

Facial Injectables Market Report by Product Type (Collagen, Hyaluronic Acid (HA), Botulinum Toxin Type A, Calcium Hydroxylapatite (CaHA), Polymethylmethacrylate Beads (PMMA Microspheres), Poly-L-Lactic Acid (PLLA), and Others), Application Type (Aesthetics, Therapeutics), Application (Facial Line Correction, Lip Augmentation, Face Lift, Acne Scar Treatment, and Others), End User (Hospitals, Dermatology Clinics, and Others), and Region 2023-2028

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Abstracts

The global facial injectables market size reached US\$ 7.7 Billion in 2022. Looking forward, IMARC Group expects the market to reach US\$ 13.3 Billion by 2028, exhibiting a growth rate (CAGR) of 9.5% during 2022-2028.

Facial injectables are administered on specific areas of the face to enhance the physical appearance of the skin. These injectables are generally made using collagen, hyaluronic acid and calcium hydroxylapatite that help restore the elasticity of the skin. They are used to reduce wrinkles, augment lips, enhance shallow contours and raise depressed scars. Currently, facial injectables are gaining traction worldwide as they are safe, cost-effective and require minimal downtime.

As collagen production and formation of fat under the skin decline with age, the skin becomes more susceptible to wrinkles and sagging. This, in confluence with the growing geriatric population and the desire to retain a young and healthy skin, represents one of the key factors bolstering the market growth. Apart from this, the escalating demand for minimally invasive surgeries, coupled with the rising trend of



medical and cosmetic tourism, is contributing to the market growth. Moreover, as excessive sun exposure leads to tissue breakdown of the skin, the demand for facial injectables is escalating among outgoing individuals. Furthermore, inflating disposable incomes, the rising influence of social media, and the growing number of professional practitioners and users willing to try organic and biodegradable materials are some of the other factors influencing the market positively. Besides this, the key players are also offering customized facial injectables to provide a personalized experience to users, which, in turn, is anticipated to create a positive outlook for the market in the coming years.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global facial injectables market report, along with forecasts at the global, regional and country level from 2023-2028. Our report has categorized the market based on product type, application type, application and end user.

Breakup by Product Type:

Collagen

Hyaluronic Acid (HA)

Botulinum Toxin Type A

Calcium Hydroxylapatite (CaHA)

Polymethylmethacrylate Beads (PMMA Microspheres)

Poly-L-Lactic Acid (PLLA)

Others

Breakup by Application Type:

Aesthetics

Therapeutics

Breakup by Application:

Facial Line Correction

Lip Augmentation

Face Lift

Acne Scar Treatment

Others

Breakup by End User:

Hospitals

Dermatology Clinics

Others

Breakup by Region:

North America

United States

Canada



Asia-Pacific

China

Japan

India

South Korea

Australia

Indonesia

Others

Europe

Germany

France

United Kingdom

Italy

Spain

Russia

Others

Latin America

Brazil

Mexico

Others

Middle East and Africa

Competitive Landscape:

The competitive landscape of the industry has also been examined along with the profiles of the key players being Allergan Plc, Anika Therapeutics Inc., Bloomage BioTechnology, Johnson & Johnson, Galderma Pharma S.A., Integra LifeSciences, Ipsen (Mayroy SA), Medytox Inc., Merz Holding GmbH & Co. KG, Prollenium Medical Technologies Inc., Sanofi, SciVision Biotech Inc., Sinclair Pharma (Huadong Medicine Co. Ltd.), Suneva Medical Inc. and Bausch Health Companies Inc.

Key Questions Answered in This Report

- 1. What is the global facial injectables market growth?
- 2. What are the global facial injectables market drivers?
- 3. What are the key industry trends in the global facial injectables market?
- 4. What is the impact of COVID-19 on the global facial injectables market?
- 5. What is the global facial injectables market breakup by product type?
- 6. What is the global facial injectables market breakup by application type?
- 7. What is the global voltage regulators market breakup by end user?
- 8. What are the major regions in the global facial injectables market?
- 9. Who are the key companies/players in the global facial injectables market?



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