

# Fiberglass Pipes Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2023-2028

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## Abstracts

The global fiberglass pipes market size reached US\$ 4.6 Billion in 2022. Looking forward, IMARC Group expects the market to reach US\$ 6.3 Billion by 2028, exhibiting a growth rate (CAGR) of 4.8% during 2023-2028.

Fiberglass pipes are composite material-based pipes manufactured by combining glass fibers, fillers, and polyester resins. They exhibit various properties, such as durability, cost-effectiveness, chemical inertness, and resistance to corrosion. They offer long product life, high modulus of electricity, and excellent tensile property and efficiency at extreme temperatures. They are widely used in water treatment and distribution, chemical, sewage, and irrigation applications. Fiberglass pipes are also considered suitable for carrying high corrosion materials, acids, and biological liquids. At present, fiberglass pipes find extensive applications across oil and gas, chemicals, and agriculture sectors due to their high strength-to-weight ratio.

### Fiberglass Pipes Market Trends:

The global market is primarily driven by significant growth in the oil and gas industry. Fiberglass pipes are widely employed in the extraction, processing, refining, and distribution processes due to their superior flow characteristic and exceptional performance under extreme pressures and high-capacity loads. Additionally, the integration of computer-aided designing (CAD) technology and the introduction of new production processes, such as dual helical filament binding and four-axis helical winding methods, are supporting the market growth. These advancements assist in reducing production time and improving specifications with higher accuracy. Furthermore, the widespread product adoption in metallurgy sewage facilities, wastewater treatment plants, industrial effluent treatment plants, and other such establishments to improve

sanitary conditions and industrial sewage management is acting as another growth-inducing factor. Moreover, rising construction activities have significantly facilitated the demand for lightweight and durable pipelines in commercial and residential complexes, which is creating a positive outlook for the market. Other factors, including increasing investments by several governments in water and waste management systems, extensive infrastructural development activities, and widespread product adoption in the chemical industry, are anticipated to drive the market.

#### Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global fiberglass pipes market report, along with forecasts at the global, regional and country level from 2023-2028. Our report has categorized the market based on product type, fiber type, production process, material and end user.

#### Breakup by Product Type:

- Glass Fiber Reinforced Plastic (GRP) Pipes
- Glass Reinforced Epoxy (GRE) Pipes
- Others

#### Breakup by Fiber Type:

- E-Glass
- T-Glass/S-Glass/R-Glass
- Others

#### Breakup by Production Process:

- Centrifugal Casting
- Filament Winding
- Pultrusion
- Others

#### Breakup by Material:

- Polyester
- Polyurethane
- Epoxy
- Others

### Breakup by End User:

- Oil & Gas
- Chemicals
- Sewage
- Irrigation
- Others

### Breakup by Region:

- North America
  - United States
  - Canada
- Asia-Pacific
  - China
  - Japan
  - India
  - South Korea
  - Australia
  - Indonesia
  - Others
- Europe
  - Germany
  - France
  - United Kingdom
  - Italy
  - Spain
  - Russia
  - Others
- Latin America
  - Brazil
  - Mexico
  - Others
- Middle East and Africa

### Competitive Landscape:

The competitive landscape of the industry has also been examined along with the profiles of the key players being Abu Dhabi Pipe Factory LLC, Amiblu Holding GmbH,

Chemical Process Piping Pvt Ltd, Enduro Composites Inc., Fibrex Corporation, Future Pipe Industries, Graphite India Limited (The Emerald Company Ltd.), Gruppo Sarplast S.r.l., Hubei Apex Technology Co. Ltd., Nov Inc., Russel Metals Inc and Saudi Arabian Amiantit Company.

#### Key Questions Answered in This Report

1. What was the size of the global fiberglass pipes market in 2022?
2. What is the expected growth rate of the global fiberglass pipes market during 2023-2028?
3. What are the key factors driving the global fiberglass pipes market?
4. What has been the impact of COVID-19 on the global fiberglass pipes market?
5. What is the breakup of the global fiberglass pipes market based on the product type?
6. What is the breakup of the global fiberglass pipes market based on the fiber type?
7. What is the breakup of the global fiberglass pipes market based on production process?
8. What is the breakup of the global fiberglass pipes market based on the material?
9. What is the breakup of the global fiberglass pipes market based on the end user?
10. What are the key regions in the global fiberglass pipes market?
11. Who are the key players/companies in the global fiberglass pipes market?

