

Fin Fish Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2023-2028

https://marketpublishers.com/r/FE545DDB0A14EN.html

Date: January 2023

Pages: 143

Price: US\$ 2,499.00 (Single User License)

ID: FE545DDB0A14EN

Abstracts

The global fin fish market size reached US\$ 186.1 Billion in 2022. Looking forward, IMARC Group expects the market to reach US\$ 242.4 Billion by 2028, exhibiting a growth rate (CAGR) of 4.3% during 2023-2028.

Fin fish refers to a species of cartilaginous fish characterized by bony spines or rays protruding from the body. They are a rich source of phosphorus, calcium, and other minerals, such as iron, zinc, iodine, magnesium, and potassium. Snappers, salmon, tuna, milkfish, pompano, seabass, catfish, groupers, tilapia, and sea bass are some common fin fish types. Their regular consumption aids in improving cardiovascular health, brain function, eyesight, and skin, preventing oxidative stress to the thyroid gland, and repairing damaged tissues. Fin fish are cultivated in three types of environments, which include brackish, marine water, and freshwater. Their production also involves feeding, regular stocking, and conservation of aquatic life.

Fin Fish Market Trends:

The significant growth in the food and beverage (F&B) industry across the globe is creating a positive outlook for the market. Fin fish is widely used for preparing various dishes, such as sandwiches, rice dishes, and pasta and are also used in salt herring, salmon, and salmon eggs. In line with this, the rising health consciousness and the increasing demand for protein-rich food among the masses is favoring the market growth. Apart from this, various technological innovations in fishing equipment that helps decrease the complexities and endeavors in fishing and aquafarming are providing an impetus to the market growth. Moreover, the widespread adoption of salmon, tuna, Maine sardines, and mackerel in ready-to-eat (RTE) meals due to the increasing working population, hectic schedules, and busy lifestyles is positively influencing the market growth. Other factors, including the rising demand for seafood



cuisines, increasing expenditure capacities of consumers, and the implementation of various government initiatives supporting fish farming, are anticipated to drive the market toward growth.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global fin fish market report, along with forecasts at the global, regional and country level from 2023-2028. Our report has categorized the market based on fish type, environment and distribution channel.

Breakup by Fish Type:
Tropical Fin Fish
Pompano
Snappers

Milkfish Tuna

Groupers Salmon

Tilapia

Catfish

Seabass

Others

Breakup by Environment:

Freshwater

Marine Water

Brackish Water

Breakup by Distribution Channel:

Supermarkets and Hypermarkets
Convenience Stores
Specialty Stores
Online Stores
Others

Breakup by Region:



North America

United States

Canada

Asia-Pacific

China

Japan

India

South Korea

Australia

Indonesia

Others

Europe

Germany

France

United Kingdom

Italy

Spain

Russia

Others

Latin America

Brazil

Mexico

Others

Middle East and Africa

Competitive Landscape:

The competitive landscape of the industry has also been examined along with the profiles of the key players being Blue Ridge Aquaculture Inc., Cermaq Group AS (Mitsubishi Corporation), Eastern Fish Company, Leroy Seafood Group ASA (Austevoll Seafood ASA), Mowi ASA, P/F Bakkafrost, Stehr Group Pty Ltd., Tassal Group Limited, Thai Union Group PCL and Wanchese Fish Company (Cooke Inc.).

Key Questions Answered in This Report:

How has the global fin fish market performed so far and how will it perform in the coming years?

What has been the impact of COVID-19 on the global fin fish market?

What are the key regional markets?

What is the breakup of the market based on the fish type?



What is the breakup of the market based on the environment?
What is the breakup of the market based on the distribution channel?
What are the various stages in the value chain of the industry?
What are the key driving factors and challenges in the industry?
What is the structure of the global fin fish market and who are the key players?
What is the degree of competition in the industry?



Contents

1 PREFACE

2 SCOPE AND METHODOLOGY

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
 - 2.3.1 Primary Sources
 - 2.3.2 Secondary Sources
- 2.4 Market Estimation
 - 2.4.1 Bottom-Up Approach
 - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

3 EXECUTIVE SUMMARY

4 INTRODUCTION

- 4.1 Overview
- 4.2 Key Industry Trends

5 GLOBAL FIN FISH MARKET

- 5.1 Market Overview
- 5.2 Market Performance
- 5.3 Impact of COVID-19
- 5.4 Market Forecast

