

# Flow Chemistry Market Report by Reactor (Continuous Stirred Tank Reactor, Plug Flow Reactor, Microreactor, Microwave System, and Others), Application (Pharmaceuticals, Chemicals, Academia and Research, Petrochemicals, and Others), and Region 2023-2028

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## Abstracts

The global flow chemistry market size reached US\$ 1.7 Billion in 2022. Looking forward, IMARC Group expects the market to reach US\$ 3.0 Billion by 2028, exhibiting a growth rate (CAGR) of 9.9% during 2022-2028. The rising focus on sustainability, surging need for precise synthesis, modular scalability, and expanding automation, widespread product adoption across pharmaceuticals, chemicals, and materials industries are some of the major factors propelling the market.

Flow chemistry, also known as continuous-flow chemistry, is an advanced approach within the field of chemical synthesis. It involves the controlled movement of reactants through a series of reaction chambers or channels, where they mix and undergo chemical transformations. This method offers numerous advantages over traditional batch processing, such as precise control over reaction conditions, enhanced safety due to improved heat and mass transfer, and the ability to rapidly generate a wide range of products. As a result, flow chemistry finds applications in pharmaceuticals, fine chemicals, and materials synthesis, showcasing its potential to revolutionize various industries through more efficient and scalable processes.

The increasing demand for sustainable and efficient manufacturing processes has led industries to adopt flow chemistry as it offers improved reaction control, reduced waste generation, and enhanced safety measures, primarily driving its market growth. In addition to this, the ability of flow chemistry systems to accelerate reaction kinetics and optimize yields is propelling its employment across the thriving pharmaceuticals and

specialty chemicals sectors where precise and high-throughput synthesis is essential, creating a positive outlook for market expansion. Moreover, the rise of modular and automated flow systems has streamlined processes, enabling easier scale-up and integration into existing production lines, which, in turn, is presenting lucrative opportunities for market growth. Furthermore, ongoing advancements in microreactor technologies and the exploration of novel catalysts broadening the scope of flow chemistry applications, along with the growing emphasis on cost-effectiveness and environmentally friendly production, are aiding in market expansion.

#### Flow Chemistry Market Trends/Drivers:

##### Sustainability and efficiency demands

The global shift towards sustainable and environmentally conscious manufacturing practices has spurred the adoption of flow chemistry. This approach aligns with the industry's growing emphasis on reducing waste, conserving resources, and minimizing the environmental impact of chemical processes, impelling its demand. Besides this, flow chemistry enables precise control over reaction conditions, leading to improved selectivity, yield, and reduced byproduct formation. Moreover, the continuous-flow nature of the process allows for real-time adjustments, resulting in more efficient reactions and minimized energy consumption. As regulatory pressures and consumer expectations for eco-friendly products increase, industries are turning to flow chemistry to meet these demands while maintaining competitiveness, thus strengthening the market growth.

##### Precise and high-throughput synthesis needs

Flow chemistry addresses the need for precise and high-throughput synthesis, particularly in sectors such as pharmaceuticals, agrochemicals, and specialty chemicals. The controlled flow of reactants through microreactors or channels allows for efficient mixing, resulting in faster reaction kinetics and higher yields. This level of control is especially advantageous for complex multi-step syntheses, as it reduces the risk of side reactions and enhances the reproducibility of results. Industries are drawn to flow chemistry's ability to rapidly produce a wide range of compounds, enabling quicker development and optimization of new products, thereby contributing to its increasing adoption. Concurrent with this, the increasing product adoption to expedite drug discovery and process development by providing a platform for systematic screening of reaction conditions is propelling the market forward.

##### Modular automation and scalability

The growth of modular and automated flow systems has significantly contributed to the expansion of the flow chemistry market. These systems offer plug-and-play configurations, enabling easy integration into existing production lines and minimizing downtime during setup. In confluence with this, the modular nature also allows for customization, ensuring compatibility with various reaction types and scales. This

scalability, from lab-scale experimentation to industrial production, is a key advantage of flow chemistry. As a result, industries can develop and optimize processes in the laboratory and seamlessly transfer them to larger-scale production without major modifications. This accelerates time-to-market and reduces the risk associated with scaling up novel chemical processes, presenting lucrative opportunities for market expansion.

