride (PVC). FTTx pipes are flexible, lightweight, and highly durable products that possess excellent weight-to-strength ratios and exhibit resistance against temperature and chemicals. They also offer enhanced safety, allow low-friction placements for cables, and ensure high-speed data communication. As a result, FTTx pipes find extensive applications across the telecommunication, building and infrastructure, power, and

transport industries.

FTTx Pipes Market Trends:

The rising product utilization in the telecommunication industry is one of the primary factors driving the market growth. FTTx pipes are widely used to ensure safety and prevent damage to optical fiber cables widely deployed by the telecommunication industry to provide reliable broadband communication to homes, apartments, businesses, and organizations. In addition to this, the implementation of various government initiatives to modernize existing telecommunication infrastructure and improve the connectivity of rural and remote areas are acting as another growth-inducing factor. Furthermore, the widespread adoption of FTTx solutions in smart cities and smart power grid infrastructure to allow seamless integration of the Internet of Things (IoT) devices and enable various services, such as smart lighting, parking, traffic management, and surveillance is providing an impetus to the market growth. Apart from this, increasing product adoption in the power industry to facilitate transmission and distribution and deliver new services to electric utility customers is favoring the market growth. Additionally, the rising product application in the fifth-generation (5G) communication technology to effectively integrate the FTTx network for achieving high-capacity connectivity, long-range transmission, and low latency is positively influencing the market growth. Moreover, the increasing utilization of FTTx pipes across various transport applications, such as automobiles, marine vessels, railways, helicopters, and passenger aircraft, is creating a positive outlook for the market. Other factors, including rising demand for high-speed connectivity, the rapid proliferation of connected devices, increasing investment in research and development (R&D) of novel products, and rising consumer preference for optical fiber networks over traditional copper-based systems, are anticipated to drive market growth.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each segment of the global FTTx pipes market, along with forecasts at the global, regional, and country levels from 2023-2028. Our report has categorized the market based on material type, product type, application area, and industry vertical.

Material Type Insights:

HDPE

MDPE

PVC

The report has provided a detailed breakup and analysis of the FTTx pipes market based on the material type. This includes HDPE, MDPE, and PVC. According to the report, HDPE represented the largest segment.

Product Type Insights:

Pathways

Standard Ducts

Micro Ducts

Others

A detailed breakup and analysis of the FTTx pipes market based on the product type has also been provided in the report. This includes pathways, standard ducts, micro ducts, and others. According to the report, pathways accounted for the largest market share.

Application Area Insights:

Mobile Backhaul

Backbone

Metropolitan

A detailed breakup and analysis of the FTTx pipes market based on the application area has also been provided in the report. This includes mobile backhaul, backbone, and metropolitan. According to the report, mobile backhaul accounted for the largest market share.

Industry Vertical Insights:

Telecom

Power

Transport

Building and Infrastructure

Others

A detailed breakup and analysis of the FTTx pipes market based on the industry vertical has also been provided in the report. This includes telecom, power, transport, building and infrastructure, and others. According to the report, telecom accounted for the largest market share.

Regional Insights:

North America

- United States
- Canada

Europe

- Germany
- France
- United Kingdom
- Italy
- Spain
- Russia
- Others

Asia Pacific

- China
- Japan
- India
- South Korea
- Australia
- Indonesia
- Others

Latin America

- Brazil
- Mexico
- Others

Middle East and Africa

The report has also provided a comprehensive analysis of all the major regional markets, which include North America (the United States and Canada); Europe (Germany, France, the United Kingdom, Italy, Spain, Russia, and others); Asia Pacific (China, Japan, India, South Korea, Australia, Indonesia, and others); Latin America (Brazil, Mexico, and others); and the Middle East and Africa. According to the report, Asia Pacific was the largest market for FTTx pipes. Some of the factors driving the Asia Pacific FTTx pipes market included the increasing internet penetration, rising demand for high-speed connectivity, and significant growth in the telecommunication industry.

Competitive Landscape:

The report has also provided a comprehensive analysis of the competitive landscape in the global FTTx pipes market. Competitive analysis such as market structure, market share by key players, player positioning, top winning strategies, competitive dashboard, and company evaluation quadrant has been covered in the report. Also, detailed profiles of all major companies have been provided. Some of the companies covered include Afri Piping Systems (Pty) Ltd, Apollo Pipes Limited, CRALEY Group Limited, Evopipes SIA (Radius Systems Limited), Furukawa Electric Co. Ltd., gabo Systemtechnik GmbH (HellermannTyton), GM Plast A/S, HFCL Limited, KNET Co. Ltd. (Hexatronic Group AB), Orbia, etc. Kindly note that this only represents a partial list of companies, and the complete list has been provided in the report.

