

Fall Protection Equipment Market Report by Product Type (Harness, Lanyard, Self-Retracting Lifeline, Belt, Rope, and Others), End-Use Industry (Construction, Telecom, Energy and Utility, Transportation, Mining, Marine, and Others), and Region 2024-2032

<https://marketpublishers.com/r/F6FEE7E66271EN.html>

Date: April 2024

Pages: 132

Price: US\$ 3,899.00 (Single User License)

ID: F6FEE7E66271EN

Abstracts

The global fall protection equipment market size reached US\$ 2.7 Billion in 2023. Looking forward, IMARC Group expects the market to reach US\$ 4.9 Billion by 2032, exhibiting a growth rate (CAGR) of 6.5% during 2024-2032.

Fall protection equipment refers to various products and equipment that are used for preventing industrial workers from injuries when working at heights. Some of the commonly used fall protection equipment includes on-body and off-body products. On-body products, such as safety nets, body belts, connecting devices, suspension belts and full body and chest harnesses, are primarily attached to or worn on the body to arrest falls. On the other hand, off-body products, such as skylight guards and guard rails, are installed on a physical structure to prevent the worker from falling. These products find extensive applications across various industries, including construction, mining, transportation, utilities and telecommunication.

Rapid industrialization across the globe is one of the key factors driving the growth of the market. In line with this, owing to the lack of appropriate safety measures at various manufacturing, mining and other industrial sites, there is an increasing occurrence of occupational hazards. This has resulted in the widespread adoption of fall protection equipment to preserve valuable human resources. Furthermore, significant growth in the construction industry is also providing a boost to the market growth. Construction sites require workers to operate at elevated platforms, walkways, steep roofs, wall openings and edges of excavated areas and are highly susceptible to fall. Hence, the

workers are usually secured with the appropriate fall protection equipment to prevent any accidents. Other factors, including the development of protection equipment for recreational activities, such as rock climbing, zip-lining, ice climbing, mountaineering and bungee jumping, along with the implementation of stringent government policies promoting occupational safety and health standards, are projected to drive the market further.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global fall protection equipment market report, along with forecasts at the global, regional and country level from 2024-2032. Our report has categorized the market based on product type and end-use industry.

Breakup by Product Type:

- Harness
- Lanyard
- Self-Retracting Lifeline
- Belt
- Rope
- Others

Breakup by End-Use Industry:

- Construction
- Telecom
- Energy and Utility
- Transportation
- Mining
- Marine
- Others

Breakup by Region:

- North America
 - United States
 - Canada
- Asia Pacific
- China

Japan
India
South Korea
Australia
Indonesia
Others
Europe
Germany
France
United Kingdom
Italy
Spain
Russia
Others
Latin America
Brazil
Mexico
Others
Middle East and Africa

Competitive Landscape:

The report has also analysed the competitive landscape of the market with some of the key players being 3M Company, ABS Safety, Bergman & Beving AB, Carl Stahl GmbH, FallTech, Honeywell International Inc., Kee Safety Inc., MSA Safety Incorporated, Petzl, Pure Safety Group Inc., SKYLOTEC GmbH, W. W. Grainger Inc. and Werner Co. (Triton), etc.

Key Questions Answered in This Report:

How has the global fall protection equipment market performed so far and how will it perform in the coming years?

What are the key regional markets?

What has been the impact of COVID-19 on the global fall protection equipment market?

What is the breakup of the market based on the product type?

What is the breakup of the market based on the end-use industry?

What are the various stages in the value chain of the industry?

What are the key driving factors and challenges in the industry?

What is the structure of the global fall protection equipment market and who are the key players?

What is the degree of competition in the industry?

Contents

1 PREFACE

2 SCOPE AND METHODOLOGY

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
 - 2.3.1 Primary Sources
 - 2.3.2 Secondary Sources
- 2.4 Market Estimation
 - 2.4.1 Bottom-Up Approach
 - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

3 EXECUTIVE SUMMARY

4 INTRODUCTION

- 4.1 Overview
- 4.2 Key Industry Trends

5 GLOBAL FALL PROTECTION EQUIPMENT MARKET

- 5.1 Market Overview
- 5.2 Market Performance
- 5.3 Impact of COVID-19
- 5.4 Market Forecast

6 MARKET BREAKUP BY PRODUCT TYPE

- 6.1 Harness
 - 6.1.1 Market Trends
 - 6.1.2 Market Forecast
- 6.2 Lanyard
 - 6.2.1 Market Trends
 - 6.2.2 Market Forecast
- 6.3 Self-Retracting Lifeline