Flow Chemistry Industry Segmentation:

IMARC Group provides an analysis of the key trends in each segment of the global flow chemistry market report, along with forecasts at the global, regional, and country levels for 2023-2028. Our report has categorized the market based on reactor and application.

Breakup by Reactor:

Continuous Stirred Tank Reactor

Plug Flow Reactor

Microreactor

Microwave System

Others

Continuous stirred tank reactor dominates the market

The report has provided a detailed breakup and analysis of the market based on the reactor. This includes continuous stirred tank reactor, plug flow reactor, microreactor, microwave system, and others. According to the report, continuous stirred tank reactor represented the largest segment.

The rising demand for continuous stirred tank reactor (CSTR) flow chemistry owing to its unique attributes that cater to the evolving requirements of chemical industries represents one key factor fueling the market growth. CSTR flow chemistry provides a balanced approach between the benefits of traditional batch processing and the advantages of continuous flow systems. Its ability to maintain a steady-state operation while allowing for efficient mixing and reaction control is particularly valuable. Moreover, the versatility of CSTR flow systems accommodates a wide range of reactions and reaction conditions, making them suitable for various applications, including fine chemicals, pharmaceuticals, and petrochemicals, contributing to the market's growth. Additionally, the inherent safety benefits of continuous flow are propelling the adoption of CSTR flow chemistry, aiding in market expansion. As industries strive for improved efficiency, safety, and product quality, the demand for CSTR flow chemistry continues to rise as a dependable and adaptable technology.

Breakup by Application:

Pharmaceuticals

Chemicals

Academia and Research

Petrochemicals

## Others

Chemicals hold the largest share of the market

A detailed breakup and analysis of the market based on the application has also been provided in the report. This includes pharmaceuticals, chemicals, academia and research, petrochemicals, and others. According to the report, chemicals accounted for the largest market share.

The expanding demand for flow chemistry in the flourishing chemical industry due to its potential to revolutionize traditional chemical manufacturing processes is acting as another significant growth-inducing factor. Concurrent with this, the pursuit of operational excellence and cost efficiency is strengthening the market growth.

Furthermore, flow chemistry's ability to optimize reaction conditions, minimize waste, and enhance yields aligning with the industry's goals to maximize resource utilization and reduce production costs is creating a favorable market outlook. In line with this, its capability to perform hazardous reactions safely and efficiently within confined systems enhancing workplace safety and regulatory compliance is impelling the market growth. Moreover, the advent of modular and automated flow systems streamlines process development and scale-up, enabling quicker time-to-market for new products. As the chemical industry navigates increasing sustainability pressures, flow chemistry offers a greener approach by reducing environmental impact through efficient resource utilization and minimized waste generation, contributing to the market's growth.

### Breakup by Region:

North America

United States

Canada

Asia Pacific

China

Japan

India

South Korea

Australia

Indonesia

Others

Europe

Germany

France

United Kingdom

Italy

Spain

Russia

Others

Latin America

Brazil

Mexico

Others

Middle East and Africa

North America exhibits a clear dominance, accounting for the largest flow chemistry market share

The market research report has also provided a comprehensive analysis of all the major regional markets, which include North America (the United States and Canada); Asia Pacific (China, Japan, India, South Korea, Australia, Indonesia, and others); Europe (Germany, France, the United Kingdom, Italy, Spain, Russia, and others); Latin America (Brazil, Mexico, and others); and the Middle East and Africa. According to the report, North America accounted for the largest market share.

The North America flow chemistry market is mainly propelled by the region's commitment to innovation and sustainability. In addition to this, the robust product demand from the bolstering pharmaceutical sector to streamline drug discovery processes and efficient production methodologies is positively impacting the market growth. Moreover, the rising emphasis on green chemistry and the flow chemistry's capacity to reduce waste and environmental impact is contributing to its increasing demand. Concurrent with this, the presence of advanced research facilities in North America and rising collaborations between academia and industry fosters continuous technological advancements, driving the adoption of flow chemistry. Apart from this, regulatory support for safer and more efficient processes is promoting the implementation of continuous flow systems. As industries in North America prioritize efficiency, environmental consciousness, and technological advancement, the flow chemistry market will continue to show remarkable growth.

