

Flavors and Fragrances Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2024-2032

<https://marketpublishers.com/r/FA4889CEBECEN.html>

Date: April 2024

Pages: 138

Price: US\$ 3,899.00 (Single User License)

ID: FA4889CEBECEN

Abstracts

The global flavors and fragrances market size reached US\$ 32.2 Billion in 2023. Looking forward, IMARC Group expects the market to reach US\$ 43.6 Billion by 2032, exhibiting a growth rate (CAGR) of 3.3% during 2024-2032. The expanding food and beverage (F&B) industry, rising awareness about personal grooming and hygiene among consumers, changing consumer preferences, growing population and urbanization, and increasing emphasis on natural and organic ingredients are some of the major factors propelling the flavors and fragrances market.

Fragrances and flavors are sensory perceptions that enhance experiences of smell and taste. Fragrances refer to the pleasant or appealing scents found in perfumes, cosmetics, and other products. They are composed of aromatic compounds that can be natural or synthetic. Flavors, on the other hand, are the characteristic tastes we perceive in food and beverages. They are created by a combination of taste buds and olfactory receptors. Flavors can be sweet, sour, salty, bitter, or umami. Both fragrances and flavors play a crucial role in the enjoyment and perception of various products, adding depth and complexity to the sensory encounters of consumers.

At present, the growing population and urbanization are creating a positive market outlook. Additionally, the rising awareness regarding personal grooming and hygiene among consumers is escalating the demand for fragrances in various personal care products. Furthermore, the increasing emphasis on natural and organic ingredients is also influencing the market, as consumers seek healthier and sustainable options. Besides this, continuous innovation and product development in the food and beverage industry represents another major growth-inducing factor. Furthermore, the expanding personal care industry and increasing awareness about the harmful effects of synthetic

products is leading to a rise in the adoption of natural and clean-label flavors and fragrances.

Flavors and Fragrances Market Trends/Drivers:

Expanding Personal Care Industry Driving the Market Growth

The expanding personal care industry is one of the primary factors driving the flavors and fragrances market. As consumers increasingly focus on self-care and grooming, there is a growing demand for a wide variety of personal care products such as skincare, haircare, and cosmetics. Fragrances are essential components of these products, as they contribute to the overall sensory experience and help create a positive association with the brand. Fragrances in personal care products serve multiple purposes. They enhance the product's appeal by providing pleasant scents that evoke emotions and create a sense of luxury. Fragrances can also mask any potential unpleasant odors from certain active ingredients.

Continuous Innovations in the Food and Beverage (F&B) Industry

Continuous innovations in the food and beverage industry are propelling the flavors and fragrances market in several ways. Manufacturers in the food and beverage sector are constantly striving to meet evolving consumer preferences and expectations, seeking to create unique and memorable sensory experiences. This drive for innovation has a direct impact on the demand for flavors and fragrances. The rising number of health-conscious consumers have led to the development of healthier alternatives and functional food products, which has increased the need for flavors and fragrances that can enhance the taste of these products, making them more palatable and enjoyable while still meeting consumers' dietary requirements.

Rising Awareness of Personal Grooming and Hygiene

The rising awareness about personal grooming and hygiene among individuals is a key factor propelling the flavors and fragrances market. As people become more conscious of their appearance, there is a growing demand for products that enhance personal care routines. Personal grooming products such as soaps, shampoos, lotions, and deodorants heavily rely on fragrances to provide a pleasant and refreshing sensory experience. Fragrances help mask unpleasant odors and impart a clean and appealing scent to these products, making them more enjoyable to use and enhancing the overall grooming process. Moreover, fragrances contribute to personal identity and self-expression. Individuals often associate specific scents with their personality or style,

and they use fragrances to convey a desired image or make a lasting impression. This drives the demand for a diverse range of fragrances that cater to individual preferences and lifestyles.

Flavors and Fragrances Industry Segmentation:

IMARC Group provides an analysis of the key trends in each segment of the global flavors and fragrances market report, along with forecasts at the global, regional and country levels from 2024-2032. Our report has categorized the market based on product type, form, application and ingredients.

Global Flavors Market:

Breakup by Product Type:

Nature-Identical

Artificial

Natural

Nature-identical products are dominating the market

The report has provided a detailed breakup and analysis of the flavors market based on the product type. This includes nature-identical, artificial and natural. According to the report, nature-identical represented the largest segment.

