

Food Packaging Equipment Market Report by Equipment (Bottling Line, Cartoning, Case Handling, Closing, Filling and Dosing, Form, Fill and Seal, Labelling, Decorating and Coding, Palletizing, Wrapping and Bundling, and Others), Application (Meat, Poultry and Seafood, Dairy, Bakery and Snack, Frozen Food, Candy and Confectionery, Cereal and Grain, Perishable Prepared, Shelf Stable), Distribution Channel (Offline, Online), and Region 2024-2032

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Abstracts

The global food packaging equipment market size reached US\$ 18.6 Billion in 2023. Looking forward, IMARC Group expects the market to reach US\$ 28.2 Billion by 2032, exhibiting a growth rate (CAGR) of 4.63% during 2024-2032.

Food packaging equipment refers to advanced processing machines designed to preserve and pack semi-processed and processed beverages and food products. They perform multiple operations, including filling, bagging, sealing, wrapping, over-capping, lidding, bundling, coding, cartoning, conveying, and palletizing. This, in turn, assists manufacturers in eliminating contamination risks and maintaining product quality while ensuring stability, avoiding goods damage, and extending their shelf-life. On account of these properties, food packaging equipment is extensively used across the food and beverage (F&B) sector to regulate the temperature of several commodities, such as fruits, vegetables, dairy products, meat, and seafood. At present, it is commercially available in varying technology and material types.

Food Packaging Equipment Market Trends:

With the substantial expansion in the food and beverage (F&B) sector, there has been an increasing demand for hygienic ready-to-eat (RTE) and ready-to-drink (RTD) consumables. This, in turn, has facilitated the widespread adoption of food packaging equipment to pack various perishable and non-perishable products, which is primarily driving the market growth. Additionally, the rising requirement for convenient packaging solutions to ensure product quality, safety, and efficacy while increasing their shelf-life is acting as another growth-inducing factor. In line with this, the growing health concerns and awareness amongst consumers regarding food-borne diseases have prompted the uptake of food packaging equipment to eliminate the accumulation of agents, such as bacteria, viruses, parasites, and fungus, which is propelling the market growth. Moreover, rapid automation in the packaging process and the large-scale integration of the Internet of Things (IoT) with sensors to track environmental conditions and products throughout the supply chain are contributing to the market growth. Other factors, such as the widespread adoption of e-commerce platforms by consumers to order food commodities and strategic collaborations amongst key players to engineer advanced food packaging solutions and optimize workflow, are creating a positive outlook for the market.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global food packaging equipment market report, along with forecasts at the global, regional and country level from 2024-2032. Our report has categorized the market based on equipment, application and distribution channel.

Breakup by Equipment:

- Bottling Line
- Cartoning
- Case Handling
- Closing
- Filling and Dosing
- Form, Fill and Seal
- Labelling, Decorating and Coding
- Palletizing
- Wrapping and Bundling
- Others

Breakup by Application:

Meat, Poultry and Seafood

Dairy

Bakery and Snack

Frozen Food

Candy and Confectionery

Cereal and Grain

Perishable Prepared

Shelf Stable

Breakup by Distribution Channel:

Offline

Online

Breakup by Region:

North America

United States

Canada

Asia-Pacific

China

Japan

India

South Korea

Australia

Indonesia

Others

Europe

Germany

France

United Kingdom

Italy

Spain

Russia

Others

Latin America

Brazil

Mexico

Others

Middle East and Africa

Competitive Landscape:

The competitive landscape of the industry has also been examined along with the profiles of the key players being ARPAC LLC (Duravant LLC), GEA Group Aktiengesellschaft, Illinois Tool Works Inc., IMA group, ISHIDA CO.LTD, Kronos AG, MULTIVAC, Omori Machinery Co. Ltd., OPTIMA packaging group GmbH and Tetra Laval International SA.

Key Questions Answered in This Report

1. What was the size of the global food packaging equipment market in 2023?
2. What is the expected growth rate of the global food packaging equipment market during 2024-2032?
3. What are the key factors driving the global food packaging equipment market?
4. What has been the impact of COVID-19 on the global food packaging equipment market?
5. What is the breakup of the global food packaging equipment market based on the equipment?
6. What is the breakup of the global food packaging equipment market based on the application?
7. What is the breakup of the global food packaging equipment market based on the distribution channel?
8. What are the key regions in the global food packaging equipment market?
9. Who are the key players/companies in the global food packaging equipment market?

