

Face Shield Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2023-2028

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Abstracts

Market Overview:

The global face shield market size reached US\$ 1.5 Billion in 2022. Looking forward, IMARC Group expects the market to reach US\$ 2.2 Billion by 2028, exhibiting a growth rate (CAGR) of 6.8% during 2023-2028.

Face shield refers to personal protective equipment (PPE) designed to protect the face from specific hazards. The piece is lightweight, padded, and vented that can be worn for extended durations and is reusable multiple times. Metals, polyethylene terephthalate (PET), polyethylene terephthalate glycol (PET-G), and polycarbonate sheets are some of the materials used in the production of the face shield. It is manufactured using laser-cutting, die-cutting, and water-jetting processes. Face shield is widely used to protect the wearer's face from physical and biological hazards, energy and radiation, and chemical splashes. As a result, it finds extensive applications across the construction, healthcare, oil and gas, manufacturing, and chemical industries.

Face Shield Market Trends:

The increasing product utilization in the healthcare industry is one of the primary factors driving the market growth. Face shield is widely used by nurses, patients, and doctors to prevent the transmission of pathogens and cross-contaminations during medical examinations and surgeries. In addition, the widespread product adoption due to the COVID-19 disease to protect facial areas and associated mucous membranes, such as mouth, nose, and eyes, from splashes, sprays, and spatter of body fluids is acting as another growth-inducing factor. Furthermore, rising product utilization in the construction industry to provide general protection against dirt and debris and special protection

during welding applications against spark, radiation, and intense heat, is positively influencing the market growth. Apart from this, the integration of three-dimensional (3D) printing in manufacturing sectors to augment the production of highly durable, sterilized, and reusable face shields for medical professionals and healthcare workers is providing a considerable boost to the market growth. Other factors, including widespread product utilization by defense forces and the increasing initiatives by several governments to promote the adoption of PPE, are anticipated to drive the market growth.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global face shield market report, along with forecasts at the global, regional and country level from 2023-2028. Our report has categorized the market based on material type, tier type, type, product type and end user.

Breakup by Material Type:

Polycarbonate

Cellulose Acetate

Breakup by Tier Type:

Premium

Medium

Value

Breakup by Type:

Disposable

Reusable

Breakup by Product Type:

Half Face Shield

Full Face Shield

Breakup by End User:

Healthcare

Manufacturing

Construction

Others

Breakup by Region:

North America

United States

Canada

Asia-Pacific

China

Japan

India

South Korea

Australia

Indonesia

Others

Europe

Germany

France

United Kingdom

Italy

Spain

Russia

Others

Latin America

Brazil

Mexico

Others

Middle East and Africa

Competitive Landscape:

The competitive landscape of the industry has also been examined along with the profiles of the key players being 3M Company, Alpha Pro Tech Ltd., Casco Bay Molding, Gateway Safety Inc., Honeywell International Inc., JBC Technologies Inc., KARAM Safety Private Limited, Key Surgical Inc. (Steris plc), Medline Industries LP, MSA Safety Incorporated, Precept Medical Products Inc. (Aspen Surgical Products Inc.), Prestige Ameritech and Pyramex Safety Products LLC.

Key Questions Answered in This Report:

How has the global face shield market performed so far and how will it perform in the coming years?

What has been the impact of COVID-19 on the global face shield market?

What are the key regional markets?

What is the breakup of the market based on the material type?

What is the breakup of the market based on the tier type?

What is the breakup of the market based on the type?

What is the breakup of the market based on the product type?

What is the breakup of the market based on the end user?

What are the various stages in the value chain of the industry?

What are the key driving factors and challenges in the industry?

What is the structure of the global face shield market and who are the key players?

What is the degree of competition in the industry?

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