

Eye Testing Equipment Market Report by Device (Slit Lamp, Biometer, Perimeter, Tonometer, Optical Coherence Tomography (OCT), Fundus Camera, Autorefractor and Keratometer, and Others), Application (General Examination, Glaucoma, Cataract, and Others), End User (Hospitals, Eye Clinics, Optometry Academic Institutes), and Region 2024-2032

<https://marketpublishers.com/r/EC2617FB904DEN.html>

Date: September 2024

Pages: 142

Price: US\$ 3,899.00 (Single User License)

ID: EC2617FB904DEN

Abstracts

The global eye testing equipment market size reached US\$ 3.2 Billion in 2023. Looking forward, IMARC Group expects the market to reach US\$ 5.2 Billion by 2032, exhibiting a growth rate (CAGR) of 5.4% during 2024-2032. There are various factors that are driving the market, which include the increasing prevalence of various eye disorders such as cataract and glaucoma, several collaborations and partnerships among key players, and rising awareness among individuals about eye health.

Eye Testing Equipment Market Analysis:

Major Market Drivers: One of the key market drivers includes favorable government initiatives. Moreover, there is an increase in the development of healthcare facilities, which is acting as another growth-inducing factor.

Key Market Trends: The rising prevalence of various eye disorders such as cataract and glaucoma and collaborations and partnerships undertaking among key players are main trends in the market.

Geographical Trends: North America exhibits a clear dominance, accounting for the biggest market share owing to the presence of a well-developed healthcare infrastructure.

Competitive Landscape: Major market players in the eye testing equipment industry are Alcon Inc. (Novartis AG), bon Optic, Canon Medical Systems USA (Canon Inc.), Carl Zeiss AG (Carl-Zeiss-Stiftung), Essilor International (EssilorLuxottica), HEINE Optotechnik GmbH & Co. KG, Luneau Technology Group, Metall Zug AG, NIDEK CO. LTD., Topcon Corporation., among many others.

Challenges and Opportunities: High costs of advanced equipment represent a key market challenge. Nonetheless, innovations like artificial intelligence (AI)-powered retinal imaging and portable devices, coupled with the rising focus on preventive healthcare measures, is projected to overcome these challenges and provide market opportunities.

Eye Testing Equipment Market Trends:

Rising Prevalence of Eye Disorders

The global population's rising incidence of eye conditions like glaucoma and cataracts is driving the market's expansion. Numerous eye disorders, including diabetic retinopathy and age-related macular degeneration (AMD), are more common in older persons. Besides this, the increasing utilization of digital gadget is leading to a rise in digital eye strain, also known as computer vision syndrome. Long-term screen time can lead to pain and vision problems that encourage more frequent ocular examinations, thereby catalyzing the eye testing equipment demand to assess and manage these conditions. In addition, key players are focusing on developing products that assist in early disease detection. For instance, on 2 October 2023, ZEISS Medical Technology and Boehringer Ingelheim announced a long-term strategic collaboration to develop predictive analytics to enable early detection of eye diseases and more personalized treatments to prevent vision loss for people with serious eye diseases. The partnership brings together their leading expertise in ophthalmological technology, data analytics, algorithms, and the development of first-in-class treatments to detect and treat retinal diseases early before irreversible vision loss occurs.

Various Collaborations and Partnerships Among Key Players

Several companies are engaging in partnerships, collaborations, and mergers and acquisitions (M&As), which are offering a favorable eye testing equipment market outlook. Partnerships enable companies to combine their strengths and technologies to develop advanced eye testing equipment. They help companies enter new geographical markets and expand their user base. They also enable companies to innovate and develop new technologies more efficiently. By sharing resources and expertise, companies can accelerate the development of cutting-edge eye testing devices. For example, on 17 January 2023, Bausch + Lomb Corporation, a leading global eye health company dedicated to helping people see better to live better, and AcuFocus, Inc., a privately held ophthalmic medical device company, announced that an affiliate of Bausch + Lomb has acquired AcuFocus, pursuant to a merger transaction with the parent company of AcuFocus. This acquisition will enhance Bausch + Lomb's surgical portfolio with IC-8® Aphthera™ intraocular lens.

