

Eye Drops and Lubricants Market Report by Type (Antibiotics, Hormones, Artificial Tears, and Others), Application (Eye Diseases, Eye Care), and Region 2024-2032

<https://marketpublishers.com/r/E230E6DA07B4EN.html>

Date: March 2024

Pages: 148

Price: US\$ 3,899.00 (Single User License)

ID: E230E6DA07B4EN

Abstracts

The global eye drops and lubricants market size reached US\$ 21.0 Billion in 2023. Looking forward, IMARC Group expects the market to reach US\$ 31.4 Billion by 2032, exhibiting a growth rate (CAGR) of 4.4% during 2024-2032. The growing cases of eye disorders, rising research and development (R&D) activities in the pharmaceutical sector, and increasing popularity of hormone therapy to minimize the risks associated with dry eye syndrome are some of the major factors propelling the market.

Eye drops and lubricants are essential products used for maintaining and improving eye health. They are designed to provide relief from various eye discomforts, lubricate the eyes, and promote overall eye health. They consist of artificial tears and vasoconstrictors, which help to ease redness by constricting the blood vessels in the eyes. They are available in a variety of formulations to address specific eye conditions and symptoms. They are used to prevent dryness, redness, itchiness, and irritation caused by factors, such as dry environments, prolonged screen time, allergies, or certain medical conditions.

At present, the increasing demand for eye drops and lubricants to alleviate symptoms and provide relief from discomfort in the eyes is impelling the growth of the market. Besides this, the rising awareness about the beneficial aspects of using eye drops and lubricants and the necessity of taking proper eye care is contributing to the growth of the market. In addition, the growing popularity of hormone therapy to minimize the risks associated with dry eye syndrome is offering a favorable market outlook. Apart from this, the increasing number of open-angle glaucoma therapeutics provided via retail

pharmacies is supporting the growth of the market. Additionally, the rising occurrence of various age-associated eye disorders in the geriatric population is propelling the growth of the market. Moreover, the increasing adoption of technologically advanced methods to manufacture innovative eye drops and lubricants with improved safety and efficacy is bolstering the growth of the market.

Eye Drops and Lubricants Market Trends/Drivers:

Rising cases of eye diseases

The rising prevalence of eye disorders, including dry eye syndrome, conjunctivitis, and glaucoma, is a key driver for the eye drops and lubricants market. Apart from this, prolonged digital device usage, environmental pollution, and changing lifestyles contribute to the growing incidence of these conditions. In addition, conditions like diabetes, hypertension, and obesity, which are linked to lifestyle choices and are on the rise globally, can affect eye health. For instance, diabetic retinopathy is a complication of diabetes that affects the eyes. Moreover, rapid urbanization and increased pollution are contributing to the increase in eye diseases. Exposure to air pollution is linked to conditions like dry eye syndrome and allergic conjunctivitis. As there is an increase in the occurrence of various eye disorders, the demand for eye drops and lubricants to provide relief from discomfort, itching, redness, and dryness associated with these disorders is rising around the world.

Increasing research-related activities

At present, there is an increase in the development of effective eye drops due to the growing prevalence of eye diseases caused by aging, lifestyle changes, and environmental factors. Besides this, with the advent of technology and the consequent increase in screen time, individuals are increasingly susceptible to eye strain and dryness, thereby driving the demand for innovative solutions. In addition, evolving expectations and demands of consumers are prompting researchers to seek novel formulations that provide instant relief and address the underlying causes of eye discomfort. Traditional eye drops often offer temporary relief, necessitating frequent application, and do not adequately address the root causes of dryness or provide long-lasting moisture. Consequently, the growing need for advanced formulations that can provide sustained lubrication and effectively restore the natural tear film to promote ocular comfort and health is encouraging researchers to develop efficient eye drops and lubricants.

