

Filariasis Market: Epidemiology, Industry Trends, Share, Size, Growth, Opportunity, and Forecast 2024-2034

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Abstracts

The 7 major filariasis markets are expected to exhibit a CAGR of 7.92% during 2024-2034.

The filariasis market has been comprehensively analyzed in IMARC's new report titled "Filariasis Market: Epidemiology, Industry Trends, Share, Size, Growth, Opportunity, and Forecast 2024-2034". Filariasis is a neglected tropical illness that occurs due to parasitic worms of the Filarioidea family and is usually transmitted to humans through the bites of infected mosquitoes. These microscopic worms, known as filariae, invade the lymphatic system and sometimes the bloodstream, leading to the disease's diverse manifestations. The symptoms of the ailment can differ widely depending on the stage of infection and the species of worm involved. In its early stages, patients may remain asymptomatic or experience mild indications, such as fever, chills, and swelling in the lymph nodes. However, as the illness progresses, chronic lymphatic filariasis can develop, causing severe swelling of the limbs (elephantiasis) and genitals (hydrocele). Skin may also become thickened and discolored due to the accumulation of lymphatic fluid. The diagnosis of filariasis typically involves identifying microfilariae, which are the larval forms of the worms, in blood samples or skin snips taken from the patients. Additionally, serological tests can aid in confirming the presence of the infection.

The increasing prevalence of parasitic diseases, that affect the lymphatic system, leading to the swelling of body parts, particularly the limbs and genitalia, is primarily driving the filariasis market. In addition to this, the inflating utilization of potent medications, such as diethylcarbamazine (DEC), ivermectin, albendazole, etc., to treat the infection by interrupting the lifecycle of the parasite, is creating a positive outlook for the market. Moreover, the widespread adoption of hygiene education campaigns and

community-based interventions, as they play a pivotal role in raising awareness, promoting personal hygiene practices, and reducing the risk of infection transmission, is further bolstering the market growth. Apart from this, the rising usage of lymphatic drainage massages and physical therapies, which aid in improving lymphatic circulation, alleviating swelling, and enhancing overall mobility in individuals suffering from the illness, is acting as another significant growth-inducing factor. Additionally, the emerging popularity of surgical interventions, such as lymphatic filariasis hydrocelectomy and lymphedema procedures, to minimize severe symptoms and prevent complications of the disease is also augmenting the market growth. Furthermore, numerous novel research activities that focus on understanding the parasite's biology and developing targeted interventions are expected to drive the filariasis market during the forecast period.

IMARC Group's new report provides an exhaustive analysis of the filariasis market in the United States, EU5 (Germany, Spain, Italy, France, and United Kingdom) and Japan. This includes treatment practices, in-market, and pipeline drugs, share of individual therapies, market performance across the seven major markets, market performance of key companies and their drugs, etc. The report also provides the current and future patient pool across the seven major markets. According to the report the United States has the largest patient pool for filariasis and also represents the largest market for its treatment. Furthermore, the current treatment practice/algorithm, market drivers, challenges, opportunities, reimbursement scenario and unmet medical needs, etc. have also been provided in the report. This report is a must-read for manufacturers, investors, business strategists, researchers, consultants, and all those who have any kind of stake or are planning to foray into the filariasis market in any manner.

Time Period of the Study

Base Year: 2023

Historical Period: 2018-2023

Market Forecast: 2024-2034

Countries Covered

United States

Germany

France

United Kingdom

Italy

Spain
Japan

Analysis Covered Across Each Country

Historical, current, and future epidemiology scenario

Historical, current, and future performance of the filariasis market

Historical, current, and future performance of various therapeutic categories in the market

Sales of various drugs across the filariasis market

Reimbursement scenario in the market

In-market and pipeline drugs

Competitive Landscape:

This report also provides a detailed analysis of the current filariasis marketed drugs and late-stage pipeline drugs.

In-Market Drugs

Drug Overview

Mechanism of Action

Regulatory Status

Clinical Trial Results

Drug Uptake and Market Performance

Late-Stage Pipeline Drugs

Drug Overview

Mechanism of Action

Regulatory Status

Clinical Trial Results

Drug Uptake and Market Performance

*Kindly note that the drugs in the above table only represent a partial list of marketed/pipeline drugs, and the complete list has been provided in the report.

Key Questions Answered in this Report:

Market Insights

How has the filariasis market performed so far and how will it perform in the coming

years?

What are the markets shares of various therapeutic segments in 2023 and how are they expected to perform till 2034?

What was the country-wise size of the filariasis market across the seven major markets in 2023 and what will it look like in 2034?

What is the growth rate of the filariasis market across the seven major markets and what will be the expected growth over the next ten years?

What are the key unmet needs in the market?

Epidemiology Insights

What is the number of prevalent cases (2018-2034) of filariasis across the seven major markets?

What is the number of prevalent cases (2018-2034) of filariasis by age across the seven major markets?

What is the number of prevalent cases (2018-2034) of filariasis by gender across the seven major markets?

How many patients are diagnosed (2018-2034) with filariasis across the seven major markets?

What is the size of the filariasis patient pool (2018-2023) across the seven major markets?

What would be the forecasted patient pool (2024-2034) across the seven major markets?

What are the key factors driving the epidemiological trend of filariasis?

What will be the growth rate of patients across the seven major markets?

Filariasis: Current Treatment Scenario, Marketed Drugs and Emerging Therapies

What are the current marketed drugs and what are their market performance?

What are the key pipeline drugs and how are they expected to perform in the coming years?

How safe are the current marketed drugs and what are their efficacies?

How safe are the late-stage pipeline drugs and what are their efficacies?

What are the current treatment guidelines for filariasis drugs across the seven major markets?

Who are the key companies in the market and what are their market shares?

What are the key mergers and acquisitions, licensing activities, collaborations, etc. related to the filariasis market?

What are the key regulatory events related to the filariasis market?

What is the structure of clinical trial landscape by status related to the filariasis market?
What is the structure of clinical trial landscape by phase related to the filariasis market?
What is the structure of clinical trial landscape by route of administration related to the filariasis market?

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