Contents

1 PREFACE

2 SCOPE AND METHODOLOGY

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
 - 2.3.1 Primary Sources
 - 2.3.2 Secondary Sources
- 2.4 Market Estimation
 - 2.4.1 Bottom-Up Approach
 - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

3 EXECUTIVE SUMMARY

4 INTRODUCTION

- 4.1 Overview
- 4.2 Key Industry Trends

5 GLOBAL FOOD PACKAGING EQUIPMENT MARKET

- 5.1 Market Overview
- 5.2 Market Performance
- 5.3 Impact of COVID-19
- 5.4 Market Forecast

6 MARKET BREAKUP BY EQUIPMENT

- 6.1 Bottling Line
 - 6.1.1 Market Trends
 - 6.1.2 Market Forecast
- 6.2 Cartoning
 - 6.2.1 Market Trends
 - 6.2.2 Market Forecast
- 6.3 Case Handling

- 6.3.1 Market Trends
- 6.3.2 Market Forecast
- 6.4 Closing
 - 6.4.1 Market Trends
 - 6.4.2 Market Forecast
- 6.5 Filling and Dosing
 - 6.5.1 Market Trends
 - 6.5.2 Market Forecast
- 6.6 Form, Fill and Seal
 - 6.6.1 Market Trends
 - 6.6.2 Market Forecast
- 6.7 Labelling, Decorating and Coding
 - 6.7.1 Market Trends
 - 6.7.2 Market Forecast
- 6.8 Palletizing
 - 6.8.1 Market Trends
 - 6.8.2 Market Forecast
- 6.9 Wrapping and Bundling
 - 6.9.1 Market Trends
 - 6.9.2 Market Forecast
- 6.10 Others
 - 6.10.1 Market Trends
 - 6.10.2 Market Forecast

7 MARKET BREAKUP BY APPLICATION

- 7.1 Meat, Poultry and Seafood
 - 7.1.1 Market Trends
 - 7.1.2 Market Forecast
- 7.2 Dairy
 - 7.2.1 Market Trends
 - 7.2.2 Market Forecast
- 7.3 Bakery and Snack
 - 7.3.1 Market Trends
 - 7.3.2 Market Forecast
- 7.4 Frozen Food
 - 7.4.1 Market Trends
 - 7.4.2 Market Forecast
- 7.5 Candy and Confectionery

- 7.5.1 Market Trends
- 7.5.2 Market Forecast
- 7.6 Cereal and Grain
 - 7.6.1 Market Trends
 - 7.6.2 Market Forecast
- 7.7 Perishable Prepared
 - 7.7.1 Market Trends
 - 7.7.2 Market Forecast
- 7.8 Shelf Stable
 - 7.8.1 Market Trends
 - 7.8.2 Market Forecast

8 MARKET BREAKUP BY DISTRIBUTION CHANNEL

- 8.1 Offline
 - 8.1.1 Market Trends
 - 8.1.2 Market Forecast
- 8.2 Online
 - 8.2.1 Market Trends
 - 8.2.2 Market Forecast

9 MARKET BREAKUP BY REGION

- 9.1 North America
 - 9.1.1 United States
 - 9.1.1.1 Market Trends
 - 9.1.1.2 Market Forecast
 - 9.1.2 Canada
 - 9.1.2.1 Market Trends
 - 9.1.2.2 Market Forecast
- 9.2 Asia-Pacific
 - 9.2.1 China
 - 9.2.1.1 Market Trends
 - 9.2.1.2 Market Forecast
 - 9.2.2 Japan
 - 9.2.2.1 Market Trends
 - 9.2.2.2 Market Forecast
 - 9.2.3 India
 - 9.2.3.1 Market Trends

