

Eye Care Surgical Market Report by Product (Implants and Stents, Laser Surgery Device, Phacoemulsification Equipment, Viscoelastics), Application (Cataract Surgery, Oculoplastic Surgery, Vitreo-Retinal Surgery, Corneal Surgery, Refractive Surgery, Glaucoma Surgery, and Others), End User (Hospitals, Ophthalmology Clinics, Eye Research Institutes, Ambulatory Surgical Centers), and Region 2024-2032

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Abstracts

The global eye care surgical market size reached US\$ 6.6 Billion in 2023. Looking forward, IMARC Group expects the market to reach US\$ 10.2 Billion by 2032, exhibiting a growth rate (CAGR) of 4.8% during 2024-2032. The rising aging population, growing incidence of eye diseases, increasing awareness and access to healthcare, constant lifestyle changes, and stringent government initiatives and insurance coverage schemes represent some of the key factors driving the market.

Eye care surgical refers to a branch of medicine that focuses on surgical procedures aimed at diagnosing, treating, and correcting various conditions and diseases affecting the eyes. It encompasses a wide range of surgical interventions performed by ophthalmologists, specialized medical professionals who specialize in eye care. Eye care surgical procedures can address a multitude of conditions, including cataracts, glaucoma, refractive errors (such as nearsightedness, farsightedness, and astigmatism), corneal disorders, retinal diseases, and eye injuries. Some commonly performed eye care surgical procedures include cataract surgery, which involves the removal of the cloudy lens and implantation of an artificial lens; laser refractive surgery,

such as LASIK or PRK, which reshapes the cornea to correct refractive errors; glaucoma surgery, which aims to reduce intraocular pressure to prevent optic nerve damage; and retinal surgery, which repairs retinal detachments, macular holes, or diabetic retinopathy. The use of precision instruments, lasers, and microsurgical techniques has improved surgical outcomes, reduced complications, and shortened recovery times. Eye care surgical procedures are typically performed in specialized surgical centers or hospitals with dedicated ophthalmology departments. The procedures require highly skilled ophthalmic surgeons who undergo extensive training and possess expertise in specific surgical techniques.

Eye Care Surgical Market Trends:

One of the primary factors driving the market is the increase in the elderly population, leading to a higher prevalence of age-related eye conditions, such as cataracts, glaucoma, and macular degeneration, as these conditions often require surgical intervention for treatment and vision restoration. Additionally, the growing incidence of eye diseases also drives the need for surgical interventions to prevent vision loss and maintain or improve visual function. Other than this, the rising awareness about eye health and play a vital role in accelerating the adoption of eye care surgical procedures. Efforts to educate the public about eye diseases, regular eye examinations, and the effectiveness of surgical treatments have contributed to increased patient awareness and acceptance of surgical interventions. Apart from this, the development of minimally invasive techniques, such as small incision cataract surgery and minimally invasive glaucoma surgery, has allowed for faster healing and improved patient comfort. Moreover, improved access to healthcare facilities, particularly in emerging economies, has led to greater availability of eye care surgical services, further driving market growth. Furthermore, modern lifestyles characterized by increased digital device usage, prolonged screen time, and exposure to environmental factors such as pollution and ultraviolet radiation also impact eye health. These factors have contributed to the development of eye conditions, including dry eye syndrome and refractive errors, which may require surgical intervention for effective treatment and correction.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each segment of the global eye care surgical market, along with forecasts at the global, regional, and country levels from 2024-2032. Our report has categorized the market based on the product, application, and end user.

Product Insights:

Implants and Stents
Laser Surgery Device
Phacoemulsification Equipment
Viscoelastics

The report has provided a detailed breakup and analysis of the eye care surgical market based on the product. This includes Implants and stents, laser surgery device, phacoemulsification equipment and viscoelastics. According to the report, implants and stents represented the largest segment.

Application Insights:

Cataract Surgery
Oculoplastic Surgery
Vitreo-Retinal Surgery
Corneal Surgery
Refractive Surgery
Glaucoma Surgery
Others

A detailed breakup and analysis of the eye care surgical market based on the application has also been provided in the report. This includes cataract surgery, oculoplastic surgery, vitreo-retinal surgery, corneal surgery, refractive surgery, glaucoma surgery, and others. According to the report, cataract surgery accounted for the largest market share.

