

Filling Equipment Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2022-2027

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Abstracts

The global filling equipment market size reached US\$ 18.0 Billion in 2021. Looking forward, IMARC Group expects the market to reach US\$ 21.9 Billion by 2027, exhibiting a growth rate (CAGR) of 3.4% during 2022-2027. Keeping in mind the uncertainties of COVID-19, we are continuously tracking and evaluating the direct as well as the indirect influence of the pandemic on different end use industries. These insights are included in the report as a major market contributor.

Filling equipment is employed in the food and beverage (F&B) industry for processing and handling different food items. It also assists in measuring processed food products and enclosing them in bags, pouches, cartons, cans, jars, bottles, and other types of packaging. Presently, several types of filling equipment are available, from convenient manual fillers to high-speed production line machines. Amongst these, manual fillers are used in small production facilities wherein electric supply or compressed air is not readily available for pumping the product. Moreover, semi-automatic filling equipment is utilized for performing repetitive tasks and offering high speed and accuracy than manual machines.

Filling Equipment Market Trends:

Consumer inclination towards ready-to-eat (RTE) food products, along with the increasing consumption of extruded and packaged snacks due to the thriving e-commerce sector, represents one of the key factors bolstering the market growth. Moreover, the emerging automation trend has increased the overall productivity and ergonomics of various industries, which is significantly catalyzing the demand for automatic filling equipment across the globe. For instance, form-fill-seal (FFS) equipment is an automated computer-operated technology used for producing flexible to

rigid packages. It also minimizes the risk of contamination during the manufacturing process. In confluence with this, the escalating demand for catheters, in-vitro diagnostic (IVD) kits, surgical gloves and intravenous (IV) infusion bottles to diagnose and treat coronavirus disease (COVID-19) patients is influencing the market positively. Apart from this, leading players are introducing multi-nozzle machines that increase throughput capacity by simultaneously filling multiple containers. The surging consumption of nutraceuticals, rising prevalence of lifestyle diseases, increasing geriatric population, and the growing number of health-conscious individuals are some of the factors driving their demand worldwide.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global filling equipment market report, along with forecasts at the global, regional and country level from 2022-2027. Our report has categorized the market based on sales type, process type, product type and end use industry.

Breakup by Sales Type:

- New Machinery
- Spare Parts

Breakup by Process Type:

- Manual
- Semi-Automatic
- Automatic

Breakup by Product Type:

- Solid
- Semi-Solid
- Liquid

Breakup by End Use Industry:

- Food and Beverages
- Pharmaceutical
- Personal Care
- Chemical

Others

Breakup by Region:

North America

United States

Canada

Asia-Pacific

China

Japan

India

South Korea

Australia

Indonesia

Others

Europe

Germany

France

United Kingdom

Italy

Spain

Russia

Others

Latin America

Brazil

Mexico

Others

Middle East and Africa

Competitive Landscape:

The competitive landscape of the industry has also been examined along with the profiles of the key players being Accutek Packaging Companies, Coesia S.p.A, GEA Group Aktiengesellschaft, JBT Corporation, KHS GmbH (Salzgitter AG), Krones AG, Ronchi Mario S.p.A., Scholle IPN, Syntegon Technology GmbH and Tetra Laval International S.A.

Key Questions Answered in This Report:

How has the global filling equipment market performed so far and how will it perform in the coming years?

What has been the impact of COVID-19 on the global filling equipment market?

What are the key regional markets?

What is the breakup of the market based on the sales type?

What is the breakup of the market based on the process type?

What is the breakup of the market based on the product type?

What is the breakup of the market based on the end use industry?

What are the various stages in the value chain of the industry?

What are the key driving factors and challenges in the industry?

What is the structure of the global filling equipment market and who are the key players?

What is the degree of competition in the industry?