Breakup by Form:

Liquid

Dry

Liquids hold the largest share in the market

A detailed breakup and analysis of the flavors market based on the form has also been provided in the report. This includes liquid and dry. According to the report, liquid accounted for the largest market share.

Breakup by Application:

Beverages

Dairy and Frozen Desserts

Bakery and Confectionary Products

Savories and Snacks

Others

Beverages represent the leading application segment

The report has provided a detailed breakup and analysis of the flavors market based on the application. This includes beverages, dairy and frozen desserts, bakery and confectionary products, savories and snacks, and others. According to the report, beverages represented the largest segment.

Breakup by Region:

North America

United States

Canada

Europe

Germany

United Kingdom

France

Italy

Spain

Others

Asia Pacific

China

Japan

India

South Korea

Others

Latin America

Brazil

Argentina

Others

Middle East and Africa

Turkey

Saudi Arabia

Iran

United Arab Emirates

Others

North America exhibits a clear dominance in the market, accounting for the largest flavors market share

The report has also provided a comprehensive analysis of all the major regional markets, which include North America (the United States and Canada), Europe (Germany, the United Kingdom, France, Italy, Spain, and others), Asia Pacific (China, Japan, India, South Korea, and others), Latin America (Brazil, Argentina, and others) and the Middle East and Africa (Turkey, Saudi Arabia, Iran, United Arab Emirates, and others).

Global Fragrances Market:
Breakup by Application:

- Soap and Detergents
- Cosmetics and Toiletries
- Fine Fragrances
- Household Cleaners and Air Fresheners
- Others

Soap and Detergents represent the leading application segment

The report has provided a detailed breakup and analysis of the fragrances market based on the application. This includes soap and detergents, cosmetics and toiletries, fine fragrances, household cleaners and air fresheners, and others. According to the report, soap and detergents represented the largest segment.

Breakup by Ingredients:

- Natural
- Synthetic

Synthetic ingredients account for the majority of the market share

The report has provided a detailed breakup and analysis of the fragrances market based on the ingredients. This includes natural and synthetic. According to the report, synthetic represented the largest segment.

Breakup by Region:

North America
United States
Canada
Europe
Germany
United Kingdom
France
Italy
Spain
Others
Asia Pacific
China
Japan
India
South Korea
Others
Latin America
Brazil
Argentina
Others
Middle East and Africa
Turkey
Saudi Arabia
Iran
United Arab Emirates
Others

North America exhibits a clear dominance in the market, accounting for the largest fragrances market share

The report has also provided a comprehensive analysis of all the major regional markets, which include North America (the United States and Canada), Europe (Germany, the United Kingdom, France, Italy, Spain, and others), Asia Pacific (China, Japan, India, South Korea, and others), Latin America (Brazil, Argentina, and others) and the Middle East and Africa (Turkey, Saudi Arabia, Iran, United Arab Emirates, and others). North America holds the largest market share in the fragrances market.

The report has provided a comprehensive analysis of the competitive landscape in the global flavors and fragrances market. Detailed profiles of all major companies have also

been provided. Some of the key players in the market include:

Givaudan SA
Firmenich SA
International Flavors & Fragrances Inc.
Symrise AG
Takasago International Corporation
Sensient Technologies Corporation
V. MANE FILS SA
Robertet SA
T. Hasegawa Co. Ltd.
Frutarom Industries Ltd.
Bell Flavors & Fragrances Inc.
Archer Daniels Midland Company (ADM)
Kerry Group Plc
Ogawa & Co. Ltd.
Huabao International Holdings Limited

Key Questions Answered in This Report

1. How big is the flavor and fragrance industry?
2. What is the expected growth rate of the global flavors and fragrances market during 2024-2032?
3. What are the key factors driving the global flavors and fragrances market?
4. What has been the impact of COVID-19 on the global flavors and fragrances market?
5. What is the breakup of the global flavors market based on the product type?
6. What is the breakup of the global flavors market based on the form?
7. What is the breakup of the global flavors market based on the application?
8. What is the breakup of the global fragrances market based on the application?
9. What is the breakup of the global fragrances market based on the ingredients?
10. What are the key regions in the global flavors and fragrances market?
11. Who are the key players/companies in the global flavors and fragrances market?