Growing utilization of smartphones and tablets

At present, the increasing utilization of various smart devices, including smartphones, tablets, and laptops, is exerting stress on the eyes of users and raising the incidence of dry eye disease in individuals. Besides this, smartphones are equipped with high-resolution screens that emit blue light, which has a shorter wavelength and higher energy compared to other colors on the light spectrum. Excessive exposure to blue light leads to digital eye strain, also called computer vision syndrome. The constant use of smartphones, often accompanied by prolonged periods of staring at screens, exacerbates these symptoms, contributing to the rising prevalence of eye diseases. Furthermore, the excessive use of smartphones is leading to an increase in the occurrence of various eye complications and the use of various eye drops and lubricants.

Eye Drops and Lubricants Industry Segmentation:

IMARC Group provides an analysis of the key trends in each segment of the global eye drops and lubricants market report, along with forecasts at the global, regional and country levels from 2024-2032. Our report has categorized the market based on the type and application.

Breakup by Type:

Antibiotics

Hormones

Artificial Tears

Others

Artificial tears dominate the market

The report has provided a detailed breakup and analysis of the market based on the type. This includes antibiotics, hormones, artificial tears, and others. According to the report, artificial tears represented the largest segment.

Artificial tears are non-prescription, over-the-counter eye drops that are used to treat symptoms associated with dry eyes. They are designed to mimic the natural tears produced by our eyes and are a blend of water, salts, and polymers that enhance viscosity and lubrication. Artificial tears provide immediate symptoms associated with dry eye syndrome, such as burning, irritation, redness, and a sensation of having something in your eyes. Artificial tears also help maintain the health and integrity of the ocular surface. By providing a surrogate for the natural tear film, they ensure the eye remains well-hydrated and nourished, reducing the risk of damage to the cornea.

Breakup by Application:

Eye Diseases

Dry Eye

Glaucoma

Conjunctivitis

Refractive Errors

Others

Eye Care

Eye diseases hold the largest share in the market

A detailed breakup and analysis of the market based on the application have also been provided in the report. This includes eye diseases (dry eye, glaucoma, conjunctivitis, refractive errors, and others) and eye care. According to the report, eye diseases (dry eye, glaucoma, conjunctivitis, refractive errors, and others) accounted for the largest market share.

Eye drops and lubricants are significant tools in the management and treatment of a multitude of ocular conditions. The way they help cure eye diseases is multifaceted, depending on the active ingredient in the drops and the nature of the disease. They provide symptomatic relief by mimicking the natural tear film and lubricating the ocular surface. They are also used to treat bacterial infections, such as conjunctivitis (pink eye) or corneal ulcers. These medications contain substances that inhibit the growth of bacteria or kill them outright. They function by interfering with the replication of viruses while limiting the spread of infection and speed up the healing process.

Breakup by Region:

North America

United States

Canada

Asia Pacific

China

Japan

India

South Korea

Australia

Indonesia

Others
Europe
Germany
France
United Kingdom
Italy
Spain
Russia
Others
Latin America
Brazil
Mexico
Others
Middle East and Africa

North America exhibits a clear dominance, accounting for the largest eye drops and lubricant market share

The report has also provided a comprehensive analysis of all the major regional markets, which include North America (the United States and Canada); Asia Pacific (China, Japan, India, South Korea, Australia, Indonesia, and others); Europe (Germany, France, the United Kingdom, Italy, Spain, Russia, and others); Latin America (Brazil, Mexico, and others); and the Middle East and Africa. According to the report, North America accounted for the largest market share.

North America held the biggest market share due to the rising occurrence of dry eye syndrome, glaucoma, age-related macular degeneration, and cataracts among the aging population. Besides this, the prolonged screen time causing digital eye strain and dry eyes among the masses is propelling the growth of the market.

Another contributing aspect is the rising occurrence of eye allergies caused by climate change and rising levels of pollution. In addition, the increasing advancement in eye care treatments is supporting the growth of the market.

Asia Pacific is estimated to expand further in this domain due to the rising utilization of smartphones and laptops to access the internet. In addition, the growing construction of eye hospitals offering efficient eyecare services is positively influencing the market.