Increased Awareness About Eye Care

The rising awareness among individuals about eye health is bolstering the eye testing equipment market growth. Moreover, governing agencies of various countries and key players are organizing public health campaigns to educate people about the importance of eye health and regular eye examinations. This is leading to enhanced knowledge among patients and encouraging them to seek regular eye exams and advanced diagnostic services. For instance, on 6 July 2023, Alkem Laboratories launched an extensive portfolio of affordable and quality eye care products. This strategic expansion demonstrates Alkem's commitment to innovation and its dedication to meeting the diverse needs of patients suffering from various eye conditions. Alkem Laboratories is committed to patient care by helping enhance the knowledge and awareness among patients with vital knowledge in a user-friendly and inclusive manner through a dedicated patient education website. Each sales package includes a scannable quick response (QR) code that provides accessible interactive multilingual patient education in a user-friendly and inclusive manner through a dedicated patient education website.

Eye Testing Equipment Market Segmentation:

IMARC Group provides an analysis of the key trends in each segment of the market, along with forecasts at the global, regional, and country levels for 2024-2032. Our report has categorized the market based on device, application, and end user.

Breakup by Device:

Slit Lamp

Biometer

Perimeter

Tonometer

Optical Coherence Tomography (OCT)

Fundus Camera

Autorefractor and Keratometer

Others

Optical coherence tomography (OCT) accounts for the majority of the market share

The report has provided a detailed breakup and analysis of the market based on the device. This includes slit lamp, biometer, perimeter, tonometer, optical coherence tomography (OCT), fundus camera, autorefractor and keratometer, and others. According to the report, optical coherence tomography (OCT) represented the largest segment.

Optical coherence tomography (OCT) is highly valued because of its ability to provide detailed cross-sectional images of the retina and enable the early detection of various eye conditions. Its non-invasiveness and accuracy make it an invaluable tool in the field of ophthalmology. Additionally, ongoing developments in OCT technology such as the creation of swept-source OCT (SS-OCT) and spectral-domain OCT (SD-OCT) help to improve image resolution and acquisition speed. These improvements allow for better diagnosis and management of eye diseases, thereby leading to a positive eye testing equipment market forecast.

Breakup by Application:

General Examination

Glaucoma

Cataract

Others

General examination holds the largest share of the industry

A detailed breakup and analysis of the market based on the application have also been provided in the report. This includes general examination, glaucoma, cataract, and others. According to the report, general examination accounts for the largest market share.

General examination is a fundamental procedure performed to assess overall eye health, diagnose vision problems, and detect early signs of eye diseases. It is a routine part of primary eye care and are performed across various healthcare settings. It is conducted more frequently than specialized tests. Moreover, the rising awareness among individuals about the importance of preventive healthcare is impelling the market growth. These preventive measures are crucial for early detection and management of potential eye conditions, thereby contributing to the high eye testing equipment market value.

Breakup by End User:

Hospitals

Eye Clinics

Optometry Academic Institutes

Eye clinics represent the leading market segment

The report has provided a detailed breakup and analysis of the market based on the end user. This includes hospitals, eye clinics, and optometry academic institutes. According to the report, eye clinics represent the largest segment.

Eye clinics offer a wide range of services, ranging from routine eye exams to specialized treatments for various eye conditions. This comprehensive care approach

makes eye clinics a primary place for patients seeking eye health services. These clinics are equipped with specialized diagnostic tools and staffed by experts in ophthalmology and optometry. The presence of advanced equipment such as OCT scanners, fundus cameras, and slit lamps allows these clinics to provide high-quality and specialized care, attracting a large patient base. Besides this, various eye testing equipment companies are engaging in partnerships with eye clinics to provide the latest products to these facilities so that they can be beneficial for handling the diverse needs of patients.