Contents

1 PREFACE

2 SCOPE AND METHODOLOGY

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
 - 2.3.1 Primary Sources
 - 2.3.2 Secondary Sources
- 2.4 Market Estimation
 - 2.4.1 Bottom-Up Approach
 - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

3 EXECUTIVE SUMMARY

4 INTRODUCTION

- 4.1 Overview
- 4.2 Key Industry Trends

5 GLOBAL FLAVORS MARKET

- 5.1 Market Overview
- 5.2 Market Performance
- 5.3 Impact of COVID-19
- 5.4 Market Forecast

6 MARKET BREAKUP BY REGION

- 6.1 North America
 - 6.1.1 United States
 - 6.1.1.1 Market Trends
 - 6.1.1.2 Market Forecast
 - 6.1.2 Canada
 - 6.1.2.1 Market Trends
 - 6.1.2.2 Market Forecast

6.2 Europe

6.2.1 Germany

6.2.1.1 Market Trends

6.2.1.2 Market Forecast

6.2.2 United Kingdom

6.2.2.1 Market Trends

6.2.2.2 Market Forecast

6.2.3 France

6.2.3.1 Market Trends

6.2.3.2 Market Forecast

6.2.4 Italy

6.2.4.1 Market Trends

6.2.4.2 Market Forecast

6.2.5 Spain

6.2.5.1 Market Trends

6.2.5.2 Market Forecast

6.2.6 Others

6.2.6.1 Market Trends

6.2.6.2 Market Forecast

6.3 Asia Pacific

6.3.1 China

6.3.1.1 Market Trends

6.3.1.2 Market Forecast

6.3.2 Japan

6.3.2.1 Market Trends

6.3.2.2 Market Forecast

6.3.3 India

6.3.3.1 Market Trends

6.3.3.2 Market Forecast

6.3.4 South Korea

6.3.4.1 Market Trends

6.3.4.2 Market Forecast

6.3.5 Others

6.3.5.1 Market Trends

6.3.5.2 Market Forecast

6.4 Latin America

6.4.1 Brazil

6.4.1.1 Market Trends

6.4.1.2 Market Forecast

6.4.2 Argentina

6.4.2.1 Market Trends

6.4.2.2 Market Forecast

6.4.3 Others

6.4.3.1 Market Trends

6.4.3.2 Market Forecast

6.5 Middle East and Africa

6.5.1 Turkey

6.5.1.1 Market Trends

6.5.1.2 Market Forecast

6.5.2 Saudi Arabia

6.5.2.1 Market Trends

6.5.2.2 Market Forecast

6.5.3 Iran

6.5.3.1 Market Trends

6.5.3.2 Market Forecast

6.5.4 United Arab Emirates

6.5.4.1 Market Trends

6.5.4.2 Market Forecast

6.5.5 Others

6.5.5.1 Market Trends

6.5.5.2 Market Forecast

7 MARKET BREAKUP BY PRODUCT TYPE

7.1 Nature-Identical

7.1.1 Market Trends

7.1.2 Market Forecast

7.2 Artificial

7.2.1 Market Trends

7.2.2 Market Forecast

7.3 Natural

7.3.1 Market Trends

7.3.2 Market Forecast

8 MARKET BREAKUP BY FORM

8.1 Liquid

8.1.1 Market Trends

- 8.1.2 Market Forecast
- 8.2 Dry
 - 8.2.1 Market Trends
 - 8.2.2 Market Forecast

9 MARKET BREAKUP BY APPLICATION

- 9.1 Beverages
 - 9.1.1 Market Trends
 - 9.1.2 Market Forecast
- 9.2 Dairy and Frozen Desserts
 - 9.2.1 Market Trends
 - 9.2.2 Market Forecast
- 9.3 Savories and Snacks
 - 9.3.1 Market Trends
 - 9.3.2 Market Forecast
- 9.4 Bakery and Confectionary Products
 - 9.4.1 Market Trends
 - 9.4.2 Market Forecast
- 9.5 Others
 - 9.5.1 Market Trends
 - 9.5.2 Market Forecast