End User Insights:

Hospitals
Ophthalmology Clinics
Eye Research Institutes
Ambulatory Surgical Centers

A detailed breakup and analysis of the eye care surgical market based on the end user has also been provided in the report. This includes hospitals, ophthalmology clinics, eye research institutes, and ambulatory surgical centers. According to the report, hospitals accounted for the largest market share.

Regional Insights:

North America
United States
Canada
Europe
Germany
France
United Kingdom
Italy
Spain
Russia
Others
Asia Pacific
China
Japan
India
South Korea
Australia
Indonesia
Others
Latin America
Brazil
Mexico
Others
Middle East and Africa

The report has also provided a comprehensive analysis of all the major regional markets, which include North America (the United States and Canada); Europe (Germany, France, the United Kingdom, Italy, Spain, Russia, and others); Asia Pacific (China, Japan, India, South Korea, Australia, Indonesia, and others); Latin America (Brazil, Mexico, and others); and the Middle East and Africa. According to the report, North America was the largest market for eye care surgical market . Some of the factors driving the North America eye care surgical market included aging population and prevalence of eye disorders, technological advancements in surgical techniques and equipment, increasing focus on vision correction and aesthetic procedures, etc.

Competitive Landscape:

The report has also provided a comprehensive analysis of the competitive landscape in the global eye care surgical market. Detailed profiles of all major companies have been

provided. Some of the companies covered include Alcon Inc., Bausch + Lomb (Bausch Health Companies Inc.), BVI Holding Limited, Carl Zeiss Meditec AG (Carl Zeiss AG), Glaukos Corporation, iSTAR Medical, Lumenis Be Ltd., Nidek Co. Ltd., Sight Sciences, Ziemer Ophthalmic Systems AG, etc. Kindly note that this only represents a partial list of companies, and the complete list has been provided in the report.

Key Questions Answered in This Report:

How has the global eye care surgical market performed so far, and how will it perform in the coming years?

What are the drivers, restraints, and opportunities in the global eye care surgical market?

What is the impact of each driver, restraint, and opportunity on the global eye care surgical market?

What are the key regional markets?

Which countries represent the most attractive eye care surgical market?

What is the breakup of the market based on the product?

Which is the most attractive product in the eye care surgical market?

What is the breakup of the market based on the application?

Which is the most attractive application in the eye care surgical market?

What is the breakup of the market based on the end user?

Which is the most attractive end user in the eye care surgical market?

What is the competitive structure of the global eye care surgical market?

Who are the key players/companies in the global eye care surgical market?

Contents

1 PREFACE

2 SCOPE AND METHODOLOGY

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
 - 2.3.1 Primary Sources
 - 2.3.2 Secondary Sources
- 2.4 Market Estimation
 - 2.4.1 Bottom-Up Approach
 - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

3 EXECUTIVE SUMMARY

4 INTRODUCTION

- 4.1 Overview
- 4.2 Key Industry Trends

5 GLOBAL EYE CARE SURGICAL MARKET

- 5.1 Market Overview
- 5.2 Market Performance
- 5.3 Impact of COVID-19
- 5.4 Market Forecast

6 MARKET BREAKUP BY PRODUCT

- 6.1 Implants and Stents
 - 6.1.1 Market Trends
 - 6.1.2 Market Forecast
- 6.2 Laser Surgery Device
 - 6.2.1 Market Trends
 - 6.2.2 Market Forecast
- 6.3 Phacoemulsification Equipment

- 6.3.1 Market Trends
- 6.3.2 Market Forecast
- 6.4 Viscoelastics
 - 6.4.1 Market Trends
 - 6.4.2 Market Forecast

7 MARKET BREAKUP BY APPLICATION

- 7.1 Cataract Surgery
 - 7.1.1 Market Trends
 - 7.1.2 Market Forecast
- 7.2 Oculoplastic Surgery
 - 7.2.1 Market Trends
 - 7.2.2 Market Forecast
- 7.3 Vitreo-Retinal Surgery
 - 7.3.1 Market Trends
 - 7.3.2 Market Forecast
- 7.4 Corneal Surgery
 - 7.4.1 Market Trends
 - 7.4.2 Market Forecast
- 7.5 Refractive Surgery
 - 7.5.1 Market Trends
 - 7.5.2 Market Forecast
- 7.6 Glaucoma Surgery
 - 7.6.1 Market Trends
 - 7.6.2 Market Forecast
- 7.7 Others
 - 7.7.1 Market Trends
 - 7.7.2 Market Forecast

