

Fabry Disease Market by Type (Type 1, Type 2, and Others), Diagnosis and Treatment (Diagnosis, Treatment), End User (Hospitals, Homecare, Specialty Clinics, and Others), and Region 2023-2028

<https://marketpublishers.com/r/FED6800573F2EN.html>

Date: January 2023

Pages: 145

Price: US\$ 2,499.00 (Single User License)

ID: FED6800573F2EN

Abstracts

The global fabry disease market size reached US\$ 1.88 Billion in 2022. Looking forward, IMARC Group expects the market to reach US\$ 2.88 Billion by 2028, exhibiting a growth rate (CAGR) of 7.26% during 2023-2028. The increasing number of patients suffering from fabry disease and the escalating need for effective novel therapies, such as genetic and enzyme replacement therapy, represent some of the key factors driving the market.

Fabry disease, or alpha galactosidase-A deficiency, represents a severe x-linked lysosomal inherited disorder that is caused by the lack of enzymes that are required to metabolize various lipid storage and fat-like components, including oils, fatty acids, and waxes. If left undiagnosed or untreated, it might result in clogging of blood vessels and tissue, progressive kidney failures, nerve damage, and even strokes. Currently, fabry disease can be treated with the support of enzyme replacement therapies (ERT) and adjunct therapy. Apart from this, it can be further diagnosed through genetic, blood, and parenteral examinations to inhibit the occurrence of kidney and heart problems. These approaches prevent the risk of developing first and second-level complications and correct underlying enzyme deficiency. Consequently, hospitals and specialty clinics widely utilize various procedures for the timely diagnosis and effective treatment of the Fabry disease.

Fabry Disease Market Trends:

The increasing number of patients suffering from fabry disease and the escalating need for precise and effective therapies, such as genetic, enzyme replacement substrate

reduction, and chaperone treatments to stabilize individuals from suffering disease, are primarily driving the market growth. In line with this, the rising demand for orally administered medications and capsule for disease treatment is acting as another growth-inducing factor. Additionally, the favorable initiatives being undertaken by regulatory bodies to invest in the healthcare sector for the designing of breakthrough disease treatment options are supporting the market growth. Moreover, significant technological advancements, such as the introduction of telemedicine solutions and home care settings for the diagnosis and treatment of Fabry disease, are favoring the market growth. The market is also significantly driven by the rising awareness regarding the disease. There is an increasing consciousness regarding the availability of early-stage diagnosis and multiple preventive measures amongst physicians and individuals, which is contributing to the market growth. The steadily increasing geriatric population, which is susceptible to any kind of chronic ailments, is another factor contributing to the market growth. Other factors, such as significant improvements in the healthcare infrastructure, an enhanced focus on the advancement of the genetic disease therapies, and continuous research and development (R&D) activities to expand treatment and medication portfolios, are creating a positive outlook for the market.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each segment of the global fabry disease market, along with forecasts at the global, regional, and country level from 2023-2028. Our report has categorized the market based on type, diagnosis and treatment, and end user.

Type Insights:

Type 1
Type 2
Others

The report has also provided a detailed breakup and analysis of the fabry disease market based on the type. This includes Type 1, Type 2 and others.

Diagnosis and Treatment Insights:

Diagnosis
Blood Test
Genetic Test
Parenteral Test

Others
Treatment
Enzyme Replacement Therapy
Oral Therapy
Adjunct Therapy
Others

A detailed breakup and analysis of the fabry disease market based on the diagnosis and treatment has also been provided in the report. This includes diagnosis (blood test, genetic test, parental test, and others) and treatment (enzyme replacement therapy, oral therapy, adjunct therapy, and others).

End User Insights:

Hospitals
Homecare
Specialty Clinics
Others

A detailed breakup and analysis of the fabry disease market based on the end user has also been provided in the report. This includes hospitals, homecare, specialty clinics and others. According to the report, specialty clinics accounted for the largest market share.

Regional Insights:

North America
United States
Canada
Asia Pacific
China
Japan
India
South Korea
Australia
Indonesia
Others
Europe
Germany

France
United Kingdom
Italy
Spain
Russia
Others
Latin America
Brazil
Mexico
Others
Middle East and Africa

The report has also provided a comprehensive analysis of all the major regional markets that include North America (the United States and Canada); Asia Pacific (China, Japan, India, South Korea, Australia, Indonesia, and others); Europe (Germany, France, the United Kingdom, Italy, Spain, Russia, and others); Latin America (Brazil, Mexico, and others); and Middle East and Africa. According to the report, North America was the largest market for Fabry disease. Some of the factors driving the North America fabry disease market included the increasing prevalence of fabry disease and the ongoing approvals of advanced therapeutics by regional governments for the disorder treatment.

