

Food Grade Alcohol Market Report by Product (Ethanol, Polyols), Source (Molasses and Sugarcane, Fruits, Grains, and Others), Function (Coatings, Preservative, Coloring and Flavoring Agent, and Others), Application (Healthcare and Pharmaceutical, Food, Beverages, Personal Care, and Others), and Region 2024-2032

<https://marketpublishers.com/r/FC81DDD6EA61EN.html>

Date: March 2024

Pages: 139

Price: US\$ 3,899.00 (Single User License)

ID: FC81DDD6EA61EN

Abstracts

The global food grade alcohol market size reached US\$ 8.8 Billion in 2023. Looking forward, IMARC Group expects the market to reach US\$ 13.1 Billion by 2032, exhibiting a growth rate (CAGR) of 4.5% during 2024-2032. The growing demand for naturally sourced food products that offer enhanced purity, rising focus on maintaining health and hygiene, and increasing adoption of personal care products are some of the major factors propelling the market.

Food grade alcohol, also known as food-grade ethanol or culinary alcohol, is a high-purity ethanol that is derived from natural sources, such as grains, sugarcane, or corn. It undergoes a thorough distillation and purification process to ensure it is free from impurities, contaminants, and harmful chemicals. It has a high level of purity that ensures that it does not introduce unwanted flavors or contaminants into food products. As it is widely utilized in various culinary applications, such as the preparation of extracts, flavorings, and tinctures, and to produce alcoholic beverages, the demand for food grade alcohol is rising worldwide.

At present, the increasing consumer preference for natural and organic personal care products is influencing the market positively. Moreover, the rising popularity of craft and artisanal beverages is strengthening the growth of the market. Apart from this, the

growing demand for hygienic products among individuals is offering a favorable market outlook. Additionally, the rising popularity of non-genetically modified organisms (GMO) products among the masses around the world is offering lucrative growth opportunities to industry investors. Besides this, governing agencies of several countries are implementing stringent regulations and quality standards about the usage of safe and pure ingredients in various sectors, which is impelling the growth of the market. In addition, advancements in distillation and purification technologies for improved efficiency and cost-effectiveness are contributing to the growth of the market.

Food Grade Alcohol Market Trends/Drivers:

Growing demand for naturally sourced food products

The growing demand for naturally sourced food products among the masses is offering a positive market outlook. In addition, food grade alcohol is renowned for its natural sourcing and purity and is widely utilized in various culinary applications. It is used in the production of flavorings, extracts, and alcoholic beverages that assist in enhancing both taste and aroma. Besides this, consumers are increasingly seeking high-quality, natural ingredients in their food and drinks, which is contributing to the growth of the market. In line with this, companies are focusing on maintaining stringent quality standards to meet sustainability goals while ensuring product safety and compliance with regulatory requirements.

Increasing focus on maintaining health and hygiene

The rising focus on maintaining health and hygiene among individuals is bolstering the growth of the market. In line with this, food grade alcohol is widely used in pharmaceutical and healthcare sectors. Apart from this, ethanol serves as an essential ingredient in the formulation of hand sanitizers, disinfectants, and certain medications, which is offering a positive market outlook. There is a rise in the adoption of these disinfectants to prevent the spread of various diseases among individuals across the globe. Additionally, food grade alcohol is used in compounding pharmacies and as a carrier for some pharmaceutical drugs. It has a high purity and safety, which makes it a preferred choice in these applications.

Rising adoption of personal care products

The rising adoption of cosmetics and personal care products among individuals due to the increasing focus on personal care is supporting the growth of the market. In addition, food grade alcohol offers enhanced versatility and safety, which makes it an

ideal choice for formulating perfumes, lotions, creams, and toiletries. It serves as a solvent for many fragrances and active ingredients, ensuring product stability and quality. Moreover, it can quickly evaporate without leaving residue on the skin, which enhances its appeal in these applications. Besides this, consumers are increasingly becoming conscious of the ingredients in their personal care products and are preferring natural and safe components.