**Competitive Landscape:**

The global flow chemistry market features a dynamic and competitive landscape shaped by a mix of established players and innovative startups. Prominent companies hold substantial market share due to their comprehensive product portfolios and years of experience in developing flow chemistry systems. These established players focus on continuous innovation, expanding their offerings with advanced features such as automation, integration with analytical tools, and modular designs for scalability. Concurrently, emerging startups launch novel solutions, often specializing in unique reactor designs or specialized applications. The market's competitiveness is further amplified by collaborations and partnerships between industry players, academia, and research institutions. The pursuit of sustainability and diverse applications across pharmaceuticals, chemicals, and materials sectors has led to a dynamic landscape

characterized by innovation, partnerships, and a drive to cater to the evolving demands of various industries.

The report has provided a comprehensive analysis of the competitive landscape in the market. Detailed profiles of all major companies have also been provided. Some of the key players in the market include:

AM Technology

Chemtrix BV

Corning Incorporated

Ehrfeld Mikrotechnik GmbH

FutureChemistry Holding B.V.

HEL Ltd.

Lonza Group AG

Milestone Srl

Parr Instruments Company

Syrris Ltd (Asahi Glassplant Inc.)

ThalesNano Inc

Recent Developments:

In July 2023, H.E.L Group partnered with IIT Kanpur to harness the institute's sustainable energy for establishing cutting-edge testing labs focused on innovative chemistry, battery storage, and thermal studies.

In June 2023, H.E.L Group launched the BioXplorer 400XL and BioXplorer 400P automated parallel bioreactors, expanding their range for seamless cell line screening, process development, and diverse research in bioprocessing and flow chemistry.

In March 2023, Corning Incorporated and NARD Institute, Ltd. initiated an application-qualified Advanced-Flow reactor lab at NARD's Japanese facility.

Key Questions Answered in This Report

1. What was the size of the global flow chemistry market in 2022?
2. What is the expected growth rate of the global flow chemistry market during 2023-2028?
3. What has been the impact of COVID-19 on the global flow chemistry market?
4. What are the key factors driving the global flow chemistry market?
5. What is the breakup of the global flow chemistry market based on the reactor?
6. What is the breakup of the global flow chemistry market based on the application?
7. What are the key regions in the global flow chemistry market?
8. Who are the key players/companies in the global flow chemistry market?



## Contents

### 1 PREFACE

### 2 SCOPE AND METHODOLOGY

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
  - 2.3.1 Primary Sources
  - 2.3.2 Secondary Sources
- 2.4 Market Estimation
  - 2.4.1 Bottom-Up Approach
  - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

### 3 EXECUTIVE SUMMARY

### 4 INTRODUCTION

- 4.1 Overview
- 4.2 Key Industry Trends

### 5 GLOBAL FLOW CHEMISTRY MARKET

- 5.1 Market Overview
- 5.2 Market Performance
- 5.3 Impact of COVID-19
- 5.4 Market Forecast

### 6 MARKET BREAKUP BY REACTOR

- 6.1 Continuous Stirred Tank Reactor
  - 6.1.1 Market Trends
  - 6.1.2 Market Forecast
- 6.2 Plug Flow Reactor
  - 6.2.1 Market Trends

- 6.2.2 Market Forecast
- 6.3 Microreactor
  - 6.3.1 Market Trends
  - 6.3.2 Market Forecast
- 6.4 Microwave System
  - 6.4.1 Market Trends
  - 6.4.2 Market Forecast
- 6.5 Others
  - 6.5.1 Market Trends
  - 6.5.2 Market Forecast

## **7 MARKET BREAKUP BY APPLICATION**

- 7.1 Pharmaceuticals
  - 7.1.1 Market Trends
  - 7.1.2 Market Forecast
- 7.2 Chemicals
  - 7.2.1 Market Trends
  - 7.2.2 Market Forecast
- 7.3 Academia and Research
  - 7.3.1 Market Trends
  - 7.3.2 Market Forecast
- 7.4 Petrochemicals
  - 7.4.1 Market Trends
  - 7.4.2 Market Forecast
- 7.5 Others
  - 7.5.1 Market Trends
  - 7.5.2 Market Forecast