Breakup by Region:

North America

United States

Canada

Asia-Pacific

China

Japan

India

South Korea

Australia

Indonesia

Others

Europe

Germany

France

United Kingdom

Italy

Spain

Russia

Others

Latin America

Brazil

Mexico

Others

Middle East and Africa

North America leads the market, accounting for the largest eye testing equipment market share

The report has also provided a comprehensive analysis of all the major regional markets, which include North America (the United States and Canada); Asia Pacific (China, Japan, India, South Korea, Australia, Indonesia, and others); Europe (Germany, France, the United Kingdom, Italy, Spain, Russia, and others); Latin America (Brazil, Mexico, and others); and the Middle East and Africa. According to the report, North America represents the largest regional market for eye testing equipment.

Major market players in the region are continuously innovating and provide cutting-edge technologies to increase their eye testing equipment market revenue. Besides this, North America, particularly the United States and Canada, has a well-developed healthcare infrastructure that is equipped with the latest medical technologies. The region's high healthcare expenditure allows for investment in advanced medical equipment. Apart from this, rising cases of eye disorders are catalyzing the demand for advanced diagnostic eye testing tools among individuals. As per the research report of the IMARC Group, the North America dry eye syndrome market is anticipated to reach

US\$ 4.3 Billion by 2032.

Competitive Landscape:

The eye testing equipment market research report has also provided a comprehensive analysis of the competitive landscape in the market. Detailed profiles of all major companies have also been provided. Some of the major market players in the eye testing equipment industry include Alcon Inc. (Novartis AG), bon Optic, Canon Medical Systems USA (Canon Inc.), Carl Zeiss AG (Carl-Zeiss-Stiftung), Essilor International (EssilorLuxottica), HEINE Optotechnik GmbH & Co. KG, Luneau Technology Group, Metall Zug AG, NIDEK CO. LTD., and Topcon Corporation.

(Please note that this is only a partial list of the key players, and the complete list is provided in the report.)

Top players are engaging in various strategic activities to strengthen their market positions, expand their product offerings, and enhance technological innovations, which shows eye testing equipment market overview. They are also focusing on sustainability in their manufacturing processes to reduce the environmental impact of their products. Furthermore, companies are investing in research and development (R&D) efforts to unveil advanced equipment. For instance, on 18 July 2023, PeriVision closed the first tranche of a seed round by raising CHF 0.5-1.0M to further accelerate R&D and prepare for the launch of their inaugural product in Q1 of 2024. The company is utilizing the power of AI, virtual reality (VR), and cloud computing to redefine eye testing and care.

Eye Testing Equipment Market News:

2 February 2023: NIDEK CO., LTD., a leader in designing, manufacturing, and distribution of ophthalmic, optometric, and lens edging equipment, partnered with HOYA Vision Care, a leader in optical technology innovation. The agreement offers Eye Care Professionals (ECPs) the opportunity to access a complete portfolio of state-of-the-art optical instruments and products to provide a full-service approach to patient care, ranging from eye examination to consultation.

27 May 2023: Carl Zeiss India, a global leader in optics and optoelectronics, announced the grand opening of its first ZEISS VISION CENTER, in Mumbai, by Elrica Global Enterprises Pvt. Ltd. (E.G.E.P.L.). This facility will bring together cutting-edge technology, personalized service, and the expertise of ZEISS to provide individuals with an unparalleled eyecare experience. The center aims to cater to the diverse needs of individuals seeking the highest quality vision solutions and comprehensive eye examinations.

Key Questions Answered in This Report:

How has the global eye testing equipment market performed so far, and how will it perform in the coming years?

What are the drivers, restraints, and opportunities in the global market?

What is the impact of each driver, restraint, and opportunity on the global market?

What are the key regional markets?

Which countries represent the most attractive market?

What is the breakup of the market based on the device?

Which is the most attractive device in the market?

What is the breakup of the market based on the application?

