

# Flavors and Fragrances Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2023-2028

<https://marketpublishers.com/r/FA4889CEBECEN.html>

Date: February 2023

Pages: 200

Price: US\$ 2,499.00 (Single User License)

ID: FA4889CEBECEN

## Abstracts

The global flavors and fragrances market size reached US\$ 31.0 Billion in 2022. Looking forward, IMARC Group expects the market to reach US\$ 41.6 Billion by 2028, exhibiting a growth rate (CAGR) of 3.8% during 2023-2028

Flavors and fragrances are substances that are used to enhance the overall aesthetic value of a product by altering its smell and taste. Flavors are majorly used in the foods beverages dairy and confectionary industries, whereas, fragrances are used for providing fine smells in body care, home care and cosmetic products. Taste and smell are among the key determinants for the appeal of the product. The possibilities of flavors and fragrances are endless, ranging from floral, musky to warm and woody. They are usually prepared using natural/artificial chemicals and essential oils to deliver a specific flavor and to enhance the existing ones. The key end users of the flavors industry include beverages, dairy, confectionary, meat, snacks, healthcare, bakery, etc. On the other hand, some of the key end users of the fragrances industry include cosmetics and toiletries, soap and detergents, household cleaners and air fresheners, etc.

A key driver of the global flavors and fragrances market is the strong growth in the food and beverage industry. Catalyzed by a rising global population and increasing urbanization rates, the demand of processed foods and beverages has been witnessing a continuous growth, creating a positive impact on the growth of the market. Moreover, driven by rising incomes, changing lifestyle and increasing consciousness towards physical appearance, the market for personal care products has also been witnessing a strong growth creating a strong demand for flavors and fragrances. Other major factors driving the market include emerging markets, rising demand for organic and natural

products, growing young population, etc.

#### Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global flavors and fragrances market report, along with forecasts at the global, regional and country level from 2023-2028. Our report has categorized the market based on product type, form, application and ingredients.

#### Global Flavors Market:

##### Breakup by Region:

North America

United States

Canada

Europe

Germany

United Kingdom

France

Italy

Spain

Others

Asia Pacific

China

Japan

India

South Korea

Others

Latin America

Brazil

Argentina

Others

Middle East and Africa

Turkey

Saudi Arabia

Iran

United Arab Emirates

Others

**Breakup by Product Type:**

Nature-Identical

Artificial

Natural

**Breakup by Form:**

Liquid

Dry

**Breakup by Application:**

Beverages

Dairy and Frozen Desserts

Bakery and Confectionery Products

Savories and Snacks

Others

**Global Fragrances Market:****Breakup by Region:**

North America

United States

Canada

Europe

Germany

United Kingdom

France

Italy

Spain

Others

Asia Pacific

China

Japan

India

South Korea

Others

Latin America

Brazil

Argentina

Others

Middle East and Africa

Turkey

Saudi Arabia

Iran

United Arab Emirates

Others

Breakup by Application:

Soap and Detergents

Cosmetics and Toiletries

Fine Fragrances

Household Cleaners and Air Fresheners

Others

Breakup by Ingredients:

Natural

Synthetic

Competitive Landscape:

The report has also analysed the competitive landscape of the market with some of the key players being Givaudan SA, Firmenich SA, International Flavors & Fragrances, Inc., Symrise AG, Takasago International Corporation, Sensient Technologies Corporation, V. MANE FILS, SA, Robertet SA, T. Hasegawa Co., Ltd., Frutarom Industries Ltd., Bell Flavors & Fragrances, Inc., Archer Daniels Midland Company (ADM), Kerry Group plc, Ogawa & Co., Ltd. and Huabao International Holdings Limited.

Key Questions Answered in This Report:

How has the global flavors market performed so far and how will it perform in the coming years?

What has been the impact of COVID-19 on the global flavors market?

What are the key regional markets?

What is the breakup of the market based on the product type?

What is the breakup of the market based on the form?

What is the breakup of the market based on the application?

How has the global fragrances market performed so far and how will it perform in the coming years?

What has been the impact of COVID-19 on the global fragrances market?

What are the key regional markets?

What is the breakup of the market based on the application?

What is the breakup of the market based on the ingredients?

What are the various stages in the value chain of the industry?

What are the key driving factors and challenges in the market?

What is the structure of the global flavors and fragrances market and who are the key players?

What is the degree of competition in the market?

