

Flexitanks Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2022-2027

<https://marketpublishers.com/r/F504E603EE29EN.html>

Date: November 2022

Pages: 141

Price: US\$ 2,499.00 (Single User License)

ID: F504E603EE29EN

Abstracts

The global flexitanks market size reached US\$ 772 Million in 2021. Looking forward, IMARC Group expects the market to reach US\$ 2,106 Million by 2027, exhibiting a growth rate (CAGR) of 17.8% during 2022-2027. Keeping in mind the uncertainties of COVID-19, we are continuously tracking and evaluating the direct as well as the indirect influence of the pandemic on different end use industries. These insights are included in the report as a major market contributor.

Flexitanks are storage pouches or bags that assist in the bulk transportation of non-hazardous liquids in a dry shipping container. They are made using multiple layers of polyethylene, lined with corrugated paper or cardboard, and covered using woven polypropylene. They are thin, safe, and cost-effective and offer high operational efficiency and protection against contamination compared to intermodal containers. Consequently, they are widely used for shipping oils, beer, wine, molasses, beverages, fruit concentrates, and egg products. They can also be utilized to export water, latex, glycerin, biodiesel, chemicals, pharmaceutical items, and others.

At present, there is a substantial increase in international trade due to the growing global population, continuously escalating demand for food and declining arable land area. This represents one of the significant factors strengthening the growth of the flexitanks market. Moreover, stringent guidelines set by governing agencies of numerous countries for the shipment of food-grade products, non-hazardous chemicals, and pharmaceutical materials are positively influencing the demand for flexitanks to facilitate high volume transportation with reduced costs. Apart from this, due to the rising environmental concerns, leading players are collaborating with other companies to develop flexitanks from recycled and renewable materials. They are also investing in research and development (R&D) projects to enhance yielding strength and durability of

these products for safe transportation. This, in confluence with the growing popularity of imported alcoholic beverages, is anticipated to stimulate the market growth in the coming years.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global flexitanks market report, along with forecasts at the global, regional and country level from 2022-2027. Our report has categorized the market based on product and application.

Breakup by Product:

Single-Trip

Multi-Trip

Breakup by Application:

Food

Wine & Spirits

Chemicals

Oils

Pharmaceutical Goods

Others

Breakup by Region:

North America

United States

Canada

Asia-Pacific

China

Japan

India

South Korea

Australia

Indonesia

Others

Europe

Germany

France
United Kingdom
Italy
Spain
Russia
Others
Latin America
Brazil
Mexico
Others
Middle East and Africa

Competitive Landscape:

The competitive landscape of the industry has also been examined along with the profiles of the key players being Braid Logistics UK, Bulk Liquid Solutions (P) Ltd, B?scherhoff Packaging Solutions GmbH, Full-Pak, Hengxin Plastic Co. Ltd., JF Hillebrand GROUP AG, MY FlexiTank Industries Sdn Bhd, SIA Flexitanks Ltd., TRUST Flexitanks SL and Yunjet Plastic Packaging.

Key Questions Answered in This Report:

How has the global flexitanks market performed so far and how will it perform in the coming years?

What has been the impact of COVID-19 on the global flexitanks market?

What are the key regional markets?

What is the breakup of the market based on the product?

What is the breakup of the market based on the application?

What are the various stages in the value chain of the industry?

What are the key driving factors and challenges in the industry?

What is the structure of the global flexitanks market and who are the key players?

What is the degree of competition in the industry?

Contents

1 PREFACE

2 SCOPE AND METHODOLOGY

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
 - 2.3.1 Primary Sources
 - 2.3.2 Secondary Sources
- 2.4 Market Estimation
 - 2.4.1 Bottom-Up Approach
 - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

3 EXECUTIVE SUMMARY

4 INTRODUCTION

- 4.1 Overview
- 4.2 Key Industry Trends

5 GLOBAL FLEXITANKS MARKET

- 5.1 Market Overview
- 5.2 Market Performance
- 5.3 Impact of COVID-19
- 5.4 Market Forecast

6 MARKET BREAKUP BY PRODUCT

- 6.1 Single-Trip
 - 6.1.1 Market Trends
 - 6.1.2 Market Forecast
- 6.2 Multi-Trip
 - 6.2.1 Market Trends
 - 6.2.2 Market Forecast