## Contents

### **1 PREFACE**

### **2 SCOPE AND METHODOLOGY**

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
  - 2.3.1 Primary Sources
  - 2.3.2 Secondary Sources
- 2.4 Market Estimation
  - 2.4.1 Bottom-Up Approach
  - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

### **3 EXECUTIVE SUMMARY**

### **4 INTRODUCTION**

- 4.1 Overview
- 4.2 Key Industry Trends

### **5 GLOBAL FIBERGLASS PIPES MARKET**

- 5.1 Market Overview
- 5.2 Market Performance
- 5.3 Impact of COVID-19
- 5.4 Market Forecast

### **6 MARKET BREAKUP BY PRODUCT TYPE**

- 6.1 Glass Fiber Reinforced Plastic (GRP) Pipes
  - 6.1.1 Market Trends
  - 6.1.2 Market Forecast
- 6.2 Glass Reinforced Epoxy (GRE) Pipes
  - 6.2.1 Market Trends
  - 6.2.2 Market Forecast
- 6.3 Others

- 6.3.1 Market Trends
- 6.3.2 Market Forecast

## **7 MARKET BREAKUP BY FIBER TYPE**

- 7.1 E-Glass
  - 7.1.1 Market Trends
  - 7.1.2 Market Forecast
- 7.2 T-Glass/S-Glass/R-Glass
  - 7.2.1 Market Trends
  - 7.2.2 Market Forecast
- 7.3 Others
  - 7.3.1 Market Trends
  - 7.3.2 Market Forecast

## **8 MARKET BREAKUP BY PRODUCTION PROCESS**

- 8.1 Centrifugal Casting
  - 8.1.1 Market Trends
  - 8.1.2 Market Forecast
- 8.2 Filament Winding
  - 8.2.1 Market Trends
  - 8.2.2 Market Forecast
- 8.3 Pultrusion
  - 8.3.1 Market Trends
  - 8.3.2 Market Forecast
- 8.4 Others
  - 8.4.1 Market Trends
  - 8.4.2 Market Forecast

## **9 MARKET BREAKUP BY MATERIAL**

- 9.1 Polyester
  - 9.1.1 Market Trends
  - 9.1.2 Market Forecast
- 9.2 Polyurethane
  - 9.2.1 Market Trends
  - 9.2.2 Market Forecast
- 9.3 Epoxy

- 9.3.1 Market Trends
- 9.3.2 Market Forecast
- 9.4 Others
  - 9.4.1 Market Trends
  - 9.4.2 Market Forecast

## **10 MARKET BREAKUP BY END USER**

- 10.1 Oil & Gas
  - 10.1.1 Market Trends
  - 10.1.2 Market Forecast
- 10.2 Chemicals
  - 10.2.1 Market Trends
  - 10.2.2 Market Forecast
- 10.3 Sewage
  - 10.3.1 Market Trends
  - 10.3.2 Market Forecast
- 10.4 Irrigation
  - 10.4.1 Market Trends
  - 10.4.2 Market Forecast
- 10.5 Others
  - 10.5.1 Market Trends
  - 10.5.2 Market Forecast

## **11 MARKET BREAKUP BY REGION**

- 11.1 North America
  - 11.1.1 United States
    - 11.1.1.1 Market Trends
    - 11.1.1.2 Market Forecast
  - 11.1.2 Canada
    - 11.1.2.1 Market Trends
    - 11.1.2.2 Market Forecast
- 11.2 Asia-Pacific
  - 11.2.1 China
    - 11.2.1.1 Market Trends
    - 11.2.1.2 Market Forecast
  - 11.2.2 Japan
    - 11.2.2.1 Market Trends