## Contents

### **1 PREFACE**

### **2 SCOPE AND METHODOLOGY**

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
  - 2.3.1 Primary Sources
  - 2.3.2 Secondary Sources
- 2.4 Market Estimation
  - 2.4.1 Bottom-Up Approach
  - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

### **3 EXECUTIVE SUMMARY**

### **4 INTRODUCTION**

- 4.1 Overview
- 4.2 Key Industry Trends

### **5 GLOBAL FLAVORS MARKET**

- 5.1 Market Overview
- 5.2 Market Performance
- 5.3 Impact of COVID-19
- 5.4 Market Forecast

### **6 MARKET BREAKUP BY REGION**

- 6.1 North America
  - 6.1.1 United States
    - 6.1.1.1 Market Trends
    - 6.1.1.2 Market Forecast
  - 6.1.2 Canada
    - 6.1.2.1 Market Trends
    - 6.1.2.2 Market Forecast

## 6.2 Europe

### 6.2.1 Germany

#### 6.2.1.1 Market Trends

#### 6.2.1.2 Market Forecast

### 6.2.2 United Kingdom

#### 6.2.2.1 Market Trends

#### 6.2.2.2 Market Forecast

### 6.2.3 France

#### 6.2.3.1 Market Trends

#### 6.2.3.2 Market Forecast

### 6.2.4 Italy

#### 6.2.4.1 Market Trends

#### 6.2.4.2 Market Forecast

### 6.2.5 Spain

#### 6.2.5.1 Market Trends

#### 6.2.5.2 Market Forecast

### 6.2.6 Others

#### 6.2.6.1 Market Trends

#### 6.2.6.2 Market Forecast

## 6.3 Asia Pacific

### 6.3.1 China

#### 6.3.1.1 Market Trends

#### 6.3.1.2 Market Forecast

### 6.3.2 Japan

#### 6.3.2.1 Market Trends

#### 6.3.2.2 Market Forecast

### 6.3.3 India

#### 6.3.3.1 Market Trends

#### 6.3.3.2 Market Forecast

### 6.3.4 South Korea

#### 6.3.4.1 Market Trends

#### 6.3.4.2 Market Forecast

### 6.3.5 Others

#### 6.3.5.1 Market Trends

#### 6.3.5.2 Market Forecast

## 6.4 Latin America

### 6.4.1 Brazil

#### 6.4.1.1 Market Trends

#### 6.4.1.2 Market Forecast

## 6.4.2 Argentina

### 6.4.2.1 Market Trends

### 6.4.2.2 Market Forecast

## 6.4.3 Others

### 6.4.3.1 Market Trends

### 6.4.3.2 Market Forecast

## 6.5 Middle East and Africa

### 6.5.1 Turkey

#### 6.5.1.1 Market Trends

#### 6.5.1.2 Market Forecast

### 6.5.2 Saudi Arabia

#### 6.5.2.1 Market Trends

#### 6.5.2.2 Market Forecast

### 6.5.3 Iran

#### 6.5.3.1 Market Trends

#### 6.5.3.2 Market Forecast

### 6.5.4 United Arab Emirates

#### 6.5.4.1 Market Trends

#### 6.5.4.2 Market Forecast

### 6.5.5 Others

#### 6.5.5.1 Market Trends

#### 6.5.5.2 Market Forecast

## **7 MARKET BREAKUP BY PRODUCT TYPE**

### 7.1 Nature-Identical

#### 7.1.1 Market Trends

#### 7.1.2 Market Forecast

### 7.2 Artificial

#### 7.2.1 Market Trends

#### 7.2.2 Market Forecast

### 7.3 Natural

#### 7.3.1 Market Trends

#### 7.3.2 Market Forecast

## **8 MARKET BREAKUP BY FORM**

### 8.1 Liquid

#### 8.1.1 Market Trends



- 8.1.2 Market Forecast
- 8.2 Dry
  - 8.2.1 Market Trends
  - 8.2.2 Market Forecast

## **9 MARKET BREAKUP BY APPLICATION**

- 9.1 Beverages
  - 9.1.1 Market Trends
  - 9.1.2 Market Forecast
- 9.2 Dairy and Frozen Desserts
  - 9.2.1 Market Trends
  - 9.2.2 Market Forecast
- 9.3 Savories and Snacks
  - 9.3.1 Market Trends
  - 9.3.2 Market Forecast
- 9.4 Bakery and Confectionary Products
  - 9.4.1 Market Trends
  - 9.4.2 Market Forecast
- 9.5 Others
  - 9.5.1 Market Trends
  - 9.5.2 Market Forecast