Key Questions Answered in This Report:

How has the global FTTx pipes market performed so far, and how will it perform in the coming years?

What are the drivers, restraints, and opportunities in the global FTTx pipes market?

What is the impact of each driver, restraint, and opportunity on the global FTTx pipes market?

What are the key regional markets?

Which countries represent the most attractive FTTx pipes market?

What is the breakup of the market based on the material type?

Which is the most attractive material type in the FTTx pipes market?

What is the breakup of the market based on the product type?

Which is the most attractive product type in the FTTx pipes market?

What is the breakup of the market based on application area?
Which is the most attractive application area in the FTTx pipes market?
What is the breakup of the market based on industry vertical?
Which is the most attractive industry vertical in the FTTx pipes market?
What is the competitive structure of the global FTTx pipes market?
Who are the key players/companies in the global FTTx pipes market?

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Contents

1 PREFACE

2 SCOPE AND METHODOLOGY

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
 - 2.3.1 Primary Sources
 - 2.3.2 Secondary Sources
- 2.4 Market Estimation
 - 2.4.1 Bottom-Up Approach
 - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

3 EXECUTIVE SUMMARY

4 INTRODUCTION

- 4.1 Overview
- 4.2 Key Industry Trends

5 GLOBAL FTTX PIPES MARKET

- 5.1 Market Overview
- 5.2 Market Performance
- 5.3 Impact of COVID-19
- 5.4 Market Forecast

6 MARKET BREAKUP BY MATERIAL TYPE

- 6.1 HDPE
 - 6.1.1 Market Trends
 - 6.1.2 Market Forecast
- 6.2 MDPE
 - 6.2.1 Market Trends
 - 6.2.2 Market Forecast
- 6.3 PVC

- 6.3.1 Market Trends
- 6.3.2 Market Forecast

7 MARKET BREAKUP BY PRODUCT TYPE

- 7.1 Pathways
 - 7.1.1 Market Trends
 - 7.1.2 Market Forecast
- 7.2 Standard Ducts
 - 7.2.1 Market Trends
 - 7.2.2 Market Forecast
- 7.3 Micro Ducts
 - 7.3.1 Market Trends
 - 7.3.2 Market Forecast
- 7.4 Others
 - 7.4.1 Market Trends
 - 7.4.2 Market Forecast

8 MARKET BREAKUP BY APPLICATION AREA

- 8.1 Mobile Backhaul
 - 8.1.1 Market Trends
 - 8.1.2 Market Forecast
- 8.2 Backbone
 - 8.2.1 Market Trends
 - 8.2.2 Market Forecast
- 8.3 Metropolitan
 - 8.3.1 Market Trends
 - 8.3.2 Market Forecast

9 MARKET BREAKUP BY INDUSTRY VERTICAL

- 9.1 Telecom
 - 9.1.1 Market Trends
 - 9.1.2 Market Forecast
- 9.2 Power
 - 9.2.1 Market Trends
 - 9.2.2 Market Forecast
- 9.3 Transport

- 9.3.1 Market Trends
- 9.3.2 Market Forecast
- 9.4 Building and Infrastructure
 - 9.4.1 Market Trends
 - 9.4.2 Market Forecast
- 9.5 Others
 - 9.5.1 Market Trends
 - 9.5.2 Market Forecast

10 MARKET BREAKUP BY REGION

- 10.1 North America
 - 10.1.1 United States
 - 10.1.1.1 Market Trends
 - 10.1.1.2 Market Forecast
 - 10.1.2 Canada
 - 10.1.2.1 Market Trends
 - 10.1.2.2 Market Forecast
- 10.2 Asia-Pacific
 - 10.2.1 China
 - 10.2.1.1 Market Trends
 - 10.2.1.2 Market Forecast
 - 10.2.2 Japan
 - 10.2.2.1 Market Trends
 - 10.2.2.2 Market Forecast
 - 10.2.3 India
 - 10.2.3.1 Market Trends
 - 10.2.3.2 Market Forecast
 - 10.2.4 South Korea
 - 10.2.4.1 Market Trends
 - 10.2.4.2 Market Forecast
 - 10.2.5 Australia
 - 10.2.5.1 Market Trends
 - 10.2.5.2 Market Forecast
 - 10.2.6 Indonesia
 - 10.2.6.1 Market Trends
 - 10.2.6.2 Market Forecast
 - 10.2.7 Others
 - 10.2.7.1 Market Trends