- 11.2.2.2 Market Forecast
- 11.2.3 India
  - 11.2.3.1 Market Trends
  - 11.2.3.2 Market Forecast
- 11.2.4 South Korea
  - 11.2.4.1 Market Trends
  - 11.2.4.2 Market Forecast
- 11.2.5 Australia
  - 11.2.5.1 Market Trends
  - 11.2.5.2 Market Forecast
- 11.2.6 Indonesia
  - 11.2.6.1 Market Trends
  - 11.2.6.2 Market Forecast
- 11.2.7 Others
  - 11.2.7.1 Market Trends
  - 11.2.7.2 Market Forecast
- 11.3 Europe
  - 11.3.1 Germany
    - 11.3.1.1 Market Trends
    - 11.3.1.2 Market Forecast
  - 11.3.2 France
    - 11.3.2.1 Market Trends
    - 11.3.2.2 Market Forecast
  - 11.3.3 United Kingdom
    - 11.3.3.1 Market Trends
    - 11.3.3.2 Market Forecast
  - 11.3.4 Italy
    - 11.3.4.1 Market Trends
    - 11.3.4.2 Market Forecast
  - 11.3.5 Spain
    - 11.3.5.1 Market Trends
    - 11.3.5.2 Market Forecast
  - 11.3.6 Russia
    - 11.3.6.1 Market Trends
    - 11.3.6.2 Market Forecast
  - 11.3.7 Others
    - 11.3.7.1 Market Trends
    - 11.3.7.2 Market Forecast
- 11.4 Latin America



#### 11.4.1 Brazil

11.4.1.1 Market Trends

11.4.1.2 Market Forecast

#### 11.4.2 Mexico

11.4.2.1 Market Trends

11.4.2.2 Market Forecast

#### 11.4.3 Others

11.4.3.1 Market Trends

11.4.3.2 Market Forecast

#### 11.5 Middle East and Africa

11.5.1 Market Trends

11.5.2 Market Breakup by Country

11.5.3 Market Forecast

### **12 SWOT ANALYSIS**

12.1 Overview

12.2 Strengths

12.3 Weaknesses

12.4 Opportunities

12.5 Threats

### **13 VALUE CHAIN ANALYSIS**

### **14 PORTERS FIVE FORCES ANALYSIS**

14.1 Overview

14.2 Bargaining Power of Buyers

14.3 Bargaining Power of Suppliers

14.4 Degree of Competition

14.5 Threat of New Entrants

14.6 Threat of Substitutes

### **15 PRICE ANALYSIS**

### **16 COMPETITIVE LANDSCAPE**

16.1 Market Structure

16.2 Key Players

## 16.3 Profiles of Key Players

### 16.3.1 Abu Dhabi Pipe Factory LLC

16.3.1.1 Company Overview

16.3.1.2 Product Portfolio

### 16.3.2 Amiblu Holding GmbH

16.3.2.1 Company Overview

16.3.2.2 Product Portfolio

### 16.3.3 Chemical Process Piping Pvt Ltd

16.3.3.1 Company Overview

16.3.3.2 Product Portfolio

### 16.3.4 Enduro Composites Inc.

16.3.4.1 Company Overview

16.3.4.2 Product Portfolio

### 16.3.5 Fibrex Corporation

16.3.5.1 Company Overview

16.3.5.2 Product Portfolio

### 16.3.6 Future Pipe Industries

16.3.6.1 Company Overview

16.3.6.2 Product Portfolio

### 16.3.7 Graphite India Limited (The Emerald Company Ltd.)

16.3.7.1 Company Overview

16.3.7.2 Product Portfolio

16.3.7.3 Financials

### 16.3.8 Gruppo Sarplast S.r.l.

16.3.8.1 Company Overview

16.3.8.2 Product Portfolio

### 16.3.9 Hubei Apex Technology Co. Ltd.

16.3.9.1 Company Overview

16.3.9.2 Product Portfolio

### 16.3.10 Nov Inc.

16.3.10.1 Company Overview

16.3.10.2 Product Portfolio

16.3.10.3 Financials

16.3.10.4 SWOT Analysis

### 16.3.11 Russel Metals Inc

16.3.11.1 Company Overview

16.3.11.2 Product Portfolio

16.3.11.3 Financials

### 16.3.12 Saudi Arabian Amiantit Company

16.3.12.1 Company Overview

16.3.12.2 Product Portfolio

16.3.12.3 Financials

## List Of Tables

### LIST OF TABLES

Table 1: Global: Fiberglass Pipes Market: Key Industry Highlights, 2022 and 2028

Table 2: Global: Fiberglass Pipes Market Forecast: Breakup by Product Type (in Million US\$), 2023-2028

Table 3: Global: Fiberglass Pipes Market Forecast: Breakup by Fiber Type (in Million US\$), 2023-2028