## **10 GLOBAL FRAGRANCES MARKET**

- 10.1 Market Overview
- 10.2 Market Performance
- 10.3 Impact of COVID-19
- 10.4 Market Forecast

## **11 MARKET BREAKUP BY REGION**

- 11.1 North America
  - 11.1.1 United States
    - 11.1.1.1 Market Trends
    - 11.1.1.2 Market Forecast
  - 11.1.2 Canada
    - 11.1.2.1 Market Trends
    - 11.1.2.2 Market Forecast

- 11.2 Europe
  - 11.2.1 Germany
    - 11.2.1.1 Market Trends
    - 11.2.1.2 Market Forecast
  - 11.2.2 United Kingdom
    - 11.2.2.1 Market Trends
    - 11.2.2.2 Market Forecast
  - 11.2.3 France
    - 11.2.3.1 Market Trends
    - 11.2.3.2 Market Forecast
  - 11.2.4 Italy
    - 11.2.4.1 Market Trends
    - 11.2.4.2 Market Forecast
  - 11.2.5 Spain
    - 11.2.5.1 Market Trends
    - 11.2.5.2 Market Forecast
  - 11.2.6 Others
    - 11.2.6.1 Market Trends
    - 11.2.6.2 Market Forecast
- 11.3 Asia Pacific
  - 11.3.1 China
    - 11.3.1.1 Market Trends
    - 11.3.1.2 Market Forecast
  - 11.3.2 Japan
    - 11.3.2.1 Market Trends
    - 11.3.2.2 Market Forecast
  - 11.3.3 India
    - 11.3.3.1 Market Trends
    - 11.3.3.2 Market Forecast
  - 11.3.4 South Korea
    - 11.3.4.1 Market Trends
    - 11.3.4.2 Market Forecast
  - 11.3.5 Others
    - 11.3.5.1 Market Trends
    - 11.3.5.2 Market Forecast
- 11.4 Latin America
  - 11.4.1 Brazil
    - 11.4.1.1 Market Trends
    - 11.4.1.2 Market Forecast

- 11.4.2 Argentina
  - 11.4.2.1 Market Trends
  - 11.4.2.2 Market Forecast
- 11.4.3 Others
  - 11.4.3.1 Market Trends
  - 11.4.3.2 Market Forecast
- 11.5 Middle East and Africa
  - 11.5.1 Turkey
    - 11.5.1.1 Market Trends
    - 11.5.1.2 Market Forecast
  - 11.5.2 Saudi Arabia
    - 11.5.2.1 Market Trends
    - 11.5.2.2 Market Forecast
  - 11.5.3 Iran
    - 11.5.3.1 Market Trends
    - 11.5.3.2 Market Forecast
  - 11.5.4 United Arab Emirates
    - 11.5.4.1 Market Trends
    - 11.5.4.2 Market Forecast
  - 11.5.5 Others
    - 11.5.5.1 Market Trends
    - 11.5.5.2 Market Forecast

## **12 MARKET BREAKUP BY APPLICATION**

- 12.1 Soap and Detergents
  - 12.1.1 Market Trends
  - 12.1.2 Market Forecast
- 12.2 Cosmetics and Toiletries
  - 12.2.1 Market Trends
  - 12.2.2 Market Forecast
- 12.3 Fine Fragrances
  - 12.3.1 Market Trends
  - 12.3.2 Market Forecast
- 12.4 Household Cleaners and Air Fresheners
  - 12.4.1 Market Trends
  - 12.4.2 Market Forecast
- 12.5 Others
  - 12.5.1 Market Trends

