

Fluoropolymers Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2023-2028

<https://marketpublishers.com/r/F590F6AC4CE5EN.html>

Date: November 2023

Pages: 141

Price: US\$ 2,499.00 (Single User License)

ID: F590F6AC4CE5EN

Abstracts

The global fluoropolymers market size reached US\$ 8.2 Billion in 2022. Looking forward, IMARC Group expects the market to reach US\$ 10.9 Billion by 2028, exhibiting a growth rate (CAGR) of 4.86% during 2022-2028.

Fluoropolymers are lightweight and durable plastic resins with a strong carbon-fluoride bond. They are chemically inert and have broad temperature ranges, low friction, and excellent dielectric, wear, and thermal insulation properties. As a result, they are used in industries requiring thermal stability, cryogenic properties, chemical flame resistance, high volume and surface resistivity, and low coefficient friction, surface energy, and dielectric constant. Presently, they are available in several forms, including granulate, films, paste, dispersion, and melt-processable, which can resist heat, water, and salt and perform well in harsh environments.

Fluoropolymers Market Trends:

The market growth of fluoropolymers can be attributed to their wide applications in different industry verticals across the globe. For instance, they are used in the electronics industry as durable, low maintenance, and economical alternatives to exotic metals. Furthermore, they function as insulation materials in manufacturing flexible printed circuits and ultrapure components of semiconductors. They are also utilized for making fabrics, non-stick coatings for cookware, and fiberglass composites in construction work on account of their flame retardancy, thermal stability, weatherability, and friction properties. Apart from this, boosting sales of vehicles across the globe are increasing the application of fluoropolymers in the automotive industry for O-rings, gaskets, shaft seals, valve stem seals, fuel hoses linings, and power steering. Moreover, they are gaining traction in the chemical processing industry for coatings heat

exchangers, pumps, diaphragms, impellers, tanks, reaction vessels, autoclaves, containers, flue duct expansion joints, and heavy-wall solid pipes. Furthermore, due to the rising prevalence of chronic medical conditions, fluoropolymers are employed in the healthcare industry for manufacturing cardiovascular grafts, ligament replacement, heart patches, and other medical devices around the world.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global fluoropolymers market report, along with forecasts at the global, regional and country level from 2023-2028. Our report has categorized the market based on product type, application and end use industry.

Breakup by Product Type:

- PTFE
- FEP
- PVDF
- Fluoroelastomer
- PVF
- PFA
- ETFE
- Others

Breakup by Application:

- Films and Sheets
- Tubes and Pipes
- Membrane
- Sealant
- Roofing
- Additives
- Others

Breakup by End Use Industry:

- Transportation Equipment
- Electrical and Electronics
- Construction
- Industrial Equipment

Others

Breakup by Region:

North America

United States

Canada

Asia-Pacific

China

Japan

India

South Korea

Australia

Indonesia

Others

Europe

Germany

France

United Kingdom

Italy

Spain

Russia

Others

Latin America

Brazil

Mexico

Others

Middle East and Africa

Competitive Landscape:

The competitive landscape of the industry has also been examined along with the profiles of the key players being 3M Company, AGC Inc., Arkema S.A, Compagnie de Saint-Gobain S.A, Daikin Industries Ltd., Dongyue Group, DuPont de Nemours Inc., Honeywell International Inc., Mitsubishi Chemical Corporation, Saudi Basic Industries Corporation, Shin-Etsu Chemical Co. Ltd, Solvay S.A. and The Chemours Company.

Key Questions Answered in This Report:

How has the global fluoropolymers market performed so far and how will it perform in the coming years?

What has been the impact of COVID-19 on the global fluoropolymers market?

What are the key regional markets?

What is the breakup of the market based on the product type?

What is the breakup of the market based on the application?

What is the breakup of the market based on the end use industry?

What are the various stages in the value chain of the industry?

What are the key driving factors and challenges in the industry?

What is the structure of the global fluoropolymers market and who are the key players?

What is the degree of competition in the industry?

