

Fencing Equipment Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2023-2028

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Abstracts

The global fencing equipment market size reached US\$ 1,027 Million in 2022. Looking forward, IMARC Group expects the market to reach US\$ 1,392 Million by 2028, exhibiting a growth rate (CAGR) of 5.2% during 2022-2028.

Fencing equipment involves a jacket, mask, glove, foil, shoes, clothes, blades, breeches, chest protector, and weapons, including foil, saber, and epee. It is manufactured using heavy and durable materials, which provide protection against accidents and cuts. As the body cord equipment assists in creating a connection between a fencer and a reel of wire, which electrically detects that the weapon has touched the opponent, it is gaining traction among the players.

Fencing Equipment Market Trends:

The increasing participation in recreational sports and fitness and athletic activities like fencing represents one of the major factors positively influencing the demand for fencing equipment worldwide. In addition, the rising awareness about the benefits of performing fencing activities is contributing to the market growth. Moreover, the growing number of fencing clubs, associations, and institutions are catalyzing the demand for fencing equipment. These clubs are also adopting fencing robots that can help players practice consistently to improve their speed and endurance for warm-up and training sessions in different competitions. Such advancements are expanding the utilization of fencing equipment around the world. Furthermore, the expansion of organized distribution channels, such as offline retail stores, is providing easy availability of products and offering lucrative growth opportunities to manufacturers. Besides this, there is a rise in online shopping channels that provide a wide range of products supported by doorstep delivery and secured payment methods on account of rapid urbanization and expanding purchasing power of the consumers. This, in confluence with the thriving e-commerce industry, is stimulating the market growth.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global fencing equipment market report, along with forecasts at the global, regional and country level from 2023-2028. Our report has categorized the market based on product, end-user and distribution channel.

Breakup by Product:

Protective Clothing

Fencing Jacket

Plastrons

Others

Weapons

Foil

Epee

Sabre

Masks

Others

Masks currently dominate the market.

Breakup by End User:

Men

Women

Children

Fencing equipment is widely utilized by men across the globe.

Breakup by Distribution Channel:

Online

Offline

Offline distribution channels exhibit a clear dominance in the market

Breakup by Region:

North America

United States

Canada

Asia Pacific

China

Japan

India

South Korea

Australia

Indonesia

Others

Europe

Germany
France
United Kingdom
Italy
Spain
Russia
Others
Latin America
Brazil
Mexico
Others
Middle East and Africa

North America holds the majority of the global fencing equipment market share due to the increasing utilization of advanced technologies in the region.

Competitive Landscape:

The competitive landscape of the market has been analyzed in the report, along with the detailed profiles of the major players operating in the industry. Some of these players are Absolute Fencing Gear, ALLIANCE FENCING EQUIPMENT, Allstar Fecht-Center GmbH & Co. KG., American Fencers Supply Co., Blue Gauntlet Fencing, Fence Armor, Leon Paul, PBT Hungary Ltd., Triplette Competition Arms and Victory Fencing Gear.

Key Questions Answered in This Report

1. What was the size of the global fencing equipment market in 2022?
2. What is the expected growth rate of the global fencing equipment market during 2023-2028?
3. What has been the impact of COVID-19 on the global fencing equipment market?
4. What are the key factors driving the global fencing equipment market?
5. What is the breakup of the global fencing equipment market based on the product?
6. What is the breakup of the global fencing equipment market based on the end user?
7. What is the breakup of the global fencing equipment market based on distribution channel?
8. What are the key regions in the global fencing equipment market?
9. Who are the key players/companies in the global fencing equipment market?

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