

# Food Logistics Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2023-2028

<https://marketpublishers.com/r/F06BE9C77ADEN.html>

Date: January 2023

Pages: 110

Price: US\$ 2,499.00 (Single User License)

ID: F06BE9C77ADEN

## Abstracts

The global food logistics market size reached US\$ 106.0 Billion in 2022. Looking forward, IMARC Group expects the market to reach US\$ 167.1 Billion by 2028, exhibiting a growth rate (CAGR) of 8.22% during 2023-2028.

Food logistics involves planning, implementing, and controlling the movement of different food products and beverages within a supply chain. It comprises inbound and outbound transportation, warehousing, fleet management, material handling, order fulfilment, inventory management, and demand planning. It assists in ensuring that the food products are stored at optimum temperatures to maintain their freshness and quality. It also helps create additional value, improve efficiency, reduce costs, and cater to the consumer experience. As several restaurants, cafes, and hotels are relying on food delivery apps to deliver quick meals, there is a rise in the need for food logistics worldwide.

### Food Logistics Market Trends:

There is an increase in the awareness among individuals about the benefits of ordering food products through online portals, which offer easy availability, convenience, and wide product catalogs. This, in confluence with the thriving e-commerce industry, represents one of the major factors positively influencing the demand for food logistics. In addition, rapid urbanization, busy lifestyles, considerable reliance on smartphones, rising penetration of the high-speed internet and expanding purchasing power of individuals are contributing to the market growth. Furthermore, the growing preference for ordering fresh and high-quality food products and shifting consumer inclination towards a hassle-free shopping experience is creating a positive outlook for the market. Besides this, the escalating demand for robotic solutions among food product manufacturers and retailers to perform repetitive production tasks, manage inventory,

automated packaging, and monitor deliveries are fueling the market growth. Apart from this, key players are offering food logistics monitoring systems integrated with advanced technologies, such as artificial intelligence (AI), augmented reality (AR), blockchain, and the internet of things (IoT). These systems provide real-time information and predictive alerts of warehouse management, transportation, and delivery, which is offering lucrative growth opportunities to industry players.

#### Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global food logistics market report, along with forecasts at the global and regional level from 2023-2028. Our report has categorized the market based on transportation mode, product type, service type and segment.

#### Breakup by Transportation Mode:

- Railways
- Roadways
- Seaways
- Airways

Roadways dominate the market as they provide quick pickups and deliveries.

#### Breakup by Product Type:

- Fish, Shellfish, and Meat
- Vegetables, Fruits, and Nuts
- Cereals, Bakery and Dairy Products
- Coffee, Tea, and Vegetable Oil
- Others

Food logistics assist in maintaining the quality of fish, shellfish, and meat and improving their overall shelf-life.

#### Breakup by Service Type:

- Cold Chain
- Non-Cold Chain

The cold chain represents the most significant service type as it eliminates food safety

risks and enhances food quality.

#### Breakup by Segment:

Transportation

Packaging

Instrumentation

Transportation accounts for the majority of the total market share as it aids in ensuring food safety, reducing the damage of goods and managing timely deliveries.

#### Regional Insights:

Asia-Pacific

North America

Europe

Middle East and Africa

Latin America

North America holds the majority of the global food logistics market share due to the strong presence of logistics industries and continuous technological advancements in the region.

#### Competitive Landscape:

The competitive landscape of the market has been analyzed in the report, along with the detailed profiles of the major players operating in the industry. Some of these players are AmeriCold Logistics LLC, Deutsche Bahn (DB) Schenker AG, C.H. Robinson Worldwide, Inc., Schneider National, CaseStack, A.N. Deringer, Inc., Echo Global Logistics, Inc., Evans Distribution Systems, Inc., Hellmann Worldwide Logistics SE & Co. KG, Matson Logistics, and Odyssey Logistics & Technology Corporation.

#### Key Questions Answered in This Report

1. What was the size of the global food logistics market in 2022?
2. What is the expected growth rate of the global food logistics market during 2023-2028?
3. What are the key factors driving the global food logistics market?
4. What has been the impact of COVID-19 on the global food logistics market?
5. What is the breakup of the global food logistics market based on the transportation mode?

6. What is the breakup of the global food logistics market based on the product type?
7. What is the breakup of the global food logistics market based on the service type?
8. What is the breakup of the global food logistics market based on the segment?
9. What are the key regions in the global food logistics market?
10. Who are the key companies/players in the global food logistics market?

