

Extra Neutral Alcohol (ENA) Market in India: Industry Trends, Share, Size, Growth, Opportunity and Forecast 2018-2023

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Abstracts

Extra Neutral alcohol, or ENA, is a colourless food-grade alcohol without any impurities. It has neutral smell and taste, and typically contains 96% alcohol by volume (ABV). ENA is derived from various sources – sugar cane molasses, grains, etc. It is used in the production of alcoholic beverages such as whisky, vodka, gin, cane, liqueurs, and alcoholic fruit beverages and aperitifs. Apart from this, it also serves as an essential ingredient in the manufacturing of several cosmetics and personal care products, such as perfume, toiletries, cologne, hair spray, air fresheners, detergents, etc. As a good solvent, it is used in the production of some lacquers, paints and ink for the printing industry, besides being used in pharmaceutical products in products such as antiseptics, drug, syrups, medicated sprays, etc. IMARC Group's latest report titled, "Extra Neutral Alcohol (ENA) Market in India: Industry Trends, Share, Size, Growth, Opportunity and Forecast 2018-2023", finds that the ENA market in India reached a volume of 2.7 Billion Litre in 2017, exhibiting a CAGR of around 6.1% during 2010-2017.

The market for ENA has gained momentum in the past few years majorly as a result of increasing consumption of alcohol in the region. In India, almost 90% of ENA is used for potable alcohol, which accounts for an annual production capacity of nearly 2.7 Billion Litres. These figures are further expected to increase owing to a rise in the demand for potable alcohol due to increasing disposable incomes, changing attitude towards drinking, western influence, and a gradual shift from country liquor to Indian Made Foreign Liquor (IMFL). According to the report, the market is further projected to reach a volume of 3.8 Billion Litres by 2023.

The report has segmented the market on the basis of major applications, covering potable alcohol, flavours and fragrances, pharmaceuticals, and household. On a

regional-basis, the report analyses the production and consumption of ENA in all the states of India. Presently, Punjab represents the largest producer, accounting for nearly a fifth of the total production in India. The report has also analysed the competitive landscape of the market, and provides information about the 50 major manufacturers of ENA including their plant and production details.

This report provides a deep insight into the Indian ENA industry covering all its essential aspects. It is a must-read for entrepreneurs, investors, researchers, consultants, business strategists, and all those who have any kind of stake or are planning to foray into the Indian Extra Neutral Alcohol (ENA) industry in any manner.

Key Aspects Analysed:

Trends and dynamics in the ENA market.

State wise production and consumption of ENA.

Market break up by end-use.

Key drivers/restraints and their impact on the current and future market scenario.

Examination of the competitive landscape.

ENA Applications Covered in This Report:

Potable Alcohol

Flavours and Fragrances

Pharmaceuticals

Household

Major Regions Covered in This Report:

All States of India

Focus of the Analysis:

Overview

Historical and current market scenario

Market trends

Contents

1 PREFACE

2 SCOPE AND METHODOLOGY

- 2.1 Objectives of the study
- 2.2 Stakeholders
- 2.3 Data Sources
 - 2.3.1 Primary Sources
 - 2.3.2 Secondary Sources
- 2.4 Market Estimation
 - 2.4.1 Bottom-Up Approach
 - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology
- 2.6 Assumptions and Limitations

3 EXECUTIVE SUMMARY

4 INTRODUCTION

- 4.1 Overview
- 4.2 Key Industry Trends

5 INDIAN ENA INDUSTRY

- 5.1 Market Overview
- 5.2 Market Performance
 - 5.2.1 Regional Installed Production Capacity
 - 5.2.2 Production and Consumption: Volume and Value Trends
- 5.3 Market Breakup by End-Use
- 5.4 Market Breakup by Region
- 5.5 Trade Data
 - 5.5.1 ENA Export: Volume and Value Trends
 - 5.5.2 ENA (from IMFL) Export: Volume Trends
- 5.6 Market Forecast
- 5.7 Value Chain Analysis
- 5.8 SWOT Analysis
 - 5.8.1 Strengths