Competitive Landscape:

Key market players are investing in research operations to innovate and improve their eye drops and lubricants. They are also focusing on developing advanced formulations, ingredients, and delivery systems to enhance the effectiveness and comfort of their products. Top companies are striving to expand their product portfolios by introducing new eye drops and lubricants that cater to different consumer needs. They are also offering specialized products for dry eye relief, allergy relief, redness reduction, contact lens lubrication, and other specific eye care concerns. Leading companies are collaborating with healthcare professionals, including ophthalmologists and optometrists, to gain insights into patient needs and develop products tailored to those needs.

The report has provided a comprehensive analysis of the competitive landscape in the market. Detailed profiles of all major companies have also been provided. Some of the key players in the market include:

Akorn Operating Company LLC
Alcon
Allergan Plc (AbbVie Inc.)
Bausch & Lomb Incorporated
Bayer AG
Johnson & Johnson
Maya Biotech Private Limited
Prestige Consumer Healthcare Inc.
Rohto Pharmaceutical Co. Ltd.
Sager Pharma Kft
Similasan Corporation

Recent Developments:

In June 2019, Akorn Operating Company LLC announced the launch of its first-to-market generic of Loteprednol Etabonate Ophthalmic Suspension, 0.5%, which is used for treating post-operative inflammation following ocular surgery.

In November 2022, Alcon announced the acquisition of Aerie Pharmaceuticals Inc., which will help to bolster Alcon's presence in the ophthalmic pharmaceutical space with its growing portfolio of commercial items and development pipeline.

In October 2019, Allergan Plc (AbbVie Inc.) announced the launch of three novel over-the-counter REFRESH RELIEVA products comprising a new line of artificial tear formulations that are suitable for contact lens wearers.

Key Questions Answered in This Report:

How has the global eye drops and lubricants market performed so far, and how will it perform in the coming years?

What are the drivers, restraints, and opportunities in the global eye drops and lubricants market?

What is the impact of each driver, restraint, and opportunity on the global eye drops and lubricants market?

What are the key regional markets?

Which countries represent the most attractive eye drops and lubricants market?

What is the breakup of the market based on the type?

Which is the most attractive type in the eye drops and lubricants market?

What is the breakup of the market based on the application?

Which is the most attractive application in the eye drops and lubricants market?

What is the competitive structure of the global eye drops and lubricants market?

Who are the key players/companies in the global eye drops and lubricants market?

Contents

1 PREFACE

2 SCOPE AND METHODOLOGY

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
 - 2.3.1 Primary Sources
 - 2.3.2 Secondary Sources
- 2.4 Market Estimation
 - 2.4.1 Bottom-Up Approach
 - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

3 EXECUTIVE SUMMARY

4 INTRODUCTION

- 4.1 Overview
- 4.2 Key Industry Trends

5 GLOBAL EYE DROPS AND LUBRICANTS MARKET

- 5.1 Market Overview
- 5.2 Market Performance
- 5.3 Impact of COVID-19
- 5.4 Market Forecast

6 MARKET BREAKUP BY TYPE

- 6.1 Antibiotics
 - 6.1.1 Market Trends
 - 6.1.2 Market Forecast
- 6.2 Hormones
 - 6.2.1 Market Trends
 - 6.2.2 Market Forecast
- 6.3 Artificial Tears

- 6.3.1 Market Trends
- 6.3.2 Market Forecast
- 6.4 Others
 - 6.4.1 Market Trends
 - 6.4.2 Market Forecast

7 MARKET BREAKUP BY APPLICATION

- 7.1 Eye Diseases
 - 7.1.1 Market Trends
 - 7.1.2 Key Segments
 - 7.1.2.1 Dry Eye
 - 7.1.2.2 Glaucoma
 - 7.1.2.3 Conjunctivitis
 - 7.1.2.4 Refractive Errors
 - 7.1.2.5 Others
 - 7.1.3 Market Forecast
- 7.2 Eye Care
 - 7.2.1 Market Trends
 - 7.2.2 Market Forecast

