

Food Stabilizer Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2023-2028

<https://marketpublishers.com/r/FE47B4636E8FEN.html>

Date: September 2023

Pages: 144

Price: US\$ 2,499.00 (Single User License)

ID: FE47B4636E8FEN

Abstracts

Market Overview:

The global food stabilizer market size reached US\$ 6.9 Billion in 2022. Looking forward, IMARC Group expects the market to reach US\$ 9.1 Billion by 2028, exhibiting a growth rate (CAGR) of 4.1% during 2023-2028.

Food stabilizers are chemicals or additive materials that are applied or sprayed to unblended food ingredients to preserve the texture, structure, and quality of the food. They include proteins, sweeteners, buffering salts, alginates, hydrocolloids, vitamins, minerals, and emulsifiers. They are widely obtained from natural and synthetic sources, such as plants, animals, and seaweed. Food stabilizers are commonly used in salad dressing, ice creams, jellies, yogurt, and jams. Carrageenan, pectin, calcium chloride, gelatin, and agar-agar are some of the widely used stabilizers in food products. They assist in retaining the shape, consistency, and color of the products. They also aid in saving time and maintaining the nutritional value of the products and freshness. As a result, food stabilizers are widely used in the manufacturing of dairy, meat and poultry, beverages, bakery and confectionery products.

Food Stabilizer Market Trends:

The increasing global demand for convenience food products is one of the key factors driving the growth of the market. Food stabilizers are widely used to enhance the shelf life of products and retain physical and chemical characteristics. In line with this, the shifting consumer preference toward ready-to-eat (RTE) snacks, frozen meals, commercialized fruit juice, and packaged food due to hectic lifestyles and busy schedules is favoring the market growth. Moreover, various product innovations, such as the launch of natural and bio-based food stabilizers that have minimal impact on

health and are environmentally friendly, are providing an impetus to the market growth. Additionally, the widespread product adoption in the food and beverage (F&B) industry for enhancing taste in mid-calorie and zero-calorie beverages is positively impacting the market growth. Apart from this, the increasing expenditure capacities of consumers is creating a positive outlook for the market.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global food stabilizer market report, along with forecasts at the global, regional and country level from 2023-2028. Our report has categorized the market based on source, function and application.

Breakup by Source:

- Plant
- Seaweed
- Microbial
- Animal
- Synthetic

Breakup by Function:

- Texturizing
- Stabilizing
- Moisture Retention
- Others

Breakup by Application:

- Dairy and Dairy Products
- Confectionery Products
- Convenience Foods
- Bakery Products
- Meat and Poultry Products
- Beverages
- Sauces and Dressings
- Others

Breakup by Region:

North America

United States

Canada

Asia-Pacific

China

Japan

India

South Korea

Australia

Indonesia

Others

Europe

Germany

France

United Kingdom

Italy

Spain

Russia

Others

Latin America

Brazil

Mexico

Others

Middle East and Africa

Competitive Landscape:

The competitive landscape of the industry has also been examined along with the profiles of the key players being Advanced Food Systems Inc., Archer Daniels Midland Company, Ashland Inc., Cargill Incorporated., Chemelco International B.V., Crest Foods Co. Inc., Glanbia plc, Kerry Group plc, Koninklijke DSM N.V., Nexira, Palsgaard A/S and Tate & Lyle PLC.

Key Questions Answered in This Report

1. How big is the global food stabilizer market?
2. What is the expected growth rate of the global food stabilizer market during 2023-2028?
3. What are the key factors driving the global food stabilizer market?

4. What has been the impact of COVID-19 on the global food stabilizer market?
5. What is the breakup of the global food stabilizer market based on the function?
6. What is the breakup of the global food stabilizer market based on the application?
7. What are the key regions in the global food stabilizer market?
8. Who are the key players/companies in the global food stabilizer market?