- 6.3.1 Market Trends
- 6.3.2 Market Forecast
- 6.4 Belt
 - 6.4.1 Market Trends
 - 6.4.2 Market Forecast
- 6.5 Rope
 - 6.5.1 Market Trends
 - 6.5.2 Market Forecast
- 6.6 Others
 - 6.6.1 Market Trends
 - 6.6.2 Market Forecast

7 MARKET BREAKUP BY END-USE INDUSTRY

- 7.1 Construction
 - 7.1.1 Market Trends
 - 7.1.2 Market Forecast
- 7.2 Telecom
 - 7.2.1 Market Trends
 - 7.2.2 Market Forecast
- 7.3 Energy and Utility
 - 7.3.1 Market Trends
 - 7.3.2 Market Forecast
- 7.4 Transportation
 - 7.4.1 Market Trends
 - 7.4.2 Market Forecast
- 7.5 Mining
 - 7.5.1 Market Trends
 - 7.5.2 Market Forecast
- 7.6 Marine
 - 7.6.1 Market Trends
 - 7.6.2 Market Forecast
- 7.7 Others
 - 7.7.1 Market Trends
 - 7.7.2 Market Forecast

8 MARKET BREAKUP BY REGION

- 8.1 North America

- 8.1.1 United States
 - 8.1.1.1 Market Trends
 - 8.1.1.2 Market Forecast
- 8.1.2 Canada
 - 8.1.2.1 Market Trends
 - 8.1.2.2 Market Forecast
- 8.2 Asia Pacific
 - 8.2.1 China
 - 8.2.1.1 Market Trends
 - 8.2.1.2 Market Forecast
 - 8.2.2 Japan
 - 8.2.2.1 Market Trends
 - 8.2.2.2 Market Forecast
 - 8.2.3 India
 - 8.2.3.1 Market Trends
 - 8.2.3.2 Market Forecast
 - 8.2.4 South Korea
 - 8.2.4.1 Market Trends
 - 8.2.4.2 Market Forecast
 - 8.2.5 Australia
 - 8.2.5.1 Market Trends
 - 8.2.5.2 Market Forecast
 - 8.2.6 Indonesia
 - 8.2.6.1 Market Trends
 - 8.2.6.2 Market Forecast
 - 8.2.7 Others
 - 8.2.7.1 Market Trends
 - 8.2.7.2 Market Forecast
- 8.3 Europe
 - 8.3.1 Germany
 - 8.3.1.1 Market Trends
 - 8.3.1.2 Market Forecast
 - 8.3.2 France
 - 8.3.2.1 Market Trends
 - 8.3.2.2 Market Forecast
 - 8.3.3 United Kingdom
 - 8.3.3.1 Market Trends
 - 8.3.3.2 Market Forecast
 - 8.3.4 Italy

- 8.3.4.1 Market Trends
- 8.3.4.2 Market Forecast
- 8.3.5 Spain
 - 8.3.5.1 Market Trends
 - 8.3.5.2 Market Forecast
- 8.3.6 Russia
 - 8.3.6.1 Market Trends
 - 8.3.6.2 Market Forecast
- 8.3.7 Others
 - 8.3.7.1 Market Trends
 - 8.3.7.2 Market Forecast
- 8.4 Latin America
 - 8.4.1 Brazil
 - 8.4.1.1 Market Trends
 - 8.4.1.2 Market Forecast
 - 8.4.2 Mexico
 - 8.4.2.1 Market Trends
 - 8.4.2.2 Market Forecast
 - 8.4.3 Others
 - 8.4.3.1 Market Trends
 - 8.4.3.2 Market Forecast
- 8.5 Middle East and Africa
 - 8.5.1 Market Trends
 - 8.5.2 Market Breakup by Country
 - 8.5.3 Market Forecast

9 SWOT ANALYSIS

- 9.1 Overview
- 9.2 Strengths
- 9.3 Weaknesses
- 9.4 Opportunities
- 9.5 Threats

10 VALUE CHAIN ANALYSIS

11 PORTERS FIVE FORCES ANALYSIS

- 11.1 Overview

- 11.2 Bargaining Power of Buyers
- 11.3 Bargaining Power of Suppliers
- 11.4 Degree of Competition
- 11.5 Threat of New Entrants
- 11.6 Threat of Substitutes

