

Food Starch Market by Raw Material (Maize, Wheat, Potato, Cassava, and Others), Product Type (Native Starch, Modified Starch, Starch Derivatives), End User (Business to Business, Business to Consumer), and Region 2024-2032

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Abstracts

The global food starch market size reached US\$ 25.9 Billion in 2023. Looking forward, IMARC Group expects the market to reach US\$ 39.2 Billion by 2032, exhibiting a growth rate (CAGR) of 4.56% during 2024-2032. The utilization of food starch as a versatile ingredient, increasing demand for processed and convenience foods, and exponential growth in the food and beverage (F&B) represent some of the factors driving the market.

Food starch is a complex carbohydrate derived from various plant sources such as corn, wheat, rice, potatoes, and tapioca. The starch is extracted from these sources and then processed to remove impurities and improve its functional properties. Food starch is a versatile ingredient in the food industry that improve the shelf life of foods and prevent them from breaking down during storage. There are numerous types of food starch available, each with its own unique properties and characteristics. For instance, some starches are more resistant to heat and acid, making them ideal for acidic foods or high-temperature processing. Other starches are more easily digestible and can be used in products designed for people with specific dietary needs. In recent years, food starch has gained traction due to the exponential growth in the food and beverage (F&B) industry.

Food Starch Market Trends:

One of the primary factors driving the market is the rising utilization of food starch as a thickener, stabilizer, and binding agent in the food industry. Additionally, the increasing

demand for processed and convenience foods is creating a positive market outlook. Other than this, with busy lifestyles and changing dietary habits, consumers are increasingly opting for ready-to-eat meals, snacks, and bakery products, which require the use of food starch, thus positively influencing the market growth. In line with this, significant technological advancements in food processing have also played a significant role in expanding food starch applications, thereby escalating its demand globally. Furthermore, with the growing health concerns, consumers are choosing healthier food options. Due to this, the demand for functional ingredients like food starch is expected to increase, creating new opportunities for manufacturers in the food industry. Apart from these factors, the increasing awareness among consumers about the clean-label and natural food ingredients has encouraged them to look for products that are made with natural and minimally processed ingredients. This has accelerated the product demand as food starch is derived from various natural sources, including corn, wheat, and potatoes, making it an attractive ingredient for consumers who are seeking natural and clean-label products. Apart from this, the increasing popularity of gluten-free products is also driving the demand for food starch as it can be used as a substitute for gluten in many food products, making it a valuable ingredient for manufacturers of gluten-free foods.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each segment of the global food starch market, along with forecasts at the global, regional, and country levels from 2024-2032. Our report has categorized the market based on the raw material, product type, and end user.

Raw Material Insights:

Maize

Wheat

Potato

Cassava

Others

The report has provided a detailed breakup and analysis of the food starch market based on the raw material. This includes maize, wheat, potato, cassava, and others. According to the report, maize represented the largest segment.

Product Type Insights:

Native Starch

Modified Starch Starch Derivatives

A detailed breakup and analysis of the food starch market based on the product type has also been provided in the report. This includes native starch, modified starch, and starch derivatives. According to the report, modified starch accounted for the largest market share.

End User Insights:

- Business to Business
 - Confectionary
 - Bakery
 - Dairy
 - Beverages
 - Others
- Business to Consumer

The report has provided a detailed breakup and analysis of the food starch market based on the end user. This includes business to business (confectionary, bakery, dairy, beverages, and others), and business to consumer. According to the report, business to business represented the largest segment.

Regional Insights:

- North America
 - United States
 - Canada
- Europe
 - Germany
 - France
 - United Kingdom
 - Italy
 - Spain
- Russia
- Others
- Asia Pacific
 - China
 - Japan
 - India

South Korea
Australia
Indonesia
Others
Latin America
Brazil
Mexico
Others
Middle East and Africa

The report has also provided a comprehensive analysis of all the major regional markets, which include North America (the United States and Canada); Europe (Germany, France, the United Kingdom, Italy, Spain, Russia, and others); Asia Pacific (China, Japan, India, South Korea, Australia, Indonesia, and others); Latin America (Brazil, Mexico, and others); and the Middle East and Africa. According to the report, North America was the largest market for food starch. Some of the factors driving the North America food starch market included growing demand for processed and convenience foods, the increasing health concerns among consumers, and the advancements in food processing technology.