8 MARKET BREAKUP BY REGION

- 8.1 North America
 - 8.1.1 United States
 - 8.1.1.1 Market Trends
 - 8.1.1.2 Market Forecast
 - 8.1.2 Canada
 - 8.1.2.1 Market Trends
 - 8.1.2.2 Market Forecast
- 8.2 Asia-Pacific
 - 8.2.1 China
 - 8.2.1.1 Market Trends
 - 8.2.1.2 Market Forecast
 - 8.2.2 Japan
 - 8.2.2.1 Market Trends
 - 8.2.2.2 Market Forecast
 - 8.2.3 India
 - 8.2.3.1 Market Trends

- 8.2.3.2 Market Forecast
- 8.2.4 South Korea
 - 8.2.4.1 Market Trends
 - 8.2.4.2 Market Forecast
- 8.2.5 Australia
 - 8.2.5.1 Market Trends
 - 8.2.5.2 Market Forecast
- 8.2.6 Indonesia
 - 8.2.6.1 Market Trends
 - 8.2.6.2 Market Forecast
- 8.2.7 Others
 - 8.2.7.1 Market Trends
 - 8.2.7.2 Market Forecast
- 8.3 Europe
 - 8.3.1 Germany
 - 8.3.1.1 Market Trends
 - 8.3.1.2 Market Forecast
 - 8.3.2 France
 - 8.3.2.1 Market Trends
 - 8.3.2.2 Market Forecast
 - 8.3.3 United Kingdom
 - 8.3.3.1 Market Trends
 - 8.3.3.2 Market Forecast
 - 8.3.4 Italy
 - 8.3.4.1 Market Trends
 - 8.3.4.2 Market Forecast
 - 8.3.5 Spain
 - 8.3.5.1 Market Trends
 - 8.3.5.2 Market Forecast
 - 8.3.6 Russia
 - 8.3.6.1 Market Trends
 - 8.3.6.2 Market Forecast
 - 8.3.7 Others
 - 8.3.7.1 Market Trends
 - 8.3.7.2 Market Forecast
- 8.4 Latin America
 - 8.4.1 Brazil
 - 8.4.1.1 Market Trends
 - 8.4.1.2 Market Forecast

8.4.2 Mexico

8.4.2.1 Market Trends

8.4.2.2 Market Forecast

8.4.3 Others

8.4.3.1 Market Trends

8.4.3.2 Market Forecast

8.5 Middle East and Africa

8.5.1 Market Trends

8.5.2 Market Breakup by Country

8.5.3 Market Forecast

9 DRIVERS, RESTRAINTS, AND OPPORTUNITIES

9.1 Overview

9.2 Drivers

9.3 Restraints

9.4 Opportunities

10 VALUE CHAIN ANALYSIS

11 PORTERS FIVE FORCES ANALYSIS

11.1 Overview

11.2 Bargaining Power of Buyers

11.3 Bargaining Power of Suppliers

11.4 Degree of Competition

11.5 Threat of New Entrants

11.6 Threat of Substitutes

12 PRICE ANALYSIS

13 COMPETITIVE LANDSCAPE

13.1 Market Structure

13.2 Key Players

13.3 Profiles of Key Players

13.3.1 Akorn Operating Company LLC

13.3.1.1 Company Overview

13.3.1.2 Product Portfolio

- 13.3.2 Alcon
 - 13.3.2.1 Company Overview
 - 13.3.2.2 Product Portfolio
 - 13.3.2.3 Financials
- 13.3.3 Allergan Plc (AbbVie Inc.)
 - 13.3.3.1 Company Overview
 - 13.3.3.2 Product Portfolio
 - 13.3.3.3 SWOT Analysis
- 13.3.4 Bausch & Lomb Incorporated
 - 13.3.4.1 Company Overview
 - 13.3.4.2 Product Portfolio
 - 13.3.4.3 Financials
- 13.3.5 Bayer AG
 - 13.3.5.1 Company Overview
 - 13.3.5.2 Product Portfolio
 - 13.3.5.3 Financials
 - 13.3.5.4 SWOT Analysis
- 13.3.6 Johnson & Johnson
 - 13.3.6.1 Company Overview
 - 13.3.6.2 Product Portfolio
 - 13.3.6.3 Financials
 - 13.3.6.4 SWOT Analysis
- 13.3.7 Maya Biotech Private Limited
 - 13.3.7.1 Company Overview
 - 13.3.7.2 Product Portfolio
- 13.3.8 Prestige Consumer Healthcare Inc.
 - 13.3.8.1 Company Overview
 - 13.3.8.2 Product Portfolio
 - 13.3.8.3 Financials
 - 13.3.8.4 SWOT Analysis
- 13.3.9 Rohto Pharmaceutical Co. Ltd.
 - 13.3.9.1 Company Overview
 - 13.3.9.2 Product Portfolio
 - 13.3.9.3 Financials
- 13.3.10 Sager Pharma Kft
 - 13.3.10.1 Company Overview
 - 13.3.10.2 Product Portfolio
- 13.3.11 Similasan Corporation
 - 13.3.11.1 Company Overview