Food Grade Alcohol Industry Segmentation:

IMARC Group provides an analysis of the key trends in each segment of the global food grade alcohol market report, along with forecasts at the global, regional and country levels from 2024-2032. Our report has categorized the market based on product, source, function and application.

Breakup by Product:

Ethanol

Polyols

Ethanol represents the largest market segment

The report has provided a detailed breakup and analysis of the market based on the product. This includes ethanol and polyols. According to the report, ethanol represented the largest segment. Ethanol, also known as ethyl alcohol or grain alcohol, is a colorless, flammable liquid that is used in various industries. In the food and beverage sector, ethanol serves as a primary ingredient in the production of alcoholic beverages, such as spirits, wines, and beers. It is also used in the formulation of flavorings and extracts, to provide enhanced taste and aroma in food products. On the other hand, in the pharmaceutical and healthcare industry, ethanol is employed as an essential component in the manufacturing of hand sanitizers, disinfectants, and some medications due to its antimicrobial properties.

Breakup by Source:

Molasses and Sugarcane

Fruits

Grains

Others

Molasses and sugarcane accounts for the majority of the market share

The report has provided a detailed breakup and analysis of the market based on the source. This includes molasses and sugarcane, fruits, grains, and others. According to the report, molasses and sugarcane represented the largest segment. Molasses and sugarcane serve as vital sources of food-grade alcohol, catering to different needs of individuals. Molasses is a byproduct of the sugar refining process, primarily derived from sugarcane or sugar beet processing. Molasses-based food-grade alcohol is highly regarded for its rich flavor profile, which makes it a preferred choice in the production of certain alcoholic beverages, such as rum. It has a distinct taste and aroma that contribute to the unique characteristics of these spirits. On the other hand, sugarcane is a natural and abundant raw material to produce ethanol. Sugarcane-derived food-grade alcohol is versatile and widely used across various applications, such as the manufacturing of alcoholic beverages, flavorings, extracts, and pharmaceutical products.

Breakup by Function:

- Coatings
- Preservative
- Coloring and Flavoring Agent
- Others

Coloring and flavoring agent holds the biggest market share

The report has provided a detailed breakup and analysis of the market based on the function. This includes coatings, preservative, coloring and flavoring agent, and others. According to the report, coloring and flavoring agent represented the largest segment. Food grade alcohol is utilized as a coloring agent in the food and beverage industry to impart or enhance color in various products. It has colorless and neutral properties, which makes it an ideal solvent for dissolving and dispersing natural or synthetic food colorants. This clear and pure solution can then be added to foods, beverages, and confectionery items to achieve desired color shades. It also serves as a flavoring agent, contributing to the taste and aroma of various food and beverage products. It is used to extract and preserve the flavors from botanicals, herbs, spices, and fruits.

Breakup by Application:

- Healthcare and Pharmaceutical
- Food
- Beverages

Personal Care
Others

The report has provided a detailed breakup and analysis of the market based on the application. This includes healthcare and pharmaceutical, food, beverages, personal care, and others.

In the healthcare and pharmaceutical sectors, it serves as a key ingredient in the formulation of hand sanitizers, disinfectants, and antiseptic products due to its antimicrobial properties. Moreover, it is used as a solvent for certain medications and as a carrier for various pharmaceutical drugs. It has a high level of purity that assists in meeting stringent safety and quality standards in the pharmaceutical industry. In line with this, it plays a vital role in ensuring hygiene and safety.

In the food industry, it is used to create extracts and flavorings to enhance the taste and aroma of various food products. It offers enhanced neutrality and purity, which makes it an ideal choice in these applications, as it does not introduce unwanted flavors or contaminants into the final products. The growing consumer demand for natural and high-quality ingredients in food is offering a positive market outlook.

In the beverage sector, it is a primary ingredient in the production of alcoholic beverages, such as spirits, wines, and beers. It is a crucial component in the creation of a wide range of culinary delights and alcoholic beverages. The rising demand for ready-to-drink (RTD) beverages among individuals is strengthening the growth of the market.

