

Food Packaging Equipment Market Report by Equipment (Bottling Line, Cartoning, Case Handling, Closing, Filling and Dosing, Form, Fill and Seal, Labelling, Decorating and Coding, Palletizing, Wrapping and Bundling, and Others), Application (Meat, Poultry and Seafood, Dairy, Bakery and Snack, Frozen Food, Candy and Confectionery, Cereal and Grain, Perishable Prepared, Shelf Stable), Distribution Channel (Offline, Online), and Region 2024-2032

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Abstracts

The global food packaging equipment market size reached US\$ 18.6 Billion in 2023. Looking forward, IMARC Group expects the market to reach US\$ 28.2 Billion by 2032, exhibiting a growth rate (CAGR) of 4.63% during 2024-2032.

Food packaging equipment refers to advanced processing machines designed to preserve and pack semi-processed and processed beverages and food products. They perform multiple operations, including filling, bagging, sealing, wrapping, over-capping, lidding, bundling, coding, cartoning, conveying, and palletizing. This, in turn, assists manufacturers in eliminating contamination risks and maintaining product quality while ensuring stability, avoiding goods damage, and extending their shelf-life. On account of these properties, food packaging equipment is extensively used across the food and beverage (F&B) sector to regulate the temperature of several commodities, such as fruits, vegetables, dairy products, meat, and seafood. At present, it is commercially available in varying technology and material types.

Food Packaging Equipment Market Trends:

With the substantial expansion in the food and beverage (F&B) sector, there has been an increasing demand for hygienic ready-to-eat (RTE) and ready-to-drink (RTD) consumables. This, in turn, has facilitated the widespread adoption of food packaging equipment to pack various perishable and non-perishable products, which is primarily driving the market growth. Additionally, the rising requirement for convenient packaging solutions to ensure product quality, safety, and efficacy while increasing their shelf-life is acting as another growth-inducing factor. In line with this, the growing health concerns and awareness amongst consumers regarding food-borne diseases have prompted the uptake of food packaging equipment to eliminate the accumulation of agents, such as bacteria, viruses, parasites, and fungus, which is propelling the market growth. Moreover, rapid automation in the packaging process and the large-scale integration of the Internet of Things (IoT) with sensors to track environmental conditions and products throughout the supply chain are contributing to the market growth. Other factors, such as the widespread adoption of e-commerce platforms by consumers to order food commodities and strategic collaborations amongst key players to engineer advanced food packaging solutions and optimize workflow, are creating a positive outlook for the market.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global food packaging equipment market report, along with forecasts at the global, regional and country level from 2024-2032. Our report has categorized the market based on equipment, application and distribution channel.

Breakup by Equipment:

- Bottling Line
- Cartoning
- Case Handling
- Closing
- Filling and Dosing
- Form, Fill and Seal
- Labelling, Decorating and Coding
- Palletizing
- Wrapping and Bundling
- Others

Breakup by Application:

Meat, Poultry and Seafood

Dairy

Bakery and Snack

Frozen Food

Candy and Confectionery

Cereal and Grain

Perishable Prepared

Shelf Stable

Breakup by Distribution Channel:

Offline

Online

Breakup by Region:

North America

United States

Canada

Asia-Pacific

China

Japan

India

South Korea

Australia

Indonesia

Others

Europe

Germany

France

United Kingdom

Italy

Spain

Russia

Others

Latin America

Brazil

Mexico

Others

Middle East and Africa

Competitive Landscape:

The competitive landscape of the industry has also been examined along with the profiles of the key players being ARPAC LLC (Duravant LLC), GEA Group Aktiengesellschaft, Illinois Tool Works Inc., IMA group, ISHIDA CO.LTD, Kronos AG, MULTIVAC, Omori Machinery Co. Ltd., OPTIMA packaging group GmbH and Tetra Laval International SA.

Key Questions Answered in This Report

1. What was the size of the global food packaging equipment market in 2023?
2. What is the expected growth rate of the global food packaging equipment market during 2024-2032?
3. What are the key factors driving the global food packaging equipment market?
4. What has been the impact of COVID-19 on the global food packaging equipment market?
5. What is the breakup of the global food packaging equipment market based on the equipment?
6. What is the breakup of the global food packaging equipment market based on the application?
7. What is the breakup of the global food packaging equipment market based on the distribution channel?
8. What are the key regions in the global food packaging equipment market?
9. Who are the key players/companies in the global food packaging equipment market?

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