Competitive Landscape:

The report has also provided a comprehensive analysis of the competitive landscape in the global food starch market. Detailed profiles of all major companies have also been provided. Some of the companies covered include AGRANA Beteiligungs-AG (AGRANA Zucker, Starke, Starke und Frucht Holding AG), Archer-Daniels-Midland Company, BENEIO (Sudzucker Group), Cargill Incorporated, Grain Processing Corporation (Kent Corporation), Ingredion Inc., Roquette Freres, Royal Avelbe, Sonish Starch Technology Co. Ltd., SPAC Starch Products (India) Private Limited, Tereos, etc. Kindly note that this only represents a partial list of companies, and the complete list has been provided in the report.

Key Questions Answered in This Report:

How has the global food starch market performed so far, and how will it perform in the coming years?

What are the drivers, restraints, and opportunities in the global food starch market?

What is the impact of each driver, restraint, and opportunity on the global food starch market?

What are the key regional markets?

Which countries represent the most attractive food starch market?

What is the breakup of the market based on the raw material?
Which is the most attractive raw material in the food starch market?
What is the breakup of the market based on the product type?
Which is the most attractive product type in the food starch market?
What is the breakup of the market based on the end user?
Which is the most attractive end user in the food starch market?
What is the competitive structure of the global food starch market?
Who are the key players/companies in the global food starch market?

Contents

1 PREFACE

2 SCOPE AND METHODOLOGY

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
 - 2.3.1 Primary Sources
 - 2.3.2 Secondary Sources
- 2.4 Market Estimation
 - 2.4.1 Bottom-Up Approach
 - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

3 EXECUTIVE SUMMARY

4 INTRODUCTION

- 4.1 Overview
- 4.2 Key Industry Trends

5 GLOBAL FOOD STARCH MARKET

- 5.1 Market Overview
- 5.2 Market Performance
- 5.3 Impact of COVID-19
- 5.4 Market Forecast

6 MARKET BREAKUP BY RAW MATERIAL

- 6.1 Maize
 - 6.1.1 Market Trends
 - 6.1.2 Market Forecast
- 6.2 Wheat
 - 6.2.1 Market Trends
 - 6.2.2 Market Forecast
- 6.3 Potato

- 6.3.1 Market Trends
- 6.3.2 Market Forecast
- 6.4 Cassava
 - 6.4.1 Market Trends
 - 6.4.2 Market Forecast
- 6.5 Others
 - 6.5.1 Market Trends
 - 6.5.2 Market Forecast

7 MARKET BREAKUP BY PRODUCT TYPE

- 7.1 Native Starch
 - 7.1.1 Market Trends
 - 7.1.2 Market Forecast
- 7.2 Modified Starch
 - 7.2.1 Market Trends
 - 7.2.2 Market Forecast
- 7.3 Starch Derivatives
 - 7.3.1 Market Trends
 - 7.3.2 Market Forecast

8 MARKET BREAKUP BY END USER

- 8.1 Business to Business
 - 8.1.1 Market Trends
 - 8.1.2 Key Segments
 - 8.1.1.1 Confectionery
 - 8.1.1.2 Bakery
 - 8.1.1.3 Dairy
 - 8.1.1.4 Beverages
 - 8.1.1.5 Others
 - 8.1.3 Market Forecast
- 8.2 Business to Consumer
 - 8.2.1 Market Trends
 - 8.2.2 Market Forecast