Breakup by Region:

North America

United States

Canada

Asia-Pacific

China

Japan

India

South Korea

Australia

Indonesia

Others

Europe

Germany

France
United Kingdom
Italy
Spain
Russia
Others
Latin America
Brazil
Mexico
Others
Middle East and Africa

Asia Pacific exhibits a clear dominance, accounting for the largest food grade alcohol market share

The market research report has also provided a comprehensive analysis of all the major regional markets, which include North America (the United States and Canada); Asia Pacific (China, Japan, India, South Korea, Australia, Indonesia, and others); Europe (Germany, France, the United Kingdom, Italy, Spain, Russia, and others); Latin America (Brazil, Mexico, and others); and the Middle East and Africa. According to the report, Asia Pacific accounted for the largest market share.

Asia Pacific held the biggest market share due to the thriving food and beverage (F&B) industry. In line with this, the rising consumption of processed foods among the masses is bolstering the growth of the market in the region. Moreover, the presence of sugarcane and molasses producers in the region is supporting the growth of the market. Apart from this, the rising production of hand sanitizers and disinfectants is contributing to the growth of the market in the Asia Pacific region.

Competitive Landscape:

Several companies are investing in expanding their production facilities and capabilities by upgrading distillation and purification processes to increase efficiency and output. They are also ensuring the highest levels of purity and safety of the products. In line with this, key players are continuously improving their quality control processes to meet stringent regulatory requirements and industry standards. Apart from this, manufacturers are diversifying their product offerings to cater to a wider range of applications. This includes producing different types of food grade alcohol, such as ethanol, methanol, and exploring new sources of raw materials. Furthermore, key players are adopting eco-friendly practices in their production processes by exploring

renewable energy sources, reducing water consumption, and minimizing waste.

The report has provided a comprehensive analysis of the competitive landscape in the market. Detailed profiles of all major companies have also been provided. Some of the key players in the market include:

Archer-Daniels-Midland Company
Cargill Incorporated
Cristalco
Ethimex Ltd.
Extractohol
Glacial Grain Spirits
Grain Processing Corporation (Kent Corporation)
Manildra Group
MGP Ingredients Inc.
Molindo Group
Pure Alcohol Solutions
Roquette Frères
Wilmar Sugar Pty Ltd. (Wilmar International Limited)

Recent Developments:

In January 2021, MGP Ingredients, Inc., a leading supplier of premium distilled spirits and specialty wheat proteins and starches, announced a definitive agreement to acquire Luxco, Inc., a leading branded beverage alcohol company, to increase branded-spirits sector of MGP and strengthen its platform.

In 2021, Grain Processing Corp. (GPC), a member of the Kent Corp. family of companies, completed the expansion of its distillery in Muscatine, Iowa, US, that assist the company in producing a significantly more high-quality alcohol.

In 2022, CRISTALCO unveiled the AMPLIFY™, a 1st European sugar and alcohol agroecological solution, to take part in decarbonization and regenerative agriculture.

Key Questions Answered in This Report

1. What was the size of the global food grade alcohol market in 2023?
2. What is the expected growth rate of the global food grade alcohol market during 2024-2032?
3. What has been the impact of COVID-19 on the global food grade alcohol market?
4. What are the key factors driving the global food grade alcohol market?
5. What is the breakup of the global food grade alcohol market based on the product?

6. What is the breakup of the global food grade alcohol market based on the source?
7. What is the breakup of the global food grade alcohol market based on the function?
8. What are the key regions in the global food grade alcohol market?
9. Who are the key players/companies in the global food grade alcohol market?

Contents

1 PREFACE

2 SCOPE AND METHODOLOGY

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
 - 2.3.1 Primary Sources
 - 2.3.2 Secondary Sources
- 2.4 Market Estimation
 - 2.4.1 Bottom-Up Approach
 - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

3 EXECUTIVE SUMMARY

4 INTRODUCTION

- 4.1 Overview
- 4.2 Key Industry Trends

5 GLOBAL FOOD GRADE ALCOHOL MARKET

- 5.1 Market Overview
- 5.2 Market Performance
- 5.3 Impact of COVID-19
- 5.4 Market Forecast