Contents

1 PREFACE

2 SCOPE AND METHODOLOGY

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
 - 2.3.1 Primary Sources
 - 2.3.2 Secondary Sources
- 2.4 Market Estimation
 - 2.4.1 Bottom-Up Approach
 - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

3 EXECUTIVE SUMMARY

4 INTRODUCTION

- 4.1 Overview
- 4.2 Key Industry Trends

5 GLOBAL FLUOROPOLYMERS MARKET

- 5.1 Market Overview
- 5.2 Market Performance
- 5.3 Impact of COVID-19
- 5.4 Market Forecast

6 MARKET BREAKUP BY PRODUCT TYPE

- 6.1 PTFE
 - 6.1.1 Market Trends
 - 6.1.2 Market Forecast
- 6.2 FEP
 - 6.2.1 Market Trends
 - 6.2.2 Market Forecast
- 6.3 PVDF

- 6.3.1 Market Trends
- 6.3.2 Market Forecast
- 6.4 Fluoroelastomer
 - 6.4.1 Market Trends
 - 6.4.2 Market Forecast
- 6.5 PVF
 - 6.5.1 Market Trends
 - 6.5.2 Market Forecast
- 6.6 PFA
 - 6.6.1 Market Trends
 - 6.6.2 Market Forecast
- 6.7 ETFE
 - 6.7.1 Market Trends
 - 6.7.2 Market Forecast
- 6.8 Others
 - 6.8.1 Market Trends
 - 6.8.2 Market Forecast

7 MARKET BREAKUP BY APPLICATION

- 7.1 Films and Sheets
 - 7.1.1 Market Trends
 - 7.1.2 Market Forecast
- 7.2 Tubes and Pipes
 - 7.2.1 Market Trends
 - 7.2.2 Market Forecast
- 7.3 Membrane
 - 7.3.1 Market Trends
 - 7.3.2 Market Forecast
- 7.4 Sealant
 - 7.4.1 Market Trends
 - 7.4.2 Market Forecast
- 7.5 Roofing
 - 7.5.1 Market Trends
 - 7.5.2 Market Forecast
- 7.6 Additives
 - 7.6.1 Market Trends
 - 7.6.2 Market Forecast
- 7.7 Others

7.7.1 Market Trends

7.7.2 Market Forecast

8 MARKET BREAKUP BY END USE INDUSTRY

8.1 Transportation Equipment

8.1.1 Market Trends

8.1.2 Market Forecast

8.2 Electrical and Electronics

8.2.1 Market Trends

8.2.2 Market Forecast

8.3 Construction

8.3.1 Market Trends

8.3.2 Market Forecast

8.4 Industrial Equipment

8.4.1 Market Trends

8.4.2 Market Forecast

8.5 Others

8.5.1 Market Trends

8.5.2 Market Forecast

9 MARKET BREAKUP BY REGION

9.1 North America

9.1.1 United States

9.1.1.1 Market Trends

9.1.1.2 Market Forecast

9.1.2 Canada

9.1.2.1 Market Trends

9.1.2.2 Market Forecast

9.2 Asia-Pacific

9.2.1 China

9.2.1.1 Market Trends

9.2.1.2 Market Forecast

9.2.2 Japan

9.2.2.1 Market Trends

9.2.2.2 Market Forecast

9.2.3 India

9.2.3.1 Market Trends

- 9.2.3.2 Market Forecast
- 9.2.4 South Korea
 - 9.2.4.1 Market Trends
 - 9.2.4.2 Market Forecast
- 9.2.5 Australia
 - 9.2.5.1 Market Trends
 - 9.2.5.2 Market Forecast
- 9.2.6 Indonesia
 - 9.2.6.1 Market Trends
 - 9.2.6.2 Market Forecast
- 9.2.7 Others
 - 9.2.7.1 Market Trends
 - 9.2.7.2 Market Forecast
- 9.3 Europe
 - 9.3.1 Germany
 - 9.3.1.1 Market Trends
 - 9.3.1.2 Market Forecast
 - 9.3.2 France
 - 9.3.2.1 Market Trends
 - 9.3.2.2 Market Forecast
 - 9.3.3 United Kingdom
 - 9.3.3.1 Market Trends
 - 9.3.3.2 Market Forecast
 - 9.3.4 Italy
 - 9.3.4.1 Market Trends
 - 9.3.4.2 Market Forecast
 - 9.3.5 Spain
 - 9.3.5.1 Market Trends
 - 9.3.5.2 Market Forecast
 - 9.3.6 Russia
 - 9.3.6.1 Market Trends
 - 9.3.6.2 Market Forecast
 - 9.3.7 Others
 - 9.3.7.1 Market Trends
 - 9.3.7.2 Market Forecast
- 9.4 Latin America
 - 9.4.1 Brazil
 - 9.4.1.1 Market Trends
 - 9.4.1.2 Market Forecast