8 MARKET BREAKUP BY END USER

- 8.1 Hospitals
 - 8.1.1 Market Trends
 - 8.1.2 Market Forecast
- 8.2 Ophthalmology Clinics
 - 8.2.1 Market Trends
 - 8.2.2 Market Forecast
- 8.3 Eye Research Institutes

- 8.3.1 Market Trends
- 8.3.2 Market Forecast
- 8.4 Ambulatory Surgical Centers
 - 8.4.1 Market Trends
 - 8.4.2 Market Forecast

9 MARKET BREAKUP BY REGION

- 9.1 North America
 - 9.1.1 United States
 - 9.1.1.1 Market Trends
 - 9.1.1.2 Market Forecast
 - 9.1.2 Canada
 - 9.1.2.1 Market Trends
 - 9.1.2.2 Market Forecast
- 9.2 Asia-Pacific
 - 9.2.1 China
 - 9.2.1.1 Market Trends
 - 9.2.1.2 Market Forecast
 - 9.2.2 Japan
 - 9.2.2.1 Market Trends
 - 9.2.2.2 Market Forecast
 - 9.2.3 India
 - 9.2.3.1 Market Trends
 - 9.2.3.2 Market Forecast
 - 9.2.4 South Korea
 - 9.2.4.1 Market Trends
 - 9.2.4.2 Market Forecast
 - 9.2.5 Australia
 - 9.2.5.1 Market Trends
 - 9.2.5.2 Market Forecast
 - 9.2.6 Indonesia
 - 9.2.6.1 Market Trends
 - 9.2.6.2 Market Forecast
 - 9.2.7 Others
 - 9.2.7.1 Market Trends
 - 9.2.7.2 Market Forecast
- 9.3 Europe
 - 9.3.1 Germany

- 9.3.1.1 Market Trends
- 9.3.1.2 Market Forecast
- 9.3.2 France
 - 9.3.2.1 Market Trends
 - 9.3.2.2 Market Forecast
- 9.3.3 United Kingdom
 - 9.3.3.1 Market Trends
 - 9.3.3.2 Market Forecast
- 9.3.4 Italy
 - 9.3.4.1 Market Trends
 - 9.3.4.2 Market Forecast
- 9.3.5 Spain
 - 9.3.5.1 Market Trends
 - 9.3.5.2 Market Forecast
- 9.3.6 Russia
 - 9.3.6.1 Market Trends
 - 9.3.6.2 Market Forecast
- 9.3.7 Others
 - 9.3.7.1 Market Trends
 - 9.3.7.2 Market Forecast
- 9.4 Latin America
 - 9.4.1 Brazil
 - 9.4.1.1 Market Trends
 - 9.4.1.2 Market Forecast
 - 9.4.2 Mexico
 - 9.4.2.1 Market Trends
 - 9.4.2.2 Market Forecast
 - 9.4.3 Others
 - 9.4.3.1 Market Trends
 - 9.4.3.2 Market Forecast
- 9.5 Middle East and Africa
 - 9.5.1 Market Trends
 - 9.5.2 Market Breakup by Country
 - 9.5.3 Market Forecast

