

Freeze-Dried Food Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2022-2027

<https://marketpublishers.com/r/F9D8B6B1227CEN.html>

Date: July 2022

Pages: 143

Price: US\$ 2,499.00 (Single User License)

ID: F9D8B6B1227CEN

Abstracts

The global freeze-dried food market reached a value of US\$ 2.35 Billion in 2021. Looking forward, IMARC Group expects the market to reach a value of US\$ 3.8 Billion by 2027, exhibiting a CAGR of 8.15% during 2022-2027. Keeping in mind the uncertainties of COVID-19, we are continuously tracking and evaluating the direct as well as the indirect influence of the pandemic on different end use sectors. These insights are included in the report as a major market contributor.

Freeze-dried or lyophilization refers to a low-temperature, dehydration technique that involves freezing of various food products in the vacuum chamber. It aids in preserving food commodities by eliminating the risk of contamination and decomposition caused by microbial growth in the presence of air, light, and moisture. This, in turn, assists freeze-dried food in retaining its quality, maintaining nutritional values, extending shelf-life and reducing water quantity from the product for making it lightweight. At present, freeze-dried food is commercially available in varying forms, such as powders, granules, chunks, pieces, and flakes.

Freeze-Dried Food Market Trends:

The widespread adoption of freeze-dried food in the food and beverage (F&B) and hospitality sectors for preserving various food products, such as fruits, vegetables, bakery, meat, dairy, and snacks, is one of the prime factors driving the market growth. In line with this, rapid expansion in the food processing sector and the increasing demand for non-perishable, ready-to-eat (RTE) meals or convenience food products due to the rising on-the-go trend, hectic working schedules, and evolving lifestyles are acting as other growth-inducing factors. Additionally, the sudden outbreak of coronavirus disease (COVID-19) pandemic and the consequent implementation of

lockdowns across the globe have led to the massive employment of online and e-commerce distribution channels for purchasing and ordering frozen food, which, in turn, is contributing to the market growth. The extensive utilization of freeze-dried techniques for enabling the safe transportation of food products, along with its large-scale incorporation in pet food segment to enable longer preservation and convenient consumption is further considerably propelling the market growth. Other factors, such as strategic collaborations between top players, rising consumer awareness regarding the harmful effects of artificial additives, and the continuous investments in research and development (R&D) activities for introducing lightweight, freeze-dried nutritious snacks, are creating a positive outlook for the market.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global freeze-dried food market, along with forecasts at the global, regional and country level from 2022-2027. Our report has categorized the market based on type, distribution channel and end user.

Breakup by Type:

- Freeze-Dried Fruits
- Freeze-Dried Vegetables
- Freeze-Dried Beverages
- Freeze-Dried Dairy Products
- Freeze-Dried Meat and Seafood
- Others

Breakup by Distribution Channel:

- Supermarkets and Hypermarkets
- Specialist Retailers
- Convenience Stores
- Others

Breakup by End User:

- Hotels and Restaurants
- Household
- Food and Beverage Industry
- Others

Breakup by Region:

North America

United States

Canada

Asia-Pacific

China

Japan

India

South Korea

Australia

Indonesia

Others

Europe

Germany

France

United Kingdom

Italy

Spain

Russia

Others

Latin America

Brazil

Mexico

Others

Middle East and Africa

Competitive Landscape:

The competitive landscape of the industry has also been examined along with the profiles of the key players being Ajinomoto Co. Inc, Asahi Group Holdings Ltd., Crispy Green Inc., European Freeze Dry ApS, Freeze-Dry Foods Ltd., Harmony House Foods Inc., Kerry Group Plc, LYO FOOD Sp. z o.o., Mercer Foods LLC, Nestlé S.A., Nuts.com, SouthAm Freeze Dry S.A. (R. J. Van Drunen & Sons Inc.) and The Kraft Heinz Co.

Key Questions Answered in This Report:

How has the global freeze-dried food market performed so far and how will it perform in the coming years?

What has been the impact of COVID-19 on the global freeze-dried food market?