Which is the most attractive application in the market?

What is the breakup of the market based on the end user?

Which is the most attractive end user in the market?

What is the competitive structure of the market?

Who are the key players/companies in the global eye testing equipment market?

Contents

1 PREFACE

2 SCOPE AND METHODOLOGY

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
 - 2.3.1 Primary Sources
 - 2.3.2 Secondary Sources
- 2.4 Market Estimation
 - 2.4.1 Bottom-Up Approach
 - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

3 EXECUTIVE SUMMARY

4 INTRODUCTION

- 4.1 Overview
- 4.2 Key Industry Trends

5 GLOBAL EYE TESTING EQUIPMENT MARKET

- 5.1 Market Overview
- 5.2 Market Performance
- 5.3 Impact of COVID-19
- 5.4 Market Forecast

6 MARKET BREAKUP BY DEVICE

- 6.1 Slit Lamp
 - 6.1.1 Market Trends
 - 6.1.2 Market Forecast
- 6.2 Biometer
 - 6.2.1 Market Trends
 - 6.2.2 Market Forecast
- 6.3 Perimeter

- 6.3.1 Market Trends
- 6.3.2 Market Forecast
- 6.4 Tonometer
 - 6.4.1 Market Trends
 - 6.4.2 Market Forecast
- 6.5 Optical Coherence Tomography (OCT)
 - 6.5.1 Market Trends
 - 6.5.2 Market Forecast
- 6.6 Fundus Camera
 - 6.6.1 Market Trends
 - 6.6.2 Market Forecast
- 6.7 Autorefractor and Keratometer
 - 6.7.1 Market Trends
 - 6.7.2 Market Forecast
- 6.8 Others
 - 6.8.1 Market Trends
 - 6.8.2 Market Forecast

7 MARKET BREAKUP BY APPLICATION

- 7.1 General Examination
 - 7.1.1 Market Trends
 - 7.1.2 Market Forecast
- 7.2 Glaucoma
 - 7.2.1 Market Trends
 - 7.2.2 Market Forecast
- 7.3 Cataract
 - 7.3.1 Market Trends
 - 7.3.2 Market Forecast
- 7.4 Others
 - 7.4.1 Market Trends
 - 7.4.2 Market Forecast

8 MARKET BREAKUP BY END USER

- 8.1 Hospitals
 - 8.1.1 Market Trends
 - 8.1.2 Market Forecast
- 8.2 Eye Clinics

- 8.2.1 Market Trends
- 8.2.2 Market Forecast
- 8.3 Optometry Academic Institutes
 - 8.3.1 Market Trends
 - 8.3.2 Market Forecast

9 MARKET BREAKUP BY REGION

- 9.1 North America
 - 9.1.1 United States
 - 9.1.1.1 Market Trends
 - 9.1.1.2 Market Forecast
 - 9.1.2 Canada
 - 9.1.2.1 Market Trends
 - 9.1.2.2 Market Forecast
- 9.2 Asia-Pacific
 - 9.2.1 China
 - 9.2.1.1 Market Trends
 - 9.2.1.2 Market Forecast
 - 9.2.2 Japan
 - 9.2.2.1 Market Trends
 - 9.2.2.2 Market Forecast
 - 9.2.3 India
 - 9.2.3.1 Market Trends
 - 9.2.3.2 Market Forecast
 - 9.2.4 South Korea
 - 9.2.4.1 Market Trends
 - 9.2.4.2 Market Forecast
 - 9.2.5 Australia
 - 9.2.5.1 Market Trends
 - 9.2.5.2 Market Forecast
 - 9.2.6 Indonesia
 - 9.2.6.1 Market Trends
 - 9.2.6.2 Market Forecast
 - 9.2.7 Others
 - 9.2.7.1 Market Trends
 - 9.2.7.2 Market Forecast
- 9.3 Europe
 - 9.3.1 Germany