## Contents

### **1 PREFACE**

### **2 SCOPE AND METHODOLOGY**

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
  - 2.3.1 Primary Sources
  - 2.3.2 Secondary Sources
- 2.4 Market Estimation
  - 2.4.1 Bottom-Up Approach
  - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

### **3 EXECUTIVE SUMMARY**

### **4 INTRODUCTION**

- 4.1 Overview
- 4.2 Key Industry Trends

### **5 GLOBAL FOOD LOGISTICS MARKET**

- 5.1 Market Overview
- 5.2 Market Performance
- 5.3 Impact of COVID-19
- 5.4 Price Analysis
  - 5.4.1 Key Price Indicators
  - 5.4.2 Price Structure
  - 5.4.3 Margin Analysis
- 5.5 Market Breakup by Transportation Mode
- 5.6 Market Breakup by Service Type
- 5.7 Market Breakup by Segment
- 5.8 Market Breakup by Product Type
- 5.9 Market Breakup by Region
- 5.10 Market Forecast
- 5.11 SWOT Analysis

- 5.11.1 Overview
- 5.11.2 Strengths
- 5.11.3 Weaknesses
- 5.11.4 Opportunities
- 5.11.5 Threats
- 5.12 Value Chain Analysis
  - 5.12.1 Overview
  - 5.12.2 Food Production Facility
  - 5.12.3 Warehouse
  - 5.12.4 Transport (Air/Sea/Road/Rail)
  - 5.12.5 Distribution Centres
  - 5.12.6 Transport (Road)
  - 5.12.7 End Users
- 5.13 Porters Five Forces Analysis
  - 5.13.1 Overview
  - 5.13.2 Bargaining Power of Buyers
  - 5.13.3 Bargaining Power of Suppliers
  - 5.13.4 Degree of Competition
  - 5.13.5 Threat of New Entrants
  - 5.13.6 Threat of Substitutes

## **6 MARKET BREAKUP BY TRANSPORTATION MODE**

- 6.1 Roadways
  - 6.1.1 Market Trends
  - 6.1.2 Market Forecast
- 6.2 Railways
  - 6.2.1 Market Trends
  - 6.2.2 Market Forecast
- 6.3 Seaways
  - 6.3.1 Market Trends
  - 6.3.2 Market Forecast
- 6.4 Airways
  - 6.4.1 Market Trends
  - 6.4.2 Market Forecast

## **7 MARKET BREAKUP BY PRODUCT TYPE**

- 7.1 Fish, Shellfish, and Meat

- 7.1.1 Market Trends
- 7.1.2 Market Forecast
- 7.2 Vegetables, Fruits, and Nuts
  - 7.2.1 Market Trends
  - 7.2.2 Market Forecast
- 7.3 Cereals, Bakery and Dairy Products
  - 7.3.1 Market Trends
  - 7.3.2 Market Forecast
- 7.4 Coffee, Tea, and Vegetable Oil
  - 7.4.1 Market Trends
  - 7.4.2 Market Forecast
- 7.5 Others
  - 7.5.1 Market Trends
  - 7.5.2 Market Forecast

## **8 MARKET BREAKUP BY REGION**

- 8.1 North America
  - 8.1.1 Market Trends
  - 8.1.2 Market Forecast
- 8.2 Europe
  - 8.2.1 Market Trends
  - 8.2.2 Market Forecast
- 8.3 Asia Pacific
  - 8.3.1 Market Trends
  - 8.3.2 Market Forecast
- 8.4 Middle East and Africa
  - 8.4.1 Market Trends
  - 8.4.2 Market Forecast
- 8.5 Latin America
  - 8.5.1 Market Trends
  - 8.5.2 Market Forecast

## **9 MARKET BREAKUP BY SERVICE TYPE**

- 9.1 Cold Chain
  - 9.1.1 Market Trends
  - 9.1.2 Market Forecast
- 9.2 Non-Cold Chain

9.2.1 Market Trends

9.2.2 Market Forecast

## **10 MARKET BREAKUP BY SEGMENT**

10.1 Transportation

10.1.1 Market Trends

10.1.2 Market Forecast

10.2 Packaging

10.2.1 Market Trends

10.2.2 Market Forecast

10.3 Instrumentation

10.3.1 Market Trends

10.3.2 Market Forecast

## **11 COMPETITIVE LANDSCAPE**

11.1 Market Structure

11.2 Key Players

11.3 Profiles of Key Players

11.3.1 AmeriCold Logistics LLC

11.3.2 Deutsche Bahn (DB) Schenker AG

11.3.3 C.H. Robinson Worldwide, Inc.

11.3.4 Schneider National

11.3.5 CaseStack

11.3.6 A.N. Deringer, Inc.

11.3.7 Echo Global Logistics, Inc.

11.3.8 Evans Distribution Systems, Inc.

11.3.9 Hellmann Worldwide Logistics SE & Co. KG

11.3.10 Matson Logistics

11.3.11 Odyssey Logistics & Technology Corporation



## List Of Tables

### LIST OF TABLES

Table 1: Global: Food Logistics Market: Key Industry Highlights, 2022 and 2028

Table 2: Global: Food Logistics Market Forecast: Breakup by Transportation Mode (in Million US\$), 2023-2028