Contents

1 PREFACE

2 SCOPE AND METHODOLOGY

2.1 Objectives of the Study

2.2 Stakeholders

2.3 Data Sources

2.3.1 Primary Sources

2.3.2 Secondary Sources

2.4 Market Estimation

2.4.1 Bottom-Up Approach

2.4.2 Top-Down Approach

2.5 Forecasting Methodology

3 EXECUTIVE SUMMARY

4 INTRODUCTION

4.1 Overview

4.2 Key Industry Trends

5 GLOBAL FOOD STABILIZER MARKET

5.1 Market Overview

5.2 Market Performance

5.3 Impact of COVID-19

5.4 Market Forecast

6 MARKET BREAKUP BY SOURCE

6.1 Plant

6.1.1 Market Trends

6.1.2 Market Forecast

6.2 Seaweed

6.2.1 Market Trends

6.2.2 Market Forecast

6.3 Microbial

6.3.1 Market Trends

6.3.2 Market Forecast

6.4Animal

6.4.1 Market Trends

6.4.2 Market Forecast

6.5Synthetic

6.5.1 Market Trends

6.5.2 Market Forecast

7 MARKET BREAKUP BY FUNCTION

7.1Texturizing

7.1.1 Market Trends

7.1.2 Market Forecast

7.2Stabilizing

7.2.1 Market Trends

7.2.2 Market Forecast

7.3Moisture Retention

7.3.1 Market Trends

7.3.2 Market Forecast

7.4Others

7.4.1 Market Trends

7.4.2 Market Forecast

8 MARKET BREAKUP BY APPLICATION

8.1Dairy and Dairy Products

8.1.1 Market Trends

8.1.2 Market Forecast

8.2Confectionery Products

8.2.1 Market Trends

8.2.2 Market Forecast

8.3Convenience Foods

8.3.1 Market Trends

8.3.2 Market Forecast

8.4Bakery Products

8.4.1 Market Trends

8.4.2 Market Forecast

8.5Meat and Poultry Products

- 8.5.1 Market Trends
- 8.5.2 Market Forecast
- 8.6 Beverages
 - 8.6.1 Market Trends
 - 8.6.2 Market Forecast
- 8.7 Sauces and Dressings
 - 8.7.1 Market Trends
 - 8.7.2 Market Forecast
- 8.8 Others
 - 8.8.1 Market Trends
 - 8.8.2 Market Forecast

9 MARKET BREAKUP BY REGION

- 9.1 North America
 - 9.1.1 United States
 - 9.1.1.1 Market Trends
 - 9.1.1.2 Market Forecast
 - 9.1.2 Canada
 - 9.1.2.1 Market Trends
 - 9.1.2.2 Market Forecast
- 9.2 Asia-Pacific
 - 9.2.1 China
 - 9.2.1.1 Market Trends
 - 9.2.1.2 Market Forecast
 - 9.2.2 Japan
 - 9.2.2.1 Market Trends
 - 9.2.2.2 Market Forecast
 - 9.2.3 India
 - 9.2.3.1 Market Trends
 - 9.2.3.2 Market Forecast
 - 9.2.4 South Korea
 - 9.2.4.1 Market Trends
 - 9.2.4.2 Market Forecast
 - 9.2.5 Australia
 - 9.2.5.1 Market Trends
 - 9.2.5.2 Market Forecast
 - 9.2.6 Indonesia
 - 9.2.6.1 Market Trends

- 9.2.6.2 Market Forecast
- 9.2.7 Others
 - 9.2.7.1 Market Trends
 - 9.2.7.2 Market Forecast
- 9.3 Europe
 - 9.3.1 Germany
 - 9.3.1.1 Market Trends
 - 9.3.1.2 Market Forecast
 - 9.3.2 France
 - 9.3.2.1 Market Trends
 - 9.3.2.2 Market Forecast
 - 9.3.3 United Kingdom
 - 9.3.3.1 Market Trends
 - 9.3.3.2 Market Forecast
 - 9.3.4 Italy
 - 9.3.4.1 Market Trends
 - 9.3.4.2 Market Forecast
 - 9.3.5 Spain
 - 9.3.5.1 Market Trends
 - 9.3.5.2 Market Forecast
 - 9.3.6 Russia
 - 9.3.6.1 Market Trends
 - 9.3.6.2 Market Forecast
 - 9.3.7 Others
 - 9.3.7.1 Market Trends
 - 9.3.7.2 Market Forecast
- 9.4 Latin America
 - 9.4.1 Brazil
 - 9.4.1.1 Market Trends
 - 9.4.1.2 Market Forecast
 - 9.4.2 Mexico
 - 9.4.2.1 Market Trends
 - 9.4.2.2 Market Forecast
 - 9.4.3 Others
 - 9.4.3.1 Market Trends
 - 9.4.3.2 Market Forecast
- 9.5 Middle East and Africa
 - 9.5.1 Market Trends
 - 9.5.2 Market Breakup by Country