Contents

1 PREFACE

2 SCOPE AND METHODOLOGY

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
 - 2.3.1 Primary Sources
 - 2.3.2 Secondary Sources
- 2.4 Market Estimation
 - 2.4.1 Bottom-Up Approach
 - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

3 EXECUTIVE SUMMARY

4 INTRODUCTION

- 4.1 Overview
- 4.2 Key Industry Trends

5 GLOBAL FILLING EQUIPMENT MARKET

- 5.1 Market Overview
- 5.2 Market Performance
- 5.3 Impact of COVID-19
- 5.4 Market Forecast

6 MARKET BREAKUP BY SALES TYPE

- 6.1 New Machinery
 - 6.1.1 Market Trends
 - 6.1.2 Market Forecast
- 6.2 Spare Parts
 - 6.2.1 Market Trends
 - 6.2.2 Market Forecast

7 MARKET BREAKUP BY PROCESS TYPE

7.1 Manual

7.1.1 Market Trends

7.1.2 Market Forecast

7.2 Semi-Automatic

7.2.1 Market Trends

7.2.2 Market Forecast

7.3 Automatic

7.3.1 Market Trends

7.3.2 Market Forecast

8 MARKET BREAKUP BY PRODUCT TYPE

8.1 Solid

8.1.1 Market Trends

8.1.2 Market Forecast

8.2 Semi-Solid

8.2.1 Market Trends

8.2.2 Market Forecast

8.3 Liquid

8.3.1 Market Trends

8.3.2 Market Forecast

9 MARKET BREAKUP BY END USE INDUSTRY

9.1 Food and Beverages

9.1.1 Market Trends

9.1.2 Market Forecast

9.2 Pharmaceutical

9.2.1 Market Trends

9.2.2 Market Forecast

9.3 Personal Care

9.3.1 Market Trends

9.3.2 Market Forecast

9.4 Chemical

9.4.1 Market Trends

9.4.2 Market Forecast

9.5 Others

9.5.1 Market Trends

9.5.2 Market Forecast

10 MARKET BREAKUP BY REGION

10.1 North America

10.1.1 United States

10.1.1.1 Market Trends

10.1.1.2 Market Forecast

10.1.2 Canada

10.1.2.1 Market Trends

10.1.2.2 Market Forecast

10.2 Asia-Pacific

10.2.1 China

10.2.1.1 Market Trends

10.2.1.2 Market Forecast

10.2.2 Japan

10.2.2.1 Market Trends

10.2.2.2 Market Forecast

10.2.3 India

10.2.3.1 Market Trends

10.2.3.2 Market Forecast

10.2.4 South Korea

10.2.4.1 Market Trends

10.2.4.2 Market Forecast

10.2.5 Australia

10.2.5.1 Market Trends

10.2.5.2 Market Forecast

10.2.6 Indonesia

10.2.6.1 Market Trends

10.2.6.2 Market Forecast

10.2.7 Others

10.2.7.1 Market Trends

10.2.7.2 Market Forecast

10.3 Europe

10.3.1 Germany

10.3.1.1 Market Trends

10.3.1.2 Market Forecast

10.3.2 France

- 10.3.2.1 Market Trends
- 10.3.2.2 Market Forecast
- 10.3.3 United Kingdom
 - 10.3.3.1 Market Trends
 - 10.3.3.2 Market Forecast
- 10.3.4 Italy
 - 10.3.4.1 Market Trends
 - 10.3.4.2 Market Forecast
- 10.3.5 Spain
 - 10.3.5.1 Market Trends
 - 10.3.5.2 Market Forecast
- 10.3.6 Russia
 - 10.3.6.1 Market Trends
 - 10.3.6.2 Market Forecast
- 10.3.7 Others
 - 10.3.7.1 Market Trends
 - 10.3.7.2 Market Forecast
- 10.4 Latin America
 - 10.4.1 Brazil
 - 10.4.1.1 Market Trends
 - 10.4.1.2 Market Forecast
 - 10.4.2 Mexico
 - 10.4.2.1 Market Trends
 - 10.4.2.2 Market Forecast
 - 10.4.3 Others
 - 10.4.3.1 Market Trends
 - 10.4.3.2 Market Forecast
- 10.5 Middle East and Africa
 - 10.5.1 Market Trends
 - 10.5.2 Market Breakup by Country
 - 10.5.3 Market Forecast

11 SWOT ANALYSIS

- 11.1 Overview
- 11.2 Strengths
- 11.3 Weaknesses
- 11.4 Opportunities
- 11.5 Threats

12 VALUE CHAIN ANALYSIS

13 PORTERS FIVE FORCES ANALYSIS

- 13.1 Overview
- 13.2 Bargaining Power of Buyers
- 13.3 Bargaining Power of Suppliers
- 13.4 Degree of Competition
- 13.5 Threat of New Entrants
- 13.6 Threat of Substitutes