Competitive Landscape:

The report has also provided a comprehensive analysis of the competitive landscape in the global fabry disease market. Detailed profiles of all major companies have also been provided. Some of the companies covered include Amicus Therapeutics, Freeline, Idorsia Pharmaceuticals Ltd, JCR Pharmaceuticals Co. Ltd, Protalix BioTherapeutics, Sangamo Therapeutics Inc., etc. Kindly note that this only represents a partial list of companies, and the complete list has been provided in the report.

Key Questions Answered in This Report:

How has the global fabry disease market performed so far and how will it perform in the coming years?

What are the drivers, restraints, and opportunities in the global fabry disease market?

What are the key regional markets?

Which countries represent the most attractive fabry disease markets?

What is the breakup of the market based on the type?

What is the breakup of the market based on the diagnosis and treatment?

What is the breakup of the market based on the end user?

What is the competitive structure of the global fabry disease market?

Who are the key players/companies in the global fabry disease market?

Contents

1 PREFACE

2 SCOPE AND METHODOLOGY

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
 - 2.3.1 Primary Sources
 - 2.3.2 Secondary Sources
- 2.4 Market Estimation
 - 2.4.1 Bottom-Up Approach
 - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

3 EXECUTIVE SUMMARY

4 INTRODUCTION

- 4.1 Overview
- 4.2 Key Industry Trends

5 GLOBAL FABRY DISEASE MARKET

- 5.1 Market Overview
- 5.2 Market Performance
- 5.3 Impact of COVID-19
- 5.4 Market Forecast

6 MARKET BREAKUP BY TYPE

- 6.1 Type
 - 6.1.1 Market Trends
 - 6.1.2 Market Forecast
- 6.2 Type
 - 6.2.1 Market Trends
 - 6.2.2 Market Forecast
- 6.3 Others

- 6.3.1 Market Trends
- 6.3.2 Market Forecast

7 MARKET BREAKUP BY DIAGNOSIS & TREATMENT

- 7.1 Diagnosis
 - 7.1.1 Market Trends
 - 7.1.2 Key Segments
 - 7.1.2.1 Blood Test
 - 7.1.2.2 Genetic Test
 - 7.1.2.3 Parenteral Test
 - 7.1.2.4 Others
 - 7.1.3 Market Forecast
- 7.2 Treatment
 - 7.2.1 Market Trends
 - 7.2.2 Key Segments
 - 7.2.2.1 Enzyme Replacement Therapy
 - 7.2.2.2 Oral Therapy
 - 7.2.2.3 Adjunct Therapy
 - 7.2.2.4 Others
 - 7.2.3 Market Forecast

8 MARKET BREAKUP BY END USER

- 8.1 Hospitals
 - 8.1.1 Market Trends
 - 8.1.2 Market Forecast
- 8.2 Homecare
 - 8.2.1 Market Trends
 - 8.2.2 Market Forecast
- 8.3 Specialty Clinics
 - 8.3.1 Market Trends
 - 8.3.2 Market Forecast
- 8.4 Others
 - 8.4.1 Market Trends
 - 8.4.2 Market Forecast