- 9.2.3.2 Market Forecast
- 9.2.4 South Korea
 - 9.2.4.1 Market Trends
 - 9.2.4.2 Market Forecast
- 9.2.5 Australia
 - 9.2.5.1 Market Trends
 - 9.2.5.2 Market Forecast
- 9.2.6 Indonesia
 - 9.2.6.1 Market Trends
 - 9.2.6.2 Market Forecast
- 9.2.7 Others
 - 9.2.7.1 Market Trends
 - 9.2.7.2 Market Forecast
- 9.3 Europe
 - 9.3.1 Germany
 - 9.3.1.1 Market Trends
 - 9.3.1.2 Market Forecast
 - 9.3.2 France
 - 9.3.2.1 Market Trends
 - 9.3.2.2 Market Forecast
 - 9.3.3 United Kingdom
 - 9.3.3.1 Market Trends
 - 9.3.3.2 Market Forecast
 - 9.3.4 Italy
 - 9.3.4.1 Market Trends
 - 9.3.4.2 Market Forecast
 - 9.3.5 Spain
 - 9.3.5.1 Market Trends
 - 9.3.5.2 Market Forecast
 - 9.3.6 Russia
 - 9.3.6.1 Market Trends
 - 9.3.6.2 Market Forecast
 - 9.3.7 Others
 - 9.3.7.1 Market Trends
 - 9.3.7.2 Market Forecast
- 9.4 Latin America
 - 9.4.1 Brazil
 - 9.4.1.1 Market Trends
 - 9.4.1.2 Market Forecast

9.4.2 Mexico

9.4.2.1 Market Trends

9.4.2.2 Market Forecast

9.4.3 Others

9.4.3.1 Market Trends

9.4.3.2 Market Forecast

9.5 Middle East and Africa

9.5.1 Market Trends

9.5.2 Market Breakup by Country

9.5.3 Market Forecast

10 SWOT ANALYSIS

10.1 Overview

10.2 Strengths

10.3 Weaknesses

10.4 Opportunities

10.5 Threats

11 VALUE CHAIN ANALYSIS

12 PORTERS FIVE FORCES ANALYSIS

12.1 Overview

12.2 Bargaining Power of Buyers

12.3 Bargaining Power of Suppliers

12.4 Degree of Competition

12.5 Threat of New Entrants

12.6 Threat of Substitutes

13 PRICE ANALYSIS

14 COMPETITIVE LANDSCAPE

14.1 Market Structure

14.2 Key Players

14.3 Profiles of Key Players

14.3.1 ARPAC LLC (Duravant LLC)

14.3.1.1 Company Overview

- 14.3.1.2 Product Portfolio
- 14.3.2 GEA Group Aktiengesellschaft
 - 14.3.2.1 Company Overview
 - 14.3.2.2 Product Portfolio
 - 14.3.2.3 Financials
 - 14.3.2.4 SWOT Analysis
- 14.3.3 Illinois Tool Works Inc.
 - 14.3.3.1 Company Overview
 - 14.3.3.2 Product Portfolio
 - 14.3.3.3 Financials
 - 14.3.3.4 SWOT Analysis
- 14.3.4 IMA group
 - 14.3.4.1 Company Overview
 - 14.3.4.2 Product Portfolio
- 14.3.5 ISHIDA CO.LTD
 - 14.3.5.1 Company Overview
 - 14.3.5.2 Product Portfolio
- 14.3.6 Krones AG
 - 14.3.6.1 Company Overview
 - 14.3.6.2 Product Portfolio
 - 14.3.6.3 Financials
- 14.3.7 MULTIVAC
 - 14.3.7.1 Company Overview
 - 14.3.7.2 Product Portfolio
- 14.3.8 Omori Machinery Co.Ltd.
 - 14.3.8.1 Company Overview
 - 14.3.8.2 Product Portfolio
- 14.3.9 OPTIMA packaging group GmbH
 - 14.3.9.1 Company Overview
 - 14.3.9.2 Product Portfolio
- 14.3.10 Tetra Laval International SA
 - 14.3.10.1 Company Overview
 - 14.3.10.2 Product Portfolio
 - 14.3.10.3 SWOT Analysis

List Of Tables

LIST OF TABLES

Table 1: Global: Food Packaging Equipment Market: Key Industry Highlights, 2023 and 2032