What are the key regional markets?

What is the breakup of the market based on the type?

What is the breakup of the market based on the distribution channel?

What is the breakup of the market based on the end user?

What are the various stages in the value chain of the industry?

What are the key driving factors and challenges in the industry?

What is the structure of the global freeze-dried food market and who are the key players?

What is the degree of competition in the industry?

Contents

1 PREFACE

2 SCOPE AND METHODOLOGY

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
 - 2.3.1 Primary Sources
 - 2.3.2 Secondary Sources
- 2.4 Market Estimation
 - 2.4.1 Bottom-Up Approach
 - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

3 EXECUTIVE SUMMARY

4 INTRODUCTION

- 4.1 Overview
- 4.2 Key Industry Trends

5 GLOBAL FREEZE-DRIED FOOD MARKET

- 5.1 Market Overview
- 5.2 Market Performance
- 5.3 Impact of COVID-19
- 5.4 Market Forecast

6 MARKET BREAKUP BY TYPE

- 6.1 Freeze-Dried Fruits
 - 6.1.1 Market Trends
 - 6.1.2 Market Forecast
- 6.2 Freeze-Dried Vegetables
 - 6.2.1 Market Trends
 - 6.2.2 Market Forecast
- 6.3 Freeze-Dried Beverages

- 6.3.1 Market Trends
- 6.3.2 Market Forecast
- 6.4 Freeze-Dried Dairy Products
 - 6.4.1 Market Trends
 - 6.4.2 Market Forecast
- 6.5 Freeze-Dried Meat and Seafood
 - 6.5.1 Market Trends
 - 6.5.2 Market Forecast
- 6.6 Others
 - 6.6.1 Market Trends
 - 6.6.2 Market Forecast

7 MARKET BREAKUP BY DISTRIBUTION CHANNEL

- 7.1 Supermarkets and Hypermarkets
 - 7.1.1 Market Trends
 - 7.1.2 Market Forecast
- 7.2 Specialist Retailers
 - 7.2.1 Market Trends
 - 7.2.2 Market Forecast
- 7.3 Convenience Stores
 - 7.3.1 Market Trends
 - 7.3.2 Market Forecast
- 7.4 Others
 - 7.4.1 Market Trends
 - 7.4.2 Market Forecast

8 MARKET BREAKUP BY END USER

- 8.1 Hotels and Restaurants
 - 8.1.1 Market Trends
 - 8.1.2 Market Forecast
- 8.2 Household
 - 8.2.1 Market Trends
 - 8.2.2 Market Forecast
- 8.3 Food and Beverage Industry
 - 8.3.1 Market Trends
 - 8.3.2 Market Forecast
- 8.4 Others