9 MARKET BREAKUP BY REGION

- 9.1 North America

- 9.1.1 United States
 - 9.1.1.1 Market Trends
 - 9.1.1.2 Market Forecast
- 9.1.2 Canada
 - 9.1.2.1 Market Trends
 - 9.1.2.2 Market Forecast
- 9.2 Asia-Pacific
 - 9.2.1 China
 - 9.2.1.1 Market Trends
 - 9.2.1.2 Market Forecast
 - 9.2.2 Japan
 - 9.2.2.1 Market Trends
 - 9.2.2.2 Market Forecast
 - 9.2.3 India
 - 9.2.3.1 Market Trends
 - 9.2.3.2 Market Forecast
 - 9.2.4 South Korea
 - 9.2.4.1 Market Trends
 - 9.2.4.2 Market Forecast
 - 9.2.5 Australia
 - 9.2.5.1 Market Trends
 - 9.2.5.2 Market Forecast
 - 9.2.6 Indonesia
 - 9.2.6.1 Market Trends
 - 9.2.6.2 Market Forecast
 - 9.2.7 Others
 - 9.2.7.1 Market Trends
 - 9.2.7.2 Market Forecast
- 9.3 Europe
 - 9.3.1 Germany
 - 9.3.1.1 Market Trends
 - 9.3.1.2 Market Forecast
 - 9.3.2 France
 - 9.3.2.1 Market Trends
 - 9.3.2.2 Market Forecast
 - 9.3.3 United Kingdom
 - 9.3.3.1 Market Trends
 - 9.3.3.2 Market Forecast
 - 9.3.4 Italy

- 9.3.4.1 Market Trends
- 9.3.4.2 Market Forecast
- 9.3.5 Spain
 - 9.3.5.1 Market Trends
 - 9.3.5.2 Market Forecast
- 9.3.6 Russia
 - 9.3.6.1 Market Trends
 - 9.3.6.2 Market Forecast
- 9.3.7 Others
 - 9.3.7.1 Market Trends
 - 9.3.7.2 Market Forecast
- 9.4 Latin America
 - 9.4.1 Brazil
 - 9.4.1.1 Market Trends
 - 9.4.1.2 Market Forecast
 - 9.4.2 Mexico
 - 9.4.2.1 Market Trends
 - 9.4.2.2 Market Forecast
 - 9.4.3 Others
 - 9.4.3.1 Market Trends
 - 9.4.3.2 Market Forecast
- 9.5 Middle East and Africa
 - 9.5.1 Market Trends
 - 9.5.2 Market Breakup by Country
 - 9.5.3 Market Forecast

10 DRIVERS, RESTRAINTS, AND OPPORTUNITIES

- 10.1 Overview
- 10.2 Drivers
- 10.3 Restraints
- 10.4 Opportunities

11 VALUE CHAIN ANALYSIS

12 PORTERS FIVE FORCES ANALYSIS

- 12.1 Overview
- 12.2 Bargaining Power of Buyers

- 12.3 Bargaining Power of Suppliers
- 12.4 Degree of Competition
- 12.5 Threat of New Entrants
- 12.6 Threat of Substitutes

13 PRICE ANALYSIS

14 COMPETITIVE LANDSCAPE

- 14.1 Market Structure
- 14.2 Key Players
- 14.3 Profiles of Key Players
 - 14.3.1 AGRANA Beteiligungs-AG (AGRANA Zucker, Stärke und Frucht Holding AG)
 - 14.3.1.1 Company Overview
 - 14.3.1.2 Product Portfolio
 - 14.3.1.3 Financials
 - 14.3.1.4 SWOT Analysis
 - 14.3.2 Archer-Daniels-Midland Company
 - 14.3.2.1 Company Overview
 - 14.3.2.2 Product Portfolio
 - 14.3.2.3 Financials
 - 14.3.2.4 SWOT Analysis
 - 14.3.3 BENEIO (Südzucker Group)
 - 14.3.3.1 Company Overview
 - 14.3.3.2 Product Portfolio
 - 14.3.4 Cargill Incorporated
 - 14.3.4.1 Company Overview
 - 14.3.4.2 Product Portfolio
 - 14.3.4.3 SWOT Analysis
 - 14.3.5 Grain Processing Corporation (Kent Corporation)
 - 14.3.5.1 Company Overview
 - 14.3.5.2 Product Portfolio
 - 14.3.6 Ingredion Inc
 - 14.3.6.1 Company Overview
 - 14.3.6.2 Product Portfolio
 - 14.3.6.3 Financials
 - 14.3.6.4 SWOT Analysis
 - 14.3.7 Roquette Frères
 - 14.3.7.1 Company Overview