9 MARKET BREAKUP BY REGION

9.1 North America

9.1.1 United States

9.1.1.1 Market Trends

9.1.1.2 Market Forecast

9.1.2 Canada

9.1.2.1 Market Trends

9.1.2.2 Market Forecast

9.2 Asia-Pacific

9.2.1 China

9.2.1.1 Market Trends

9.2.1.2 Market Forecast

9.2.2 Japan

9.2.2.1 Market Trends

9.2.2.2 Market Forecast

9.2.3 India

9.2.3.1 Market Trends

9.2.3.2 Market Forecast

9.2.4 South Korea

9.2.4.1 Market Trends

9.2.4.2 Market Forecast

9.2.5 Australia

9.2.5.1 Market Trends

9.2.5.2 Market Forecast

9.2.6 Indonesia

9.2.6.1 Market Trends

9.2.6.2 Market Forecast

9.2.7 Others

9.2.7.1 Market Trends

9.2.7.2 Market Forecast

9.3 Europe

9.3.1 Germany

9.3.1.1 Market Trends

9.3.1.2 Market Forecast

9.3.2 France

9.3.2.1 Market Trends

9.3.2.2 Market Forecast

9.3.3 United Kingdom

9.3.3.1 Market Trends

9.3.3.2 Market Forecast

9.3.4 Italy

9.3.4.1 Market Trends

9.3.4.2 Market Forecast

9.3.5 Spain

9.3.5.1 Market Trends

9.3.5.2 Market Forecast

9.3.6 Russia

9.3.6.1 Market Trends

9.3.6.2 Market Forecast

9.3.7 Others

9.3.7.1 Market Trends

9.3.7.2 Market Forecast

9.4 Latin America

9.4.1 Brazil

9.4.1.1 Market Trends

9.4.1.2 Market Forecast

9.4.2 Mexico

9.4.2.1 Market Trends

9.4.2.2 Market Forecast

9.4.3 Others

9.4.3.1 Market Trends

9.4.3.2 Market Forecast

9.5 Middle East and Africa

9.5.1 Market Trends

9.5.2 Market Breakup by Country

9.5.3 Market Forecast

10 DRIVERS, RESTRAINTS, AND OPPORTUNITIES

10.1 Overview

10.2 Drivers

10.3 Restraints

10.4 Opportunities

11 VALUE CHAIN ANALYSIS

12 PORTERS FIVE FORCES ANALYSIS

12.1 Overview

- 12.2 Bargaining Power of Buyers
- 12.3 Bargaining Power of Suppliers
- 12.4 Degree of Competition
- 12.5 Threat of New Entrants
- 12.6 Threat of Substitutes

13 PRICE ANALYSIS

14 COMPETITIVE LANDSCAPE

- 14.1 Market Structure
- 14.2 Key Players
- 14.3 Profiles of Key Players
 - 14.3.1 Amicus Therapeutics
 - 14.3.1.1 Company Overview
 - 14.3.1.2 Product Portfolio
 - 14.3.1.3 Financials
 - 14.3.1.4 SWOT Analysis
 - 14.3.2 Freeline
 - 14.3.2.1 Company Overview
 - 14.3.2.2 Product Portfolio
 - 14.3.3 Idorsia Pharmaceuticals Ltd
 - 14.3.3.1 Company Overview
 - 14.3.3.2 Product Portfolio
 - 14.3.3.3 Financials
 - 14.3.4 JCR Pharmaceuticals Co. Ltd
 - 14.3.4.1 Company Overview
 - 14.3.4.2 Product Portfolio
 - 14.3.4.3 Financials
 - 14.3.4.4 SWOT Analysis
 - 14.3.5 Protalix BioTherapeutics
 - 14.3.5.1 Company Overview
 - 14.3.5.2 Product Portfolio
 - 14.3.6 Sangamo Therapeutics Inc.
 - 14.3.6.1 Company Overview
 - 14.3.6.2 Product Portfolio
 - 14.3.6.3 Financials
 - 14.3.6.4 SWOT Analysis

Kindly, note that this only represents a partial list of companies, and the complete list

has been provided in the report

List Of Tables

LIST OF TABLES

Table 1: Global: Fabry Disease Market: Key Industry Highlights, 2022 & 2028

Table 2: Global: Fabry Disease Market Forecast: Breakup by Type (in Million US\$), 2023-2028

Table 3: Global: Fabry Disease Market Forecast: Breakup by Diagnosis & Treatment (in Million US\$), 2023-2028

Table 4: Global: Fabry Disease Market Forecast: Breakup by End User (in Million US\$), 2023-2028

Table 5: Global: Fabry Disease Market Forecast: Breakup by Region (in Million US\$), 2023-2028

Table 6: Global: Fabry Disease Market: Competitive Structure

Table 7: Global: Fabry Disease Market: Key Players

List Of Figures

LIST OF FIGURES

Figure 1: Global: Fabry Disease Market: Major Drivers and Challenges

Figure 2: Global: Fabry Disease Market: Sales Value (in Billion US\$), 2017-2022

Figure 3: Global: Fabry Disease Market Forecast: Sales Value (in Billion US\$), 2023-2028

Figure 4: Global: Fabry Disease Market: Breakup by Type (in %), 2022

Figure 5: Global: Fabry Disease Market: Breakup by Diagnosis & Treatment (in %), 2022

Figure 6: Global: Fabry Disease Market: Breakup by End User (in %), 2022

Figure 7: Global: Fabry Disease Market: Breakup by Region (in %), 2022

Figure 8: Global: Fabry Disease (Type 1) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 9: Global: Fabry Disease (Type 1) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 10: Global: Fabry Disease (Type 2) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 11: Global: Fabry Disease (Type 2) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 12: Global: Fabry Disease (Other Types) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 13: Global: Fabry Disease (Other Types) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 14: Global: Fabry Disease (Diagnosis) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 15: Global: Fabry Disease (Diagnosis) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 16: Global: Fabry Disease (Treatment) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 17: Global: Fabry Disease (Treatment) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 18: Global: Fabry Disease (Hospitals) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 19: Global: Fabry Disease (Hospitals) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 20: Global: Fabry Disease (Homecare) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 21: Global: Fabry Disease (Homecare) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 22: Global: Fabry Disease (Specialty Clinics) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 23: Global: Fabry Disease (Specialty Clinics) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 24: Global: Fabry Disease (Other End Users) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 25: Global: Fabry Disease (Other End Users) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 26: North America: Fabry Disease Market: Sales Value (in Million US\$), 2017 & 2022