10 GLOBAL FRAGRANCES MARKET

- 10.1 Market Overview
- 10.2 Market Performance
- 10.3 Impact of COVID-19
- 10.4 Market Forecast

11 MARKET BREAKUP BY REGION

- 11.1 North America
 - 11.1.1 United States
 - 11.1.1.1 Market Trends
 - 11.1.1.2 Market Forecast
 - 11.1.2 Canada
 - 11.1.2.1 Market Trends
 - 11.1.2.2 Market Forecast

11.2 Europe

11.2.1 Germany

11.2.1.1 Market Trends

11.2.1.2 Market Forecast

11.2.2 United Kingdom

11.2.2.1 Market Trends

11.2.2.2 Market Forecast

11.2.3 France

11.2.3.1 Market Trends

11.2.3.2 Market Forecast

11.2.4 Italy

11.2.4.1 Market Trends

11.2.4.2 Market Forecast

11.2.5 Spain

11.2.5.1 Market Trends

11.2.5.2 Market Forecast

11.2.6 Others

11.2.6.1 Market Trends

11.2.6.2 Market Forecast

11.3 Asia Pacific

11.3.1 China

11.3.1.1 Market Trends

11.3.1.2 Market Forecast

11.3.2 Japan

11.3.2.1 Market Trends

11.3.2.2 Market Forecast

11.3.3 India

11.3.3.1 Market Trends

11.3.3.2 Market Forecast

11.3.4 South Korea

11.3.4.1 Market Trends

11.3.4.2 Market Forecast

11.3.5 Others

11.3.5.1 Market Trends

11.3.5.2 Market Forecast

11.4 Latin America

11.4.1 Brazil

11.4.1.1 Market Trends

11.4.1.2 Market Forecast

- 11.4.2 Argentina
 - 11.4.2.1 Market Trends
 - 11.4.2.2 Market Forecast
- 11.4.3 Others
 - 11.4.3.1 Market Trends
 - 11.4.3.2 Market Forecast
- 11.5 Middle East and Africa
 - 11.5.1 Turkey
 - 11.5.1.1 Market Trends
 - 11.5.1.2 Market Forecast
 - 11.5.2 Saudi Arabia
 - 11.5.2.1 Market Trends
 - 11.5.2.2 Market Forecast
 - 11.5.3 Iran
 - 11.5.3.1 Market Trends
 - 11.5.3.2 Market Forecast
 - 11.5.4 United Arab Emirates
 - 11.5.4.1 Market Trends
 - 11.5.4.2 Market Forecast
 - 11.5.5 Others
 - 11.5.5.1 Market Trends
 - 11.5.5.2 Market Forecast

12 MARKET BREAKUP BY APPLICATION

- 12.1 Soap and Detergents
 - 12.1.1 Market Trends
 - 12.1.2 Market Forecast
- 12.2 Cosmetics and Toiletries
 - 12.2.1 Market Trends
 - 12.2.2 Market Forecast
- 12.3 Fine Fragrances
 - 12.3.1 Market Trends
 - 12.3.2 Market Forecast
- 12.4 Household Cleaners and Air Fresheners
 - 12.4.1 Market Trends
 - 12.4.2 Market Forecast
- 12.5 Others
 - 12.5.1 Market Trends