14.3.7.2 Product Portfolio

14.3.7.3 SWOT Analysis

14.3.8 Royal Avebe

14.3.8.1 Company Overview

14.3.8.2 Product Portfolio

14.3.9 Sonish Starch Technology Co. Ltd.

14.3.9.1 Company Overview

14.3.9.2 Product Portfolio

14.3.10 SPAC Starch Products (India) Private Limited

14.3.10.1 Company Overview

14.3.10.2 Product Portfolio

14.3.11 Tereos

14.3.11.1 Company Overview

14.3.11.2 Product Portfolio

14.3.11.3 SWOT Analysis

Kindly note that this only represents a partial list of companies, and the complete list has been provided in the report.

List Of Tables

LIST OF TABLES

Table 1: Global: Food Starch Market: Key Industry Highlights, 2023 & 2032

Table 2: Global: Food Starch Market Forecast: Breakup by Raw Material (in Million US\$), 2024-2032

Table 3: Global: Food Starch Market Forecast: Breakup by Product Type (in Million US\$), 2024-2032

Table 4: Global: Food Starch Market Forecast: Breakup by End User (in Million US\$), 2024-2032

Table 5: Global: Food Starch Market Forecast: Breakup by Region (in Million US\$), 2024-2032

Table 6: Global: Food Starch Market: Competitive Structure

Table 7: Global: Food Starch Market: Key Players

List Of Figures

LIST OF FIGURES

Figure 1: Global: Food Starch Market: Major Drivers and Challenges

Figure 2: Global: Food Starch Market: Sales Value (in Billion US\$), 2018-2023

Figure 3: Global: Food Starch Market Forecast: Sales Value (in Billion US\$), 2024-2032

Figure 4: Global: Food Starch Market: Breakup by Raw Material (in %), 2023

Figure 5: Global: Food Starch Market: Breakup by Product Type (in %), 2023

Figure 6: Global: Food Starch Market: Breakup by End User (in %), 2023

Figure 7: Global: Food Starch Market: Breakup by Region (in %), 2023

Figure 8: Global: Food Starch (Maize) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 9: Global: Food Starch (Maize) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 10: Global: Food Starch (Wheat) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 11: Global: Food Starch (Wheat) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 12: Global: Food Starch (Potato) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 13: Global: Food Starch (Potato) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 14: Global: Food Starch (Cassava) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 15: Global: Food Starch (Cassava) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 16: Global: Food Starch (Other Raw Materials) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 17: Global: Food Starch (Other Raw Materials) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 18: Global: Food Starch (Native Starch) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 19: Global: Food Starch (Native Starch) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 20: Global: Food Starch (Modified Starch) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 21: Global: Food Starch (Modified Starch) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 22: Global: Food Starch (Starch Derivatives) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 23: Global: Food Starch (Starch Derivatives) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 24: Global: Food Starch (Business to Business) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 25: Global: Food Starch (Business to Business) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 26: Global: Food Starch (Business to Consumer) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 27: Global: Food Starch (Business to Consumer) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 28: North America: Food Starch Market: Sales Value (in Million US\$), 2018 & 2023

Figure 29: North America: Food Starch Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 30: United States: Food Starch Market: Sales Value (in Million US\$), 2018 & 2023

Figure 31: United States: Food Starch Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 32: Canada: Food Starch Market: Sales Value (in Million US\$), 2018 & 2023

Figure 33: Canada: Food Starch Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 34: Asia-Pacific: Food Starch Market: Sales Value (in Million US\$), 2018 & 2023