12.5.2 Market Forecast

## **13 MARKET BREAKUP BY INGREDIENTS**

13.1 Synthetic

13.1.1 Market Trends

13.1.2 Market Forecast

13.2 Natural

13.2.1 Market Trends

13.2.2 Market Forecast

## **14 SWOT ANALYSIS**

14.1 Overview

14.2 Strengths

14.3 Weaknesses

14.4 Opportunities

14.5 Threats

## **15 VALUE CHAIN ANALYSIS**

15.1 Overview

15.2 Inbound Logistics

15.3 Operations

15.4 Outbound Logistics

15.5 Marketing and Sales

15.6 Service

## **16 PORTERS FIVE FORCES ANALYSIS**

16.1 Overview

16.2 Bargaining Power of Buyers

16.3 Bargaining Power of Suppliers

16.4 Degree of Competition

16.5 Threat of New Entrants

16.6 Threat of Substitutes

## **17 COMPETITIVE LANDSCAPE**

- 17.1 Market Structure
- 17.2 Key Players
- 17.3 Profiles of Key Players
  - 17.3.1 Givaudan SA
    - 17.3.1.1 Company Overview
    - 17.3.1.2 Product Portfolio
    - 17.3.1.3 Financials
    - 17.3.1.4 SWOT Analysis
  - 17.3.2 Firmenich SA
    - 17.3.2.1 Company Overview
    - 17.3.2.2 Product Portfolio
    - 17.3.2.3 Financials
    - 17.3.2.4 SWOT Analysis
  - 17.3.3 International Flavors & Fragrances, Inc.
    - 17.3.3.1 Company Overview
    - 17.3.3.2 Product Portfolio
    - 17.3.3.3 Financials
    - 17.3.3.4 SWOT Analysis
  - 17.3.4 Symrise AG
    - 17.3.4.1 Company Overview
    - 17.3.4.2 Product Portfolio
    - 17.3.4.3 Financials
    - 17.3.4.4 SWOT Analysis
  - 17.3.5 Takasago International Corporation
    - 17.3.5.1 Company Overview
    - 17.3.5.2 Product Portfolio
    - 17.3.5.3 Financials
    - 17.3.5.4 SWOT Analysis
  - 17.3.6 Sensient Technologies Corporation
    - 17.3.6.1 Company Overview
    - 17.3.6.2 Product Portfolio
    - 17.3.6.3 Financials
    - 17.3.6.4 SWOT Analysis
  - 17.3.7 V. MANE FILS, SA
    - 17.3.7.1 Company Overview
    - 17.3.7.2 Product Portfolio
    - 17.3.7.3 Financials
    - 17.3.7.4 SWOT Analysis
  - 17.3.8 Robertet SA

- 17.3.8.1 Company Overview
- 17.3.8.2 Product Portfolio
- 17.3.8.3 Financials
- 17.3.8.4 SWOT Analysis
- 17.3.9 T. Hasegawa Co., Ltd.
  - 17.3.9.1 Company Overview
  - 17.3.9.2 Product Portfolio
  - 17.3.9.3 Financials
  - 17.3.9.4 SWOT Analysis
- 17.3.10 Frutarom Industries Ltd.
  - 17.3.10.1 Company Overview
  - 17.3.10.2 Product Portfolio
  - 17.3.10.3 Financials
  - 17.3.10.4 SWOT Analysis
- 17.3.11 Bell Flavors & Fragrances, Inc.
  - 17.3.11.1 Company Overview
  - 17.3.11.2 Product Portfolio
  - 17.3.11.3 Financials
  - 17.3.11.4 SWOT Analysis
- 17.3.12 Archer Daniels Midland Company (ADM)
  - 17.3.12.1 Company Overview
  - 17.3.12.2 Product Portfolio
  - 17.3.12.3 Financials
  - 17.3.12.4 SWOT Analysis
- 17.3.13 Kerry Group plc
  - 17.3.13.1 Company Overview
  - 17.3.13.2 Product Portfolio
  - 17.3.13.3 Financials
  - 17.3.13.4 SWOT Analysis
- 17.3.14 Ogawa & Co., Ltd.
  - 17.3.14.1 Company Overview
  - 17.3.14.2 Product Portfolio
  - 17.3.14.3 Financials
  - 17.3.14.4 SWOT Analysis
- 17.3.15 Huabao International Holdings Limited
  - 17.3.15.1 Company Overview
  - 17.3.15.2 Product Portfolio
  - 17.3.15.3 Financials
  - 17.3.15.4 SWOT Analysis



## List Of Tables

### LIST OF TABLES

Table 1: Global: Flavors and Fragrances Market: Key Industry Highlights, 2022 and 2028

Table 2: Global: Flavors Market Forecast: Breakup by Region (in Million US\$), 2023-2028

Table 3: Global: Flavors Market Forecast: Breakup by Product Type (in Million US\$), 2023-2028

Table 4: Global: Flavors Market Forecast: Breakup by Form (in Million US\$), 2023-2028