- 5.8.2 Weaknesses
- 5.8.3 Opportunities
- 5.8.4 Threats
- 5.9 Porters Five Forces Analysis
 - 5.9.1 Overview
 - 5.9.2 Bargaining Power of Buyers
 - 5.9.3 Bargaining Power of Suppliers
 - 5.9.4 Degree of Rivalry
 - 5.9.5 Threat of New Entrants
 - 5.9.6 Threat of Substitutes
- 5.10 Key Market Drivers and Success Factors

6 MARKET PERFORMANCE BY STATE

- 6.1 Punjab
 - 6.1.1 Market Overview
 - 6.1.2 Production and Consumption: Volume and Value Trends
 - 6.1.3 Market Forecast
- 6.2 Maharashtra
 - 6.2.1 Market Overview
 - 6.2.2 Production and Consumption: Volume and Value Trends
 - 6.2.3 Market Forecast
- 6.3 Madhya Pradesh
 - 6.3.1 Market Overview
 - 6.3.2 Production and Consumption: Volume and Value Trends
 - 6.3.3 Market Forecast
- 6.4 Uttar Pradesh
 - 6.4.1 Market Overview
 - 6.4.2 Production and Consumption: Volume and Value Trends
 - 6.4.3 Market Forecast
- 6.5 Karnataka
 - 6.5.1 Market Overview
 - 6.5.2 Production and Consumption: Volume and Value Trends
 - 6.5.3 Market Forecast
- 6.6 Andhra Pradesh and Telangana
 - 6.6.1 Market Overview
 - 6.6.2 Production and Consumption: Volume and Value Trends
 - 6.6.3 Market Forecast
- 6.7 Tamil Nadu

- 6.7.1 Market Overview
- 6.7.2 Production and Consumption: Volume and Value Trends
- 6.7.3 Market Forecast
- 6.8 Haryana
 - 6.8.1 Market Overview
 - 6.8.2 Production and Consumption: Volume and Value Trends
 - 6.8.3 Market Forecast
- 6.9 Rajasthan
 - 6.9.1 Market Overview
 - 6.9.2 Production and Consumption: Volume and Value Trends
 - 6.9.3 Market Forecast
- 6.10 Chhattisgarh
 - 6.10.1 Market Overview
 - 6.10.2 Production and Consumption: Volume and Value Trends
 - 6.10.3 Market Forecast
- 6.11 West Bengal
 - 6.11.1 Market Overview
 - 6.11.2 Production and Consumption: Volume and Value Trends
 - 6.11.3 Market Forecast
- 6.12 Uttarakhand
 - 6.12.1 Market Overview
 - 6.12.2 Production and Consumption: Volume and Value Trends
 - 6.12.3 Market Forecast
- 6.13 Kerala
 - 6.13.1 Market Overview
 - 6.13.2 Production and Consumption: Volume and Value Trends
 - 6.13.3 Market Forecast
- 6.14 Bihar
 - 6.14.1 Market Overview
 - 6.14.2 Production and Consumption: Volume and Value Trends
 - 6.14.3 Market Forecast
- 6.15 Odisha
 - 6.15.1 Market Overview
 - 6.15.2 Production and Consumption: Volume and Value Trends
 - 6.15.3 Market Forecast
- 6.16 Goa
 - 6.16.1 Market Overview
 - 6.16.2 Production and Consumption: Volume and Value Trends
 - 6.16.3 Market Forecast