13.3.11.2 Product Portfolio

Kindly note that this only represents a partial list of companies, and the complete list has been provided in the report.

List Of Tables

LIST OF TABLES

Table 1: Global: Eye Drops and Lubricants Market: Key Industry Highlights, 2023 & 2032

Table 2: Global: Eye Drops and Lubricants Market Forecast: Breakup by Type (in Million US\$), 2024-2032

Table 3: Global: Eye Drops and Lubricants Market Forecast: Breakup by Application (in Million US\$), 2024-2032

Table 4: Global: Eye Drops and Lubricants Market Forecast: Breakup by Region (in Million US\$), 2024-2032

Table 5: Global: Eye Drops and Lubricants Market: Competitive Structure

Table 6: Global: Eye Drops and Lubricants Market: Key Players

List Of Figures

LIST OF FIGURES

Figure 1: Global: Eye Drops and Lubricants Market: Major Drivers and Challenges

Figure 2: Global: Eye Drops and Lubricants Market: Sales Value (in Billion US\$), 2018-2023

Figure 3: Global: Eye Drops and Lubricants Market Forecast: Sales Value (in Billion US\$), 2024-2032

Figure 4: Global: Eye Drops and Lubricants Market: Breakup by Type (in %), 2023

Figure 5: Global: Eye Drops and Lubricants Market: Breakup by Application (in %), 2023

Figure 6: Global: Eye Drops and Lubricants Market: Breakup by Region (in %), 2023

Figure 7: Global: Eye Drops and Lubricants (Antibiotics) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 8: Global: Eye Drops and Lubricants (Antibiotics) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 9: Global: Eye Drops and Lubricants (Hormones) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 10: Global: Eye Drops and Lubricants (Hormones) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 11: Global: Eye Drops and Lubricants (Artificial Tears) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 12: Global: Eye Drops and Lubricants (Artificial Tears) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 13: Global: Eye Drops and Lubricants (Other Types) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 14: Global: Eye Drops and Lubricants (Other Types) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 15: Global: Eye Drops and Lubricants (Eye Diseases) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 16: Global: Eye Drops and Lubricants (Eye Diseases) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 17: Global: Eye Drops and Lubricants (Eye Care) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 18: Global: Eye Drops and Lubricants (Eye Care) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 19: North America: Eye Drops and Lubricants Market: Sales Value (in Million US\$), 2018 & 2023

Figure 20: North America: Eye Drops and Lubricants Market Forecast: Sales Value (in

Million US\$), 2024-2032

Figure 21: United States: Eye Drops and Lubricants Market: Sales Value (in Million US\$), 2018 & 2023

Figure 22: United States: Eye Drops and Lubricants Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 23: Canada: Eye Drops and Lubricants Market: Sales Value (in Million US\$), 2018 & 2023

Figure 24: Canada: Eye Drops and Lubricants Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 25: Asia-Pacific: Eye Drops and Lubricants Market: Sales Value (in Million US\$), 2018 & 2023

Figure 26: Asia-Pacific: Eye Drops and Lubricants Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 27: China: Eye Drops and Lubricants Market: Sales Value (in Million US\$), 2018 & 2023