Table 4: Global: Fiberglass Pipes Market Forecast: Breakup by Production Process (in Million US\$), 2023-2028

Table 5: Global: Fiberglass Pipes Market Forecast: Breakup by Material (in Million US\$), 2023-2028

Table 6: Global: Fiberglass Pipes Market Forecast: Breakup by End User (in Million US\$), 2023-2028

Table 7: Global: Fiberglass Pipes Market Forecast: Breakup by Region (in Million US\$), 2023-2028

Table 8: Global: Fiberglass Pipes Market: Competitive Structure

Table 9: Global: Fiberglass Pipes Market: Key Players

## List Of Figures

### LIST OF FIGURES

Figure 1: Global: Fiberglass Pipes Market: Major Drivers and Challenges

Figure 2: Global: Fiberglass Pipes Market: Sales Value (in Billion US\$), 2017-2022

Figure 3: Global: Fiberglass Pipes Market Forecast: Sales Value (in Billion US\$), 2023-2028

Figure 4: Global: Fiberglass Pipes Market: Breakup by Product Type (in %), 2022

Figure 5: Global: Fiberglass Pipes Market: Breakup by Fiber Type (in %), 2022

Figure 6: Global: Fiberglass Pipes Market: Breakup by Production Process (in %), 2022

Figure 7: Global: Fiberglass Pipes Market: Breakup by Material (in %), 2022

Figure 8: Global: Fiberglass Pipes Market: Breakup by End User (in %), 2022

Figure 9: Global: Fiberglass Pipes Market: Breakup by Region (in %), 2022

Figure 10: Global: Fiberglass Pipes (Glass Fiber Reinforced Plastic (GRP) Pipes) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 11: Global: Fiberglass Pipes (Glass Fiber Reinforced Plastic (GRP) Pipes) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 12: Global: Fiberglass Pipes (Glass Reinforced Epoxy (GRE) Pipes) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 13: Global: Fiberglass Pipes (Glass Reinforced Epoxy (GRE) Pipes) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 14: Global: Fiberglass Pipes (Other Product Types) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 15: Global: Fiberglass Pipes (Other Product Types) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 16: Global: Fiberglass Pipes (E-Glass) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 17: Global: Fiberglass Pipes (E-Glass) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 18: Global: Fiberglass Pipes (T-Glass/S-Glass/R-Glass) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 19: Global: Fiberglass Pipes (T-Glass/S-Glass/R-Glass) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 20: Global: Fiberglass Pipes (Other Fiber Types) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 21: Global: Fiberglass Pipes (Other Fiber Types) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 22: Global: Fiberglass Pipes (Centrifugal Casting) Market: Sales Value (in Million

US\$), 2017 & 2022

Figure 23: Global: Fiberglass Pipes (Centrifugal Casting) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 24: Global: Fiberglass Pipes (Filament Winding) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 25: Global: Fiberglass Pipes (Filament Winding) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 26: Global: Fiberglass Pipes (Pultrusion) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 27: Global: Fiberglass Pipes (Pultrusion) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 28: Global: Fiberglass Pipes (Other Production Process) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 29: Global: Fiberglass Pipes (Other Production Process) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 30: Global: Fiberglass Pipes (Polyester) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 31: Global: Fiberglass Pipes (Polyester) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 32: Global: Fiberglass Pipes (Polyurethane) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 33: Global: Fiberglass Pipes (Polyurethane) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 34: Global: Fiberglass Pipes (Epoxy) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 35: Global: Fiberglass Pipes (Epoxy) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 36: Global: Fiberglass Pipes (Other Materials) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 37: Global: Fiberglass Pipes (Other Materials) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 38: Global: Fiberglass Pipes (Oil & Gas) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 39: Global: Fiberglass Pipes (Oil & Gas) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 40: Global: Fiberglass Pipes (Chemicals) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 41: Global: Fiberglass Pipes (Chemicals) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 42: Global: Fiberglass Pipes (Sewage) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 43: Global: Fiberglass Pipes (Sewage) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 44: Global: Fiberglass Pipes (Irrigation) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 45: Global: Fiberglass Pipes (Irrigation) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 46: Global: Fiberglass Pipes (Other End Users) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 47: Global: Fiberglass Pipes (Other End Users) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 48: North America: Fiberglass Pipes Market: Sales Value (in Million US\$), 2017 & 2022