## **8 MARKET BREAKUP BY REGION**

- 8.1 North America
  - 8.1.1 United States
    - 8.1.1.1 Market Trends
    - 8.1.1.2 Market Forecast
  - 8.1.2 Canada
    - 8.1.2.1 Market Trends
    - 8.1.2.2 Market Forecast
- 8.2 Asia-Pacific



- 8.2.1 China
  - 8.2.1.1 Market Trends
  - 8.2.1.2 Market Forecast
- 8.2.2 Japan
  - 8.2.2.1 Market Trends
  - 8.2.2.2 Market Forecast
- 8.2.3 India
  - 8.2.3.1 Market Trends
  - 8.2.3.2 Market Forecast
- 8.2.4 South Korea
  - 8.2.4.1 Market Trends
  - 8.2.4.2 Market Forecast
- 8.2.5 Australia
  - 8.2.5.1 Market Trends
  - 8.2.5.2 Market Forecast
- 8.2.6 Indonesia
  - 8.2.6.1 Market Trends
  - 8.2.6.2 Market Forecast
- 8.2.7 Others
  - 8.2.7.1 Market Trends
  - 8.2.7.2 Market Forecast
- 8.3 Europe
  - 8.3.1 Germany
    - 8.3.1.1 Market Trends
    - 8.3.1.2 Market Forecast
  - 8.3.2 France
    - 8.3.2.1 Market Trends
    - 8.3.2.2 Market Forecast
  - 8.3.3 United Kingdom
    - 8.3.3.1 Market Trends
    - 8.3.3.2 Market Forecast
  - 8.3.4 Italy
    - 8.3.4.1 Market Trends
    - 8.3.4.2 Market Forecast
  - 8.3.5 Spain
    - 8.3.5.1 Market Trends
    - 8.3.5.2 Market Forecast
  - 8.3.6 Russia
    - 8.3.6.1 Market Trends