6.17 Assam

6.17.1 Market Overview

6.17.2 Production and Consumption: Volume and Value Trends

6.17.3 Market Forecast

6.18 Delhi

6.18.1 Market Overview

6.18.2 Production and Consumption: Volume and Value Trends

6.18.3 Market Forecast

6.19 Himachal Pradesh

6.19.1 Market Overview

6.19.2 Production and Consumption: Volume and Value Trends

6.19.3 Market Forecast

6.20 Jammu and Kashmir

6.20.1 Market Overview

6.20.2 Production and Consumption: Volume and Value Trends

6.20.3 Market Forecast

6.21 Arunachal Pradesh

6.21.1 Market Overview

6.21.2 Production and Consumption: Volume and Value Trends

6.21.3 Market Forecast

6.22 Meghalaya

6.22.1 Market Overview

6.22.2 Production and Consumption: Volume and Value Trends

6.22.3 Market Forecast

6.23 Jharkhand

6.23.1 Market Overview

6.23.2 Production and Consumption: Volume and Value Trends

6.23.3 Market Forecast

6.24 Tripura

6.24.1 Market Overview

6.24.2 Production and Consumption: Volume and Value Trends

6.24.3 Market Forecast

6.25 Sikkim

6.25.1 Market Overview

6.25.2 Production and Consumption: Volume and Value Trends

6.25.3 Market Forecast

7 MARKET PERFORMANCE BY END-USE

- 7.1 Alcoholic Beverages
- 7.2 Flavours and Fragrances
- 7.3 Pharmaceuticals
- 7.4 Cosmetics
- 7.4 Others

8 COMPETITIVE LANDSCAPE

- 8.1 Competitive Structure
- 8.2 Production Capacity Breakup by Key Players

9 ENA MANUFACTURING PROCESS

- 9.1 Product Overview
- 9.2 Manufacturing Process
- 9.3 Detailed Process Flow
- 9.4 Various Unit Operations Involved
- 9.5 Raw Material Requirements and Expenditures
- 9.6 Land Requirements and Expenditures
- 9.7 Construction Requirements and Expenditures
- 9.8 Machinery Requirements and Expenditures
- 9.9 Utility Requirements and Expenditures
- 9.10 Manpower Requirements and Expenditures
- 9.11 Other Expenditures
- 9.12 Manufacturing Cost Breakup

10 KEY PLAYER PROFILES (DUE TO DATA CONFIDENTIALITY, THE COMPANY NAMES HAVE NOT BEEN DISCLOSED IN THIS TABLE OF CONTENTS)

- 10.1 Company
 - 10.1.1 Overview
 - 10.1.2 Plant and Production Details
- 10.2 Company
 - 10.2.1 Overview
 - 10.2.2 Plant and Production Details
- 10.3 Company
 - 10.3.1 Overview
 - 10.3.2 Plant and Production Details
- 10.4 Company

- 10.4.1 Overview
- 10.4.2 Plant and Production Details
- 10.5 Company
 - 10.5.1 Overview
 - 10.5.2 Plant and Production Details
- 10.6 Company
 - 10.6.1 Company Overview
 - 10.6.2 Plant and Production Details
- 10.7 Company
 - 10.7.1 Overview
 - 10.7.2 Plant and Production Details
- 10.8 Company
 - 10.8.1 Overview
 - 10.8.2 Plant and Production Details
- 10.9 Company
 - 10.9.1 Overview
 - 10.9.2 Plant and Production Details
- 10.10 Company
 - 10.10.1 Overview
 - 10.10.2 Plant and Production Details
- 10.11 Company
 - 10.11.1 Overview
 - 10.11.2 Plant and Production Details
- 10.12 Company
 - 10.12.1 Overview
 - 10.12.2 Plant and Production Details
- 10.13 Company
 - 10.13.1 Overview
 - 10.13.2 Plant and Production Details
- 10.14 Company
 - 10.14.1 Overview
 - 10.14.2 Plant and Production Details
- 10.15 Company
 - 10.15.1 Overview
 - 10.15.2 Plant and Production Details
- 10.16 Company
 - 10.16.1 Overview
 - 10.16.2 Plant and Production Details
- 10.17 Company