6 MARKET BREAKUP BY FISH TYPE

- 6.1 Tropical Fin Fish
 - 6.1.1 Market Trends
 - 6.1.2 Key Segments
 - 6.1.2.1 Pompano
 - 6.1.2.2 Snappers
 - 6.1.2.3 Groupers
 - 6.1.2.4 Salmon



- 6.1.2.5 Milkfish
- 6.1.2.6 Tuna
- 6.1.2.7 Tilapia
- 6.1.2.8 Catfish
- 6.1.2.9 Seabass
- 6.1.2.10 Others
- 6.1.3 Market Forecast
- 6.2 Others
 - 6.2.1 Market Trends
 - 6.2.2 Market Forecast

7 MARKET BREAKUP BY ENVIRONMENT

- 7.1 Freshwater
 - 7.1.1 Market Trends
 - 7.1.2 Market Forecast
- 7.2 Marine Water
 - 7.2.1 Market Trends
 - 7.2.2 Market Forecast
- 7.3 Brackish Water
 - 7.3.1 Market Trends
 - 7.3.2 Market Forecast

8 MARKET BREAKUP BY DISTRIBUTION CHANNEL

- 8.1 Supermarkets and Hypermarkets
 - 8.1.1 Market Trends
 - 8.1.2 Market Forecast
- 8.2 Convenience Stores
 - 8.2.1 Market Trends
 - 8.2.2 Market Forecast
- 8.3 Specialty Stores
 - 8.3.1 Market Trends
 - 8.3.2 Market Forecast
- 8.4 Online Stores
 - 8.4.1 Market Trends
 - 8.4.2 Market Forecast
- 8.5 Others
- 8.5.1 Market Trends



8.5.2 Market Forecast

9 MARKET BREAKUP BY REGION

- 9.1 North America
 - 9.1.1 United States
 - 9.1.1.1 Market Trends
 - 9.1.1.2 Market Forecast
 - 9.1.2 Canada
 - 9.1.2.1 Market Trends
 - 9.1.2.2 Market Forecast
- 9.2 Asia-Pacific
 - 9.2.1 China
 - 9.2.1.1 Market Trends
 - 9.2.1.2 Market Forecast
 - 9.2.2 Japan
 - 9.2.2.1 Market Trends
 - 9.2.2.2 Market Forecast
 - 9.2.3 India
 - 9.2.3.1 Market Trends
 - 9.2.3.2 Market Forecast
 - 9.2.4 South Korea
 - 9.2.4.1 Market Trends
 - 9.2.4.2 Market Forecast
 - 9.2.5 Australia
 - 9.2.5.1 Market Trends
 - 9.2.5.2 Market Forecast
 - 9.2.6 Indonesia
 - 9.2.6.1 Market Trends
 - 9.2.6.2 Market Forecast
 - 9.2.7 Others
 - 9.2.7.1 Market Trends
 - 9.2.7.2 Market Forecast
- 9.3 Europe
 - 9.3.1 Germany
 - 9.3.1.1 Market Trends
 - 9.3.1.2 Market Forecast
 - 9.3.2 France
 - 9.3.2.1 Market Trends



- 9.3.2.2 Market Forecast
- 9.3.3 United Kingdom
 - 9.3.3.1 Market Trends
 - 9.3.3.2 Market Forecast
- 9.3.4 Italy
 - 9.3.4.1 Market Trends
- 9.3.4.2 Market Forecast
- 9.3.5 Spain
 - 9.3.5.1 Market Trends
 - 9.3.5.2 Market Forecast
- 9.3.6 Russia
 - 9.3.6.1 Market Trends
 - 9.3.6.2 Market Forecast
- 9.3.7 Others
 - 9.3.7.1 Market Trends
 - 9.3.7.2 Market Forecast
- 9.4 Latin America
 - 9.4.1 Brazil
 - 9.4.1.1 Market Trends
 - 9.4.1.2 Market Forecast
 - 9.4.2 Mexico
 - 9.4.2.1 Market Trends
 - 9.4.2.2 Market Forecast
 - 9.4.3 Others
 - 9.4.3.1 Market Trends
 - 9.4.3.2 Market Forecast
- 9.5 Middle East and Africa
 - 9.5.1 Market Trends
 - 9.5.2 Market Breakup by Country
 - 9.5.3 Market Forecast

10 SWOT ANALYSIS

- 10.1 Overview
- 10.2 Strengths
- 10.3 Weaknesses
- 10.4 Opportunities
- 10.5 Threats



11 VALUE CHAIN ANALYSIS

12 PORTERS FIVE FORCES ANALYSIS

- 12.1 Overview
- 12.2 Bargaining Power of Buyers
- 12.3 Bargaining Power of Suppliers
- 12.4 Degree of Competition
- 12.5 Threat of New Entrants
- 12.6 Threat of Substitutes