6 MARKET BREAKUP BY PRODUCT

- 6.1 Ethanol
 - 6.1.1 Market Trends
 - 6.1.2 Market Forecast
- 6.2 Polyols
 - 6.2.1 Market Trends
 - 6.2.2 Market Forecast

7 MARKET BREAKUP BY SOURCE

7.1 Molasses and Sugarcane

7.1.1 Market Trends

7.1.2 Market Forecast

7.2 Fruits

7.2.1 Market Trends

7.2.2 Market Forecast

7.3 Grains

7.3.1 Market Trends

7.3.2 Market Forecast

7.4 Others

7.4.1 Market Trends

7.4.2 Market Forecast

8 MARKET BREAKUP BY FUNCTION

8.1 Coatings

8.1.1 Market Trends

8.1.2 Market Forecast

8.2 Preservative

8.2.1 Market Trends

8.2.2 Market Forecast

8.3 Coloring and Flavoring Agent

8.3.1 Market Trends

8.3.2 Market Forecast

8.4 Others

8.4.1 Market Trends

8.4.2 Market Forecast

9 MARKET BREAKUP BY APPLICATION

9.1 Healthcare and Pharmaceutical

9.1.1 Market Trends

9.1.2 Market Forecast

9.2 Food

9.2.1 Market Trends

9.2.2 Market Forecast

9.3 Beverages

- 9.3.1 Market Trends
- 9.3.2 Market Forecast
- 9.4 Personal Care
 - 9.4.1 Market Trends
 - 9.4.2 Market Forecast
- 9.5 Others
 - 9.5.1 Market Trends
 - 9.5.2 Market Forecast

10 MARKET BREAKUP BY REGION

- 10.1 North America
 - 10.1.1 United States
 - 10.1.1.1 Market Trends
 - 10.1.1.2 Market Forecast
 - 10.1.2 Canada
 - 10.1.2.1 Market Trends
 - 10.1.2.2 Market Forecast
- 10.2 Asia-Pacific
 - 10.2.1 China
 - 10.2.1.1 Market Trends
 - 10.2.1.2 Market Forecast
 - 10.2.2 Japan
 - 10.2.2.1 Market Trends
 - 10.2.2.2 Market Forecast
 - 10.2.3 India
 - 10.2.3.1 Market Trends
 - 10.2.3.2 Market Forecast
 - 10.2.4 South Korea
 - 10.2.4.1 Market Trends
 - 10.2.4.2 Market Forecast
 - 10.2.5 Australia
 - 10.2.5.1 Market Trends
 - 10.2.5.2 Market Forecast
 - 10.2.6 Indonesia
 - 10.2.6.1 Market Trends
 - 10.2.6.2 Market Forecast
 - 10.2.7 Others
 - 10.2.7.1 Market Trends

- 10.2.7.2 Market Forecast
- 10.3 Europe
 - 10.3.1 Germany
 - 10.3.1.1 Market Trends
 - 10.3.1.2 Market Forecast
 - 10.3.2 France
 - 10.3.2.1 Market Trends
 - 10.3.2.2 Market Forecast
 - 10.3.3 United Kingdom
 - 10.3.3.1 Market Trends
 - 10.3.3.2 Market Forecast
 - 10.3.4 Italy
 - 10.3.4.1 Market Trends
 - 10.3.4.2 Market Forecast
 - 10.3.5 Spain
 - 10.3.5.1 Market Trends
 - 10.3.5.2 Market Forecast
 - 10.3.6 Russia
 - 10.3.6.1 Market Trends
 - 10.3.6.2 Market Forecast
 - 10.3.7 Others
 - 10.3.7.1 Market Trends
 - 10.3.7.2 Market Forecast
- 10.4 Latin America
 - 10.4.1 Brazil
 - 10.4.1.1 Market Trends
 - 10.4.1.2 Market Forecast
 - 10.4.2 Mexico
 - 10.4.2.1 Market Trends
 - 10.4.2.2 Market Forecast
 - 10.4.3 Others
 - 10.4.3.1 Market Trends
 - 10.4.3.2 Market Forecast
- 10.5 Middle East and Africa
 - 10.5.1 Market Trends
 - 10.5.2 Market Breakup by Country
 - 10.5.3 Market Forecast