14 PRICE ANALYSIS

15 COMPETITIVE LANDSCAPE

- 15.1 Market Structure
- 15.2 Key Players
- 15.3 Profiles of Key Players
 - 15.3.1 Accutek Packaging Companies
 - 15.3.1.1 Company Overview
 - 15.3.1.2 Product Portfolio
 - 15.3.2 Coesia S.p.A
 - 15.3.2.1 Company Overview
 - 15.3.2.2 Product Portfolio
 - 15.3.3 GEA Group Aktiengesellschaft
 - 15.3.3.1 Company Overview
 - 15.3.3.2 Product Portfolio
 - 15.3.3.3 Financials
 - 15.3.3.4 SWOT Analysis
 - 15.3.4 JBT Corporation
 - 15.3.4.1 Company Overview
 - 15.3.4.2 Product Portfolio
 - 15.3.4.3 Financials
 - 15.3.5 KHS GmbH (Salzgitter AG)
 - 15.3.5.1 Company Overview
 - 15.3.5.2 Product Portfolio
 - 15.3.6 Krones AG
 - 15.3.6.1 Company Overview

- 15.3.6.2 Product Portfolio
- 15.3.6.3 Financials
- 15.3.7 Ronchi Mario S.p.A.
 - 15.3.7.1 Company Overview
 - 15.3.7.2 Product Portfolio
- 15.3.8 Scholle IPN
 - 15.3.8.1 Company Overview
 - 15.3.8.2 Product Portfolio
- 15.3.9 Syntegon Technology GmbH
 - 15.3.9.1 Company Overview
 - 15.3.9.2 Product Portfolio
- 15.3.10 Tetra Laval International S.A.
 - 15.3.10.1 Company Overview
 - 15.3.10.2 Product Portfolio
 - 15.3.10.3 SWOT Analysis

List Of Tables

LIST OF TABLES

Table 1: Global: Filling Equipment Market: Key Industry Highlights, 2021 and 2027

Table 2: Global: Filling Equipment Market Forecast: Breakup by Sales Type (in Million US\$), 2022-2027

Table 3: Global: Filling Equipment Market Forecast: Breakup by Process Type (in Million US\$), 2022-2027

Table 4: Global: Filling Equipment Market Forecast: Breakup by Product Type (in Million US\$), 2022-2027

Table 5: Global: Filling Equipment Market Forecast: Breakup by End Use Industry (in Million US\$), 2022-2027

Table 6: Global: Filling Equipment Market Forecast: Breakup by Region (in Million US\$), 2022-2027

Table 7: Global: Filling Equipment Market: Competitive Structure

Table 8: Global: Filling Equipment Market: Key Players

List Of Figures

LIST OF FIGURES

Figure 1: Global: Filling Equipment Market: Major Drivers and Challenges

Figure 2: Global: Filling Equipment Market: Sales Value (in Billion US\$), 2016-2021

Figure 3: Global: Filling Equipment Market Forecast: Sales Value (in Billion US\$), 2022-2027

Figure 4: Global: Filling Equipment Market: Breakup by Sales Type (in %), 2021

Figure 5: Global: Filling Equipment Market: Breakup by Process Type (in %), 2021

Figure 6: Global: Filling Equipment Market: Breakup by Product Type (in %), 2021

Figure 7: Global: Filling Equipment Market: Breakup by End Use Industry (in %), 2021

Figure 8: Global: Filling Equipment Market: Breakup by Region (in %), 2021

Figure 9: Global: Filling Equipment (New Machinery) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 10: Global: Filling Equipment (New Machinery) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 11: Global: Filling Equipment (Spare Parts) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 12: Global: Filling Equipment (Spare Parts) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 13: Global: Filling Equipment (Manual) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 14: Global: Filling Equipment (Manual) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 15: Global: Filling Equipment (Semi-Automatic) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 16: Global: Filling Equipment (Semi-Automatic) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 17: Global: Filling Equipment (Automatic) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 18: Global: Filling Equipment (Automatic) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 19: Global: Filling Equipment (Solid) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 20: Global: Filling Equipment (Solid) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 21: Global: Filling Equipment (Semi-Solid) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 22: Global: Filling Equipment (Semi-Solid) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 23: Global: Filling Equipment (Liquid) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 24: Global: Filling Equipment (Liquid) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 25: Global: Filling Equipment (Food and Beverages) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 26: Global: Filling Equipment (Food and Beverages) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 27: Global: Filling Equipment (Pharmaceutical) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 28: Global: Filling Equipment (Pharmaceutical) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 29: Global: Filling Equipment (Personal Care) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 30: Global: Filling Equipment (Personal Care) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 31: Global: Filling Equipment (Chemical) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 32: Global: Filling Equipment (Chemical) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 33: Global: Filling Equipment (Other End Use Industries) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 34: Global: Filling Equipment (Other End Use Industries) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 35: North America: Filling Equipment Market: Sales Value (in Million US\$), 2016 & 2021