Figure 35: Asia-Pacific: Food Starch Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 36: China: Food Starch Market: Sales Value (in Million US\$), 2018 & 2023

Figure 37: China: Food Starch Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 38: Japan: Food Starch Market: Sales Value (in Million US\$), 2018 & 2023

Figure 39: Japan: Food Starch Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 40: India: Food Starch Market: Sales Value (in Million US\$), 2018 & 2023

Figure 41: India: Food Starch Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 42: South Korea: Food Starch Market: Sales Value (in Million US\$), 2018 & 2023

Figure 43: South Korea: Food Starch Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 44: Australia: Food Starch Market: Sales Value (in Million US\$), 2018 & 2023

Figure 45: Australia: Food Starch Market Forecast: Sales Value (in Million US\$),

2024-2032

Figure 46: Indonesia: Food Starch Market: Sales Value (in Million US\$), 2018 & 2023

Figure 47: Indonesia: Food Starch Market Forecast: Sales Value (in Million US\$),
2024-2032

Figure 48: Others: Food Starch Market: Sales Value (in Million US\$), 2018 & 2023

Figure 49: Others: Food Starch Market Forecast: Sales Value (in Million US\$),
2024-2032

Figure 50: Europe: Food Starch Market: Sales Value (in Million US\$), 2018 & 2023

Figure 51: Europe: Food Starch Market Forecast: Sales Value (in Million US\$),
2024-2032

Figure 52: Germany: Food Starch Market: Sales Value (in Million US\$), 2018 & 2023

Figure 53: Germany: Food Starch Market Forecast: Sales Value (in Million US\$),
2024-2032

Figure 54: France: Food Starch Market: Sales Value (in Million US\$), 2018 & 2023

Figure 55: France: Food Starch Market Forecast: Sales Value (in Million US\$),
2024-2032

Figure 56: United Kingdom: Food Starch Market: Sales Value (in Million US\$), 2018 &
2023

Figure 57: United Kingdom: Food Starch Market Forecast: Sales Value (in Million US\$),
2024-2032

Figure 58: Italy: Food Starch Market: Sales Value (in Million US\$), 2018 & 2023

Figure 59: Italy: Food Starch Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 60: Spain: Food Starch Market: Sales Value (in Million US\$), 2018 & 2023

Figure 61: Spain: Food Starch Market Forecast: Sales Value (in Million US\$),
2024-2032

Figure 62: Russia: Food Starch Market: Sales Value (in Million US\$), 2018 & 2023

Figure 63: Russia: Food Starch Market Forecast: Sales Value (in Million US\$),
2024-2032

Figure 64: Others: Food Starch Market: Sales Value (in Million US\$), 2018 & 2023

Figure 65: Others: Food Starch Market Forecast: Sales Value (in Million US\$),
2024-2032

Figure 66: Latin America: Food Starch Market: Sales Value (in Million US\$), 2018 &
2023

Figure 67: Latin America: Food Starch Market Forecast: Sales Value (in Million US\$),
2024-2032

Figure 68: Brazil: Food Starch Market: Sales Value (in Million US\$), 2018 & 2023

Figure 69: Brazil: Food Starch Market Forecast: Sales Value (in Million US\$),
2024-2032

Figure 70: Mexico: Food Starch Market: Sales Value (in Million US\$), 2018 & 2023

Figure 71: Mexico: Food Starch Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 72: Others: Food Starch Market: Sales Value (in Million US\$), 2018 & 2023

Figure 73: Others: Food Starch Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 74: Middle East and Africa: Food Starch Market: Sales Value (in Million US\$), 2018 & 2023

Figure 75: Middle East and Africa: Food Starch Market: Breakup by Country (in %), 2023

Figure 76: Middle East and Africa: Food Starch Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 77: Global: Food Starch Industry: Drivers, Restraints, and Opportunities

Figure 78: Global: Food Starch Industry: Value Chain Analysis

Figure 79: Global: Food Starch Industry: Porter's Five Forces Analysis

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