11 SWOT ANALYSIS

- 11.1 Overview
- 11.2 Strengths
- 11.3 Weaknesses
- 11.4 Opportunities
- 11.5 Threats

12 VALUE CHAIN ANALYSIS

13 PORTERS FIVE FORCES ANALYSIS

- 13.1 Overview
- 13.2 Bargaining Power of Buyers
- 13.3 Bargaining Power of Suppliers
- 13.4 Degree of Competition
- 13.5 Threat of New Entrants
- 13.6 Threat of Substitutes

14 PRICE ANALYSIS

15 COMPETITIVE LANDSCAPE

- 15.1 Market Structure
- 15.2 Key Players
- 15.3 Profiles of Key Players
 - 15.3.1 Archer-Daniels-Midland Company
 - 15.3.1.1 Company Overview
 - 15.3.1.2 Product Portfolio
 - 15.3.1.3 Financials
 - 15.3.1.4 SWOT Analysis
 - 15.3.2 Cargill Incorporated
 - 15.3.2.1 Company Overview
 - 15.3.2.2 Product Portfolio
 - 15.3.2.3 SWOT Analysis
 - 15.3.3 Cristalco
 - 15.3.3.1 Company Overview
 - 15.3.3.2 Product Portfolio
 - 15.3.4 Ethimex Ltd
 - 15.3.4.1 Company Overview

- 15.3.4.2 Product Portfolio
- 15.3.5 Extractohol
 - 15.3.5.1 Company Overview
 - 15.3.5.2 Product Portfolio
- 15.3.6 Glacial Grain Spirits
 - 15.3.6.1 Company Overview
 - 15.3.6.2 Product Portfolio
- 15.3.7 Grain Processing Corporation (Kent Corporation)
 - 15.3.7.1 Company Overview
 - 15.3.7.2 Product Portfolio
- 15.3.8 Manildra Group
 - 15.3.8.1 Company Overview
 - 15.3.8.2 Product Portfolio
- 15.3.9 MGP Ingredients Inc.
 - 15.3.9.1 Company Overview
 - 15.3.9.2 Product Portfolio
 - 15.3.9.3 Financials
 - 15.3.9.4 SWOT Analysis
- 15.3.10 Molindo Group
 - 15.3.10.1 Company Overview
 - 15.3.10.2 Product Portfolio
- 15.3.11 Pure Alcohol Solutions
 - 15.3.11.1 Company Overview
 - 15.3.11.2 Product Portfolio
- 15.3.12 Roquette Fr?res
 - 15.3.12.1 Company Overview
 - 15.3.12.2 Product Portfolio
 - 15.3.12.3 SWOT Analysis
- 15.3.13 Wilmar Sugar Pty Ltd. (Wilmar International Limited)
 - 15.3.13.1 Company Overview
 - 15.3.13.2 Product Portfolio

List Of Tables

LIST OF TABLES

Table 1: Global: Food Grade Alcohol Market: Key Industry Highlights, 2023 and 2032

Table 2: Global: Food Grade Alcohol Market Forecast: Breakup by Product (in Million US\$), 2024-2032

Table 3: Global: Food Grade Alcohol Market Forecast: Breakup by Source (in Million US\$), 2024-2032

Table 4: Global: Food Grade Alcohol Market Forecast: Breakup by Function (in Million US\$), 2024-2032

Table 5: Global: Food Grade Alcohol Market Forecast: Breakup by Application (in Million US\$), 2024-2032

Table 6: Global: Food Grade Alcohol Market Forecast: Breakup by Region (in Million US\$), 2024-2032