9.4.2 Mexico

9.4.2.1 Market Trends

9.4.2.2 Market Forecast

9.4.3 Others

9.4.3.1 Market Trends

9.4.3.2 Market Forecast

9.5 Middle East and Africa

9.5.1 Market Trends

9.5.2 Market Breakup by Country

9.5.3 Market Forecast

10 SWOT ANALYSIS

10.1 Overview

10.2 Strengths

10.3 Weaknesses

10.4 Opportunities

10.5 Threats

11 VALUE CHAIN ANALYSIS

12 PORTERS FIVE FORCES ANALYSIS

12.1 Overview

12.2 Bargaining Power of Buyers

12.3 Bargaining Power of Suppliers

12.4 Degree of Competition

12.5 Threat of New Entrants

12.6 Threat of Substitutes

13 PRICE ANALYSIS

14 COMPETITIVE LANDSCAPE

14.1 Market Structure

14.2 Key Players

14.3 Profiles of Key Players

14.3.1 3M Company

14.3.1.1 Company Overview

- 14.3.1.2 Product Portfolio
- 14.3.1.3 Financials
- 14.3.1.4 SWOT Analysis
- 14.3.2 AGC Inc.
 - 14.3.2.1 Company Overview
 - 14.3.2.2 Product Portfolio
 - 14.3.2.3 Financials
 - 14.3.2.4 SWOT Analysis
- 14.3.3 Arkema S.A.
 - 14.3.3.1 Company Overview
 - 14.3.3.2 Product Portfolio
 - 14.3.3.3 Financials
 - 14.3.3.4 SWOT Analysis
- 14.3.4 Compagnie de Saint-Gobain S.A.
 - 14.3.4.1 Company Overview
 - 14.3.4.2 Product Portfolio
 - 14.3.4.3 Financials
 - 14.3.4.4 SWOT Analysis
- 14.3.5 Daikin Industries Ltd.
 - 14.3.5.1 Company Overview
 - 14.3.5.2 Product Portfolio
 - 14.3.5.3 Financials
 - 14.3.5.4 SWOT Analysis
- 14.3.6 Dongyue Group
 - 14.3.6.1 Company Overview
 - 14.3.6.2 Product Portfolio
- 14.3.7 DuPont de Nemours Inc.
 - 14.3.7.1 Company Overview
 - 14.3.7.2 Product Portfolio
 - 14.3.7.3 Financials
 - 14.3.7.4 SWOT Analysis
- 14.3.8 Honeywell International Inc.
 - 14.3.8.1 Company Overview
 - 14.3.8.2 Product Portfolio
 - 14.3.8.3 Financials
 - 14.3.8.4 SWOT Analysis
- 14.3.9 Mitsubishi Chemical Corporation
 - 14.3.9.1 Company Overview
 - 14.3.9.2 Product Portfolio

14.3.10 Saudi Basic Industries Corporation

14.3.10.1 Company Overview

14.3.10.2 Product Portfolio

14.3.10.3 Financials

14.3.10.4 SWOT Analysis

14.3.11 Shin-Etsu Chemical Co. Ltd

14.3.11.1 Company Overview

14.3.11.2 Product Portfolio

14.3.11.3 Financials

14.3.11.4 SWOT Analysis

14.3.12 Solvay S.A.

14.3.12.1 Company Overview

14.3.12.2 Product Portfolio

14.3.13 The Chemours Company

14.3.13.1 Company Overview

14.3.13.2 Product Portfolio

14.3.13.3 Financials

14.3.13.4 SWOT Analysis

List Of Tables

LIST OF TABLES

Table 1: Global: Fluoropolymers Market: Key Industry Highlights, 2022 and 2028

Table 2: Global: Fluoropolymers Market Forecast: Breakup by Product Type (in Million US\$), 2023-2028

