

Familial Adenomatous Polyposis Market: Epidemiology, Industry Trends, Share, Size, Growth, Opportunity, and Forecast 2024-2034

<https://marketpublishers.com/r/F15F1CBACCF5EN.html>

Date: May 2024

Pages: 138

Price: US\$ 6,499.00 (Single User License)

ID: F15F1CBACCF5EN

Abstracts

The 7 major familial adenomatous polyposis markets are expected to exhibit a CAGR of 4.23% during 2024-2034.

The familial adenomatous polyposis market has been comprehensively analyzed in IMARC's new report titled "Familial Adenomatous Polyposis Market: Epidemiology, Industry Trends, Share, Size, Growth, Opportunity, and Forecast 2024-2034". Familial adenomatous polyposis (FAP) refers to a rare hereditary disorder characterized by the development of numerous polyps in the colon and rectum. These polyps, which are benign growths, have the potential to transform into malignant tumors over time, significantly increasing the risk of colorectal cancer. The illness remains asymptomatic in the early stages, but as the condition advances, indications may become apparent. Some common signs associated with the disorder include abdominal pain, blood in stools, diarrhea, and changes in bowel habits. Individuals suffering from the disorder might also experience a substantially elevated risk of developing colorectal cancer, making early prognosis and management crucial. The diagnosis of FAP typically involves a combination of clinical evaluation, family history assessment, genetic testing to identify gene mutations, and colonoscopy to visualize and monitor polyp growth. The healthcare provider also recommends regular screenings and surveillance for individuals with a family history of FAP to enable early intervention and potentially life-saving treatment.

The escalating prevalence of somatic mutations within the adenomatous polyposis coli (APC) gene, leading to the excessive development of polyps, particularly in the colon and rectum, is primarily driving the familial adenomatous polyposis market. In addition to this, the inflating utilization of efficacious treatments, including non-steroidal anti-

inflammatory drugs and selective COX-2 inhibitors, to manage the condition and mitigate associated complications is also creating a positive outlook for the market. Moreover, the widespread adoption of genetic counseling and testing services, which aid in facilitating informed decision-making for patients and their families, is further bolstering the market growth. Apart from this, the rising usage of innovative techniques like endoscopic surveillance and minimally invasive procedures, since they help to provide early detection of the ailment and prevent the onset of colorectal cancer, is acting as another significant growth-inducing factor. Additionally, the emerging popularity of personalized medicine approaches that involve tailoring treatments based on genetic profiles and disease progression is also augmenting the market growth. Furthermore, the increasing application of gene therapy, which is designed to introduce functional genetic material to rectify or replace the mutated APC genes in patients, is expected to drive the familial adenomatous polyposis market during the forecast period.

IMARC Group's new report provides an exhaustive analysis of the familial adenomatous polyposis market in the United States, EU5 (Germany, Spain, Italy, France, and United Kingdom) and Japan. This includes treatment practices, in-market, and pipeline drugs, share of individual therapies, market performance across the seven major markets, market performance of key companies and their drugs, etc. The report also provides the current and future patient pool across the seven major markets. According to the report the United States has the largest patient pool for familial adenomatous polyposis and also represents the largest market for its treatment. Furthermore, the current treatment practice/algorithm, market drivers, challenges, opportunities, reimbursement scenario and unmet medical needs, etc. have also been provided in the report. This report is a must-read for manufacturers, investors, business strategists, researchers, consultants, and all those who have any kind of stake or are planning to foray into the familial adenomatous polyposis market in any manner.

Time Period of the Study

Base Year: 2023

Historical Period: 2018-2023

Market Forecast: 2024-2034

Countries Covered

United States

Germany

France

United Kingdom
Italy
Spain
Japan

Analysis Covered Across Each Country

Historical, current, and future epidemiology scenario
Historical, current, and future performance of the familial adenomatous polyposis market
Historical, current, and future performance of various therapeutic categories in the market
Sales of various drugs across the familial adenomatous polyposis market
Reimbursement scenario in the market
In-market and pipeline drugs
Competitive Landscape:
This report also provides a detailed analysis of the current familial adenomatous polyposis marketed drugs and late-stage pipeline drugs.

In-Market Drugs

Drug Overview
Mechanism of Action
Regulatory Status
Clinical Trial Results
Drug Uptake and Market Performance

Late-Stage Pipeline Drugs

Drug Overview
Mechanism of Action
Regulatory Status
Clinical Trial Results
Drug Uptake and Market Performance

*Kindly note that the drugs in the above table only represent a partial list of marketed/pipeline drugs, and the complete list has been provided in the report.

Key Questions Answered in this Report:

Familial Adenomatous Polyposis Market: Epidemiology, Industry Trends, Share, Size, Growth, Opportunity, and Fo...

Market Insights

How has the familial adenomatous polyposis market performed so far and how will it perform in the coming years?

What are the markets shares of various therapeutic segments in 2023 and how are they expected to perform till 2034?

What was the country-wise size of the familial adenomatous polyposis market across the seven major markets in 2023 and what will it look like in 2034?

What is the growth rate of the familial adenomatous polyposis market across the seven major markets and what will be the expected growth over the next ten years?

What are the key unmet needs in the market?

Epidemiology Insights

What is the number of prevalent cases (2018-2034) of familial adenomatous polyposis across the seven major markets?

What is the number of prevalent cases (2018-2034) of familial adenomatous polyposis by age across the seven major markets?

What is the number of prevalent cases (2018-2034) of familial adenomatous polyposis by gender across the seven major markets?

How many patients are diagnosed (2018-2034) with familial adenomatous polyposis across the seven major markets?

What is the size of the familial adenomatous polyposis patient pool (2018-2023) across the seven major markets?

What would be the forecasted patient pool (2024-2034) across the seven major markets?

What are the key factors driving the epidemiological trend of familial adenomatous polyposis?

What will be the growth rate of patients across the seven major markets?

Familial Adenomatous Polyposis: Current Treatment Scenario, Marketed Drugs and Emerging Therapies

What are the current marketed drugs and what are their market performance?

What are the key pipeline drugs and how are they expected to perform in the coming years?

How safe are the current marketed drugs and what are their efficacies?

How safe are the late-stage pipeline drugs and what are their efficacies?

What are the current treatment guidelines for familial adenomatous polyposis drugs

across the seven major markets?

Who are the key companies in the market and what are their market shares?

What are the key mergers and acquisitions, licensing activities, collaborations, etc. related to the familial adenomatous polyposis market?

What are the key regulatory events related to the familial adenomatous polyposis market?

What is the structure of clinical trial landscape by status related to the familial adenomatous polyposis market?

What is the structure of clinical trial landscape by phase related to the familial adenomatous polyposis market?

What is the structure of clinical trial landscape by route of administration related to the familial adenomatous polyposis market?

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