12 PRICE INDICATORS

13 COMPETITIVE LANDSCAPE

- 13.1 Market Structure
- 13.2 Key Players
- 13.3 Profiles of Key Players
 - 13.3.1 3M Company
 - 13.3.1.1 Company Overview
 - 13.3.1.2 Product Portfolio
 - 13.3.1.3 Financials
 - 13.3.1.4 SWOT Analysis
 - 13.3.2 ABS Safety
 - 13.3.2.1 Company Overview
 - 13.3.2.2 Product Portfolio
 - 13.3.3 Bergman & Beving AB
 - 13.3.3.1 Company Overview
 - 13.3.3.2 Product Portfolio
 - 13.3.3.3 Financials
 - 13.3.4 Carl Stahl GmbH
 - 13.3.4.1 Company Overview
 - 13.3.4.2 Product Portfolio
 - 13.3.4.3 Financials
 - 13.3.5 FallTech
 - 13.3.5.1 Company Overview
 - 13.3.5.2 Product Portfolio
 - 13.3.6 Honeywell International Inc.
 - 13.3.6.1 Company Overview
 - 13.3.6.2 Product Portfolio
 - 13.3.6.3 Financials
 - 13.3.6.4 SWOT Analysis
 - 13.3.7 Kee Safety Inc.
 - 13.3.7.1 Company Overview

- 13.3.7.2 Product Portfolio
- 13.3.7.3 Financials
- 13.3.8 MSA Safety Incorporated
 - 13.3.8.1 Company Overview
 - 13.3.8.2 Product Portfolio
 - 13.3.8.3 Financials
 - 13.3.8.4 SWOT Analysis
- 13.3.9 Petzl
 - 13.3.9.1 Company Overview
 - 13.3.9.2 Product Portfolio
- 13.3.10 Pure Safety Group Inc.
 - 13.3.10.1 Company Overview
 - 13.3.10.2 Product Portfolio
- 13.3.11 SKYLOTEC GmbH
 - 13.3.11.1 Company Overview
 - 13.3.11.2 Product Portfolio
- 13.3.12 W. W. Grainger Inc.
 - 13.3.12.1 Company Overview
 - 13.3.12.2 Product Portfolio
 - 13.3.12.3 Financials
 - 13.3.12.4 SWOT Analysis
- 13.3.13 Werner Co. (Triton)
 - 13.3.13.1 Company Overview
 - 13.3.13.2 Product Portfolio

List Of Tables

LIST OF TABLES

Table 1: Global: Fall Protection Equipment Market: Key Industry Highlights, 2023 and 2032

Table 2: Global: Fall Protection Equipment Market Forecast: Breakup by Product Type (in Million US\$), 2024-2032

Table 3: Global: Fall Protection Equipment Market Forecast: Breakup by End-Use Industry (in Million US\$), 2024-2032

Table 4: Global: Fall Protection Equipment Market Forecast: Breakup by Region (in Million US\$), 2024-2032

Table 5: Global: Fall Protection Equipment Market: Competitive Structure

Table 6: Global: Fall Protection Equipment Market: Key Players

List Of Figures

LIST OF FIGURES

Figure 1: Global: Fall Protection Equipment Market: Major Drivers and Challenges

Figure 2: Global: Fall Protection Equipment Market: Sales Value (in Billion US\$), 2018-2023

Figure 3: Global: Fall Protection Equipment Market: Breakup by Product Type (in %), 2023

Figure 4: Global: Fall Protection Equipment Market: Breakup by End-Use Industry (in %), 2023

Figure 5: Global: Fall Protection Equipment Market: Breakup by Region (in %), 2023

Figure 6: Global: Fall Protection Equipment Market Forecast: Sales Value (in Billion US\$), 2024-2032

Figure 7: Global: Fall Protection Equipment (Harness) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 8: Global: Fall Protection Equipment (Harness) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 9: Global: Fall Protection Equipment (Lanyard) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 10: Global: Fall Protection Equipment (Lanyard) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 11: Global: Fall Protection Equipment (Self-Retracting Lifeline) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 12: Global: Fall Protection Equipment (Self-Retracting Lifeline) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 13: Global: Fall Protection Equipment (Belt) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 14: Global: Fall Protection Equipment (Belt) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 15: Global: Fall Protection Equipment (Rope) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 16: Global: Fall Protection Equipment (Rope) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 17: Global: Fall Protection Equipment (Other Product Types) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 18: Global: Fall Protection Equipment (Other Product Types) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 19: Global: Fall Protection Equipment (Construction) Market: Sales Value (in

Million US\$), 2018 & 2023

Figure 20: Global: Fall Protection Equipment (Construction) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 21: Global: Fall Protection Equipment (Telecom) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 22: Global: Fall Protection Equipment (Telecom) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 23: Global: Fall Protection Equipment (Energy and Utility) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 24: Global: Fall Protection Equipment (Energy and Utility) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 25: Global: Fall Protection Equipment (Transportation) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 26: Global: Fall Protection Equipment (Transportation) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 27: Global: Fall Protection Equipment (Mining) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 28: Global: Fall Protection Equipment (Mining) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 29: Global: Fall Protection Equipment (Marine) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 30: Global: Fall Protection Equipment (Marine) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 31: Global: Fall Protection Equipment (Other End-Use Industries) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 32: Global: Fall Protection Equipment (Other End-Use Industries) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 33: North America: Fall Protection Equipment Market: Sales Value (in Million US\$), 2018 & 2023