8.4.1 Market Trends

8.4.2 Market Forecast

9 MARKET BREAKUP BY REGION

9.1 North America

9.1.1 United States

9.1.1.1 Market Trends

9.1.1.2 Market Forecast

9.1.2 Canada

9.1.2.1 Market Trends

9.1.2.2 Market Forecast

9.2 Asia-Pacific

9.2.1 China

9.2.1.1 Market Trends

9.2.1.2 Market Forecast

9.2.2 Japan

9.2.2.1 Market Trends

9.2.2.2 Market Forecast

9.2.3 India

9.2.3.1 Market Trends

9.2.3.2 Market Forecast

9.2.4 South Korea

9.2.4.1 Market Trends

9.2.4.2 Market Forecast

9.2.5 Australia

9.2.5.1 Market Trends

9.2.5.2 Market Forecast

9.2.6 Indonesia

9.2.6.1 Market Trends

9.2.6.2 Market Forecast

9.2.7 Others

9.2.7.1 Market Trends

9.2.7.2 Market Forecast

9.3 Europe

9.3.1 Germany

9.3.1.1 Market Trends

9.3.1.2 Market Forecast

9.3.2 France

- 9.3.2.1 Market Trends
- 9.3.2.2 Market Forecast
- 9.3.3 United Kingdom
 - 9.3.3.1 Market Trends
 - 9.3.3.2 Market Forecast
- 9.3.4 Italy
 - 9.3.4.1 Market Trends
 - 9.3.4.2 Market Forecast
- 9.3.5 Spain
 - 9.3.5.1 Market Trends
 - 9.3.5.2 Market Forecast
- 9.3.6 Russia
 - 9.3.6.1 Market Trends
 - 9.3.6.2 Market Forecast
- 9.3.7 Others
 - 9.3.7.1 Market Trends
 - 9.3.7.2 Market Forecast
- 9.4 Latin America
 - 9.4.1 Brazil
 - 9.4.1.1 Market Trends
 - 9.4.1.2 Market Forecast
 - 9.4.2 Mexico
 - 9.4.2.1 Market Trends
 - 9.4.2.2 Market Forecast
 - 9.4.3 Others
 - 9.4.3.1 Market Trends
 - 9.4.3.2 Market Forecast
- 9.5 Middle East and Africa
 - 9.5.1 Market Trends
 - 9.5.2 Market Breakup by Country
 - 9.5.3 Market Forecast

10 SWOT ANALYSIS

- 10.1 Overview
- 10.2 Strengths
- 10.3 Weaknesses
- 10.4 Opportunities
- 10.5 Threats

11 VALUE CHAIN ANALYSIS

12 PORTERS FIVE FORCES ANALYSIS

- 12.1 Overview
- 12.2 Bargaining Power of Buyers
- 12.3 Bargaining Power of Suppliers
- 12.4 Degree of Competition
- 12.5 Threat of New Entrants
- 12.6 Threat of Substitutes

13 PRICE ANALYSIS

14 COMPETITIVE LANDSCAPE

- 14.1 Market Structure
- 14.2 Key Players
- 14.3 Profiles of Key Players
 - 14.3.1 Ajinomoto Co. Inc
 - 14.3.1.1 Company Overview
 - 14.3.1.2 Product Portfolio
 - 14.3.1.3 Financials
 - 14.3.1.4 SWOT Analysis
 - 14.3.2 Asahi Group Holdings Ltd.
 - 14.3.2.1 Company Overview
 - 14.3.2.2 Product Portfolio
 - 14.3.2.3 Financials
 - 14.3.2.4 SWOT Analysis
 - 14.3.3 Crispy Green Inc.
 - 14.3.3.1 Company Overview
 - 14.3.3.2 Product Portfolio
 - 14.3.4 European Freeze Dry ApS
 - 14.3.4.1 Company Overview
 - 14.3.4.2 Product Portfolio
 - 14.3.5 Freeze-Dry Foods Ltd.
 - 14.3.5.1 Company Overview
 - 14.3.5.2 Product Portfolio
 - 14.3.6 Harmony House Foods Inc.

- 14.3.6.1 Company Overview
- 14.3.6.2 Product Portfolio
- 14.3.7 Kerry Group Plc
 - 14.3.7.1 Company Overview
 - 14.3.7.2 Product Portfolio
 - 14.3.7.3 Financials
- 14.3.8 LYO FOOD Sp. z o.o.
 - 14.3.8.1 Company Overview
 - 14.3.8.2 Product Portfolio
- 14.3.9 Mercer Foods LLC
 - 14.3.9.1 Company Overview
 - 14.3.9.2 Product Portfolio
- 14.3.10 Nestl? S.A.
 - 14.3.10.1 Company Overview
 - 14.3.10.2 Product Portfolio
- 14.3.11 Nuts.com
 - 14.3.11.1 Company Overview
 - 14.3.11.2 Product Portfolio
- 14.3.12 SouthAm Freeze Dry S.A. (R. J. Van Drunen & Sons Inc.)
 - 14.3.12.1 Company Overview
 - 14.3.12.2 Product Portfolio
- 14.3.13 The Kraft Heinz Co.
 - 14.3.13.1 Company Overview
 - 14.3.13.2 Product Portfolio
 - 14.3.13.3 Financials
 - 14.3.13.4 SWOT Analysis