- 10.17.1 Overview
- 10.17.2 Plant and Production Details
- 10.18 Company
 - 10.18.1 Overview
 - 10.18.2 Plant and Production Details
- 10.19 Company
 - 10.19.1 Overview
 - 10.19.2 Plant and Production Details
- 10.20 Company
 - 10.20.1 Overview
 - 10.20.2 Plant and Production Details
- 10.21 Company
 - 10.21.1 Overview
 - 10.21.2 Plant and Production Details
- 10.22 Company
 - 10.22.1 Overview
 - 10.22.2 Plant and Production Details
- 10.23 Company
 - 10.23.1 Overview
 - 10.23.2 Plant and Production Details
- 10.24 Company
 - 10.24.1 Overview
 - 10.24.2 Plant and Production Details
- 10.25 Company
 - 10.25.1 Overview
 - 10.25.2 Plant and Production Details
- 10.26 Company
 - 10.26.1 Overview
 - 10.26.2 Plant and Production Details
- 10.27 Company
 - 10.27.1 Overview
 - 10.27.2 Plant and Production Details
- 10.28 Company
 - 10.28.1 Overview
 - 10.28.2 Plant and Production Details
- 10.29 Company
 - 10.29.1 Overview
 - 10.29.2 Plant and Production Details
- 10.30 Company

- 10.30.1 Overview
- 10.30.2 Plant and Production Details
- 10.31 Company
 - 10.31.1 Overview
 - 10.31.2 Plant and Production Details
- 10.32 Company
 - 10.32.1 Overview
 - 10.32.2 Plant and Production Details
- 10.33 Company
 - 10.33.1 Overview
 - 10.33.2 Plant and Production Details
- 10.34 Company
 - 10.34.1 Overview
 - 10.34.2 Plant and Production Details
- 10.35 Company
 - 10.35.1 Overview
 - 10.35.2 Plant and Production Details
- 10.36 Company
 - 10.36.1 Overview
 - 10.36.2 Plant and Production Details
- 10.37 Company
 - 10.37.1 Overview
 - 10.37.2 Plant and Production Details
- 10.38 Company
 - 10.38.1 Overview
 - 10.38.2 Plant and Production Details
- 10.39 Company
 - 10.39.1 Overview
 - 10.39.2 Plant and Production Details
- 10.40 Company
 - 10.40.1 Overview
 - 10.40.2 Plant and Production Details
- 10.41 Company
 - 10.41.1 Overview
 - 10.41.2 Plant and Production Details
- 10.42 Company
 - 10.42.1 Overview
 - 10.42.2 Plant and Production Details
- 10.43 Company

- 10.43.1 Overview
- 10.43.2 Plant and Production Details
- 10.44 Company
 - 10.44.1 Overview
 - 10.44.2 Plant and Production Details
- 10.45 Company
 - 10.45.1 Overview
 - 10.45.2 Plant and Production Details
- 10.46 Company
 - 10.46.1 Overview
 - 10.46.2 Plant and Production Details
- 10.47 Company
 - 10.47.1 Overview
 - 10.47.2 Plant and Production Details
- 10.48 Company
 - 10.48.1 Overview
 - 10.48.2 Plant and Production Details
- 10.49 Company
 - 10.49.1 Overview
 - 10.49.2 Plant and Production Details
- 10.50 Company
 - 10.50.1 Overview
 - 10.50.2 Plant and Production Details

List Of Figures

LIST OF FIGURES

Figure 1: Indian ENA Industry: Major Drivers and Challenges

Figure 2: India: ENA Market: Regional Installed Production Capacity (in Million Litres), 2017

Figure 3: India: ENA Market: Regional Breakup by Production Capacity (in %), 2017

Figure 4: India: ENA Market: Production and Consumption Volume Trends (in Million Litres), 2010-2017

Figure 5: India: ENA Market: Production and Consumption Value Trends (in INR Billion), 2010-2017

Figure 6: India: ENA Market: Production Breakup by End-Use (in %), 2017

Figure 7: India: ENA Market: Production Volume Breakup by Region (in %), 2017

Figure 8: India: ENA Market: Consumption Volume Breakup by Region (in %), 2017

Figure 9: India: ENA Market: Production Volume Breakup by Region (in %), 2017

Figure 10: India: ENA Market: Export Volume Trends (in Million Litres),

Figure 11: India: ENA Market: Export Value Trends (in INR Billion),

Figure 12: India: ENA (from IMFL) Market: Export Volume Trends (in Million Litres),