10 DRIVERS, RESTRAINTS, AND OPPORTUNITIES

- 10.1 Overview
- 10.2 Drivers

10.3 Restraints

10.4 Opportunities

11 VALUE CHAIN ANALYSIS

12 PORTERS FIVE FORCES ANALYSIS

12.1 Overview

12.2 Bargaining Power of Buyers

12.3 Bargaining Power of Suppliers

12.4 Degree of Competition

12.5 Threat of New Entrants

12.6 Threat of Substitutes

13 PRICE ANALYSIS

14 COMPETITIVE LANDSCAPE

14.1 Market Structure

14.2 Key Players

14.3 Profiles of Key Players

14.3.1 Alcon Inc.

14.3.1.1 Company Overview

14.3.1.2 Product Portfolio

14.3.1.3 Financials

14.3.1.4 SWOT Analysis

14.3.2 Bausch + Lomb (Bausch Health Companies Inc.)

14.3.2.1 Company Overview

14.3.2.2 Product Portfolio

14.3.2.3 SWOT Analysis

14.3.3 BVI Holding Limited

14.3.3.1 Company Overview

14.3.3.2 Product Portfolio

14.3.4 Carl Zeiss Meditec AG (Carl Zeiss AG)

14.3.4.1 Company Overview

14.3.4.2 Product Portfolio

14.3.4.3 Financials

14.3.4.4 SWOT Analysis

14.3.5 Glaukos Corporation

- 14.3.5.1 Company Overview
- 14.3.5.2 Product Portfolio
- 14.3.5.3 Financials
- 14.3.6 iSTAR Medical
 - 14.3.6.1 Company Overview
 - 14.3.6.2 Product Portfolio
- 14.3.7 Lumenis Be Ltd.
 - 14.3.7.1 Company Overview
 - 14.3.7.2 Product Portfolio
 - 14.3.7.3 SWOT Analysis
- 14.3.8 Nidek Co.Ltd.
 - 14.3.8.1 Company Overview
 - 14.3.8.2 Product Portfolio
 - 14.3.8.3 SWOT Analysis
- 14.3.9 Sight Sciences
 - 14.3.9.1 Company Overview
 - 14.3.9.2 Product Portfolio
 - 14.3.9.3 Financials
- 14.3.10 Ziemer Ophthalmic Systems AG
 - 14.3.10.1 Company Overview
 - 14.3.10.2 Product Portfolio

Kindly note that this only represents a partial list of companies, and the complete list has been provided in the report.

List Of Tables

LIST OF TABLES

Table 1: Global: Eye Care Surgical Market: Key Industry Highlights, 2023 & 2032

Table 2: Global: Eye Care Surgical Market Forecast: Breakup by Product (in Million US\$), 2024-2032

Table 3: Global: Eye Care Surgical Market Forecast: Breakup by Application (in Million US\$), 2024-2032

Table 4: Global: Eye Care Surgical Market Forecast: Breakup by End User (in Million US\$), 2024-2032

Table 5: Global: Eye Care Surgical Market Forecast: Breakup by Region (in Million US\$), 2024-2032

Table 6: Global: Eye Care Surgical Market: Competitive Structure

Table 7: Global: Eye Care Surgical Market: Key Players

List Of Figures

LIST OF FIGURES

Figure 1: Global: Eye Care Surgical Market: Major Drivers and Challenges

Figure 2: Global: Eye Care Surgical Market: Sales Value (in Billion US\$), 2018-2023

Figure 3: Global: Eye Care Surgical Market Forecast: Sales Value (in Billion US\$), 2024-2032

Figure 4: Global: Eye Care Surgical Market: Breakup by Product (in %), 2023

Figure 5: Global: Eye Care Surgical Market: Breakup by Application (in %), 2023

Figure 6: Global: Eye Care Surgical Market: Breakup by End User (in %), 2023

Figure 7: Global: Eye Care Surgical Market: Breakup by Region (in %), 2023

Figure 8: Global: Eye Care Surgical (Implants and Stents) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 9: Global: Eye Care Surgical (Implants and Stents) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 10: Global: Eye Care Surgical (Laser Surgery Device) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 11: Global: Eye Care Surgical (Laser Surgery Device) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 12: Global: Eye Care Surgical (Phacoemulsification Equipment) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 13: Global: Eye Care Surgical (Phacoemulsification Equipment) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 14: Global: Eye Care Surgical (Viscoelastics) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 15: Global: Eye Care Surgical (Viscoelastics) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 16: Global: Eye Care Surgical (Cataract Surgery) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 17: Global: Eye Care Surgical (Cataract Surgery) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 18: Global: Eye Care Surgical (Oculoplastic Surgery) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 19: Global: Eye Care Surgical (Oculoplastic Surgery) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 20: Global: Eye Care Surgical (Vitreo-Retinal Surgery) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 21: Global: Eye Care Surgical (Vitreo-Retinal Surgery) Market Forecast: Sales

Value (in Million US\$), 2024-2032

Figure 22: Global: Eye Care Surgical (Corneal Surgery) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 23: Global: Eye Care Surgical (Corneal Surgery) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 24: Global: Eye Care Surgical (Refractive Surgery) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 25: Global: Eye Care Surgical (Refractive Surgery) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 26: Global: Eye Care Surgical (Glaucoma Surgery) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 27: Global: Eye Care Surgical (Glaucoma Surgery) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 28: Global: Eye Care Surgical (Other Applications) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 29: Global: Eye Care Surgical (Other Applications) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 30: Global: Eye Care Surgical (Hospitals) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 31: Global: Eye Care Surgical (Hospitals) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 32: Global: Eye Care Surgical (Ophthalmology Clinics) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 33: Global: Eye Care Surgical (Ophthalmology Clinics) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 34: Global: Eye Care Surgical (Eye Research Institutes) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 35: Global: Eye Care Surgical (Eye Research Institutes) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 36: Global: Eye Care Surgical (Ambulatory Surgical Centers) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 37: Global: Eye Care Surgical (Ambulatory Surgical Centers) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 38: North America: Eye Care Surgical Market: Sales Value (in Million US\$), 2018 & 2023