Table 5: Global: Flavors Market Forecast: Breakup by Application (in Million US\$), 2023-2028

Table 6: Global: Fragrances Market Forecast: Breakup by Region (in Million US\$), 2023-2028

Table 7: Global: Fragrances Market Forecast: Breakup by Application (in Million US\$), 2023-2028

Table 8: Global: Fragrances Market Forecast: Breakup by Ingredients (in Million US\$), 2023-2028

Table 9: Global: Flavors and Fragrances Market: Competitive Structure

Table 10: Global: Flavors and Fragrances Market: Key Players



## List Of Figures

### LIST OF FIGURES

Figure 1: Global: Flavors and Fragrances Market: Major Drivers and Challenges

Figure 2: Global: Flavors Market: Sales Value (in Billion US\$), 2017-2022

Figure 3: Global: Flavors Market: Breakup by Product Type (in %), 2022

Figure 4: Global: Flavors Market: Breakup by Form (in %), 2022

Figure 5: Global: Flavors Market: Breakup by Application (in %), 2022

Figure 6: Global: Flavors Market: Breakup by Region (in %), 2022

Figure 7: Global: Flavors Market Forecast: Sales Value (in Billion US\$), 2023-2028

Figure 8: North America: Flavors Market: Sales Value (in Million US\$), 2017 & 2022

Figure 9: North America: Flavors Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 10: United States: Flavors Market: Sales Value (in Million US\$), 2017 & 2022

Figure 11: United States: Flavors Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 12: Canada: Flavors Market: Sales Value (in Million US\$), 2017 & 2022

Figure 13: Canada: Flavors Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 14: Europe: Flavors Market: Sales Value (in Million US\$), 2017 & 2022

Figure 15: Europe: Flavors Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 16: Germany: Flavors Market: Sales Value (in Million US\$), 2017 & 2022

Figure 17: Germany: Flavors Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 18: United Kingdom: Flavors Market: Sales Value (in Million US\$), 2017 & 2022

Figure 19: United Kingdom: Flavors Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 20: France: Flavors Market: Sales Value (in Million US\$), 2017 & 2022

Figure 21: France: Flavors Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 22: Italy: Flavors Market: Sales Value (in Million US\$), 2017 & 2022

Figure 23: Italy: Flavors Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 24: Spain: Flavors Market: Sales Value (in Million US\$), 2017 & 2022

Figure 25: Spain: Flavors Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 26: Others: Flavors Market: Sales Value (in Million US\$), 2017 & 2022

Figure 27: Others: Flavors Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 28: Asia Pacific: Flavors Market: Sales Value (in Million US\$), 2017 & 2022

Figure 29: Asia Pacific: Flavors Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 30: China: Flavors Market: Sales Value (in Million US\$), 2017 & 2022

Figure 31: China: Flavors Market Forecast: Sales Value (in Million US\$), 2023-2028