13 PRICE ANALYSIS

14 COMPETITIVE LANDSCAPE

- 14.1 Market Structure
- 14.2 Key Players
- 14.3 Profiles of Key Players
 - 14.3.1 Blue Ridge Aquaculture Inc.
 - 14.3.1.1 Company Overview
 - 14.3.1.2 Product Portfolio
 - 14.3.2 Cermaq Group AS (Mitsubishi Corporation)
 - 14.3.2.1 Company Overview
 - 14.3.2.2 Product Portfolio
 - 14.3.2.3 SWOT Analysis
 - 14.3.3 Eastern Fish Company
 - 14.3.3.1 Company Overview
 - 14.3.3.2 Product Portfolio
 - 14.3.4 Leroy Seafood Group ASA (Austevoll Seafood ASA)
 - 14.3.4.1 Company Overview
 - 14.3.4.2 Product Portfolio
 - 14.3.4.3 Financials
 - 14.3.5 Mowi ASA
 - 14.3.5.1 Company Overview
 - 14.3.5.2 Product Portfolio
 - 14.3.5.3 Financials
 - 14.3.6 P/F Bakkafrost
 - 14.3.6.1 Company Overview
 - 14.3.6.2 Product Portfolio



- 14.3.6.3 Financials
- 14.3.7 Stehr Group Pty Ltd.
 - 14.3.7.1 Company Overview
 - 14.3.7.2 Product Portfolio
- 14.3.8 Tassal Group Limited
- 14.3.8.1 Company Overview
- 14.3.8.2 Product Portfolio
- 14.3.8.3 SWOT Analysis
- 14.3.9 Thai Union Group PCL
 - 14.3.9.1 Company Overview
 - 14.3.9.2 Product Portfolio
 - 14.3.9.3 Financials
- 14.3.10 Wanchese Fish Company (Cooke Inc.)
- 14.3.10.1 Company Overview
- 14.3.10.2 Product Portfolio



List Of Tables

LIST OF TABLES

Table 1: Global: Fin Fish Market: Key Industry Highlights, 2022 and 2028

Table 2: Global: Fin Fish Market Forecast: Breakup by Fish Type (in Million US\$),

2023-2028

Table 3: Global: Fin Fish Market Forecast: Breakup by Environment (in Million US\$),

2023-2028

Table 4: Global: Fin Fish Market Forecast: Breakup by Distribution Channel (in Million

US\$), 2023-2028

Table 5: Global: Fin Fish Market Forecast: Breakup by Region (in Million US\$),

2023-2028

Table 6: Global: Fin Fish Market: Competitive Structure

Table 7: Global: Fin Fish Market: Key Players



List Of Figures

LIST OF FIGURES

Figure 1: Global: Fin Fish Market: Major Drivers and Challenges

Figure 2: Global: Fin Fish Market: Sales Value (in Billion US\$), 2017-2022

Figure 3: Global: Fin Fish Market Forecast: Sales Value (in Billion US\$), 2023-2028

Figure 4: Global: Fin Fish Market: Breakup by Fish Type (in %), 2022

Figure 5: Global: Fin Fish Market: Breakup by Environment (in %), 2022

Figure 6: Global: Fin Fish Market: Breakup by Distribution Channel (in %), 2022

Figure 7: Global: Fin Fish Market: Breakup by Region (in %), 2022

Figure 8: Global: Fin Fish (Tropical Fin Fish) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 9: Global: Fin Fish (Tropical Fin Fish) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 10: Global: Fin Fish (Other Fish Types) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 11: Global: Fin Fish (Other Fish Types) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 12: Global: Fin Fish (Freshwater) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 13: Global: Fin Fish (Freshwater) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 14: Global: Fin Fish (Marine Water) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 15: Global: Fin Fish (Marine Water) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 16: Global: Fin Fish (Brackish Water) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 17: Global: Fin Fish (Brackish Water) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 18: Global: Fin Fish (Supermarkets and Hypermarkets) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 19: Global: Fin Fish (Supermarkets and Hypermarkets) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 20: Global: Fin Fish (Convenience Stores) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 21: Global: Fin Fish (Convenience Stores) Market Forecast: Sales Value (in Million US\$), 2023-2028



Figure 22: Global: Fin Fish (Specialty Stores) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 23: Global: Fin Fish (Specialty Stores) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 24: Global: Fin Fish (Online Stores) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 25: Global: Fin Fish (Online Stores) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 26: Global: Fin Fish (Other Distribution Channels) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 27: Global: Fin Fish (Other Distribution Channels) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 28: North America: Fin Fish Market: Sales Value (in Million US\$), 2017 & 2022