8.3.6.2 Market Forecast

8.3.7 Others

8.3.7.1 Market Trends

8.3.7.2 Market Forecast

8.4 Latin America

8.4.1 Brazil

8.4.1.1 Market Trends

8.4.1.2 Market Forecast

8.4.2 Mexico

8.4.2.1 Market Trends

8.4.2.2 Market Forecast

8.4.3 Others

8.4.3.1 Market Trends

8.4.3.2 Market Forecast

8.5 Middle East and Africa

8.5.1 Market Trends

8.5.2 Market Breakup by Country

8.5.3 Market Forecast

## **9 SWOT ANALYSIS**

9.1 Overview

9.2 Strengths

9.3 Weaknesses

9.4 Opportunities

9.5 Threats

## **10 VALUE CHAIN ANALYSIS**

## **11 PORTERS FIVE FORCES ANALYSIS**

11.1 Overview

11.2 Bargaining Power of Buyers

11.3 Bargaining Power of Suppliers

11.4 Degree of Competition

11.5 Threat of New Entrants

11.6 Threat of Substitutes

## 12 PRICE ANALYSIS

## 13 COMPETITIVE LANDSCAPE

### 13.1 Market Structure

### 13.2 Key Players

### 13.3 Profiles of Key Players

#### 13.3.1 AM Technology

##### 13.3.1.1 Company Overview

##### 13.3.1.2 Product Portfolio

#### 13.3.2 Chemtrix BV

##### 13.3.2.1 Company Overview

##### 13.3.2.2 Product Portfolio

#### 13.3.3 Corning Incorporated

##### 13.3.3.1 Company Overview

##### 13.3.3.2 Product Portfolio

##### 13.3.3.3 Financials

##### 13.3.3.4 SWOT Analysis

#### 13.3.4 Ehrfeld Mikrotechnik GmbH

##### 13.3.4.1 Company Overview

##### 13.3.4.2 Product Portfolio

#### 13.3.5 FutureChemistry Holding B.V.

##### 13.3.5.1 Company Overview

##### 13.3.5.2 Product Portfolio

#### 13.3.6 HEL Ltd.

##### 13.3.6.1 Company Overview

##### 13.3.6.2 Product Portfolio

#### 13.3.7 Lonza Group AG

##### 13.3.7.1 Company Overview

##### 13.3.7.2 Product Portfolio

##### 13.3.7.3 Financials

##### 13.3.7.4 SWOT Analysis

#### 13.3.8 Milestone Srl

##### 13.3.8.1 Company Overview

##### 13.3.8.2 Product Portfolio

#### 13.3.9 Parr Instruments Company

##### 13.3.9.1 Company Overview

##### 13.3.9.2 Product Portfolio

### 13.3.10 Syrris Ltd (Asahi Glassplant Inc.)

13.3.10.1 Company Overview

13.3.10.2 Product Portfolio

### 13.3.11 ThalesNano Inc.

13.3.11.1 Company Overview

13.3.11.2 Product Portfolio

## List Of Tables

### LIST OF TABLES

Table 1: Global: Flow Chemistry Market: Key Industry Highlights, 2022 and 2028

Table 2: Global: Flow Chemistry Market Forecast: Breakup by Reactor (in Million US\$), 2023-2028

Table 3: Global: Flow Chemistry Market Forecast: Breakup by Application (in Million US\$), 2023-2028

Table 4: Global: Flow Chemistry Market Forecast: Breakup by Region (in Million US\$), 2023-2028

Table 5: Global: Flow Chemistry Market: Competitive Structure

Table 6: Global: Flow Chemistry Market: Key Players

## List Of Figures

### LIST OF FIGURES

Figure 1: Global: Flow Chemistry Market: Major Drivers and Challenges

Figure 2: Global: Flow Chemistry Market: Sales Value (in Billion US\$), 2017-2022

Figure 3: Global: Flow Chemistry Market Forecast: Sales Value (in Billion US\$), 2023-2028

Figure 4: Global: Flow Chemistry Market: Breakup by Reactor (in %), 2022

Figure 5: Global: Flow Chemistry Market: Breakup by Application (in %), 2022

Figure 6: Global: Flow Chemistry Market: Breakup by Region (in %), 2022

Figure 7: Global: Flow Chemistry (Continuous Stirred Tank Reactor) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 8: Global: Flow Chemistry (Continuous Stirred Tank Reactor) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 9: Global: Flow Chemistry (Plug Flow Reactor) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 10: Global: Flow Chemistry (Plug Flow Reactor) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 11: Global: Flow Chemistry (Microreactor) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 12: Global: Flow Chemistry (Microreactor) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 13: Global: Flow Chemistry (Microwave System) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 14: Global: Flow Chemistry (Microwave System) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 15: Global: Flow Chemistry (Other Reactors) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 16: Global: Flow Chemistry (Other Reactors) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 17: Global: Flow Chemistry (Pharmaceuticals) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 18: Global: Flow Chemistry (Pharmaceuticals) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 19: Global: Flow Chemistry (Chemicals) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 20: Global: Flow Chemistry (Chemicals) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 21: Global: Flow Chemistry (Academia and Research) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 22: Global: Flow Chemistry (Academia and Research) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 23: Global: Flow Chemistry (Petrochemicals) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 24: Global: Flow Chemistry (Petrochemicals) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 25: Global: Flow Chemistry (Other Applications) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 26: Global: Flow Chemistry (Other Applications) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 27: North America: Flow Chemistry Market: Sales Value (in Million US\$), 2017 & 2022

Figure 28: North America: Flow Chemistry Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 29: United States: Flow Chemistry Market: Sales Value (in Million US\$), 2017 & 2022

Figure 30: United States: Flow Chemistry Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 31: Canada: Flow Chemistry Market: Sales Value (in Million US\$), 2017 & 2022

Figure 32: Canada: Flow Chemistry Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 33: Asia-Pacific: Flow Chemistry Market: Sales Value (in Million US\$), 2017 & 2022

Figure 34: Asia-Pacific: Flow Chemistry Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 35: China: Flow Chemistry Market: Sales Value (in Million US\$), 2017 & 2022

Figure 36: China: Flow Chemistry Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 37: Japan: Flow Chemistry Market: Sales Value (in Million US\$), 2017 & 2022