12.5.2 Market Forecast

13 MARKET BREAKUP BY INGREDIENTS

13.1 Synthetic

13.1.1 Market Trends

13.1.2 Market Forecast

13.2 Natural

13.2.1 Market Trends

13.2.2 Market Forecast

14 SWOT ANALYSIS

14.1 Overview

14.2 Strengths

14.3 Weaknesses

14.4 Opportunities

14.5 Threats

15 VALUE CHAIN ANALYSIS

15.1 Overview

15.2 Inbound Logistics

15.3 Operations

15.4 Outbound Logistics

15.5 Marketing and Sales

15.6 Service

16 PORTERS FIVE FORCES ANALYSIS

16.1 Overview

16.2 Bargaining Power of Buyers

16.3 Bargaining Power of Suppliers

16.4 Degree of Competition

16.5 Threat of New Entrants

16.6 Threat of Substitutes

17 COMPETITIVE LANDSCAPE

- 17.1 Market Structure
- 17.2 Key Players
- 17.3 Profiles of Key Players
 - 17.3.1 Givaudan SA
 - 17.3.1.1 Company Overview
 - 17.3.1.2 Product Portfolio
 - 17.3.1.3 Financials
 - 17.3.1.4 SWOT Analysis
 - 17.3.2 Firmenich SA
 - 17.3.2.1 Company Overview
 - 17.3.2.2 Product Portfolio
 - 17.3.2.3 Financials
 - 17.3.2.4 SWOT Analysis
 - 17.3.3 International Flavors & Fragrances, Inc.
 - 17.3.3.1 Company Overview
 - 17.3.3.2 Product Portfolio
 - 17.3.3.3 Financials
 - 17.3.3.4 SWOT Analysis
 - 17.3.4 Symrise AG
 - 17.3.4.1 Company Overview
 - 17.3.4.2 Product Portfolio
 - 17.3.4.3 Financials
 - 17.3.4.4 SWOT Analysis
 - 17.3.5 Takasago International Corporation
 - 17.3.5.1 Company Overview
 - 17.3.5.2 Product Portfolio
 - 17.3.5.3 Financials
 - 17.3.5.4 SWOT Analysis
 - 17.3.6 Sensient Technologies Corporation
 - 17.3.6.1 Company Overview
 - 17.3.6.2 Product Portfolio
 - 17.3.6.3 Financials
 - 17.3.6.4 SWOT Analysis
 - 17.3.7 V. MANE FILS, SA
 - 17.3.7.1 Company Overview
 - 17.3.7.2 Product Portfolio
 - 17.3.7.3 Financials
 - 17.3.7.4 SWOT Analysis
 - 17.3.8 Robertet SA

- 17.3.8.1 Company Overview
- 17.3.8.2 Product Portfolio
- 17.3.8.3 Financials
- 17.3.8.4 SWOT Analysis
- 17.3.9 T. Hasegawa Co., Ltd.
 - 17.3.9.1 Company Overview
 - 17.3.9.2 Product Portfolio
 - 17.3.9.3 Financials
 - 17.3.9.4 SWOT Analysis
- 17.3.10 Frutarom Industries Ltd.
 - 17.3.10.1 Company Overview
 - 17.3.10.2 Product Portfolio
 - 17.3.10.3 Financials
 - 17.3.10.4 SWOT Analysis
- 17.3.11 Bell Flavors & Fragrances, Inc.
 - 17.3.11.1 Company Overview
 - 17.3.11.2 Product Portfolio
 - 17.3.11.3 Financials
 - 17.3.11.4 SWOT Analysis
- 17.3.12 Archer Daniels Midland Company (ADM)
 - 17.3.12.1 Company Overview
 - 17.3.12.2 Product Portfolio
 - 17.3.12.3 Financials
 - 17.3.12.4 SWOT Analysis
- 17.3.13 Kerry Group plc
 - 17.3.13.1 Company Overview
 - 17.3.13.2 Product Portfolio
 - 17.3.13.3 Financials
 - 17.3.13.4 SWOT Analysis
- 17.3.14 Ogawa & Co., Ltd.
 - 17.3.14.1 Company Overview
 - 17.3.14.2 Product Portfolio
 - 17.3.14.3 Financials
 - 17.3.14.4 SWOT Analysis
- 17.3.15 Huabao International Holdings Limited
 - 17.3.15.1 Company Overview
 - 17.3.15.2 Product Portfolio
 - 17.3.15.3 Financials
 - 17.3.15.4 SWOT Analysis

List Of Tables

LIST OF TABLES

Table 1: Global: Flavors and Fragrances Market: Key Industry Highlights, 2023 and 2032

Table 2: Global: Flavors Market Forecast: Breakup by Region (in Million US\$), 2024-2032

Table 3: Global: Flavors Market Forecast: Breakup by Product Type (in Million US\$), 2024-2032

Table 4: Global: Flavors Market Forecast: Breakup by Form (in Million US\$), 2024-2032

Table 5: Global: Flavors Market Forecast: Breakup by Application (in Million US\$), 2024-2032

Table 6: Global: Fragrances Market Forecast: Breakup by Region (in Million US\$), 2024-2032

Table 7: Global: Fragrances Market Forecast: Breakup by Application (in Million US\$), 2024-2032