Figure 13: India: ENA Market Forecast: Production and Consumption Volume Trends (in Million Litres), 2018-2023

Figure 14: India: ENA Market Forecast: Production and Consumption Value Trends (in INR Billion), 2018-2023

Figure 15: Indian ENA Industry: Value Chain Analysis

Figure 16: India: ENA Industry: SWOT Analysis

Figure 17: India: ENA Industry: Porters Five Forces Analysis

Figure 18: Punjab: ENA Market: Production and Consumption Volume Trends (in Million Litres), 2010-2017

Figure 19: Punjab: ENA Market: Production and Consumption Value Trends (in INR Billion), 2010-2017

Figure 20: Punjab: ENA Market Forecast: Production and Consumption Volume Trends (in Million Litres), 2018-2023

Figure 21: Punjab: ENA Market Forecast: Production and Consumption Value Trends (in INR Billion), 2018-2023

Figure 22: Maharashtra: ENA Market: Production and Consumption Volume Trends (in Million Litres), 2010-2017

Figure 23: Maharashtra: ENA Market: Production and Consumption Value Trends (in INR Billion), 2010-2017

Figure 24: Maharashtra: ENA Market Forecast: Production and Consumption Volume

Trends (in Million Litres), 2018-2023

Figure 25: Maharashtra: ENA Market Forecast: Production and Consumption Value

Trends (in INR Billion), 2018-2023

Figure 26: Madhya Pradesh: ENA Market: Production and Consumption Volume Trends (in Million Litres), 2010-2017

Figure 27: Madhya Pradesh: ENA Market: Production and Consumption Value Trends (in INR Billion), 2010-2017

Figure 28: Madhya Pradesh: ENA Market Forecast: Production and Consumption Volume Trends (in Million Litres), 2018-2023

Figure 29: Madhya Pradesh: ENA Market Forecast: Production and Consumption Value Trends (in INR Billion), 2018-2023

Figure 30: Uttar Pradesh: ENA Market: Production and Consumption Volume Trends (in Million Litres), 2010-2017

Figure 31: Uttar Pradesh: ENA Market: Production and Consumption Value Trends (in INR Billion), 2010-2017

Figure 32: Uttar Pradesh: ENA Market Forecast: Production and Consumption Volume Trends (in Million Litres), 2018-2023

Figure 33: Uttar Pradesh: ENA Market Forecast: Production and Consumption Value Trends (in INR Billion), 2018-2023

Figure 34: Karnataka: ENA Market: Production and Consumption Volume Trends (in Million Litres), 2010-2017

Figure 35: Karnataka: ENA Market: Production and Consumption Value Trends (in INR Billion), 2010-2017

Figure 36: Karnataka: ENA Market Forecast: Production and Consumption Volume Trends (in Million Litres), 2018-2023

Figure 37: Karnataka: ENA Market Forecast: Production and Consumption Value Trends (in INR Billion), 2018-2023

Figure 38: Andhra Pradesh and Telangana: ENA Market: Production and Consumption Volume Trends (in Million Litres), 2010-2017

Figure 39: Andhra Pradesh and Telangana: ENA Market: Production and Consumption Value Trends (in INR Billion), 2010-2017

Figure 40: Andhra Pradesh and Telangana: ENA Market Forecast: Production and Consumption Volume Trends (in Million Litres), 2018-2023

Figure 41: Andhra Pradesh and Telangana: ENA Market Forecast: Production and Consumption Value Trends (in INR Billion), 2018-2023

Figure 42: Tamil Nadu: ENA Market: Production and Consumption Volume Trends (in Million Litres), 2010-2017

Figure 43: Tamil Nadu: ENA Market: Production and Consumption Value Trends (in INR Billion), 2010-2017

Figure 44: Tamil Nadu: ENA Market Forecast: Production and Consumption Volume Trends (in Million Litres), 2018-2023

Figure 45: Tamil Nadu: ENA Market Forecast: Production and Consumption Value Trends (in INR Billion), 2018-2023