- 10.2.7.2 Market Forecast
- 10.3 Europe
 - 10.3.1 Germany
 - 10.3.1.1 Market Trends
 - 10.3.1.2 Market Forecast
 - 10.3.2 France
 - 10.3.2.1 Market Trends
 - 10.3.2.2 Market Forecast
 - 10.3.3 United Kingdom
 - 10.3.3.1 Market Trends
 - 10.3.3.2 Market Forecast
 - 10.3.4 Italy
 - 10.3.4.1 Market Trends
 - 10.3.4.2 Market Forecast
 - 10.3.5 Spain
 - 10.3.5.1 Market Trends
 - 10.3.5.2 Market Forecast
 - 10.3.6 Russia
 - 10.3.6.1 Market Trends
 - 10.3.6.2 Market Forecast
 - 10.3.7 Others
 - 10.3.7.1 Market Trends
 - 10.3.7.2 Market Forecast
- 10.4 Latin America
 - 10.4.1 Brazil
 - 10.4.1.1 Market Trends
 - 10.4.1.2 Market Forecast
 - 10.4.2 Mexico
 - 10.4.2.1 Market Trends
 - 10.4.2.2 Market Forecast
 - 10.4.3 Others
 - 10.4.3.1 Market Trends
 - 10.4.3.2 Market Forecast
- 10.5 Middle East and Africa
 - 10.5.1 Market Trends
 - 10.5.2 Market Breakup by Country
 - 10.5.3 Market Forecast

11 DRIVERS, RESTRAINTS, AND OPPORTUNITIES

- 11.1 Overview
- 11.2 Drivers
- 11.3 Restraints
- 11.4 Opportunities

12 VALUE CHAIN ANALYSIS

13 PORTERS FIVE FORCES ANALYSIS

- 13.1 Overview
- 13.2 Bargaining Power of Buyers
- 13.3 Bargaining Power of Suppliers
- 13.4 Degree of Competition
- 13.5 Threat of New Entrants
- 13.6 Threat of Substitutes

14 PRICE ANALYSIS

15 COMPETITIVE LANDSCAPE

- 15.1 Market Structure
- 15.2 Key Players
- 15.3 Profiles of Key Players
 - 15.3.1 Afri Piping Systems (Pty) Ltd
 - 15.3.1.1 Company Overview
 - 15.3.1.2 Product Portfolio
 - 15.3.2 Apollo Pipes Limited
 - 15.3.2.1 Company Overview
 - 15.3.2.2 Product Portfolio
 - 15.3.2.3 Financials
 - 15.3.3 CRALEY Group Limited
 - 15.3.3.1 Company Overview
 - 15.3.3.2 Product Portfolio
 - 15.3.4 Evopipes SIA (Radius Systems Limited)
 - 15.3.4.1 Company Overview
 - 15.3.4.2 Product Portfolio
 - 15.3.5 Furukawa Electric Co. Ltd.
 - 15.3.5.1 Company Overview

- 15.3.5.2 Product Portfolio
 - 15.3.5.3 Financials
 - 15.3.5.4 SWOT Analysis
 - 15.3.6 gabo Systemtechnik GmbH (HellermannTyton)
 - 15.3.6.1 Company Overview
 - 15.3.6.2 Product Portfolio
 - 15.3.7 GM Plast A/S
 - 15.3.7.1 Company Overview
 - 15.3.7.2 Product Portfolio
 - 15.3.8 HFCL Limited
 - 15.3.8.1 Company Overview
 - 15.3.8.2 Product Portfolio
 - 15.3.8.3 Financials
 - 15.3.9 KNET Co. Ltd. (Hexatronic Group AB)
 - 15.3.9.1 Company Overview
 - 15.3.9.2 Product Portfolio
 - 15.3.10 Orbia
 - 15.3.10.1 Company Overview
 - 15.3.10.2 Product Portfolio
 - 15.3.10.3 Financials
 - 15.3.10.4 SWOT Analysis
- Kindly note that this only represents a partial list of companies, and the complete list has been provided in the report.