Figure 27: North America: Fabry Disease Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 28: United States: Fabry Disease Market: Sales Value (in Million US\$), 2017 & 2022

Figure 29: United States: Fabry Disease Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 30: Canada: Fabry Disease Market: Sales Value (in Million US\$), 2017 & 2022

Figure 31: Canada: Fabry Disease Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 32: Asia-Pacific: Fabry Disease Market: Sales Value (in Million US\$), 2017 & 2022

Figure 33: Asia-Pacific: Fabry Disease Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 34: China: Fabry Disease Market: Sales Value (in Million US\$), 2017 & 2022

Figure 35: China: Fabry Disease Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 36: Japan: Fabry Disease Market: Sales Value (in Million US\$), 2017 & 2022

Figure 37: Japan: Fabry Disease Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 38: India: Fabry Disease Market: Sales Value (in Million US\$), 2017 & 2022

Figure 39: India: Fabry Disease Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 40: South Korea: Fabry Disease Market: Sales Value (in Million US\$), 2017 & 2022

Figure 41: South Korea: Fabry Disease Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 42: Australia: Fabry Disease Market: Sales Value (in Million US\$), 2017 & 2022

Figure 43: Australia: Fabry Disease Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 44: Indonesia: Fabry Disease Market: Sales Value (in Million US\$), 2017 & 2022

Figure 45: Indonesia: Fabry Disease Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 46: Others: Fabry Disease Market: Sales Value (in Million US\$), 2017 & 2022

Figure 47: Others: Fabry Disease Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 48: Europe: Fabry Disease Market: Sales Value (in Million US\$), 2017 & 2022

Figure 49: Europe: Fabry Disease Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 50: Germany: Fabry Disease Market: Sales Value (in Million US\$), 2017 & 2022

Figure 51: Germany: Fabry Disease Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 52: France: Fabry Disease Market: Sales Value (in Million US\$), 2017 & 2022

Figure 53: France: Fabry Disease Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 54: United Kingdom: Fabry Disease Market: Sales Value (in Million US\$), 2017 & 2022

Figure 55: United Kingdom: Fabry Disease Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 56: Italy: Fabry Disease Market: Sales Value (in Million US\$), 2017 & 2022

Figure 57: Italy: Fabry Disease Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 58: Spain: Fabry Disease Market: Sales Value (in Million US\$), 2017 & 2022

Figure 59: Spain: Fabry Disease Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 60: Russia: Fabry Disease Market: Sales Value (in Million US\$), 2017 & 2022

Figure 61: Russia: Fabry Disease Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 62: Others: Fabry Disease Market: Sales Value (in Million US\$), 2017 & 2022

Figure 63: Others: Fabry Disease Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 64: Latin America: Fabry Disease Market: Sales Value (in Million US\$), 2017 & 2022

Figure 65: Latin America: Fabry Disease Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 66: Brazil: Fabry Disease Market: Sales Value (in Million US\$), 2017 & 2022

Figure 67: Brazil: Fabry Disease Market Forecast: Sales Value (in Million US\$),

2023-2028

Figure 68: Mexico: Fabry Disease Market: Sales Value (in Million US\$), 2017 & 2022

Figure 69: Mexico: Fabry Disease Market Forecast: Sales Value (in Million US\$),
2023-2028

Figure 70: Others: Fabry Disease Market: Sales Value (in Million US\$), 2017 & 2022

Figure 71: Others: Fabry Disease Market Forecast: Sales Value (in Million US\$),
2023-2028

Figure 72: Middle East and Africa: Fabry Disease Market: Sales Value (in Million US\$),
2017 & 2022

Figure 73: Middle East and Africa: Fabry Disease Market: Breakup by Country (in %),
2022

Figure 74: Middle East and Africa: Fabry Disease Market Forecast: Sales Value (in
Million US\$), 2023-2028

Figure 75: Global: Fabry Disease Industry: Drivers, Restraints, and Opportunities

Figure 76: Global: Fabry Disease Industry: Value Chain Analysis

Figure 77: Global: Fabry Disease Industry: Porter's Five Forces Analysis

I would like to order

Product name: Fabry Disease Market by Type (Type 1, Type 2, and Others), Diagnosis and Treatment (Diagnosis, Treatment), End User (Hospitals, Homecare, Specialty Clinics, and Others), and Region 2023-2028

Product link: <https://marketpublishers.com/r/FED6800573F2EN.html>

Price: US\$ 2,499.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/FED6800573F2EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970