- 9.3.1.1 Market Trends
- 9.3.1.2 Market Forecast
- 9.3.2 France
 - 9.3.2.1 Market Trends
 - 9.3.2.2 Market Forecast
- 9.3.3 United Kingdom
 - 9.3.3.1 Market Trends
 - 9.3.3.2 Market Forecast
- 9.3.4 Italy
 - 9.3.4.1 Market Trends
 - 9.3.4.2 Market Forecast
- 9.3.5 Spain
 - 9.3.5.1 Market Trends
 - 9.3.5.2 Market Forecast
- 9.3.6 Russia
 - 9.3.6.1 Market Trends
 - 9.3.6.2 Market Forecast
- 9.3.7 Others
 - 9.3.7.1 Market Trends
 - 9.3.7.2 Market Forecast
- 9.4 Latin America
 - 9.4.1 Brazil
 - 9.4.1.1 Market Trends
 - 9.4.1.2 Market Forecast
 - 9.4.2 Mexico
 - 9.4.2.1 Market Trends
 - 9.4.2.2 Market Forecast
 - 9.4.3 Others
 - 9.4.3.1 Market Trends
 - 9.4.3.2 Market Forecast
- 9.5 Middle East and Africa
 - 9.5.1 Market Trends
 - 9.5.2 Market Breakup by Country
 - 9.5.3 Market Forecast

10 SWOT ANALYSIS

- 10.1 Overview
- 10.2 Strengths

10.3 Weaknesses

10.4 Opportunities

10.5 Threats

11 VALUE CHAIN ANALYSIS

12 PORTERS FIVE FORCES ANALYSIS

12.1 Overview

12.2 Bargaining Power of Buyers

12.3 Bargaining Power of Suppliers

12.4 Degree of Competition

12.5 Threat of New Entrants

12.6 Threat of Substitutes

13 PRICE ANALYSIS

14 COMPETITIVE LANDSCAPE

14.1 Market Structure

14.2 Key Players

14.3 Profiles of Key Players

14.3.1 Alcon Inc. (Novartis AG)

14.3.1.1 Company Overview

14.3.1.2 Product Portfolio

14.3.2 bon Optic

14.3.2.1 Company Overview

14.3.2.2 Product Portfolio

14.3.3 Canon Medical Systems USA (Canon Inc.)

14.3.3.1 Company Overview

14.3.3.2 Product Portfolio

14.3.4 Carl Zeiss AG (Carl-Zeiss-Stiftung)

14.3.4.1 Company Overview

14.3.4.2 Product Portfolio

14.3.4.3 SWOT Analysis

14.3.5 Essilor International (EssilorLuxottica)

14.3.5.1 Company Overview

14.3.5.2 Product Portfolio

14.3.6 HEINE Optotechnik GmbH & Co. KG

- 14.3.6.1 Company Overview
- 14.3.6.2 Product Portfolio
- 14.3.7 Luneau Technology Group
 - 14.3.7.1 Company Overview
 - 14.3.7.2 Product Portfolio
- 14.3.8 Metall Zug AG
 - 14.3.8.1 Company Overview
 - 14.3.8.2 Product Portfolio
 - 14.3.8.3 Financials
- 14.3.9 NIDEK CO. LTD.
 - 14.3.9.1 Company Overview
 - 14.3.9.2 Product Portfolio
 - 14.3.9.3 SWOT Analysis
- 14.3.10 Topcon Corporation
 - 14.3.10.1 Company Overview
 - 14.3.10.2 Product Portfolio
 - 14.3.10.3 Financials
 - 14.3.10.4 SWOT Analysis

List Of Tables

LIST OF TABLES

Table 1: Global: Eye Testing Equipment Market: Key Industry Highlights, 2023 and 2032

Table 2: Global: Eye Testing Equipment Market Forecast: Breakup by Device (in Million US\$), 2024-2032

Table 3: Global: Eye Testing Equipment Market Forecast: Breakup by Application (in Million US\$), 2024-2032