Table 7: Global: Food Grade Alcohol Market: Competitive Structure

Table 8: Global: Food Grade Alcohol Market: Key Players

List Of Figures

LIST OF FIGURES

- Figure 1: Global: Food Grade Alcohol Market: Major Drivers and Challenges
- Figure 2: Global: Food Grade Alcohol Market: Sales Value (in Billion US\$), 2018-2023
- Figure 3: Global: Food Grade Alcohol Market Forecast: Sales Value (in Billion US\$), 2024-2032
- Figure 4: Global: Food Grade Alcohol Market: Breakup by Product (in %), 2023
- Figure 5: Global: Food Grade Alcohol Market: Breakup by Source (in %), 2023
- Figure 6: Global: Food Grade Alcohol Market: Breakup by Function (in %), 2023
- Figure 7: Global: Food Grade Alcohol Market: Breakup by Application (in %), 2023
- Figure 8: Global: Food Grade Alcohol Market: Breakup by Region (in %), 2023
- Figure 9: Global: Food Grade Alcohol (Ethanol) Market: Sales Value (in Million US\$), 2018 & 2023
- Figure 10: Global: Food Grade Alcohol (Ethanol) Market Forecast: Sales Value (in Million US\$), 2024-2032
- Figure 11: Global: Food Grade Alcohol (Polyols) Market: Sales Value (in Million US\$), 2018 & 2023
- Figure 12: Global: Food Grade Alcohol (Polyols) Market Forecast: Sales Value (in Million US\$), 2024-2032
- Figure 13: Global: Food Grade Alcohol (Molasses and Sugarcane) Market: Sales Value (in Million US\$), 2018 & 2023
- Figure 14: Global: Food Grade Alcohol (Molasses and Sugarcane) Market Forecast: Sales Value (in Million US\$), 2024-2032
- Figure 15: Global: Food Grade Alcohol (Fruits) Market: Sales Value (in Million US\$), 2018 & 2023
- Figure 16: Global: Food Grade Alcohol (Fruits) Market Forecast: Sales Value (in Million US\$), 2024-2032
- Figure 17: Global: Food Grade Alcohol (Grains) Market: Sales Value (in Million US\$), 2018 & 2023
- Figure 18: Global: Food Grade Alcohol (Grains) Market Forecast: Sales Value (in Million US\$), 2024-2032
- Figure 19: Global: Food Grade Alcohol (Other Sources) Market: Sales Value (in Million US\$), 2018 & 2023
- Figure 20: Global: Food Grade Alcohol (Other Sources) Market Forecast: Sales Value (in Million US\$), 2024-2032
- Figure 21: Global: Food Grade Alcohol (Coatings) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 22: Global: Food Grade Alcohol (Coatings) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 23: Global: Food Grade Alcohol (Preservative) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 24: Global: Food Grade Alcohol (Preservative) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 25: Global: Food Grade Alcohol (Coloring and Flavoring Agent) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 26: Global: Food Grade Alcohol (Coloring and Flavoring Agent) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 27: Global: Food Grade Alcohol (Other Functions) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 28: Global: Food Grade Alcohol (Other Functions) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 29: Global: Food Grade Alcohol (Healthcare and Pharmaceutical) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 30: Global: Food Grade Alcohol (Healthcare and Pharmaceutical) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 31: Global: Food Grade Alcohol (Food) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 32: Global: Food Grade Alcohol (Food) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 33: Global: Food Grade Alcohol (Beverages) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 34: Global: Food Grade Alcohol (Beverages) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 35: Global: Food Grade Alcohol (Personal Care) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 36: Global: Food Grade Alcohol (Personal Care) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 37: Global: Food Grade Alcohol (Other Applications) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 38: Global: Food Grade Alcohol (Other Applications) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 39: North America: Food Grade Alcohol Market: Sales Value (in Million US\$), 2018 & 2023

Figure 40: North America: Food Grade Alcohol Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 41: United States: Food Grade Alcohol Market: Sales Value (in Million US\$),

2018 & 2023

Figure 42: United States: Food Grade Alcohol Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 43: Canada: Food Grade Alcohol Market: Sales Value (in Million US\$), 2018 & 2023

Figure 44: Canada: Food Grade Alcohol Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 45: Asia-Pacific: Food Grade Alcohol Market: Sales Value (in Million US\$), 2018 & 2023

Figure 46: Asia-Pacific: Food Grade Alcohol Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 47: China: Food Grade Alcohol Market: Sales Value (in Million US\$), 2018 & 2023