Figure 28: China: Eye Drops and Lubricants Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 29: Japan: Eye Drops and Lubricants Market: Sales Value (in Million US\$), 2018 & 2023

Figure 30: Japan: Eye Drops and Lubricants Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 31: India: Eye Drops and Lubricants Market: Sales Value (in Million US\$), 2018 & 2023

Figure 32: India: Eye Drops and Lubricants Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 33: South Korea: Eye Drops and Lubricants Market: Sales Value (in Million US\$), 2018 & 2023

Figure 34: South Korea: Eye Drops and Lubricants Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 35: Australia: Eye Drops and Lubricants Market: Sales Value (in Million US\$), 2018 & 2023

Figure 36: Australia: Eye Drops and Lubricants Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 37: Indonesia: Eye Drops and Lubricants Market: Sales Value (in Million US\$), 2018 & 2023

Figure 38: Indonesia: Eye Drops and Lubricants Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 39: Others: Eye Drops and Lubricants Market: Sales Value (in Million US\$), 2018 & 2023

Figure 40: Others: Eye Drops and Lubricants Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 41: Europe: Eye Drops and Lubricants Market: Sales Value (in Million US\$), 2018 & 2023

Figure 42: Europe: Eye Drops and Lubricants Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 43: Germany: Eye Drops and Lubricants Market: Sales Value (in Million US\$), 2018 & 2023

Figure 44: Germany: Eye Drops and Lubricants Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 45: France: Eye Drops and Lubricants Market: Sales Value (in Million US\$), 2018 & 2023

Figure 46: France: Eye Drops and Lubricants Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 47: United Kingdom: Eye Drops and Lubricants Market: Sales Value (in Million US\$), 2018 & 2023

Figure 48: United Kingdom: Eye Drops and Lubricants Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 49: Italy: Eye Drops and Lubricants Market: Sales Value (in Million US\$), 2018 & 2023

Figure 50: Italy: Eye Drops and Lubricants Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 51: Spain: Eye Drops and Lubricants Market: Sales Value (in Million US\$), 2018 & 2023

Figure 52: Spain: Eye Drops and Lubricants Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 53: Russia: Eye Drops and Lubricants Market: Sales Value (in Million US\$), 2018 & 2023

Figure 54: Russia: Eye Drops and Lubricants Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 55: Others: Eye Drops and Lubricants Market: Sales Value (in Million US\$), 2018 & 2023

Figure 56: Others: Eye Drops and Lubricants Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 57: Latin America: Eye Drops and Lubricants Market: Sales Value (in Million US\$), 2018 & 2023

Figure 58: Latin America: Eye Drops and Lubricants Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 59: Brazil: Eye Drops and Lubricants Market: Sales Value (in Million US\$), 2018

& 2023

Figure 60: Brazil: Eye Drops and Lubricants Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 61: Mexico: Eye Drops and Lubricants Market: Sales Value (in Million US\$), 2018 & 2023

Figure 62: Mexico: Eye Drops and Lubricants Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 63: Others: Eye Drops and Lubricants Market: Sales Value (in Million US\$), 2018 & 2023

Figure 64: Others: Eye Drops and Lubricants Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 65: Middle East and Africa: Eye Drops and Lubricants Market: Sales Value (in Million US\$), 2018 & 2023

Figure 66: Middle East and Africa: Eye Drops and Lubricants Market: Breakup by Country (in %), 2023

Figure 67: Middle East and Africa: Eye Drops and Lubricants Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 68: Global: Eye Drops and Lubricants Industry: Drivers, Restraints, and Opportunities

Figure 69: Global: Eye Drops and Lubricants Industry: Value Chain Analysis

Figure 70: Global: Eye Drops and Lubricants Industry: Porter's Five Forces Analysis

I would like to order

Product name: Eye Drops and Lubricants Market Report by Type (Antibiotics, Hormones, Artificial Tears, and Others), Application (Eye Diseases, Eye Care), and Region 2024-2032

Product link: <https://marketpublishers.com/r/E230E6DA07B4EN.html>

Price: US\$ 3,899.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/E230E6DA07B4EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970

