

Follicular Lymphoma Market: Epidemiology, Industry Trends, Share, Size, Growth, Opportunity, and Forecast 2024-2034

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Abstracts

The 7 major follicular lymphoma markets reached a value of US\$ 1.6 Billion in 2023. Looking forward, IMARC Group expects the 7MM to reach US\$ 2.2 Billion by 2034, exhibiting a growth rate (CAGR) of 3.16% during 2024-2034.

The follicular lymphoma market has been comprehensively analyzed in IMARC's new report titled "Follicular Lymphoma Market: Epidemiology, Industry Trends, Share, Size, Growth, Opportunity, and Forecast 2024-2034". Follicular lymphoma is the most common type of low-grade non-Hodgkin's lymphoma, in which white blood cells gather to form masses in the lymph nodes or other organs. The white blood cells, also known as lymphocytes, are fundamental to the immune system and help the body fight infections. Follicular lymphoma is graded 1–3 (low to high grade) based on histology. Some of the common symptoms of the ailment include swollen lymph nodes, which may be painless or tender to the touch, fatigue, unexplained weight loss, night sweats, and fever. A few patients may also experience abdominal pain, bloating, or constipation if the lymphoma affects the abdominal area. In its advanced stages, the disease can cause bone pain, anemia, and increased susceptibility to infections. The diagnosis of this condition usually requires a combination of medical history, laboratory studies, and a physical examination. Numerous other tests, such as positron emission tomography (PET) scan, computed tomography (CT) scan, and magnetic resonance imaging (MRI), along with lymph node morphological assessment and flow cytometry, are utilized to confirm a diagnosis. Additionally, the healthcare professional may perform a bone marrow biopsy to validate the disease staging among patients.

The increasing cases of autoimmune disorders, such as rheumatoid arthritis, lupus, celiac disease, etc., resulting in an overactive immune system, are primarily driving the

follicular lymphoma market. Apart from this, the rising prevalence of various associated risk factors, including age-related issues, weakened immune system, exposure to certain chemicals, etc., is further bolstering the market growth. Moreover, the widespread adoption of monoclonal antibodies to kill lymphoma cells without harming healthy body tissues is creating a positive outlook for the market. Besides this, the inflating usage of whole-body combined fluorodeoxyglucose (FDG) PET with CT for diagnosing the ailment on account of its numerous advantages, such as a more detailed examination of the structures, cells, and functioning of body tissues with improved specificity and tumor sensitivity, is also augmenting the market growth. Furthermore, several key players are making extensive investments in the development of targeted therapies, including drugs that target the CD20 protein on B-cells, for tackling specific molecules or pathways involved in the growth and survival of cancer cells. This, in turn, is acting as another significant growth-inducing factor. Additionally, the escalating demand for chimeric antigen receptor (CAR) T cell therapy, which can enhance, modify, and activate T cells to identify and destroy the tumor, is expected to drive the follicular lymphoma market during the forecast period.

IMARC Group's new report provides an exhaustive analysis of the follicular lymphoma market in the United States, EU5 (Germany, Spain, Italy, France, and United Kingdom) and Japan. This includes treatment practices, in-market, and pipeline drugs, share of individual therapies, market performance across the seven major markets, market performance of key companies and their drugs, etc. The report also provides the current and future patient pool across the seven major markets. According to the report the United States has the largest patient pool for follicular lymphoma and also represents the largest market for its treatment. Furthermore, the current treatment practice/algorithm, market drivers, challenges, opportunities, reimbursement scenario and unmet medical needs, etc. have also been provided in the report. This report is a must-read for manufacturers, investors, business strategists, researchers, consultants, and all those who have any kind of stake or are planning to foray into the follicular lymphoma market in any manner.

Time Period of the Study

Base Year: 2023

Historical Period: 2018-2023

Market Forecast: 2024-2034

Countries Covered

United States
Germany
France
United Kingdom
Italy
Spain
Japan

Analysis Covered Across Each Country

Historical, current, and future epidemiology scenario
Historical, current, and future performance of the follicular lymphoma market
Historical, current, and future performance of various therapeutic categories in the market
Sales of various drugs across the follicular lymphoma market
Reimbursement scenario in the market
In-market and pipeline drugs
Competitive Landscape:
This report also provides a detailed analysis of the current follicular lymphoma marketed drugs and late-stage pipeline drugs.

In-Market Drugs

Drug Overview
Mechanism of Action
Regulatory Status
Clinical Trial Results
Drug Uptake and Market Performance

Late-Stage Pipeline Drugs

Drug Overview
Mechanism of Action
Regulatory Status
Clinical Trial Results
Drug Uptake and Market Performance

*Kindly note that the drugs in the above table only represent a partial list of marketed/pipeline drugs, and the complete list has been provided in the report.

Key Questions Answered in this Report:

Market Insights

How has the follicular lymphoma market performed so far and how will it perform in the coming years?

What are the markets shares of various therapeutic segments in 2023 and how are they expected to perform till 2034?

What was the country-wise size of the follicular lymphoma market across the seven major markets in 2023 and what will it look like in 2034?

What is the growth rate of the follicular lymphoma market across the seven major markets and what will be the expected growth over the next ten years?

What are the key unmet needs in the market?

Epidemiology Insights

What is the number of prevalent cases (2018-2034) of follicular lymphoma across the seven major markets?

What is the number of prevalent cases (2018-2034) of follicular lymphoma by age across the seven major markets?

What is the number of prevalent cases (2018-2034) of follicular lymphoma by gender across the seven major markets?

How many patients are diagnosed (2018-2034) with follicular lymphoma across the seven major markets?

What is the size of the follicular lymphoma patient pool (2018-2023) across the seven major markets?

What would be the forecasted patient pool (2024-2034) across the seven major markets?

What are the key factors driving the epidemiological trend of follicular lymphoma?

What will be the growth rate of patients across the seven major markets?

Follicular Lymphoma: Current Treatment Scenario, Marketed Drugs and Emerging Therapies

What are the current marketed drugs and what are their market performance?

What are the key pipeline drugs and how are they expected to perform in the coming years?

How safe are the current marketed drugs and what are their efficacies?

How safe are the late-stage pipeline drugs and what are their efficacies?

What are the current treatment guidelines for follicular lymphoma drugs across the seven major markets?

Who are the key companies in the market and what are their market shares?

What are the key mergers and acquisitions, licensing activities, collaborations, etc. related to the follicular lymphoma market?

What are the key regulatory events related to the follicular lymphoma market?

What is the structure of clinical trial landscape by status related to the follicular lymphoma market?

What is the structure of clinical trial landscape by phase related to the follicular lymphoma market?

What is the structure of clinical trial landscape by route of administration related to the follicular lymphoma market?

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