List Of Tables

LIST OF TABLES

Table 1: Global: Freeze-Dried Food Market: Key Industry Highlights, 2021 and 2027

Table 2: Global: Freeze-Dried Food Market Forecast: Breakup by Type (in Million US\$), 2022-2027

Table 3: Global: Freeze-Dried Food Market Forecast: Breakup by Distribution Channel (in Million US\$), 2022-2027

Table 4: Global: Freeze-Dried Food Market Forecast: Breakup by End User (in Million US\$), 2022-2027

Table 5: Global: Freeze-Dried Food Market Forecast: Breakup by Region (in Million US\$), 2022-2027

Table 6: Global: Freeze-Dried Food Market: Competitive Structure

Table 7: Global: Freeze-Dried Food Market: Key Players

List Of Figures

LIST OF FIGURES

Figure 1: Global: Freeze-Dried Food Market: Major Drivers and Challenges

Figure 2: Global: Freeze-Dried Food Market: Sales Value (in Billion US\$), 2016-2021

Figure 3: Global: Freeze-Dried Food Market Forecast: Sales Value (in Billion US\$), 2022-2027

Figure 4: Global: Freeze-Dried Food Market: Breakup by Type (in %), 2021

Figure 5: Global: Freeze-Dried Food Market: Breakup by Distribution Channel (in %), 2021

Figure 6: Global: Freeze-Dried Food Market: Breakup by End User (in %), 2021

Figure 7: Global: Freeze-Dried Food Market: Breakup by Region (in %), 2021

Figure 8: Global: Freeze-Dried Food (Freeze-Dried Fruits) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 9: Global: Freeze-Dried Food (Freeze-Dried Fruits) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 10: Global: Freeze-Dried Food (Freeze-Dried Vegetables) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 11: Global: Freeze-Dried Food (Freeze-Dried Vegetables) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 12: Global: Freeze-Dried Food (Freeze-Dried Beverages) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 13: Global: Freeze-Dried Food (Freeze-Dried Beverages) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 14: Global: Freeze-Dried Food (Freeze-Dried Dairy Products) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 15: Global: Freeze-Dried Food (Freeze-Dried Dairy Products) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 16: Global: Freeze-Dried Food (Freeze-Dried Meat and Seafood) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 17: Global: Freeze-Dried Food (Freeze-Dried Meat and Seafood) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 18: Global: Freeze-Dried Food (Other Types) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 19: Global: Freeze-Dried Food (Other Types) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 20: Global: Freeze-Dried Food (Supermarkets and Hypermarkets) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 21: Global: Freeze-Dried Food (Supermarkets and Hypermarkets) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 22: Global: Freeze-Dried Food (Specialist Retailers) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 23: Global: Freeze-Dried Food (Specialist Retailers) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 24: Global: Freeze-Dried Food (Convenience Stores) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 25: Global: Freeze-Dried Food (Convenience Stores) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 26: Global: Freeze-Dried Food (Other Distribution Channels) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 27: Global: Freeze-Dried Food (Other Distribution Channels) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 28: Global: Freeze-Dried Food (Hotels and Restaurants) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 29: Global: Freeze-Dried Food (Hotels and Restaurants) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 30: Global: Freeze-Dried Food (Household) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 31: Global: Freeze-Dried Food (Household) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 32: Global: Freeze-Dried Food (Food and Beverage Industry) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 33: Global: Freeze-Dried Food (Food and Beverage Industry) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 34: Global: Freeze-Dried Food (Other End Users) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 35: Global: Freeze-Dried Food (Other End Users) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 36: North America: Freeze-Dried Food Market: Sales Value (in Million US\$), 2016 & 2021

Figure 37: North America: Freeze-Dried Food Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 38: United States: Freeze-Dried Food Market: Sales Value (in Million US\$), 2016 & 2021

Figure 39: United States: Freeze-Dried Food Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 40: Canada: Freeze-Dried Food Market: Sales Value (in Million US\$), 2016 &