7 MARKET BREAKUP BY APPLICATION

7.1 Food

7.1.1 Market Trends

7.1.2 Market Forecast

7.2 Wine & Spirits

7.2.1 Market Trends

7.2.2 Market Forecast

7.3 Chemicals

7.3.1 Market Trends

7.3.2 Market Forecast

7.4 Oils

7.4.1 Market Trends

7.4.2 Market Forecast

7.5 Pharmaceutical Goods

7.5.1 Market Trends

7.5.2 Market Forecast

7.6 Others

7.6.1 Market Trends

7.6.2 Market Forecast

8 MARKET BREAKUP BY REGION

8.1 North America

8.1.1 United States

8.1.1.1 Market Trends

8.1.1.2 Market Forecast

8.1.2 Canada

8.1.2.1 Market Trends

8.1.2.2 Market Forecast

8.2 Asia-Pacific

8.2.1 China

8.2.1.1 Market Trends

8.2.1.2 Market Forecast

8.2.2 Japan

8.2.2.1 Market Trends

8.2.2.2 Market Forecast

8.2.3 India

8.2.3.1 Market Trends

- 8.2.3.2 Market Forecast
- 8.2.4 South Korea
 - 8.2.4.1 Market Trends
 - 8.2.4.2 Market Forecast
- 8.2.5 Australia
 - 8.2.5.1 Market Trends
 - 8.2.5.2 Market Forecast
- 8.2.6 Indonesia
 - 8.2.6.1 Market Trends
 - 8.2.6.2 Market Forecast
- 8.2.7 Others
 - 8.2.7.1 Market Trends
 - 8.2.7.2 Market Forecast
- 8.3 Europe
 - 8.3.1 Germany
 - 8.3.1.1 Market Trends
 - 8.3.1.2 Market Forecast
 - 8.3.2 France
 - 8.3.2.1 Market Trends
 - 8.3.2.2 Market Forecast
 - 8.3.3 United Kingdom
 - 8.3.3.1 Market Trends
 - 8.3.3.2 Market Forecast
 - 8.3.4 Italy
 - 8.3.4.1 Market Trends
 - 8.3.4.2 Market Forecast
 - 8.3.5 Spain
 - 8.3.5.1 Market Trends
 - 8.3.5.2 Market Forecast
 - 8.3.6 Russia
 - 8.3.6.1 Market Trends
 - 8.3.6.2 Market Forecast
 - 8.3.7 Others
 - 8.3.7.1 Market Trends
 - 8.3.7.2 Market Forecast
- 8.4 Latin America
 - 8.4.1 Brazil
 - 8.4.1.1 Market Trends
 - 8.4.1.2 Market Forecast

8.4.2 Mexico

8.4.2.1 Market Trends

8.4.2.2 Market Forecast

8.4.3 Others

8.4.3.1 Market Trends

8.4.3.2 Market Forecast

8.5 Middle East and Africa

8.5.1 Market Trends

8.5.2 Market Breakup by Country

8.5.3 Market Forecast

9 SWOT ANALYSIS

9.1 Overview

9.2 Strengths

9.3 Weaknesses

9.4 Opportunities

9.5 Threats

10 VALUE CHAIN ANALYSIS

11 PORTERS FIVE FORCES ANALYSIS

11.1 Overview

11.2 Bargaining Power of Buyers

11.3 Bargaining Power of Suppliers

11.4 Degree of Competition

11.5 Threat of New Entrants

11.6 Threat of Substitutes

12 PRICE ANALYSIS

13 COMPETITIVE LANDSCAPE

13.1 Market Structure

13.2 Key Players

13.3 Profiles of Key Players

13.3.1 Braid Logistics UK

13.3.1.1 Company Overview

- 13.3.1.2 Product Portfolio
- 13.3.2 Bulk Liquid Solutions (P) Ltd
 - 13.3.2.1 Company Overview
 - 13.3.2.2 Product Portfolio
- 13.3.3 B?scherhoff Packaging Solutions GmbH
 - 13.3.3.1 Company Overview
 - 13.3.3.2 Product Portfolio
- 13.3.4 Full-Pak
 - 13.3.4.1 Company Overview
 - 13.3.4.2 Product Portfolio
- 13.3.5 Hengxin Plastic Co. Ltd.
 - 13.3.5.1 Company Overview
 - 13.3.5.2 Product Portfolio
- 13.3.6 JF Hillebrand GROUP AG
 - 13.3.6.1 Company Overview
 - 13.3.6.2 Product Portfolio
- 13.3.7 MY FlexiTank Industries Sdn Bhd
 - 13.3.7.1 Company Overview
 - 13.3.7.2 Product Portfolio
- 13.3.8 SIA Flexitanks Ltd.
 - 13.3.8.1 Company Overview
 - 13.3.8.2 Product Portfolio
- 13.3.9 TRUST Flexitanks SL
 - 13.3.9.1 Company Overview
 - 13.3.9.2 Product Portfolio
- 13.3.10 Yunjet Plastic Packaging
 - 13.3.10.1 Company Overview
 - 13.3.10.2 Product Portfolio

List Of Tables

LIST OF TABLES

Table 1: Global: Flexitanks Market: Key Industry Highlights, 2021 and 2027

Table 2: Global: Flexitanks Market Forecast: Breakup by Product (in Million US\$), 2022-2027

Table 3: Global: Flexitanks Market Forecast: Breakup by Application (in Million US\$), 2022-2027

Table 4: Global: Flexitanks Market Forecast: Breakup by Region (in Million US\$), 2022-2027

Table 5: Global: Flexitanks Market: Competitive Structure

Table 6: Global: Flexitanks Market: Key Players

List Of Figures

LIST OF FIGURES

Figure 1: Global: Flexitanks Market: Major Drivers and Challenges

Figure 2: Global: Flexitanks Market: Sales Value (in Million US\$), 2016-2021

Figure 3: Global: Flexitanks Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 4: Global: Flexitanks Market: Breakup by Product (in %), 2021