Table 4: Global: Eye Testing Equipment Market Forecast: Breakup by End User (in Million US\$), 2024-2032

Table 5: Global: Eye Testing Equipment Market Forecast: Breakup by Region (in Million US\$), 2024-2032

Table 6: Global: Eye Testing Equipment Market: Competitive Structure

Table 7: Global: Eye Testing Equipment Market: Key Players

List Of Figures

LIST OF FIGURES

Figure 1: Global: Eye Testing Equipment Market: Major Drivers and Challenges

Figure 2: Global: Eye Testing Equipment Market: Sales Value (in Billion US\$), 2018-2023

Figure 3: Global: Eye Testing Equipment Market Forecast: Sales Value (in Billion US\$), 2024-2032

Figure 4: Global: Eye Testing Equipment Market: Breakup by Device (in %), 2023

Figure 5: Global: Eye Testing Equipment Market: Breakup by Application (in %), 2023

Figure 6: Global: Eye Testing Equipment Market: Breakup by End User (in %), 2023

Figure 7: Global: Eye Testing Equipment Market: Breakup by Region (in %), 2023

Figure 8: Global: Eye Testing Equipment (Slit Lamp) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 9: Global: Eye Testing Equipment (Slit Lamp) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 10: Global: Eye Testing Equipment (Biometer) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 11: Global: Eye Testing Equipment (Biometer) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 12: Global: Eye Testing Equipment (Perimeter) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 13: Global: Eye Testing Equipment (Perimeter) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 14: Global: Eye Testing Equipment (Tonometer) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 15: Global: Eye Testing Equipment (Tonometer) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 16: Global: Eye Testing Equipment (Optical Coherence Tomography (OCT)) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 17: Global: Eye Testing Equipment (Optical Coherence Tomography (OCT)) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 18: Global: Eye Testing Equipment (Fundus Camera) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 19: Global: Eye Testing Equipment (Fundus Camera) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 20: Global: Eye Testing Equipment (Autorefractor and Keratometer) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 21: Global: Eye Testing Equipment (Autorefractor and Keratometer) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 22: Global: Eye Testing Equipment (Other Devices) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 23: Global: Eye Testing Equipment (Other Devices) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 24: Global: Eye Testing Equipment (General Examination) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 25: Global: Eye Testing Equipment (General Examination) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 26: Global: Eye Testing Equipment (Glaucoma) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 27: Global: Eye Testing Equipment (Glaucoma) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 28: Global: Eye Testing Equipment (Cataract) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 29: Global: Eye Testing Equipment (Cataract) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 30: Global: Eye Testing Equipment (Other Applications) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 31: Global: Eye Testing Equipment (Other Applications) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 32: Global: Eye Testing Equipment (Hospitals) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 33: Global: Eye Testing Equipment (Hospitals) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 34: Global: Eye Testing Equipment (Eye Clinics) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 35: Global: Eye Testing Equipment (Eye Clinics) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 36: Global: Eye Testing Equipment (Optometry Academic Institutes) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 37: Global: Eye Testing Equipment (Optometry Academic Institutes) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 38: North America: Eye Testing Equipment Market: Sales Value (in Million US\$), 2018 & 2023

Figure 39: North America: Eye Testing Equipment Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 40: United States: Eye Testing Equipment Market: Sales Value (in Million US\$),

2018 & 2023

Figure 41: United States: Eye Testing Equipment Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 42: Canada: Eye Testing Equipment Market: Sales Value (in Million US\$), 2018 & 2023

Figure 43: Canada: Eye Testing Equipment Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 44: Asia-Pacific: Eye Testing Equipment Market: Sales Value (in Million US\$), 2018 & 2023

Figure 45: Asia-Pacific: Eye Testing Equipment Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 46: China: Eye Testing Equipment Market: Sales Value (in Million US\$), 2018 & 2023

Figure 47: China: Eye Testing Equipment Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 48: Japan: Eye Testing Equipment Market: Sales Value (in Million US\$), 2018 & 2023