9.5.3 Market Forecast

10 SWOT ANALYSIS

10.1 Overview

10.2 Strengths

10.3 Weaknesses

10.4 Opportunities

10.5 Threats

11 VALUE CHAIN ANALYSIS

12 PORTERS FIVE FORCES ANALYSIS

12.1 Overview

12.2 Bargaining Power of Buyers

12.3 Bargaining Power of Suppliers

12.4 Degree of Competition

12.5 Threat of New Entrants

12.6 Threat of Substitutes

13 PRICE ANALYSIS

14 COMPETITIVE LANDSCAPE

14.1 Market Structure

14.2 Key Players

14.3 Profiles of Key Players

14.3.1 Advanced Food Systems Inc.

14.3.1.1 Company Overview

14.3.1.2 Product Portfolio

14.3.2 Archer Daniels Midland Company

14.3.2.1 Company Overview

14.3.2.2 Product Portfolio

14.3.2.3 Financials

14.3.2.4 SWOT Analysis

14.3.3 Ashland Inc.

14.3.3.1 Company Overview

14.3.3.2 Product Portfolio

- 14.3.3.3 Financials
- 14.3.3.4 SWOT Analysis
- 14.3.4 Cargill Incorporated.
 - 14.3.4.1 Company Overview
 - 14.3.4.2 Product Portfolio
 - 14.3.4.3 SWOT Analysis
- 14.3.5 Chemelco International B.V.
 - 14.3.5.1 Company Overview
 - 14.3.5.2 Product Portfolio
- 14.3.6 Crest Foods Co. Inc.
 - 14.3.6.1 Company Overview
 - 14.3.6.2 Product Portfolio
- 14.3.7 Glanbia plc
 - 14.3.7.1 Company Overview
 - 14.3.7.2 Product Portfolio
 - 14.3.7.3 Financials
- 14.3.8 Kerry Group plc
 - 14.3.8.1 Company Overview
 - 14.3.8.2 Product Portfolio
 - 14.3.8.3 Financials
- 14.3.9 Koninklijke DSM N.V.
 - 14.3.9.1 Company Overview
 - 14.3.9.2 Product Portfolio
 - 14.3.9.3 Financials
 - 14.3.9.4 SWOT Analysis
- 14.3.10 Nexira
 - 14.3.10.1 Company Overview
 - 14.3.10.2 Product Portfolio
- 14.3.11 Palsgaard A/S
 - 14.3.11.1 Company Overview
 - 14.3.11.2 Product Portfolio
- 14.3.12 Tate & Lyle PLC
 - 14.3.12.1 Company Overview
 - 14.3.12.2 Product Portfolio
 - 14.3.12.3 Financials
 - 14.3.12.4 SWOT Analysis

List Of Tables

LIST OF TABLES

Table 1: Global: Food Stabilizer Market: Key Industry Highlights, 2022 and 2028

Table 2: Global: Food Stabilizer Market Forecast: Breakup by Source (in Million US\$), 2023-2028

Table 3: Global: Food Stabilizer Market Forecast: Breakup by Function (in Million US\$), 2023-2028

Table 4: Global: Food Stabilizer Market Forecast: Breakup by Application (in Million US\$), 2023-2028

Table 5: Global: Food Stabilizer Market Forecast: Breakup by Region (in Million US\$), 2023-2028

Table 6: Global: Food Stabilizer Market: Competitive Structure

Table 7: Global: Food Stabilizer Market: Key Players

List Of Figures

LIST OF FIGURES

Figure 1: Global: Food Stabilizer Market: Major Drivers and Challenges

Figure 2: Global: Food Stabilizer Market: Sales Value (in Billion US\$), 2017-2022

Figure 3: Global: Food Stabilizer Market Forecast: Sales Value (in Billion US\$), 2023-2028

Figure 4: Global: Food Stabilizer Market: Breakup by Source (in %), 2022

Figure 5: Global: Food Stabilizer Market: Breakup by Function (in %), 2022

Figure 6: Global: Food Stabilizer Market: Breakup by Application (in %), 2022

Figure 7: Global: Food Stabilizer Market: Breakup by Region (in %), 2022

Figure 8: Global: Food Stabilizer (Plant) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 9: Global: Food Stabilizer (Plant) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 10: Global: Food Stabilizer (Seaweed) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 11: Global: Food Stabilizer (Seaweed) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 12: Global: Food Stabilizer (Microbial) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 13: Global: Food Stabilizer (Microbial) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 14: Global: Food Stabilizer (Animal) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 15: Global: Food Stabilizer (Animal) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 16: Global: Food Stabilizer (Synthetic) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 17: Global: Food Stabilizer (Synthetic) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 18: Global: Food Stabilizer (Texturizing) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 19: Global: Food Stabilizer (Texturizing) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 20: Global: Food Stabilizer (Stabilizing) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 21: Global: Food Stabilizer (Stabilizing) Market Forecast: Sales Value (in Million