2021

Figure 41: Canada: Freeze-Dried Food Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 42: Asia-Pacific: Freeze-Dried Food Market: Sales Value (in Million US\$), 2016 & 2021

Figure 43: Asia-Pacific: Freeze-Dried Food Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 44: China: Freeze-Dried Food Market: Sales Value (in Million US\$), 2016 & 2021

Figure 45: China: Freeze-Dried Food Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 46: Japan: Freeze-Dried Food Market: Sales Value (in Million US\$), 2016 & 2021

Figure 47: Japan: Freeze-Dried Food Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 48: India: Freeze-Dried Food Market: Sales Value (in Million US\$), 2016 & 2021

Figure 49: India: Freeze-Dried Food Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 50: South Korea: Freeze-Dried Food Market: Sales Value (in Million US\$), 2016 & 2021

Figure 51: South Korea: Freeze-Dried Food Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 52: Australia: Freeze-Dried Food Market: Sales Value (in Million US\$), 2016 & 2021

Figure 53: Australia: Freeze-Dried Food Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 54: Indonesia: Freeze-Dried Food Market: Sales Value (in Million US\$), 2016 & 2021

Figure 55: Indonesia: Freeze-Dried Food Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 56: Others: Freeze-Dried Food Market: Sales Value (in Million US\$), 2016 & 2021

Figure 57: Others: Freeze-Dried Food Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 58: Europe: Freeze-Dried Food Market: Sales Value (in Million US\$), 2016 & 2021

Figure 59: Europe: Freeze-Dried Food Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 60: Germany: Freeze-Dried Food Market: Sales Value (in Million US\$), 2016 & 2021

Figure 61: Germany: Freeze-Dried Food Market Forecast: Sales Value (in Million US\$),

2022-2027

Figure 62: France: Freeze-Dried Food Market: Sales Value (in Million US\$), 2016 & 2021

Figure 63: France: Freeze-Dried Food Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 64: United Kingdom: Freeze-Dried Food Market: Sales Value (in Million US\$), 2016 & 2021

Figure 65: United Kingdom: Freeze-Dried Food Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 66: Italy: Freeze-Dried Food Market: Sales Value (in Million US\$), 2016 & 2021

Figure 67: Italy: Freeze-Dried Food Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 68: Spain: Freeze-Dried Food Market: Sales Value (in Million US\$), 2016 & 2021

Figure 69: Spain: Freeze-Dried Food Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 70: Russia: Freeze-Dried Food Market: Sales Value (in Million US\$), 2016 & 2021

Figure 71: Russia: Freeze-Dried Food Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 72: Others: Freeze-Dried Food Market: Sales Value (in Million US\$), 2016 & 2021

Figure 73: Others: Freeze-Dried Food Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 74: Latin America: Freeze-Dried Food Market: Sales Value (in Million US\$), 2016 & 2021

Figure 75: Latin America: Freeze-Dried Food Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 76: Brazil: Freeze-Dried Food Market: Sales Value (in Million US\$), 2016 & 2021

Figure 77: Brazil: Freeze-Dried Food Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 78: Mexico: Freeze-Dried Food Market: Sales Value (in Million US\$), 2016 & 2021

Figure 79: Mexico: Freeze-Dried Food Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 80: Others: Freeze-Dried Food Market: Sales Value (in Million US\$), 2016 & 2021

Figure 81: Others: Freeze-Dried Food Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 82: Middle East and Africa: Freeze-Dried Food Market: Sales Value (in Million

US\$), 2016 & 2021

Figure 83: Middle East and Africa: Freeze-Dried Food Market: Breakup by Country (in %), 2021

Figure 84: Middle East and Africa: Freeze-Dried Food Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 85: Global: Freeze-Dried Food Industry: SWOT Analysis

Figure 86: Global: Freeze-Dried Food Industry: Value Chain Analysis

Figure 87: Global: Freeze-Dried Food Industry: Porter's Five Forces Analysis

I would like to order

Product name: Freeze-Dried Food Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2022-2027

Product link: <https://marketpublishers.com/r/F9D8B6B1227CEN.html>

Price: US\$ 2,499.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/F9D8B6B1227CEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970