List Of Tables

LIST OF TABLES

Table 1: Global: FTTx Pipes Market: Key Industry Highlights, 2022 & 2028

Table 2: Global: FTTx Pipes Market Forecast: Breakup by Material Type (in Million US\$), 2023-2028

Table 3: Global: FTTx Pipes Market Forecast: Breakup by Product Type (in Million US\$), 2023-2028

Table 4: Global: FTTx Pipes Market Forecast: Breakup by Application Area (in Million US\$), 2023-2028

Table 5: Global: FTTx Pipes Market Forecast: Breakup by Industry Vertical (in Million US\$), 2023-2028

Table 6: Global: FTTx Pipes Market Forecast: Breakup by Region (in Million US\$), 2023-2028

Table 7: Global: FTTx Pipes Market: Competitive Structure

Table 8: Global: FTTx Pipes Market: Key Players

List Of Figures

LIST OF FIGURES

- Figure 1: Global: FTTx Pipes Market: Major Drivers and Challenges
- Figure 2: Global: FTTx Pipes Market: Sales Value (in Billion US\$), 2017-2022
- Figure 3: Global: FTTx Pipes Market Forecast: Sales Value (in Billion US\$), 2023-2028
- Figure 4: Global: FTTx Pipes Market: Breakup by Material Type (in %), 2022
- Figure 5: Global: FTTx Pipes Market: Breakup by Product Type (in %), 2022
- Figure 6: Global: FTTx Pipes Market: Breakup by Application Area (in %), 2022
- Figure 7: Global: FTTx Pipes Market: Breakup by Industry Vertical (in %), 2022
- Figure 8: Global: FTTx Pipes Market: Breakup by Region (in %), 2022
- Figure 9: Global: FTTx Pipes (HDPE) Market: Sales Value (in Million US\$), 2017 & 2022
- Figure 10: Global: FTTx Pipes (HDPE) Market Forecast: Sales Value (in Million US\$), 2023-2028
- Figure 11: Global: FTTx Pipes (MDPE) Market: Sales Value (in Million US\$), 2017 & 2022
- Figure 12: Global: FTTx Pipes (MDPE) Market Forecast: Sales Value (in Million US\$), 2023-2028
- Figure 13: Global: FTTx Pipes (PVC) Market: Sales Value (in Million US\$), 2017 & 2022
- Figure 14: Global: FTTx Pipes (PVC) Market Forecast: Sales Value (in Million US\$), 2023-2028
- Figure 15: Global: FTTx Pipes (Pathways) Market: Sales Value (in Million US\$), 2017 & 2022
- Figure 16: Global: FTTx Pipes (Pathways) Market Forecast: Sales Value (in Million US\$), 2023-2028
- Figure 17: Global: FTTx Pipes (Standard Ducts) Market: Sales Value (in Million US\$), 2017 & 2022
- Figure 18: Global: FTTx Pipes (Standard Ducts) Market Forecast: Sales Value (in Million US\$), 2023-2028
- Figure 19: Global: FTTx Pipes (Micro Ducts) Market: Sales Value (in Million US\$), 2017 & 2022
- Figure 20: Global: FTTx Pipes (Micro Ducts) Market Forecast: Sales Value (in Million US\$), 2023-2028
- Figure 21: Global: FTTx Pipes (Other Product Types) Market: Sales Value (in Million US\$), 2017 & 2022
- Figure 22: Global: FTTx Pipes (Other Product Types) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 23: Global: FTTx Pipes (Mobile Backhaul) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 24: Global: FTTx Pipes (Mobile Backhaul) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 25: Global: FTTx Pipes (Backbone) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 26: Global: FTTx Pipes (Backbone) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 27: Global: FTTx Pipes (Metropolitan) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 28: Global: FTTx Pipes (Metropolitan) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 29: Global: FTTx Pipes (Telecom) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 30: Global: FTTx Pipes (Telecom) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 31: Global: FTTx Pipes (Power) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 32: Global: FTTx Pipes (Power) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 33: Global: FTTx Pipes (Transport) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 34: Global: FTTx Pipes (Transport) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 35: Global: FTTx Pipes (Building and Infrastructure) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 36: Global: FTTx Pipes (Building and Infrastructure) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 37: Global: FTTx Pipes (Other Industry Verticals) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 38: Global: FTTx Pipes (Other Industry Verticals) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 39: North America: FTTx Pipes Market: Sales Value (in Million US\$), 2017 & 2022

Figure 40: North America: FTTx Pipes Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 41: United States: FTTx Pipes Market: Sales Value (in Million US\$), 2017 & 2022