Figure 5: Global: Flexitanks Market: Breakup by Application (in %), 2021

Figure 6: Global: Flexitanks Market: Breakup by Region (in %), 2021

Figure 7: Global: Flexitanks (Single-Trip) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 8: Global: Flexitanks (Single-Trip) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 9: Global: Flexitanks (Multi-Trip) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 10: Global: Flexitanks (Multi-Trip) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 11: Global: Flexitanks (Food) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 12: Global: Flexitanks (Food) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 13: Global: Flexitanks (Wine & Spirits) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 14: Global: Flexitanks (Wine & Spirits) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 15: Global: Flexitanks (Chemicals) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 16: Global: Flexitanks (Chemicals) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 17: Global: Flexitanks (Oils) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 18: Global: Flexitanks (Oils) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 19: Global: Flexitanks (Pharmaceutical Goods) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 20: Global: Flexitanks (Pharmaceutical Goods) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 21: Global: Flexitanks (Other Applications) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 22: Global: Flexitanks (Other Applications) Market Forecast: Sales Value (in

Million US\$), 2022-2027

Figure 23: North America: Flexitanks Market: Sales Value (in Million US\$), 2016 & 2021

Figure 24: North America: Flexitanks Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 25: United States: Flexitanks Market: Sales Value (in Million US\$), 2016 & 2021

Figure 26: United States: Flexitanks Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 27: Canada: Flexitanks Market: Sales Value (in Million US\$), 2016 & 2021

Figure 28: Canada: Flexitanks Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 29: Asia-Pacific: Flexitanks Market: Sales Value (in Million US\$), 2016 & 2021

Figure 30: Asia-Pacific: Flexitanks Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 31: China: Flexitanks Market: Sales Value (in Million US\$), 2016 & 2021

Figure 32: China: Flexitanks Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 33: Japan: Flexitanks Market: Sales Value (in Million US\$), 2016 & 2021

Figure 34: Japan: Flexitanks Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 35: India: Flexitanks Market: Sales Value (in Million US\$), 2016 & 2021

Figure 36: India: Flexitanks Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 37: South Korea: Flexitanks Market: Sales Value (in Million US\$), 2016 & 2021

Figure 38: South Korea: Flexitanks Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 39: Australia: Flexitanks Market: Sales Value (in Million US\$), 2016 & 2021

Figure 40: Australia: Flexitanks Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 41: Indonesia: Flexitanks Market: Sales Value (in Million US\$), 2016 & 2021

Figure 42: Indonesia: Flexitanks Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 43: Others: Flexitanks Market: Sales Value (in Million US\$), 2016 & 2021

Figure 44: Others: Flexitanks Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 45: Europe: Flexitanks Market: Sales Value (in Million US\$), 2016 & 2021

Figure 46: Europe: Flexitanks Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 47: Germany: Flexitanks Market: Sales Value (in Million US\$), 2016 & 2021

Figure 48: Germany: Flexitanks Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 49: France: Flexitanks Market: Sales Value (in Million US\$), 2016 & 2021

Figure 50: France: Flexitanks Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 51: United Kingdom: Flexitanks Market: Sales Value (in Million US\$), 2016 & 2021

Figure 52: United Kingdom: Flexitanks Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 53: Italy: Flexitanks Market: Sales Value (in Million US\$), 2016 & 2021

Figure 54: Italy: Flexitanks Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 55: Spain: Flexitanks Market: Sales Value (in Million US\$), 2016 & 2021

Figure 56: Spain: Flexitanks Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 57: Russia: Flexitanks Market: Sales Value (in Million US\$), 2016 & 2021

Figure 58: Russia: Flexitanks Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 59: Others: Flexitanks Market: Sales Value (in Million US\$), 2016 & 2021

Figure 60: Others: Flexitanks Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 61: Latin America: Flexitanks Market: Sales Value (in Million US\$), 2016 & 2021

Figure 62: Latin America: Flexitanks Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 63: Brazil: Flexitanks Market: Sales Value (in Million US\$), 2016 & 2021

Figure 64: Brazil: Flexitanks Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 65: Mexico: Flexitanks Market: Sales Value (in Million US\$), 2016 & 2021

Figure 66: Mexico: Flexitanks Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 67: Others: Flexitanks Market: Sales Value (in Million US\$), 2016 & 2021

Figure 68: Others: Flexitanks Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 69: Middle East and Africa: Flexitanks Market: Sales Value (in Million US\$), 2016 & 2021

Figure 70: Middle East and Africa: Flexitanks Market: Breakup by Country (in %), 2021

Figure 71: Middle East and Africa: Flexitanks Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 72: Global: Flexitanks Industry: SWOT Analysis

Figure 73: Global: Flexitanks Industry: Value Chain Analysis

Figure 74: Global: Flexitanks Industry: Porter's Five Forces Analysis

I would like to order

Product name: Flexitanks Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2022-2027

Product link: <https://marketpublishers.com/r/F504E603EE29EN.html>

Price: US\$ 2,499.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/F504E603EE29EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970