Figure 46: Haryana: ENA Market: Production and Consumption Volume Trends (in Million Litres), 2010-2017

Figure 47: Haryana: ENA Market: Production and Consumption Value Trends (in INR Billion), 2010-2017

Figure 48: Haryana: ENA Market Forecast: Production and Consumption Volume Trends (in Million Litres), 2018-2023

Figure 49: Haryana: ENA Market Forecast: Production and Consumption Value Trends (in INR Billion), 2018-2023

Figure 50: Rajasthan: ENA Market: Production and Consumption Volume Trends (in Million Litres), 2010-2017

Figure 51: Rajasthan: ENA Market: Production and Consumption Value Trends (in INR Billion), 2010-2017

Figure 52: Rajasthan: ENA Market Forecast: Production and Consumption Volume Trends (in Million Litres), 2018-2023

Figure 53: Rajasthan: ENA Market Forecast: Production and Consumption Value Trends (in INR Billion), 2018-2023

Figure 54: Chhattisgarh: ENA Market: Production and Consumption Volume Trends (in Million Litres), 2010-2017

Figure 55: Chhattisgarh: ENA Market: Production and Consumption Value Trends (in INR Billion), 2010-2017

Figure 56: Chhattisgarh: ENA Market Forecast: Production and Consumption Volume Trends (in Million Litres), 2018-2023

Figure 57: Chhattisgarh: ENA Market Forecast: Production and Consumption Value Trends (in INR Billion), 2018-2023

Figure 58: West Bengal: ENA Market: Production and Consumption Volume Trends (in Million Litres), 2010-2017

Figure 59: West Bengal: ENA Market: Production and Consumption Value Trends (in INR Billion), 2010-2017

Figure 60: West Bengal: ENA Market Forecast: Production and Consumption Volume Trends (in Million Litres), 2018-2023

Figure 61: West Bengal: ENA Market Forecast: Production and Consumption Value Trends (in INR Billion), 2018-2023

Figure 62: Uttarakhand: ENA Market: Production and Consumption Value Trends (in INR Billion), 2010-2017

Figure 63: Uttarakhand: ENA Market: Production and Consumption Volume Trends (in

Million Litres), 2010-2017

Figure 64: Uttarakhand: ENA Market Forecast: Production and Consumption Value Trends (in INR Billion), 2018-2023

Figure 65: Kerala: ENA Market: Production and Consumption Volume Trends (in Million Litres), 2010-2017

Figure 66: Kerala: ENA Market: Production and Consumption Value Trends (in INR Billion), 2010-2017

Figure 67: Kerala: ENA Market Forecast: Production and Consumption Volume Trends (in Million Litres), 2018-2023

Figure 68: Kerala: ENA Market Forecast: Production and Consumption Value Trends (in INR Billion), 2018-2023

Figure 69: Bihar: ENA Market: Production and Consumption Volume Trends (in Million Litres), 2010-2017

Figure 70: Bihar: ENA Market: Production and Consumption Value Trends (in INR Billion), 2010-2017

Figure 71: Bihar: ENA Market Forecast: Production and Consumption Volume Trends (in Million Litres), 2018-2023

Figure 72: Bihar: ENA Market Forecast: Production and Consumption Value Trends (in INR Billion), 2018-2023

Figure 73: Odisha: ENA Market: Production and Consumption Volume Trends (in Million Litres), 2010-2017

Figure 74: Odisha: ENA Market: Production and Consumption Value Trends (in INR Billion), 2010-2017

Figure 75: Odisha: ENA Market Forecast: Production and Consumption Volume Trends (in Million Litres), 2018-2023

Figure 76: Odisha: ENA Market Forecast: Production and Consumption Value Trends (in INR Billion), 2018-2023

Figure 77: Goa: ENA Market: Production and Consumption Volume Trends (in Million Litres), 2010-2017

Figure 78: Goa: ENA Market: Production and Consumption Value Trends (in INR Billion), 2010-2017

Figure 79: Goa: ENA Market Forecast: Production and Consumption Volume Trends (in Million Litres), 2018-2023