- Figure 32: Japan: Flavors Market: Sales Value (in Million US\$), 2017 & 2022
- Figure 33: Japan: Flavors Market Forecast: Sales Value (in Million US\$), 2023-2028
- Figure 34: India: Flavors Market: Sales Value (in Million US\$), 2017 & 2022
- Figure 35: India: Flavors Market Forecast: Sales Value (in Million US\$), 2023-2028
- Figure 36: South Korea: Flavors Market: Sales Value (in Million US\$), 2017 & 2022
- Figure 37: South Korea: Flavors Market Forecast: Sales Value (in Million US\$), 2023-2028
- Figure 38: Others: Flavors Market: Sales Value (in Million US\$), 2017 & 2022
- Figure 39: Others: Flavors Market Forecast: Sales Value (in Million US\$), 2023-2028
- Figure 40: Latin America: Flavors Market: Sales Value (in Million US\$), 2017 & 2022
- Figure 41: Latin America: Flavors Market Forecast: Sales Value (in Million US\$), 2023-2028
- Figure 42: Brazil: Flavors Market: Sales Value (in Million US\$), 2017 & 2022
- Figure 43: Brazil: Flavors Market Forecast: Sales Value (in Million US\$), 2023-2028
- Figure 44: Argentina: Flavors Market: Sales Value (in Million US\$), 2017 & 2022
- Figure 45: Argentina: Flavors Market Forecast: Sales Value (in Million US\$), 2023-2028
- Figure 46: Others: Flavors Market: Sales Value (in Million US\$), 2017 & 2022
- Figure 47: Others: Flavors Market Forecast: Sales Value (in Million US\$), 2023-2028
- Figure 48: Middle East and Africa: Flavors Market: Sales Value (in Million US\$), 2017 & 2022
- Figure 49: Middle East and Africa: Flavors Market Forecast: Sales Value (in Million US\$), 2023-2028
- Figure 50: Turkey: Flavors Market: Sales Value (in Million US\$), 2017 & 2022
- Figure 51: Turkey: Flavors Market Forecast: Sales Value (in Million US\$), 2023-2028
- Figure 52: Saudi Arabia: Flavors Market: Sales Value (in Million US\$), 2017 & 2022
- Figure 53: Saudi Arabia: Flavors Market Forecast: Sales Value (in Million US\$), 2023-2028
- Figure 54: Iran: Flavors Market: Sales Value (in Million US\$), 2017 & 2022
- Figure 55: Iran: Flavors Market Forecast: Sales Value (in Million US\$), 2023-2028
- Figure 56: United Arab Emirates: Flavors Market: Sales Value (in Million US\$), 2017 & 2022
- Figure 57: United Arab Emirates: Flavors Market Forecast: Sales Value (in Million US\$), 2023-2028
- Figure 58: Others: Flavors Market: Sales Value (in Million US\$), 2017 & 2022
- Figure 59: Others: Flavors Market Forecast: Sales Value (in Million US\$), 2023-2028
- Figure 60: Global: Flavors (Nature-Identical) Market: Sales Value (in Million US\$), 2017 & 2022
- Figure 61: Global: Flavors (Nature-Identical) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 62: Global: Flavors (Artificial) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 63: Global: Flavors (Artificial) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 64: Global: Flavors (Natural) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 65: Global: Flavors (Natural) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 66: Global: Flavors (Liquid) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 67: Global: Flavors (Liquid) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 68: Global: Flavors (Dry) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 69: Global: Flavors (Dry) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 70: Global: Flavors (Beverages) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 71: Global: Flavors (Beverages) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 72: Global: Flavors (Dairy and Frozen Desserts) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 73: Global: Flavors (Dairy and Frozen Desserts) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 74: Global: Flavors (Bakery and Confectionary Products) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 75: Global: Flavors (Bakery and Confectionary Products) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 76: Global: Flavors (Savories and Snacks) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 77: Global: Flavors (Savories and Snacks) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 78: Global: Flavors (Others) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 79: Global: Flavors (Others) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 80: Global: Fragrances Market: Sales Value (in Billion US\$), 2017-2022

Figure 81: Global: Fragrances Market: Breakup by Application (in %), 2022

Figure 82: Global: Fragrances Market: Breakup by Ingredients (in %), 2022

Figure 83: Global: Fragrances Market: Breakup by Region (in %), 2022

Figure 84: Global: Fragrances Market Forecast: Sales Value (in Billion US\$), 2023-2028

Figure 85: North America: Fragrances Market: Sales Value (in Million US\$), 2017 & 2022

Figure 86: North America: Fragrances Market Forecast: Sales Value (in Million US\$), 2023-2028

2023-2028

Figure 87: United States: Fragrances Market: Sales Value (in Million US\$), 2017 & 2022

Figure 88: United States: Fragrances Market Forecast: Sales Value (in Million US\$),  
2023-2028

Figure 89: Canada: Fragrances Market: Sales Value (in Million US\$), 2017 & 2022

Figure 90: Canada: Fragrances Market Forecast: Sales Value (in Million US\$),  
2023-2028

Figure 91: Europe: Fragrances Market: Sales Value (in Million US\$), 2017 & 2022

Figure 92: Europe: Fragrances Market Forecast: Sales Value (in Million US\$),  
2023-2028

Figure 93: Germany: Fragrances Market: Sales Value (in Million US\$), 2017 & 2022

Figure 94: Germany: Fragrances Market Forecast: Sales Value (in Million US\$),  
2023-2028

Figure 95: United Kingdom: Fragrances Market: Sales Value (in Million US\$), 2017 &  
2022

Figure 96: United Kingdom: Fragrances Market Forecast: Sales Value (in Million US\$),  
2023-2028

Figure 97: France: Fragrances Market: Sales Value (in Million US\$), 2017 & 2022

Figure 98: France: Fragrances Market Forecast: Sales Value (in Million US\$),  
2023-2028