Figure 49: Japan: Eye Testing Equipment Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 50: India: Eye Testing Equipment Market: Sales Value (in Million US\$), 2018 & 2023

Figure 51: India: Eye Testing Equipment Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 52: South Korea: Eye Testing Equipment Market: Sales Value (in Million US\$), 2018 & 2023

Figure 53: South Korea: Eye Testing Equipment Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 54: Australia: Eye Testing Equipment Market: Sales Value (in Million US\$), 2018 & 2023

Figure 55: Australia: Eye Testing Equipment Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 56: Indonesia: Eye Testing Equipment Market: Sales Value (in Million US\$), 2018 & 2023

Figure 57: Indonesia: Eye Testing Equipment Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 58: Others: Eye Testing Equipment Market: Sales Value (in Million US\$), 2018 & 2023

Figure 59: Others: Eye Testing Equipment Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 60: Europe: Eye Testing Equipment Market: Sales Value (in Million US\$), 2018 & 2023

Figure 61: Europe: Eye Testing Equipment Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 62: Germany: Eye Testing Equipment Market: Sales Value (in Million US\$), 2018 & 2023

Figure 63: Germany: Eye Testing Equipment Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 64: France: Eye Testing Equipment Market: Sales Value (in Million US\$), 2018 & 2023

Figure 65: France: Eye Testing Equipment Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 66: United Kingdom: Eye Testing Equipment Market: Sales Value (in Million US\$), 2018 & 2023

Figure 67: United Kingdom: Eye Testing Equipment Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 68: Italy: Eye Testing Equipment Market: Sales Value (in Million US\$), 2018 & 2023

Figure 69: Italy: Eye Testing Equipment Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 70: Spain: Eye Testing Equipment Market: Sales Value (in Million US\$), 2018 & 2023

Figure 71: Spain: Eye Testing Equipment Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 72: Russia: Eye Testing Equipment Market: Sales Value (in Million US\$), 2018 & 2023

Figure 73: Russia: Eye Testing Equipment Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 74: Others: Eye Testing Equipment Market: Sales Value (in Million US\$), 2018 & 2023

Figure 75: Others: Eye Testing Equipment Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 76: Latin America: Eye Testing Equipment Market: Sales Value (in Million US\$), 2018 & 2023

Figure 77: Latin America: Eye Testing Equipment Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 78: Brazil: Eye Testing Equipment Market: Sales Value (in Million US\$), 2018 & 2023

Figure 79: Brazil: Eye Testing Equipment Market Forecast: Sales Value (in Million US\$),

2024-2032

Figure 80: Mexico: Eye Testing Equipment Market: Sales Value (in Million US\$), 2018 & 2023

Figure 81: Mexico: Eye Testing Equipment Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 82: Others: Eye Testing Equipment Market: Sales Value (in Million US\$), 2018 & 2023

Figure 83: Others: Eye Testing Equipment Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 84: Middle East and Africa: Eye Testing Equipment Market: Sales Value (in Million US\$), 2018 & 2023

Figure 85: Middle East and Africa: Eye Testing Equipment Market: Breakup by Country (in %), 2023

Figure 86: Middle East and Africa: Eye Testing Equipment Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 87: Global: Eye Testing Equipment Industry: SWOT Analysis

Figure 88: Global: Eye Testing Equipment Industry: Value Chain Analysis

Figure 89: Global: Eye Testing Equipment Industry: Porter's Five Forces Analysis

I would like to order

Product name: Eye Testing Equipment Market Report by Device (Slit Lamp, Biometer, Perimeter, Tonometer, Optical Coherence Tomography (OCT), Fundus Camera, Autorefractor and Keratometer, and Others), Application (General Examination, Glaucoma, Cataract, and Others), End User (Hospitals, Eye Clinics, Optometry Academic Institutes), and Region 2024-2032

Product link: <https://marketpublishers.com/r/EC2617FB904DEN.html>

Price: US\$ 3,899.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/EC2617FB904DEN.html>