Figure 42: United States: FTTx Pipes Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 43: Canada: FTTx Pipes Market: Sales Value (in Million US\$), 2017 & 2022

Figure 44: Canada: FTTx Pipes Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 45: Asia-Pacific: FTTx Pipes Market: Sales Value (in Million US\$), 2017 & 2022

Figure 46: Asia-Pacific: FTTx Pipes Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 47: China: FTTx Pipes Market: Sales Value (in Million US\$), 2017 & 2022

Figure 48: China: FTTx Pipes Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 49: Japan: FTTx Pipes Market: Sales Value (in Million US\$), 2017 & 2022

Figure 50: Japan: FTTx Pipes Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 51: India: FTTx Pipes Market: Sales Value (in Million US\$), 2017 & 2022

Figure 52: India: FTTx Pipes Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 53: South Korea: FTTx Pipes Market: Sales Value (in Million US\$), 2017 & 2022

Figure 54: South Korea: FTTx Pipes Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 55: Australia: FTTx Pipes Market: Sales Value (in Million US\$), 2017 & 2022

Figure 56: Australia: FTTx Pipes Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 57: Indonesia: FTTx Pipes Market: Sales Value (in Million US\$), 2017 & 2022

Figure 58: Indonesia: FTTx Pipes Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 59: Others: FTTx Pipes Market: Sales Value (in Million US\$), 2017 & 2022

Figure 60: Others: FTTx Pipes Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 61: Europe: FTTx Pipes Market: Sales Value (in Million US\$), 2017 & 2022

Figure 62: Europe: FTTx Pipes Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 63: Germany: FTTx Pipes Market: Sales Value (in Million US\$), 2017 & 2022

Figure 64: Germany: FTTx Pipes Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 65: France: FTTx Pipes Market: Sales Value (in Million US\$), 2017 & 2022

Figure 66: France: FTTx Pipes Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 67: United Kingdom: FTTx Pipes Market: Sales Value (in Million US\$), 2017 & 2022

Figure 68: United Kingdom: FTTx Pipes Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 69: Italy: FTTx Pipes Market: Sales Value (in Million US\$), 2017 & 2022

Figure 70: Italy: FTTx Pipes Market Forecast: Sales Value (in Million US\$), 2023-2028

- Figure 71: Spain: FTTx Pipes Market: Sales Value (in Million US\$), 2017 & 2022
- Figure 72: Spain: FTTx Pipes Market Forecast: Sales Value (in Million US\$), 2023-2028
- Figure 73: Russia: FTTx Pipes Market: Sales Value (in Million US\$), 2017 & 2022
- Figure 74: Russia: FTTx Pipes Market Forecast: Sales Value (in Million US\$), 2023-2028
- Figure 75: Others: FTTx Pipes Market: Sales Value (in Million US\$), 2017 & 2022
- Figure 76: Others: FTTx Pipes Market Forecast: Sales Value (in Million US\$), 2023-2028
- Figure 77: Latin America: FTTx Pipes Market: Sales Value (in Million US\$), 2017 & 2022
- Figure 78: Latin America: FTTx Pipes Market Forecast: Sales Value (in Million US\$), 2023-2028
- Figure 79: Brazil: FTTx Pipes Market: Sales Value (in Million US\$), 2017 & 2022
- Figure 80: Brazil: FTTx Pipes Market Forecast: Sales Value (in Million US\$), 2023-2028
- Figure 81: Mexico: FTTx Pipes Market: Sales Value (in Million US\$), 2017 & 2022
- Figure 82: Mexico: FTTx Pipes Market Forecast: Sales Value (in Million US\$), 2023-2028
- Figure 83: Others: FTTx Pipes Market: Sales Value (in Million US\$), 2017 & 2022
- Figure 84: Others: FTTx Pipes Market Forecast: Sales Value (in Million US\$), 2023-2028
- Figure 85: Middle East and Africa: FTTx Pipes Market: Sales Value (in Million US\$), 2017 & 2022
- Figure 86: Middle East and Africa: FTTx Pipes Market: Breakup by Country (in %), 2022
- Figure 87: Middle East and Africa: FTTx Pipes Market Forecast: Sales Value (in Million US\$), 2023-2028
- Figure 88: Global: FTTx Pipes Industry: Drivers, Restraints, and Opportunities
- Figure 89: Global: FTTx Pipes Industry: Value Chain Analysis
- Figure 90: Global: FTTx Pipes Industry: Porter's Five Forces Analysis

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