Table 8: Global: Fragrances Market Forecast: Breakup by Ingredients (in Million US\$), 2024-2032

Table 9: Global: Flavors and Fragrances Market: Competitive Structure

Table 10: Global: Flavors and Fragrances Market: Key Players

List Of Figures

LIST OF FIGURES

Figure 1: Global: Flavors and Fragrances Market: Major Drivers and Challenges

Figure 2: Global: Flavors Market: Sales Value (in Billion US\$), 2018-2023

Figure 3: Global: Flavors Market: Breakup by Product Type (in %), 2023

Figure 4: Global: Flavors Market: Breakup by Form (in %), 2023

Figure 5: Global: Flavors Market: Breakup by Application (in %), 2023

Figure 6: Global: Flavors Market: Breakup by Region (in %), 2023

Figure 7: Global: Flavors Market Forecast: Sales Value (in Billion US\$), 2024-2032

Figure 8: North America: Flavors Market: Sales Value (in Million US\$), 2018 & 2023

Figure 9: North America: Flavors Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 10: United States: Flavors Market: Sales Value (in Million US\$), 2018 & 2023

Figure 11: United States: Flavors Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 12: Canada: Flavors Market: Sales Value (in Million US\$), 2018 & 2023

Figure 13: Canada: Flavors Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 14: Europe: Flavors Market: Sales Value (in Million US\$), 2018 & 2023

Figure 15: Europe: Flavors Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 16: Germany: Flavors Market: Sales Value (in Million US\$), 2018 & 2023

Figure 17: Germany: Flavors Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 18: United Kingdom: Flavors Market: Sales Value (in Million US\$), 2018 & 2023

Figure 19: United Kingdom: Flavors Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 20: France: Flavors Market: Sales Value (in Million US\$), 2018 & 2023

Figure 21: France: Flavors Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 22: Italy: Flavors Market: Sales Value (in Million US\$), 2018 & 2023

Figure 23: Italy: Flavors Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 24: Spain: Flavors Market: Sales Value (in Million US\$), 2018 & 2023

Figure 25: Spain: Flavors Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 26: Others: Flavors Market: Sales Value (in Million US\$), 2018 & 2023

Figure 27: Others: Flavors Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 28: Asia Pacific: Flavors Market: Sales Value (in Million US\$), 2018 & 2023

Figure 29: Asia Pacific: Flavors Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 30: China: Flavors Market: Sales Value (in Million US\$), 2018 & 2023

Figure 31: China: Flavors Market Forecast: Sales Value (in Million US\$), 2024-2032