Figure 34: North America: Fall Protection Equipment Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 35: United States: Fall Protection Equipment Market: Sales Value (in Million US\$), 2018 & 2023

Figure 36: United States: Fall Protection Equipment Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 37: Canada: Fall Protection Equipment Market: Sales Value (in Million US\$), 2018 & 2023

Figure 38: Canada: Fall Protection Equipment Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 39: Asia Pacific: Fall Protection Equipment Market: Sales Value (in Million US\$), 2018 & 2023

Figure 40: Asia Pacific: Fall Protection Equipment Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 41: China: Fall Protection Equipment Market: Sales Value (in Million US\$), 2018 & 2023

Figure 42: China: Fall Protection Equipment Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 43: Japan: Fall Protection Equipment Market: Sales Value (in Million US\$), 2018 & 2023

Figure 44: Japan: Fall Protection Equipment Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 45: India: Fall Protection Equipment Market: Sales Value (in Million US\$), 2018 & 2023

Figure 46: India: Fall Protection Equipment Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 47: South Korea: Fall Protection Equipment Market: Sales Value (in Million US\$), 2018 & 2023

Figure 48: South Korea: Fall Protection Equipment Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 49: Australia: Fall Protection Equipment Market: Sales Value (in Million US\$), 2018 & 2023

Figure 50: Australia: Fall Protection Equipment Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 51: Indonesia: Fall Protection Equipment Market: Sales Value (in Million US\$), 2018 & 2023

Figure 52: Indonesia: Fall Protection Equipment Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 53: Others: Fall Protection Equipment Market: Sales Value (in Million US\$), 2018 & 2023

Figure 54: Others: Fall Protection Equipment Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 55: Europe: Fall Protection Equipment Market: Sales Value (in Million US\$), 2018 & 2023

Figure 56: Europe: Fall Protection Equipment Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 57: Germany: Fall Protection Equipment Market: Sales Value (in Million US\$), 2018 & 2023

Figure 58: Germany: Fall Protection Equipment Market Forecast: Sales Value (in Million

US\$), 2024-2032

Figure 59: France: Fall Protection Equipment Market: Sales Value (in Million US\$), 2018 & 2023

Figure 60: France: Fall Protection Equipment Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 61: United Kingdom: Fall Protection Equipment Market: Sales Value (in Million US\$), 2018 & 2023

Figure 62: United Kingdom: Fall Protection Equipment Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 63: Italy: Fall Protection Equipment Market: Sales Value (in Million US\$), 2018 & 2023

Figure 64: Italy: Fall Protection Equipment Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 65: Spain: Fall Protection Equipment Market: Sales Value (in Million US\$), 2018 & 2023

Figure 66: Spain: Fall Protection Equipment Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 67: Russia: Fall Protection Equipment Market: Sales Value (in Million US\$), 2018 & 2023

Figure 68: Russia: Fall Protection Equipment Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 69: Others: Fall Protection Equipment Market: Sales Value (in Million US\$), 2018 & 2023

Figure 70: Others: Fall Protection Equipment Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 71: Latin America: Fall Protection Equipment Market: Sales Value (in Million US\$), 2018 & 2023

Figure 72: Latin America: Fall Protection Equipment Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 73: Brazil: Fall Protection Equipment Market: Sales Value (in Million US\$), 2018 & 2023

Figure 74: Brazil: Fall Protection Equipment Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 75: Mexico: Fall Protection Equipment Market: Sales Value (in Million US\$), 2018 & 2023

Figure 76: Mexico: Fall Protection Equipment Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 77: Others: Fall Protection Equipment Market: Sales Value (in Million US\$), 2018 & 2023

Figure 78: Others: Fall Protection Equipment Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 79: Middle East and Africa: Fall Protection Equipment Market: Sales Value (in Million US\$), 2018 & 2023

Figure 80: Middle East and Africa: Fall Protection Equipment Market: Breakup by Country (in %), 2023

Figure 81: Middle East and Africa: Fall Protection Equipment Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 82: Global: Fall Protection Equipment Industry: SWOT Analysis

Figure 83: Global: Fall Protection Equipment Industry: Value Chain Analysis

Figure 84: Global: Fall Protection Equipment Industry: Porter's Five Forces Analysis

I would like to order

Product name: Fall Protection Equipment Market Report by Product Type (Harness, Lanyard, Self-Retracting Lifeline, Belt, Rope, and Others), End-Use Industry (Construction, Telecom, Energy and Utility, Transportation, Mining, Marine, and Others), and Region 2024-2032

Product link: <https://marketpublishers.com/r/F6FEE7E66271EN.html>

Price: US\$ 3,899.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/F6FEE7E66271EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970