Figure 49: North America: Fiberglass Pipes Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 50: United States: Fiberglass Pipes Market: Sales Value (in Million US\$), 2017 & 2022

Figure 51: United States: Fiberglass Pipes Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 52: Canada: Fiberglass Pipes Market: Sales Value (in Million US\$), 2017 & 2022

Figure 53: Canada: Fiberglass Pipes Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 54: Asia-Pacific: Fiberglass Pipes Market: Sales Value (in Million US\$), 2017 & 2022

Figure 55: Asia-Pacific: Fiberglass Pipes Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 56: China: Fiberglass Pipes Market: Sales Value (in Million US\$), 2017 & 2022

Figure 57: China: Fiberglass Pipes Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 58: Japan: Fiberglass Pipes Market: Sales Value (in Million US\$), 2017 & 2022

Figure 59: Japan: Fiberglass Pipes Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 60: India: Fiberglass Pipes Market: Sales Value (in Million US\$), 2017 & 2022

Figure 61: India: Fiberglass Pipes Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 62: South Korea: Fiberglass Pipes Market: Sales Value (in Million US\$), 2017 & 2022

Figure 63: South Korea: Fiberglass Pipes Market Forecast: Sales Value (in Million

US\$), 2023-2028

Figure 64: Australia: Fiberglass Pipes Market: Sales Value (in Million US\$), 2017 & 2022

Figure 65: Australia: Fiberglass Pipes Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 66: Indonesia: Fiberglass Pipes Market: Sales Value (in Million US\$), 2017 & 2022

Figure 67: Indonesia: Fiberglass Pipes Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 68: Others: Fiberglass Pipes Market: Sales Value (in Million US\$), 2017 & 2022

Figure 69: Others: Fiberglass Pipes Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 70: Europe: Fiberglass Pipes Market: Sales Value (in Million US\$), 2017 & 2022

Figure 71: Europe: Fiberglass Pipes Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 72: Germany: Fiberglass Pipes Market: Sales Value (in Million US\$), 2017 & 2022

Figure 73: Germany: Fiberglass Pipes Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 74: France: Fiberglass Pipes Market: Sales Value (in Million US\$), 2017 & 2022

Figure 75: France: Fiberglass Pipes Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 76: United Kingdom: Fiberglass Pipes Market: Sales Value (in Million US\$), 2017 & 2022

Figure 77: United Kingdom: Fiberglass Pipes Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 78: Italy: Fiberglass Pipes Market: Sales Value (in Million US\$), 2017 & 2022

Figure 79: Italy: Fiberglass Pipes Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 80: Spain: Fiberglass Pipes Market: Sales Value (in Million US\$), 2017 & 2022

Figure 81: Spain: Fiberglass Pipes Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 82: Russia: Fiberglass Pipes Market: Sales Value (in Million US\$), 2017 & 2022

Figure 83: Russia: Fiberglass Pipes Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 84: Others: Fiberglass Pipes Market: Sales Value (in Million US\$), 2017 & 2022

Figure 85: Others: Fiberglass Pipes Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 86: Latin America: Fiberglass Pipes Market: Sales Value (in Million US\$), 2017 &



2022

Figure 87: Latin America: Fiberglass Pipes Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 88: Brazil: Fiberglass Pipes Market: Sales Value (in Million US\$), 2017 & 2022

Figure 89: Brazil: Fiberglass Pipes Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 90: Mexico: Fiberglass Pipes Market: Sales Value (in Million US\$), 2017 & 2022

Figure 91: Mexico: Fiberglass Pipes Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 92: Others: Fiberglass Pipes Market: Sales Value (in Million US\$), 2017 & 2022

Figure 93: Others: Fiberglass Pipes Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 94: Middle East and Africa: Fiberglass Pipes Market: Sales Value (in Million US\$), 2017 & 2022

Figure 95: Middle East and Africa: Fiberglass Pipes Market: Breakup by Country (in %), 2022

Figure 96: Middle East and Africa: Fiberglass Pipes Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 97: Global: Fiberglass Pipes Industry: SWOT Analysis

Figure 98: Global: Fiberglass Pipes Industry: Value Chain Analysis

Figure 99: Global: Fiberglass Pipes Industry: Porter's Five Forces Analysis

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