Figure 36: North America: Filling Equipment Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 37: United States: Filling Equipment Market: Sales Value (in Million US\$), 2016 & 2021

Figure 38: United States: Filling Equipment Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 39: Canada: Filling Equipment Market: Sales Value (in Million US\$), 2016 & 2021

Figure 40: Canada: Filling Equipment Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 41: Asia-Pacific: Filling Equipment Market: Sales Value (in Million US\$), 2016 &

2021

Figure 42: Asia-Pacific: Filling Equipment Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 43: China: Filling Equipment Market: Sales Value (in Million US\$), 2016 & 2021

Figure 44: China: Filling Equipment Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 45: Japan: Filling Equipment Market: Sales Value (in Million US\$), 2016 & 2021

Figure 46: Japan: Filling Equipment Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 47: India: Filling Equipment Market: Sales Value (in Million US\$), 2016 & 2021

Figure 48: India: Filling Equipment Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 49: South Korea: Filling Equipment Market: Sales Value (in Million US\$), 2016 & 2021

Figure 50: South Korea: Filling Equipment Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 51: Australia: Filling Equipment Market: Sales Value (in Million US\$), 2016 & 2021

Figure 52: Australia: Filling Equipment Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 53: Indonesia: Filling Equipment Market: Sales Value (in Million US\$), 2016 & 2021

Figure 54: Indonesia: Filling Equipment Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 55: Others: Filling Equipment Market: Sales Value (in Million US\$), 2016 & 2021

Figure 56: Others: Filling Equipment Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 57: Europe: Filling Equipment Market: Sales Value (in Million US\$), 2016 & 2021

Figure 58: Europe: Filling Equipment Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 59: Germany: Filling Equipment Market: Sales Value (in Million US\$), 2016 & 2021

Figure 60: Germany: Filling Equipment Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 61: France: Filling Equipment Market: Sales Value (in Million US\$), 2016 & 2021

Figure 62: France: Filling Equipment Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 63: United Kingdom: Filling Equipment Market: Sales Value (in Million US\$), 2016 & 2021

Figure 64: United Kingdom: Filling Equipment Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 65: Italy: Filling Equipment Market: Sales Value (in Million US\$), 2016 & 2021

Figure 66: Italy: Filling Equipment Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 67: Spain: Filling Equipment Market: Sales Value (in Million US\$), 2016 & 2021

Figure 68: Spain: Filling Equipment Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 69: Russia: Filling Equipment Market: Sales Value (in Million US\$), 2016 & 2021

Figure 70: Russia: Filling Equipment Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 71: Others: Filling Equipment Market: Sales Value (in Million US\$), 2016 & 2021

Figure 72: Others: Filling Equipment Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 73: Latin America: Filling Equipment Market: Sales Value (in Million US\$), 2016 & 2021

Figure 74: Latin America: Filling Equipment Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 75: Brazil: Filling Equipment Market: Sales Value (in Million US\$), 2016 & 2021

Figure 76: Brazil: Filling Equipment Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 77: Mexico: Filling Equipment Market: Sales Value (in Million US\$), 2016 & 2021

Figure 78: Mexico: Filling Equipment Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 79: Others: Filling Equipment Market: Sales Value (in Million US\$), 2016 & 2021

Figure 80: Others: Filling Equipment Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 81: Middle East and Africa: Filling Equipment Market: Sales Value (in Million US\$), 2016 & 2021

Figure 82: Middle East and Africa: Filling Equipment Market: Breakup by Country (in %), 2021

Figure 83: Middle East and Africa: Filling Equipment Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 84: Global: Filling Equipment Industry: SWOT Analysis

Figure 85: Global: Filling Equipment Industry: Value Chain Analysis

Figure 86: Global: Filling Equipment Industry: Porter's Five Forces Analysis

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