Table 2: Global: Food Packaging Equipment Market Forecast: Breakup by Equipment (in Million US\$), 2024-2032

Table 3: Global: Food Packaging Equipment Market Forecast: Breakup by Application (in Million US\$), 2024-2032

Table 4: Global: Food Packaging Equipment Market Forecast: Breakup by Distribution Channel (in Million US\$), 2024-2032

Table 5: Global: Food Packaging Equipment Market Forecast: Breakup by Region (in Million US\$), 2024-2032

Table 6: Global: Food Packaging Equipment Market: Competitive Structure

Table 7: Global: Food Packaging Equipment Market: Key Players

List Of Figures

LIST OF FIGURES

Figure 1: Global: Food Packaging Equipment Market: Major Drivers and Challenges

Figure 2: Global: Food Packaging Equipment Market: Sales Value (in Billion US\$), 2018-2023

Figure 3: Global: Food Packaging Equipment Market Forecast: Sales Value (in Billion US\$), 2024-2032

Figure 4: Global: Food Packaging Equipment Market: Breakup by Equipment (in %), 2023

Figure 5: Global: Food Packaging Equipment Market: Breakup by Application (in %), 2023

Figure 6: Global: Food Packaging Equipment Market: Breakup by Distribution Channel (in %), 2023

Figure 7: Global: Food Packaging Equipment Market: Breakup by Region (in %), 2023

Figure 8: Global: Food Packaging Equipment (Bottling Line) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 9: Global: Food Packaging Equipment (Bottling Line) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 10: Global: Food Packaging Equipment (Cartoning) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 11: Global: Food Packaging Equipment (Cartoning) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 12: Global: Food Packaging Equipment (Case Handling) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 13: Global: Food Packaging Equipment (Case Handling) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 14: Global: Food Packaging Equipment (Closing) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 15: Global: Food Packaging Equipment (Closing) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 16: Global: Food Packaging Equipment (Filling and Dosing) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 17: Global: Food Packaging Equipment (Filling and Dosing) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 18: Global: Food Packaging Equipment (Form, Fill and Seal) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 19: Global: Food Packaging Equipment (Form, Fill and Seal) Market Forecast:

Sales Value (in Million US\$), 2024-2032

Figure 20: Global: Food Packaging Equipment (Labelling, Decorating and Coding)

Market: Sales Value (in Million US\$), 2018 & 2023

Figure 21: Global: Food Packaging Equipment (Labelling, Decorating and Coding)

Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 22: Global: Food Packaging Equipment (Palletizing) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 23: Global: Food Packaging Equipment (Palletizing) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 24: Global: Food Packaging Equipment (Wrapping and Bundling) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 25: Global: Food Packaging Equipment (Wrapping and Bundling) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 26: Global: Food Packaging Equipment (Other Equipments) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 27: Global: Food Packaging Equipment (Other Equipments) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 28: Global: Food Packaging Equipment (Meat, Poultry and Seafood) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 29: Global: Food Packaging Equipment (Meat, Poultry and Seafood) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 30: Global: Food Packaging Equipment (Dairy) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 31: Global: Food Packaging Equipment (Dairy) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 32: Global: Food Packaging Equipment (Bakery and Snack) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 33: Global: Food Packaging Equipment (Bakery and Snack) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 34: Global: Food Packaging Equipment (Frozen Food) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 35: Global: Food Packaging Equipment (Frozen Food) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 36: Global: Food Packaging Equipment (Candy and Confectionery) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 37: Global: Food Packaging Equipment (Candy and Confectionery) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 38: Global: Food Packaging Equipment (Cereal and Grain) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 39: Global: Food Packaging Equipment (Cereal and Grain) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 40: Global: Food Packaging Equipment (Perishable Prepared) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 41: Global: Food Packaging Equipment (Perishable Prepared) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 42: Global: Food Packaging Equipment (Shelf Stable) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 43: Global: Food Packaging Equipment (Shelf Stable) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 44: Global: Food Packaging Equipment (Offline) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 45: Global: Food Packaging Equipment (Offline) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 46: Global: Food Packaging Equipment (Online) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 47: Global: Food Packaging Equipment (Online) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 48: North America: Food Packaging Equipment Market: Sales Value (in Million US\$), 2018 & 2023