Table 3: Global: Food Logistics Market Forecast: Breakup by Product Type (in Million US\$), 2023-2028

Table 4: Global: Food Logistics Market Forecast: Breakup by Service Type (in Million US\$), 2023-2028

Table 5: Global: Food Logistics Market Forecast: Breakup by Segment (in Million US\$), 2023-2028

Table 6: Global: Food Logistics Market Forecast: Breakup by Region (in Million US\$), 2023-2028

Table 7: Global: Food Logistics Market: Competitive Structure

Table 8: Global: Food Logistics Market: Key Players

## List Of Figures

### LIST OF FIGURES

Figure 1: Global: Food Logistics Market: Major Drivers and Challenges

Figure 2: Global: Food Logistics Market: Sales Value (in Billion US\$), 2017-2022

Figure 3: Global: Food Logistics Market: Breakup by Transportation Mode (in %), 2022

Figure 4: Global: Food Logistics Market: Breakup by Product Type (in %), 2022

Figure 5: Global: Food Logistics Market: Breakup by Service Type (in %), 2022

Figure 6: Global: Food Logistics Market: Breakup by Segment (in %), 2022

Figure 7: Global: Food Logistics Market: Breakup by Region (in %), 2022

Figure 8: Global: Food Logistics Market Forecast: Sales Value (in Billion US\$), 2023-2028

Figure 9: Food Logistics Market: Price Structure

Figure 10: Global: Food Logistics Industry: SWOT Analysis

Figure 11: Global: Food Logistics Industry: Value Chain Analysis

Figure 12: Global: Food Logistics Industry: Porter's Five Forces Analysis

Figure 13: Global: Food Logistics (Roadways) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 14: Global: Food Logistics (Roadways) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 15: Global: Food Logistics (Railways) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 16: Global: Food Logistics (Railways) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 17: Global: Food Logistics (Seaways) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 18: Global: Food Logistics (Seaways) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 19: Global: Food Logistics (Airways) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 20: Global: Food Logistics (Airways) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 21: Global: Food Logistics (Fish, Shellfish, and Meat) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 22: Global: Food Logistics (Fish, Shellfish, and Meat) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 23: Global: Food Logistics (Vegetables, Fruits, and Nuts) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 24: Global: Food Logistics (Vegetables, Fruits, and Nuts) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 25: Global: Food Logistics (Cereals, Bakery and Dairy Products) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 26: Global: Food Logistics (Cereals, Bakery and Dairy Products) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 27: Global: Food Logistics (Coffee, Tea, and Vegetable Oil) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 28: Global: Food Logistics (Coffee, Tea, and Vegetable Oil) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 29: Global: Food Logistics (Other Product Types) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 30: Global: Food Logistics (Other Product Types) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 31: Global: Food Logistics (Cold Chain) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 32: Global: Food Logistics (Cold Chain) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 33: Global: Food Logistics (Non-Cold Chain) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 34: Global: Food Logistics (Non-Cold Chain) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 35: Global: Food Logistics (Transportation) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 36: Global: Food Logistics (Transportation) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 37: Global: Food Logistics (Packaging) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 38: Global: Food Logistics (Packaging) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 39: Global: Food Logistics (Instrumentation) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 40: Global: Food Logistics (Instrumentation) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 41: North America: Food Logistics Market: Sales Value (in Million US\$), 2017 & 2022

Figure 42: North America: Food Logistics Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 43: Europe: Food Logistics Market: Sales Value (in Million US\$), 2017 & 2022

Figure 44: Europe: Food Logistics Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 45: Asia Pacific: Food Logistics Market: Sales Value (in Million US\$), 2017 & 2022

Figure 46: Asia Pacific: Food Logistics Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 47: Middle East and Africa: Food Logistics Market: Sales Value (in Million US\$), 2017 & 2022

Figure 48: Middle East and Africa: Food Logistics Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 49: Latin America: Food Logistics Market: Sales Value (in Million US\$), 2017 & 2022

Figure 50: Latin America: Food Logistics Market Forecast: Sales Value (in Million US\$), 2023-2028

## I would like to order

Product name: Food Logistics Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2023-2028

Product link: <https://marketpublishers.com/r/F06BE9C77ADEN.html>

Price: US\$ 2,499.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/F06BE9C77ADEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970