Figure 99: Italy: Fragrances Market: Sales Value (in Million US\$), 2017 & 2022

Figure 100: Italy: Fragrances Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 101: Spain: Fragrances Market: Sales Value (in Million US\$), 2017 & 2022

Figure 102: Spain: Fragrances Market Forecast: Sales Value (in Million US\$),  
2023-2028

Figure 103: Others: Fragrances Market: Sales Value (in Million US\$), 2017 & 2022

Figure 104: Others: Fragrances Market Forecast: Sales Value (in Million US\$),  
2023-2028

Figure 105: Asia Pacific: Fragrances Market: Sales Value (in Million US\$), 2017 & 2022

Figure 106: Asia Pacific: Fragrances Market Forecast: Sales Value (in Million US\$),  
2023-2028

Figure 107: China: Fragrances Market: Sales Value (in Million US\$), 2017 & 2022

Figure 108: China: Fragrances Market Forecast: Sales Value (in Million US\$),  
2023-2028

Figure 109: Japan: Fragrances Market: Sales Value (in Million US\$), 2017 & 2022

Figure 110: Japan: Fragrances Market Forecast: Sales Value (in Million US\$),  
2023-2028

Figure 111: India: Fragrances Market: Sales Value (in Million US\$), 2017 & 2022

Figure 112: India: Fragrances Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 113: South Korea: Fragrances Market: Sales Value (in Million US\$), 2017 & 2022

Figure 114: South Korea: Fragrances Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 115: Others: Fragrances Market: Sales Value (in Million US\$), 2017 & 2022

Figure 116: Others: Fragrances Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 117: Latin America: Fragrances Market: Sales Value (in Million US\$), 2017 & 2022

Figure 118: Latin America: Fragrances Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 119: Brazil: Fragrances Market: Sales Value (in Million US\$), 2017 & 2022

Figure 120: Brazil: Fragrances Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 121: Argentina: Fragrances Market: Sales Value (in Million US\$), 2017 & 2022

Figure 122: Argentina: Fragrances Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 123: Others: Fragrances Market: Sales Value (in Million US\$), 2017 & 2022

Figure 124: Others: Fragrances Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 125: Middle East and Africa: Fragrances Market: Sales Value (in Million US\$), 2017 & 2022

Figure 126: Middle East and Africa: Fragrances Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 127: Turkey: Fragrances Market: Sales Value (in Million US\$), 2017 & 2022

Figure 128: Turkey: Fragrances Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 129: Saudi Arabia: Fragrances Market: Sales Value (in Million US\$), 2017 & 2022

Figure 130: Saudi Arabia: Fragrances Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 131: Iran: Fragrances Market: Sales Value (in Million US\$), 2017 & 2022

Figure 132: Iran: Fragrances Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 133: United Arab Emirates: Fragrances Market: Sales Value (in Million US\$), 2017 & 2022

Figure 134: United Arab Emirates: Fragrances Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 135: Others: Fragrances Market: Sales Value (in Million US\$), 2017 & 2022

Figure 136: Others: Fragrances Market Forecast: Sales Value (in Million US\$), 2023-2028



2023-2028

Figure 137: Global: Fragrances (Soap and Detergents) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 138: Global: Fragrances (Soap and Detergents) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 139: Global: Fragrances (Cosmetics and Toiletries) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 140: Global: Fragrances (Cosmetics and Toiletries) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 141: Global: Fragrances (Fine Fragrances) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 142: Global: Fragrances (Fine Fragrances) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 143: Global: Fragrances (Household Cleaners and Air Fresheners) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 144: Global: Fragrances (Household Cleaners and Air Fresheners) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 145: Global: Fragrances (Others) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 146: Global: Fragrances (Others) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 147: Global: Fragrances (Synthetic) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 148: Global: Fragrances (Synthetic) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 149: Global: Fragrances (Natural) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 150: Global: Fragrances (Natural) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 151: Global: Flavors and Fragrances Industry: SWOT Analysis

Figure 152: Global: Flavors and Fragrances Industry: Value Chain Analysis

Figure 153: Global: Flavors and Fragrances Industry: Porter's Five Forces Analysis

## I would like to order

Product name: Flavors and Fragrances Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2023-2028

Product link: <https://marketpublishers.com/r/FA4889CEBECEN.html>

Price: US\$ 2,499.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/FA4889CEBECEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970