Figure 49: North America: Food Packaging Equipment Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 50: United States: Food Packaging Equipment Market: Sales Value (in Million US\$), 2018 & 2023

Figure 51: United States: Food Packaging Equipment Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 52: Canada: Food Packaging Equipment Market: Sales Value (in Million US\$), 2018 & 2023

Figure 53: Canada: Food Packaging Equipment Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 54: Asia-Pacific: Food Packaging Equipment Market: Sales Value (in Million US\$), 2018 & 2023

Figure 55: Asia-Pacific: Food Packaging Equipment Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 56: China: Food Packaging Equipment Market: Sales Value (in Million US\$), 2018 & 2023

Figure 57: China: Food Packaging Equipment Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 58: Japan: Food Packaging Equipment Market: Sales Value (in Million US\$),

2018 & 2023

Figure 59: Japan: Food Packaging Equipment Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 60: India: Food Packaging Equipment Market: Sales Value (in Million US\$), 2018 & 2023

Figure 61: India: Food Packaging Equipment Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 62: South Korea: Food Packaging Equipment Market: Sales Value (in Million US\$), 2018 & 2023

Figure 63: South Korea: Food Packaging Equipment Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 64: Australia: Food Packaging Equipment Market: Sales Value (in Million US\$), 2018 & 2023

Figure 65: Australia: Food Packaging Equipment Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 66: Indonesia: Food Packaging Equipment Market: Sales Value (in Million US\$), 2018 & 2023

Figure 67: Indonesia: Food Packaging Equipment Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 68: Others: Food Packaging Equipment Market: Sales Value (in Million US\$), 2018 & 2023

Figure 69: Others: Food Packaging Equipment Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 70: Europe: Food Packaging Equipment Market: Sales Value (in Million US\$), 2018 & 2023

Figure 71: Europe: Food Packaging Equipment Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 72: Germany: Food Packaging Equipment Market: Sales Value (in Million US\$), 2018 & 2023

Figure 73: Germany: Food Packaging Equipment Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 74: France: Food Packaging Equipment Market: Sales Value (in Million US\$), 2018 & 2023

Figure 75: France: Food Packaging Equipment Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 76: United Kingdom: Food Packaging Equipment Market: Sales Value (in Million US\$), 2018 & 2023

Figure 77: United Kingdom: Food Packaging Equipment Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 78: Italy: Food Packaging Equipment Market: Sales Value (in Million US\$), 2018 & 2023

Figure 79: Italy: Food Packaging Equipment Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 80: Spain: Food Packaging Equipment Market: Sales Value (in Million US\$), 2018 & 2023

Figure 81: Spain: Food Packaging Equipment Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 82: Russia: Food Packaging Equipment Market: Sales Value (in Million US\$), 2018 & 2023

Figure 83: Russia: Food Packaging Equipment Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 84: Others: Food Packaging Equipment Market: Sales Value (in Million US\$), 2018 & 2023

Figure 85: Others: Food Packaging Equipment Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 86: Latin America: Food Packaging Equipment Market: Sales Value (in Million US\$), 2018 & 2023

Figure 87: Latin America: Food Packaging Equipment Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 88: Brazil: Food Packaging Equipment Market: Sales Value (in Million US\$), 2018 & 2023

Figure 89: Brazil: Food Packaging Equipment Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 90: Mexico: Food Packaging Equipment Market: Sales Value (in Million US\$), 2018 & 2023

Figure 91: Mexico: Food Packaging Equipment Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 92: Others: Food Packaging Equipment Market: Sales Value (in Million US\$), 2018 & 2023

Figure 93: Others: Food Packaging Equipment Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 94: Middle East and Africa: Food Packaging Equipment Market: Sales Value (in Million US\$), 2018 & 2023

Figure 95: Middle East and Africa: Food Packaging Equipment Market: Breakup by Country (in %), 2023

Figure 96: Middle East and Africa: Food Packaging Equipment Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 97: Global: Food Packaging Equipment Industry: SWOT Analysis

Figure 98: Global: Food Packaging Equipment Industry: Value Chain Analysis

Figure 99: Global: Food Packaging Equipment Industry: Porter's Five Forces Analysis

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