- Figure 32: Japan: Flavors Market: Sales Value (in Million US\$), 2018 & 2023
- Figure 33: Japan: Flavors Market Forecast: Sales Value (in Million US\$), 2024-2032
- Figure 34: India: Flavors Market: Sales Value (in Million US\$), 2018 & 2023
- Figure 35: India: Flavors Market Forecast: Sales Value (in Million US\$), 2024-2032
- Figure 36: South Korea: Flavors Market: Sales Value (in Million US\$), 2018 & 2023
- Figure 37: South Korea: Flavors Market Forecast: Sales Value (in Million US\$), 2024-2032
- Figure 38: Others: Flavors Market: Sales Value (in Million US\$), 2018 & 2023
- Figure 39: Others: Flavors Market Forecast: Sales Value (in Million US\$), 2024-2032
- Figure 40: Latin America: Flavors Market: Sales Value (in Million US\$), 2018 & 2023
- Figure 41: Latin America: Flavors Market Forecast: Sales Value (in Million US\$), 2024-2032
- Figure 42: Brazil: Flavors Market: Sales Value (in Million US\$), 2018 & 2023
- Figure 43: Brazil: Flavors Market Forecast: Sales Value (in Million US\$), 2024-2032
- Figure 44: Argentina: Flavors Market: Sales Value (in Million US\$), 2018 & 2023
- Figure 45: Argentina: Flavors Market Forecast: Sales Value (in Million US\$), 2024-2032
- Figure 46: Others: Flavors Market: Sales Value (in Million US\$), 2018 & 2023
- Figure 47: Others: Flavors Market Forecast: Sales Value (in Million US\$), 2024-2032
- Figure 48: Middle East and Africa: Flavors Market: Sales Value (in Million US\$), 2018 & 2023
- Figure 49: Middle East and Africa: Flavors Market Forecast: Sales Value (in Million US\$), 2024-2032
- Figure 50: Turkey: Flavors Market: Sales Value (in Million US\$), 2018 & 2023
- Figure 51: Turkey: Flavors Market Forecast: Sales Value (in Million US\$), 2024-2032
- Figure 52: Saudi Arabia: Flavors Market: Sales Value (in Million US\$), 2018 & 2023
- Figure 53: Saudi Arabia: Flavors Market Forecast: Sales Value (in Million US\$), 2024-2032
- Figure 54: Iran: Flavors Market: Sales Value (in Million US\$), 2018 & 2023
- Figure 55: Iran: Flavors Market Forecast: Sales Value (in Million US\$), 2024-2032
- Figure 56: United Arab Emirates: Flavors Market: Sales Value (in Million US\$), 2018 & 2023
- Figure 57: United Arab Emirates: Flavors Market Forecast: Sales Value (in Million US\$), 2024-2032
- Figure 58: Others: Flavors Market: Sales Value (in Million US\$), 2018 & 2023
- Figure 59: Others: Flavors Market Forecast: Sales Value (in Million US\$), 2024-2032
- Figure 60: Global: Flavors (Nature-Identical) Market: Sales Value (in Million US\$), 2018 & 2023
- Figure 61: Global: Flavors (Nature-Identical) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 62: Global: Flavors (Artificial) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 63: Global: Flavors (Artificial) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 64: Global: Flavors (Natural) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 65: Global: Flavors (Natural) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 66: Global: Flavors (Liquid) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 67: Global: Flavors (Liquid) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 68: Global: Flavors (Dry) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 69: Global: Flavors (Dry) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 70: Global: Flavors (Beverages) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 71: Global: Flavors (Beverages) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 72: Global: Flavors (Dairy and Frozen Desserts) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 73: Global: Flavors (Dairy and Frozen Desserts) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 74: Global: Flavors (Bakery and Confectionary Products) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 75: Global: Flavors (Bakery and Confectionary Products) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 76: Global: Flavors (Savories and Snacks) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 77: Global: Flavors (Savories and Snacks) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 78: Global: Flavors (Others) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 79: Global: Flavors (Others) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 80: Global: Fragrances Market: Sales Value (in Billion US\$), 2018-2023

Figure 81: Global: Fragrances Market: Breakup by Application (in %), 2023

Figure 82: Global: Fragrances Market: Breakup by Ingredients (in %), 2023

Figure 83: Global: Fragrances Market: Breakup by Region (in %), 2023

Figure 84: Global: Fragrances Market Forecast: Sales Value (in Billion US\$), 2024-2032

Figure 85: North America: Fragrances Market: Sales Value (in Million US\$), 2018 & 2023

Figure 86: North America: Fragrances Market Forecast: Sales Value (in Million US\$), 2024-2032

2024-2032

Figure 87: United States: Fragrances Market: Sales Value (in Million US\$), 2018 & 2023

Figure 88: United States: Fragrances Market Forecast: Sales Value (in Million US\$),
2024-2032

Figure 89: Canada: Fragrances Market: Sales Value (in Million US\$), 2018 & 2023

Figure 90: Canada: Fragrances Market Forecast: Sales Value (in Million US\$),
2024-2032

Figure 91: Europe: Fragrances Market: Sales Value (in Million US\$), 2018 & 2023

Figure 92: Europe: Fragrances Market Forecast: Sales Value (in Million US\$),
2024-2032

Figure 93: Germany: Fragrances Market: Sales Value (in Million US\$), 2018 & 2023

Figure 94: Germany: Fragrances Market Forecast: Sales Value (in Million US\$),
2024-2032

Figure 95: United Kingdom: Fragrances Market: Sales Value (in Million US\$), 2018 &
2023

Figure 96: United Kingdom: Fragrances Market Forecast: Sales Value (in Million US\$),
2024-2032

Figure 97: France: Fragrances Market: Sales Value (in Million US\$), 2018 & 2023

Figure 98: France: Fragrances Market Forecast: Sales Value (in Million US\$),
2024-2032