Figure 80: Goa: ENA Market Forecast: Production and Consumption Value Trends (in INR Billion), 2018-2023

Figure 81: Assam: ENA Market: Production and Consumption Volume Trends (in Million Litres), 2010-2017

Figure 82: Assam: ENA Market: Production and Consumption Value Trends (in INR Billion), 2010-2017

Figure 83: Assam: ENA Market Forecast: Production and Consumption Volume Trends (in Million Litres), 2018-2023

Figure 84: Assam: ENA Market Forecast: Production and Consumption Value Trends (in INR Billion), 2018-2023

Figure 85: Delhi: ENA Market: Production and Consumption Volume Trends (in Million Litres), 2010-2017

Figure 86: Delhi: ENA Market: Production and Consumption Value Trends (in INR Billion), 2010-2017

Figure 87: Delhi: ENA Market Forecast: Production and Consumption Volume Trends (in Million Litres), 2018-2023

Figure 88: Delhi: ENA Market Forecast: Production and Consumption Value Trends (in INR Billion), 2018-2023

Figure 89: Himachal Pradesh: ENA Market: Production and Consumption Volume Trends (in Million Litres), 2010-2017

Figure 90: Himachal Pradesh: ENA Market: Production and Consumption Value Trends (in INR Billion), 2010-2017

Figure 91: Himachal Pradesh: ENA Market Forecast: Production and Consumption Volume Trends (in Million Litres), 2018-2023

Figure 92: Himachal Pradesh: ENA Market Forecast: Production and Consumption Value Trends (in INR Billion), 2018-2023

Figure 93: Jammu and Kashmir: ENA Market: Production and Consumption Volume Trends (in Million Litres), 2010-2017

Figure 94: Jammu and Kashmir: ENA Market: Production and Consumption Value Trends (in INR Billion), 2010-2017

Figure 95: Jammu and Kashmir: ENA Market Forecast: Production and Consumption Volume Trends (in Million Litres), 2018-2023

Figure 96: Jammu and Kashmir: ENA Market Forecast: Production and Consumption Value Trends (in INR Billion), 2018-2023

Figure 97: Arunachal Pradesh: ENA Market: Production and Consumption Volume Trends (in Million Litres), 2010-2017

Figure 98: Arunachal Pradesh: ENA Market: Production and Consumption Value Trends (in INR Billion), 2010-2017

Figure 99: Arunachal Pradesh: ENA Market Forecast: Production and Consumption Volume Trends (in Million Litres), 2018-2023

Figure 100: Arunachal Pradesh: ENA Market Forecast: Production and Consumption Value Trends (in INR Billion), 2018-2023

Figure 101: Meghalaya: ENA Market: Production and Consumption Volume Trends (in Million Litres), 2010-2017

Figure 102: Meghalaya: ENA Market: Production and Consumption Value Trends (in

INR Billion), 2010-2017

Figure 103: Meghalaya: ENA Market Forecast: Production and Consumption Volume Trends (in Million Litres), 2018-2023

Figure 104: Meghalaya: ENA Market Forecast: Production and Consumption Value Trends (in INR Billion), 2018-2023

Figure 105: Jharkhand: ENA Market: Production and Consumption Volume Trends (in Million Litres), 2010-2017

Figure 106: Jharkhand: ENA Market: Production and Consumption Value Trends (in INR Billion), 2010-2017

Figure 107: Jharkhand: ENA Market Forecast: Production and Consumption Volume Trends (in Million Litres), 2018-2023

Figure 108: Jharkhand: ENA Market Forecast: Production and Consumption Value Trends (in INR Billion), 2018-2023

Figure 109: Tripura: ENA Market: Production and Consumption Volume Trends (in Million Litres), 2010-2017

Figure 110: Tripura: ENA Market: Production and Consumption Value Trends (in INR Billion), 2010-2017

Figure 111: Tripura: ENA Market Forecast: Production and Consumption Volume Trends (in Million Litres), 2018-2023

Figure 112: Tripura: ENA Market Forecast: Production and Consumption Value Trends (in INR Billion), 2018-2023