US\$), 2023-2028

Figure 22: Global: Food Stabilizer (Moisture Retention) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 23: Global: Food Stabilizer (Moisture Retention) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 24: Global: Food Stabilizer (Other Functions) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 25: Global: Food Stabilizer (Other Functions) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 26: Global: Food Stabilizer (Dairy and Dairy Products) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 27: Global: Food Stabilizer (Dairy and Dairy Products) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 28: Global: Food Stabilizer (Confectionery Products) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 29: Global: Food Stabilizer (Confectionery Products) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 30: Global: Food Stabilizer (Convenience Foods) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 31: Global: Food Stabilizer (Convenience Foods) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 32: Global: Food Stabilizer (Bakery Products) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 33: Global: Food Stabilizer (Bakery Products) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 34: Global: Food Stabilizer (Meat and Poultry Products) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 35: Global: Food Stabilizer (Meat and Poultry Products) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 36: Global: Food Stabilizer (Beverages) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 37: Global: Food Stabilizer (Beverages) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 38: Global: Food Stabilizer (Sauces and Dressings) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 39: Global: Food Stabilizer (Sauces and Dressings) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 40: Global: Food Stabilizer (Other Applications) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 41: Global: Food Stabilizer (Other Applications) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 42: North America: Food Stabilizer Market: Sales Value (in Million US\$), 2017 & 2022

Figure 43: North America: Food Stabilizer Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 44: United States: Food Stabilizer Market: Sales Value (in Million US\$), 2017 & 2022

Figure 45: United States: Food Stabilizer Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 46: Canada: Food Stabilizer Market: Sales Value (in Million US\$), 2017 & 2022

Figure 47: Canada: Food Stabilizer Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 48: Asia-Pacific: Food Stabilizer Market: Sales Value (in Million US\$), 2017 & 2022

Figure 49: Asia-Pacific: Food Stabilizer Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 50: China: Food Stabilizer Market: Sales Value (in Million US\$), 2017 & 2022

Figure 51: China: Food Stabilizer Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 52: Japan: Food Stabilizer Market: Sales Value (in Million US\$), 2017 & 2022

Figure 53: Japan: Food Stabilizer Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 54: India: Food Stabilizer Market: Sales Value (in Million US\$), 2017 & 2022

Figure 55: India: Food Stabilizer Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 56: South Korea: Food Stabilizer Market: Sales Value (in Million US\$), 2017 & 2022

Figure 57: South Korea: Food Stabilizer Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 58: Australia: Food Stabilizer Market: Sales Value (in Million US\$), 2017 & 2022

Figure 59: Australia: Food Stabilizer Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 60: Indonesia: Food Stabilizer Market: Sales Value (in Million US\$), 2017 & 2022

Figure 61: Indonesia: Food Stabilizer Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 62: Others: Food Stabilizer Market: Sales Value (in Million US\$), 2017 & 2022

Figure 63: Others: Food Stabilizer Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 64: Europe: Food Stabilizer Market: Sales Value (in Million US\$), 2017 & 2022

Figure 65: Europe: Food Stabilizer Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 66: Germany: Food Stabilizer Market: Sales Value (in Million US\$), 2017 & 2022

Figure 67: Germany: Food Stabilizer Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 68: France: Food Stabilizer Market: Sales Value (in Million US\$), 2017 & 2022

Figure 69: France: Food Stabilizer Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 70: United Kingdom: Food Stabilizer Market: Sales Value (in Million US\$), 2017 & 2022

Figure 71: United Kingdom: Food Stabilizer Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 72: Italy: Food Stabilizer Market: Sales Value (in Million US\$), 2017 & 2022

Figure 73: Italy: Food Stabilizer Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 74: Spain: Food Stabilizer Market: Sales Value (in Million US\$), 2017 & 2022

Figure 75: Spain: Food Stabilizer Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 76: Russia: Food Stabilizer Market: Sales Value (in Million US\$), 2017 & 2022

Figure 77: Russia: Food Stabilizer Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 78: Others: Food Stabilizer Market: Sales Value (in Million US\$), 2017 & 2022

Figure 79: Others: Food Stabilizer Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 80: Latin America: Food Stabilizer Market: Sales Value (in Million US\$), 2017 & 2022

Figure 81: Latin America: Food Stabilizer Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 82: Brazil: Food Stabilizer Market: Sales Value (in Million US\$), 2017 & 2022

Figure 83: Brazil: Food Stabilizer Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 84: Mexico: Food Stabilizer Market: Sales Value (in Million US\$), 2017 & 2022

Figure 85: Mexico: Food Stabilizer Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 86: Others: Food Stabilizer Market: Sales Value (in Million US\$), 2017 & 2022

Figure 87: Others: Food Stabilizer Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 88: Middle East and Africa: Food Stabilizer Market: Sales Value (in Million US\$),

2017 & 2022

Figure 89: Middle East and Africa: Food Stabilizer Market: Breakup by Country (in %), 2022

Figure 90: Middle East and Africa: Food Stabilizer Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 91: Global: Food Stabilizer Industry: SWOT Analysis

Figure 92: Global: Food Stabilizer Industry: Value Chain Analysis

Figure 93: Global: Food Stabilizer Industry: Porter's Five Forces Analysis

I would like to order

Product name: Food Stabilizer Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2023-2028

Product link: <https://marketpublishers.com/r/FE47B4636E8FEN.html>

Price: US\$ 2,499.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/FE47B4636E8FEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970