Figure 29: North America: Fin Fish Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 30: United States: Fin Fish Market: Sales Value (in Million US\$), 2017 & 2022

Figure 31: United States: Fin Fish Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 32: Canada: Fin Fish Market: Sales Value (in Million US\$), 2017 & 2022

Figure 33: Canada: Fin Fish Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 34: Asia-Pacific: Fin Fish Market: Sales Value (in Million US\$), 2017 & 2022

Figure 35: Asia-Pacific: Fin Fish Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 36: China: Fin Fish Market: Sales Value (in Million US\$), 2017 & 2022

Figure 37: China: Fin Fish Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 38: Japan: Fin Fish Market: Sales Value (in Million US\$), 2017 & 2022

Figure 39: Japan: Fin Fish Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 40: India: Fin Fish Market: Sales Value (in Million US\$), 2017 & 2022

Figure 41: India: Fin Fish Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 42: South Korea: Fin Fish Market: Sales Value (in Million US\$), 2017 & 2022

Figure 43: South Korea: Fin Fish Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 44: Australia: Fin Fish Market: Sales Value (in Million US\$), 2017 & 2022

Figure 45: Australia: Fin Fish Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 46: Indonesia: Fin Fish Market: Sales Value (in Million US\$), 2017 & 2022

Figure 47: Indonesia: Fin Fish Market Forecast: Sales Value (in Million US\$),

2023-2028

Figure 48: Others: Fin Fish Market: Sales Value (in Million US\$), 2017 & 2022

Figure 49: Others: Fin Fish Market Forecast: Sales Value (in Million US\$), 2023-2028



Figure 50: Europe: Fin Fish Market: Sales Value (in Million US\$), 2017 & 2022

Figure 51: Europe: Fin Fish Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 52: Germany: Fin Fish Market: Sales Value (in Million US\$), 2017 & 2022

Figure 53: Germany: Fin Fish Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 54: France: Fin Fish Market: Sales Value (in Million US\$), 2017 & 2022

Figure 55: France: Fin Fish Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 56: United Kingdom: Fin Fish Market: Sales Value (in Million US\$), 2017 & 2022

Figure 57: United Kingdom: Fin Fish Market Forecast: Sales Value (in Million US\$),

2023-2028

Figure 58: Italy: Fin Fish Market: Sales Value (in Million US\$), 2017 & 2022

Figure 59: Italy: Fin Fish Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 60: Spain: Fin Fish Market: Sales Value (in Million US\$), 2017 & 2022

Figure 61: Spain: Fin Fish Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 62: Russia: Fin Fish Market: Sales Value (in Million US\$), 2017 & 2022

Figure 63: Russia: Fin Fish Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 64: Others: Fin Fish Market: Sales Value (in Million US\$), 2017 & 2022

Figure 65: Others: Fin Fish Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 66: Latin America: Fin Fish Market: Sales Value (in Million US\$), 2017 & 2022

Figure 67: Latin America: Fin Fish Market Forecast: Sales Value (in Million US\$),

2023-2028

Figure 68: Brazil: Fin Fish Market: Sales Value (in Million US\$), 2017 & 2022

Figure 69: Brazil: Fin Fish Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 70: Mexico: Fin Fish Market: Sales Value (in Million US\$), 2017 & 2022

Figure 71: Mexico: Fin Fish Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 72: Others: Fin Fish Market: Sales Value (in Million US\$), 2017 & 2022

Figure 73: Others: Fin Fish Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 74: Middle East and Africa: Fin Fish Market: Sales Value (in Million US\$), 2017 & 2022

Figure 75: Middle East and Africa: Fin Fish Market: Breakup by Country (in %), 2022

Figure 76: Middle East and Africa: Fin Fish Market Forecast: Sales Value (in Million

US\$), 2023-2028

Figure 77: Global: Fin Fish Industry: SWOT Analysis

Figure 78: Global: Fin Fish Industry: Value Chain Analysis

Figure 79: Global: Fin Fish Industry: Porter's Five Forces Analysis



I would like to order

Product name: Fin Fish Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast

2023-2028

Product link: https://marketpublishers.com/r/FE545DDB0A14EN.html

Price: US\$ 2,499.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

Payment

First name:

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/FE545DDB0A14EN.html

To pay by Wire Transfer, please, fill in your contact details in the form below:

Last name:	
Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at https://marketpublishers.com/docs/terms.html

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970