Figure 38: Japan: Flow Chemistry Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 39: India: Flow Chemistry Market: Sales Value (in Million US\$), 2017 & 2022

Figure 40: India: Flow Chemistry Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 41: South Korea: Flow Chemistry Market: Sales Value (in Million US\$), 2017 & 2022

Figure 42: South Korea: Flow Chemistry Market Forecast: Sales Value (in Million US\$),



2023-2028

Figure 43: Australia: Flow Chemistry Market: Sales Value (in Million US\$), 2017 & 2022

Figure 44: Australia: Flow Chemistry Market Forecast: Sales Value (in Million US\$),  
2023-2028

Figure 45: Indonesia: Flow Chemistry Market: Sales Value (in Million US\$), 2017 &  
2022

Figure 46: Indonesia: Flow Chemistry Market Forecast: Sales Value (in Million US\$),  
2023-2028

Figure 47: Others: Flow Chemistry Market: Sales Value (in Million US\$), 2017 & 2022

Figure 48: Others: Flow Chemistry Market Forecast: Sales Value (in Million US\$),  
2023-2028

Figure 49: Europe: Flow Chemistry Market: Sales Value (in Million US\$), 2017 & 2022

Figure 50: Europe: Flow Chemistry Market Forecast: Sales Value (in Million US\$),  
2023-2028

Figure 51: Germany: Flow Chemistry Market: Sales Value (in Million US\$), 2017 & 2022

Figure 52: Germany: Flow Chemistry Market Forecast: Sales Value (in Million US\$),  
2023-2028

Figure 53: France: Flow Chemistry Market: Sales Value (in Million US\$), 2017 & 2022

Figure 54: France: Flow Chemistry Market Forecast: Sales Value (in Million US\$),  
2023-2028

Figure 55: United Kingdom: Flow Chemistry Market: Sales Value (in Million US\$), 2017  
& 2022

Figure 56: United Kingdom: Flow Chemistry Market Forecast: Sales Value (in Million  
US\$), 2023-2028

Figure 57: Italy: Flow Chemistry Market: Sales Value (in Million US\$), 2017 & 2022

Figure 58: Italy: Flow Chemistry Market Forecast: Sales Value (in Million US\$),  
2023-2028

Figure 59: Spain: Flow Chemistry Market: Sales Value (in Million US\$), 2017 & 2022

Figure 60: Spain: Flow Chemistry Market Forecast: Sales Value (in Million US\$),  
2023-2028

Figure 61: Russia: Flow Chemistry Market: Sales Value (in Million US\$), 2017 & 2022

Figure 62: Russia: Flow Chemistry Market Forecast: Sales Value (in Million US\$),  
2023-2028

Figure 63: Others: Flow Chemistry Market: Sales Value (in Million US\$), 2017 & 2022

Figure 64: Others: Flow Chemistry Market Forecast: Sales Value (in Million US\$),  
2023-2028

Figure 65: Latin America: Flow Chemistry Market: Sales Value (in Million US\$), 2017 &  
2022

Figure 66: Latin America: Flow Chemistry Market Forecast: Sales Value (in Million

US\$), 2023-2028

Figure 67: Brazil: Flow Chemistry Market: Sales Value (in Million US\$), 2017 & 2022

Figure 68: Brazil: Flow Chemistry Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 69: Mexico: Flow Chemistry Market: Sales Value (in Million US\$), 2017 & 2022

Figure 70: Mexico: Flow Chemistry Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 71: Others: Flow Chemistry Market: Sales Value (in Million US\$), 2017 & 2022

Figure 72: Others: Flow Chemistry Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 73: Middle East and Africa: Flow Chemistry Market: Sales Value (in Million US\$), 2017 & 2022

Figure 74: Middle East and Africa: Flow Chemistry Market: Breakup by Country (in %), 2022

Figure 75: Middle East and Africa: Flow Chemistry Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 76: Global: Flow Chemistry Industry: SWOT Analysis

Figure 77: Global: Flow Chemistry Industry: Value Chain Analysis

Figure 78: Global: Flow Chemistry Industry: Porter's Five Forces Analysis

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