Figure 39: North America: Eye Care Surgical Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 40: United States: Eye Care Surgical Market: Sales Value (in Million US\$), 2018 & 2023

Figure 41: United States: Eye Care Surgical Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 42: Canada: Eye Care Surgical Market: Sales Value (in Million US\$), 2018 & 2023

Figure 43: Canada: Eye Care Surgical Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 44: Asia-Pacific: Eye Care Surgical Market: Sales Value (in Million US\$), 2018 & 2023

Figure 45: Asia-Pacific: Eye Care Surgical Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 46: China: Eye Care Surgical Market: Sales Value (in Million US\$), 2018 & 2023

Figure 47: China: Eye Care Surgical Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 48: Japan: Eye Care Surgical Market: Sales Value (in Million US\$), 2018 & 2023

Figure 49: Japan: Eye Care Surgical Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 50: India: Eye Care Surgical Market: Sales Value (in Million US\$), 2018 & 2023

Figure 51: India: Eye Care Surgical Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 52: South Korea: Eye Care Surgical Market: Sales Value (in Million US\$), 2018 & 2023

Figure 53: South Korea: Eye Care Surgical Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 54: Australia: Eye Care Surgical Market: Sales Value (in Million US\$), 2018 & 2023

Figure 55: Australia: Eye Care Surgical Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 56: Indonesia: Eye Care Surgical Market: Sales Value (in Million US\$), 2018 & 2023

Figure 57: Indonesia: Eye Care Surgical Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 58: Others: Eye Care Surgical Market: Sales Value (in Million US\$), 2018 & 2023

Figure 59: Others: Eye Care Surgical Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 60: Europe: Eye Care Surgical Market: Sales Value (in Million US\$), 2018 & 2023

Figure 61: Europe: Eye Care Surgical Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 62: Germany: Eye Care Surgical Market: Sales Value (in Million US\$), 2018 &

2023

Figure 63: Germany: Eye Care Surgical Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 64: France: Eye Care Surgical Market: Sales Value (in Million US\$), 2018 & 2023

Figure 65: France: Eye Care Surgical Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 66: United Kingdom: Eye Care Surgical Market: Sales Value (in Million US\$), 2018 & 2023

Figure 67: United Kingdom: Eye Care Surgical Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 68: Italy: Eye Care Surgical Market: Sales Value (in Million US\$), 2018 & 2023

Figure 69: Italy: Eye Care Surgical Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 70: Spain: Eye Care Surgical Market: Sales Value (in Million US\$), 2018 & 2023

Figure 71: Spain: Eye Care Surgical Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 72: Russia: Eye Care Surgical Market: Sales Value (in Million US\$), 2018 & 2023

Figure 73: Russia: Eye Care Surgical Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 74: Others: Eye Care Surgical Market: Sales Value (in Million US\$), 2018 & 2023

Figure 75: Others: Eye Care Surgical Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 76: Latin America: Eye Care Surgical Market: Sales Value (in Million US\$), 2018 & 2023

Figure 77: Latin America: Eye Care Surgical Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 78: Brazil: Eye Care Surgical Market: Sales Value (in Million US\$), 2018 & 2023

Figure 79: Brazil: Eye Care Surgical Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 80: Mexico: Eye Care Surgical Market: Sales Value (in Million US\$), 2018 & 2023

Figure 81: Mexico: Eye Care Surgical Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 82: Others: Eye Care Surgical Market: Sales Value (in Million US\$), 2018 & 2023

Figure 83: Others: Eye Care Surgical Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 84: Middle East and Africa: Eye Care Surgical Market: Sales Value (in Million US\$), 2018 & 2023

Figure 85: Middle East and Africa: Eye Care Surgical Market: Breakup by Country (in %), 2023

Figure 86: Middle East and Africa: Eye Care Surgical Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 87: Global: Eye Care Surgical Industry: Drivers, Restraints, and Opportunities

Figure 88: Global: Eye Care Surgical Industry: Value Chain Analysis

Figure 89: Global: Eye Care Surgical Industry: Porter's Five Forces Analysis

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