Table 3: Global: Fluoropolymers Market Forecast: Breakup by Application (in Million US\$), 2023-2028

Table 4: Global: Fluoropolymers Market Forecast: Breakup by End Use Industry (in Million US\$), 2023-2028

Table 5: Global: Fluoropolymers Market Forecast: Breakup by Region (in Million US\$), 2023-2028

Table 6: Global: Fluoropolymers Market: Competitive Structure

Table 7: Global: Fluoropolymers Market: Key Players

List Of Figures

LIST OF FIGURES

Figure 1: Global: Fluoropolymers Market: Major Drivers and Challenges

Figure 2: Global: Fluoropolymers Market: Sales Value (in Billion US\$), 2017-2022

Figure 3: Global: Fluoropolymers Market Forecast: Sales Value (in Billion US\$), 2023-2028

Figure 4: Global: Fluoropolymers Market: Breakup by Product Type (in %), 2022

Figure 5: Global: Fluoropolymers Market: Breakup by Application (in %), 2022

Figure 6: Global: Fluoropolymers Market: Breakup by End Use Industry (in %), 2022

Figure 7: Global: Fluoropolymers Market: Breakup by Region (in %), 2022

Figure 8: Global: Fluoropolymers (PTFE) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 9: Global: Fluoropolymers (PTFE) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 10: Global: Fluoropolymers (FEP) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 11: Global: Fluoropolymers (FEP) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 12: Global: Fluoropolymers (PVDF) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 13: Global: Fluoropolymers (PVDF) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 14: Global: Fluoropolymers (Fluoroelastomer) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 15: Global: Fluoropolymers (Fluoroelastomer) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 16: Global: Fluoropolymers (PVF) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 17: Global: Fluoropolymers (PVF) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 18: Global: Fluoropolymers (PFA) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 19: Global: Fluoropolymers (PFA) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 20: Global: Fluoropolymers (ETFE) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 21: Global: Fluoropolymers (ETFE) Market Forecast: Sales Value (in Million

US\$), 2023-2028

Figure 22: Global: Fluoropolymers (Other Product Types) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 23: Global: Fluoropolymers (Other Product Types) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 24: Global: Fluoropolymers (Films and Sheets) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 25: Global: Fluoropolymers (Films and Sheets) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 26: Global: Fluoropolymers (Tubes and Pipes) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 27: Global: Fluoropolymers (Tubes and Pipes) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 28: Global: Fluoropolymers (Membrane) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 29: Global: Fluoropolymers (Membrane) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 30: Global: Fluoropolymers (Sealant) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 31: Global: Fluoropolymers (Sealant) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 32: Global: Fluoropolymers (Roofing) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 33: Global: Fluoropolymers (Roofing) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 34: Global: Fluoropolymers (Additives) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 35: Global: Fluoropolymers (Additives) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 36: Global: Fluoropolymers (Other Applications) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 37: Global: Fluoropolymers (Other Applications) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 38: Global: Fluoropolymers (Transportation Equipment) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 39: Global: Fluoropolymers (Transportation Equipment) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 40: Global: Fluoropolymers (Electrical and Electronics) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 41: Global: Fluoropolymers (Electrical and Electronics) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 42: Global: Fluoropolymers (Construction) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 43: Global: Fluoropolymers (Construction) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 44: Global: Fluoropolymers (Industrial Equipment) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 45: Global: Fluoropolymers (Industrial Equipment) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 46: Global: Fluoropolymers (Other End Use Industries) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 47: Global: Fluoropolymers (Other End Use Industries) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 48: North America: Fluoropolymers Market: Sales Value (in Million US\$), 2017 & 2022