Figure 99: Italy: Fragrances Market: Sales Value (in Million US\$), 2018 & 2023

Figure 100: Italy: Fragrances Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 101: Spain: Fragrances Market: Sales Value (in Million US\$), 2018 & 2023

Figure 102: Spain: Fragrances Market Forecast: Sales Value (in Million US\$),
2024-2032

Figure 103: Others: Fragrances Market: Sales Value (in Million US\$), 2018 & 2023

Figure 104: Others: Fragrances Market Forecast: Sales Value (in Million US\$),
2024-2032

Figure 105: Asia Pacific: Fragrances Market: Sales Value (in Million US\$), 2018 & 2023

Figure 106: Asia Pacific: Fragrances Market Forecast: Sales Value (in Million US\$),
2024-2032

Figure 107: China: Fragrances Market: Sales Value (in Million US\$), 2018 & 2023

Figure 108: China: Fragrances Market Forecast: Sales Value (in Million US\$),
2024-2032

Figure 109: Japan: Fragrances Market: Sales Value (in Million US\$), 2018 & 2023

Figure 110: Japan: Fragrances Market Forecast: Sales Value (in Million US\$),
2024-2032

Figure 111: India: Fragrances Market: Sales Value (in Million US\$), 2018 & 2023

Figure 112: India: Fragrances Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 113: South Korea: Fragrances Market: Sales Value (in Million US\$), 2018 & 2023

Figure 114: South Korea: Fragrances Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 115: Others: Fragrances Market: Sales Value (in Million US\$), 2018 & 2023

Figure 116: Others: Fragrances Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 117: Latin America: Fragrances Market: Sales Value (in Million US\$), 2018 & 2023

Figure 118: Latin America: Fragrances Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 119: Brazil: Fragrances Market: Sales Value (in Million US\$), 2018 & 2023

Figure 120: Brazil: Fragrances Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 121: Argentina: Fragrances Market: Sales Value (in Million US\$), 2018 & 2023

Figure 122: Argentina: Fragrances Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 123: Others: Fragrances Market: Sales Value (in Million US\$), 2018 & 2023

Figure 124: Others: Fragrances Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 125: Middle East and Africa: Fragrances Market: Sales Value (in Million US\$), 2018 & 2023

Figure 126: Middle East and Africa: Fragrances Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 127: Turkey: Fragrances Market: Sales Value (in Million US\$), 2018 & 2023

Figure 128: Turkey: Fragrances Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 129: Saudi Arabia: Fragrances Market: Sales Value (in Million US\$), 2018 & 2023

Figure 130: Saudi Arabia: Fragrances Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 131: Iran: Fragrances Market: Sales Value (in Million US\$), 2018 & 2023

Figure 132: Iran: Fragrances Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 133: United Arab Emirates: Fragrances Market: Sales Value (in Million US\$), 2018 & 2023

Figure 134: United Arab Emirates: Fragrances Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 135: Others: Fragrances Market: Sales Value (in Million US\$), 2018 & 2023

Figure 136: Others: Fragrances Market Forecast: Sales Value (in Million US\$), 2024-2032

2024-2032

Figure 137: Global: Fragrances (Soap and Detergents) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 138: Global: Fragrances (Soap and Detergents) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 139: Global: Fragrances (Cosmetics and Toiletries) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 140: Global: Fragrances (Cosmetics and Toiletries) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 141: Global: Fragrances (Fine Fragrances) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 142: Global: Fragrances (Fine Fragrances) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 143: Global: Fragrances (Household Cleaners and Air Fresheners) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 144: Global: Fragrances (Household Cleaners and Air Fresheners) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 145: Global: Fragrances (Others) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 146: Global: Fragrances (Others) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 147: Global: Fragrances (Synthetic) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 148: Global: Fragrances (Synthetic) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 149: Global: Fragrances (Natural) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 150: Global: Fragrances (Natural) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 151: Global: Flavors and Fragrances Industry: SWOT Analysis

Figure 152: Global: Flavors and Fragrances Industry: Value Chain Analysis

Figure 153: Global: Flavors and Fragrances Industry: Porter's Five Forces Analysis

I would like to order

Product name: Flavors and Fragrances Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2024-2032

Product link: <https://marketpublishers.com/r/FA4889CEBECEN.html>

Price: US\$ 3,899.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/FA4889CEBECEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970