Figure 48: China: Food Grade Alcohol Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 49: Japan: Food Grade Alcohol Market: Sales Value (in Million US\$), 2018 & 2023

Figure 50: Japan: Food Grade Alcohol Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 51: India: Food Grade Alcohol Market: Sales Value (in Million US\$), 2018 & 2023

Figure 52: India: Food Grade Alcohol Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 53: South Korea: Food Grade Alcohol Market: Sales Value (in Million US\$), 2018 & 2023

Figure 54: South Korea: Food Grade Alcohol Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 55: Australia: Food Grade Alcohol Market: Sales Value (in Million US\$), 2018 & 2023

Figure 56: Australia: Food Grade Alcohol Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 57: Indonesia: Food Grade Alcohol Market: Sales Value (in Million US\$), 2018 & 2023

Figure 58: Indonesia: Food Grade Alcohol Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 59: Others: Food Grade Alcohol Market: Sales Value (in Million US\$), 2018 & 2023

Figure 60: Others: Food Grade Alcohol Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 61: Europe: Food Grade Alcohol Market: Sales Value (in Million US\$), 2018 &

2023

Figure 62: Europe: Food Grade Alcohol Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 63: Germany: Food Grade Alcohol Market: Sales Value (in Million US\$), 2018 & 2023

Figure 64: Germany: Food Grade Alcohol Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 65: France: Food Grade Alcohol Market: Sales Value (in Million US\$), 2018 & 2023

Figure 66: France: Food Grade Alcohol Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 67: United Kingdom: Food Grade Alcohol Market: Sales Value (in Million US\$), 2018 & 2023

Figure 68: United Kingdom: Food Grade Alcohol Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 69: Italy: Food Grade Alcohol Market: Sales Value (in Million US\$), 2018 & 2023

Figure 70: Italy: Food Grade Alcohol Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 71: Spain: Food Grade Alcohol Market: Sales Value (in Million US\$), 2018 & 2023

Figure 72: Spain: Food Grade Alcohol Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 73: Russia: Food Grade Alcohol Market: Sales Value (in Million US\$), 2018 & 2023

Figure 74: Russia: Food Grade Alcohol Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 75: Others: Food Grade Alcohol Market: Sales Value (in Million US\$), 2018 & 2023

Figure 76: Others: Food Grade Alcohol Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 77: Latin America: Food Grade Alcohol Market: Sales Value (in Million US\$), 2018 & 2023

Figure 78: Latin America: Food Grade Alcohol Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 79: Brazil: Food Grade Alcohol Market: Sales Value (in Million US\$), 2018 & 2023

Figure 80: Brazil: Food Grade Alcohol Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 81: Mexico: Food Grade Alcohol Market: Sales Value (in Million US\$), 2018 &

2023

Figure 82: Mexico: Food Grade Alcohol Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 83: Others: Food Grade Alcohol Market: Sales Value (in Million US\$), 2018 & 2023

Figure 84: Others: Food Grade Alcohol Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 85: Middle East and Africa: Food Grade Alcohol Market: Sales Value (in Million US\$), 2018 & 2023

Figure 86: Middle East and Africa: Food Grade Alcohol Market: Breakup by Country (in %), 2023

Figure 87: Middle East and Africa: Food Grade Alcohol Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 88: Global: Food Grade Alcohol Industry: SWOT Analysis

Figure 89: Global: Food Grade Alcohol Industry: Value Chain Analysis

Figure 90: Global: Food Grade Alcohol Industry: Porter's Five Forces Analysis

I would like to order

Product name: Food Grade Alcohol Market Report by Product (Ethanol, Polyols), Source (Molasses and Sugarcane, Fruits, Grains, and Others), Function (Coatings, Preservative, Coloring and Flavoring Agent, and Others), Application (Healthcare and Pharmaceutical, Food, Beverages, Personal Care, and Others), and Region 2024-2032

Product link: <https://marketpublishers.com/r/FC81DDD6EA61EN.html>

Price: US\$ 3,899.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/FC81DDD6EA61EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below
and fax the completed form to +44 20 7900 3970