Figure 49: North America: Fluoropolymers Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 50: United States: Fluoropolymers Market: Sales Value (in Million US\$), 2017 & 2022

Figure 51: United States: Fluoropolymers Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 52: Canada: Fluoropolymers Market: Sales Value (in Million US\$), 2017 & 2022

Figure 53: Canada: Fluoropolymers Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 54: Asia-Pacific: Fluoropolymers Market: Sales Value (in Million US\$), 2017 & 2022

Figure 55: Asia-Pacific: Fluoropolymers Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 56: China: Fluoropolymers Market: Sales Value (in Million US\$), 2017 & 2022

Figure 57: China: Fluoropolymers Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 58: Japan: Fluoropolymers Market: Sales Value (in Million US\$), 2017 & 2022

Figure 59: Japan: Fluoropolymers Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 60: India: Fluoropolymers Market: Sales Value (in Million US\$), 2017 & 2022

Figure 61: India: Fluoropolymers Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 62: South Korea: Fluoropolymers Market: Sales Value (in Million US\$), 2017 &

2022

Figure 63: South Korea: Fluoropolymers Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 64: Australia: Fluoropolymers Market: Sales Value (in Million US\$), 2017 & 2022

Figure 65: Australia: Fluoropolymers Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 66: Indonesia: Fluoropolymers Market: Sales Value (in Million US\$), 2017 & 2022

Figure 67: Indonesia: Fluoropolymers Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 68: Others: Fluoropolymers Market: Sales Value (in Million US\$), 2017 & 2022

Figure 69: Others: Fluoropolymers Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 70: Europe: Fluoropolymers Market: Sales Value (in Million US\$), 2017 & 2022

Figure 71: Europe: Fluoropolymers Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 72: Germany: Fluoropolymers Market: Sales Value (in Million US\$), 2017 & 2022

Figure 73: Germany: Fluoropolymers Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 74: France: Fluoropolymers Market: Sales Value (in Million US\$), 2017 & 2022

Figure 75: France: Fluoropolymers Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 76: United Kingdom: Fluoropolymers Market: Sales Value (in Million US\$), 2017 & 2022

Figure 77: United Kingdom: Fluoropolymers Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 78: Italy: Fluoropolymers Market: Sales Value (in Million US\$), 2017 & 2022

Figure 79: Italy: Fluoropolymers Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 80: Spain: Fluoropolymers Market: Sales Value (in Million US\$), 2017 & 2022

Figure 81: Spain: Fluoropolymers Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 82: Russia: Fluoropolymers Market: Sales Value (in Million US\$), 2017 & 2022

Figure 83: Russia: Fluoropolymers Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 84: Others: Fluoropolymers Market: Sales Value (in Million US\$), 2017 & 2022

Figure 85: Others: Fluoropolymers Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 86: Latin America: Fluoropolymers Market: Sales Value (in Million US\$), 2017 &

2022

Figure 87: Latin America: Fluoropolymers Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 88: Brazil: Fluoropolymers Market: Sales Value (in Million US\$), 2017 & 2022

Figure 89: Brazil: Fluoropolymers Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 90: Mexico: Fluoropolymers Market: Sales Value (in Million US\$), 2017 & 2022

Figure 91: Mexico: Fluoropolymers Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 92: Others: Fluoropolymers Market: Sales Value (in Million US\$), 2017 & 2022

Figure 93: Others: Fluoropolymers Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 94: Middle East and Africa: Fluoropolymers Market: Sales Value (in Million US\$), 2017 & 2022

Figure 95: Middle East and Africa: Fluoropolymers Market: Breakup by Country (in %), 2022

Figure 96: Middle East and Africa: Fluoropolymers Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 97: Global: Fluoropolymers Industry: SWOT Analysis

Figure 98: Global: Fluoropolymers Industry: Value Chain Analysis

Figure 99: Global: Fluoropolymers Industry: Porter's Five Forces Analysis

I would like to order

Product name: Fluoropolymers Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2023-2028

Product link: <https://marketpublishers.com/r/F590F6AC4CE5EN.html>

Price: US\$ 2,499.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/F590F6AC4CE5EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970