Figure 113: Sikkim: ENA Market: Production and Consumption Volume Trends (in Million Litres), 2010-2017

Figure 114: Sikkim: ENA Market: Production and Consumption Value Trends (in INR Billion), 2010-2017

Figure 115: Sikkim: ENA Market Forecast: Production and Consumption Volume Trends (in Million Litres), 2018-2023

Figure 116: Sikkim: ENA Market Forecast: Production and Consumption Value Trends (in INR Billion), 2018-2023

Figure 117: India: ENA Application in Alcoholic Beverages: Production Volume Trends (in Million Litres), 2010, 2017 and 2023

Figure 118: India: ENA Application in Flavours and Fragrances: Production Volume Trends (in INR Billion), 2010, 2017 and 2023

Figure 119: India: ENA Application in Pharmaceuticals: Production Volume Trends (in INR Billion), 2010, 2017 and 2023

Figure 120: India: ENA Application in Cosmetics: Production Volume Trends (in INR Billion), 2010, 2017 and 2023

Figure 121: India: ENA Market: Production Capacity Breakup by Key Players (in %), 2017

Figure 122: ENA Manufacturing Process: Detailed Process Flow

Figure 123: ENA Manufacturing Plant: Production Cost Breakup (in %)

List Of Tables

LIST OF TABLES

- Table 1: India: ENA Industry: Key Industry Highlights, 2017 and 2023
- Table 2: Punjab: ENA Industry: Key Industry Highlights, 2017 and 2023
- Table 3: Madhya Pradesh: ENA Industry: Key Industry Highlights, 2017 and 2023
- Table 4: Uttar: ENA Industry: Key Industry Highlights, 2017 and 2023
- Table 5: Karnataka: ENA Industry: Key Industry Highlights, 2017 and 2023
- Table 6: Andhra Pradesh and Telangana: ENA Industry: Key Industry Highlights, 2017 and 2023
- Table 7: Tamil Nadu: ENA Industry: Key Industry Highlights, 2017 and 2023
- Table 8: Haryana: ENA Industry: Key Industry Highlights, 2017 and 2023
- Table 9: Rajasthan: ENA Industry: Key Industry Highlights, 2017 and 2023
- Table 10: Chhattisgarh: ENA Industry: Key Industry Highlights, 2017 and 2023
- Table 11: West Bengal: ENA Industry: Key Industry Highlights, 2017 and 2023
- Table 12: Uttarakhand: ENA Industry: Key Industry Highlights, 2017 and 2023
- Table 13: Kerala: ENA Industry: Key Industry Highlights, 2017 and 2023
- Table 14: Bihar: ENA Industry: Key Industry Highlights, 2017 and 2023
- Table 15: Odisha: ENA Industry: Key Industry Highlights, 2017 and 2023
- Table 16: Goa: ENA Industry: Key Industry Highlights, 2017 and 2023
- Table 17: Assam: ENA Industry: Key Industry Highlights, 2017 and 2023
- Table 18: Delhi: ENA Industry: Key Industry Highlights, 2017 and 2023
- Table 19: Himachal Pradesh: ENA Industry: Key Industry Highlights, 2017 and 2023
- Table 20: Jammu and Kashmir: ENA Industry: Key Industry Highlights, 2017 and 2023
- Table 21: Arunachal Pradesh: ENA Industry: Key Industry Highlights, 2017 and 2023
- Table 22: Meghalaya: ENA Industry: Key Industry Highlights, 2017 and 2023
- Table 23: Jharkhand: ENA Industry: Key Industry Highlights, 2017 and 2023
- Table 24: Tripura: ENA Industry: Key Industry Highlights, 2017 and 2023
- Table 25: Sikkim: ENA Industry: Key Industry Highlights, 2017 and 2023
- Table 26: India: ENA Market: Competitive Structure
- Table 27: ENA Manufacturing Plant: Raw Material Requirements and Expenditures
- Table 28: ENA Manufacturing Plant: Land Requirements and Expenditures
- Table 29: ENA Manufacturing Plant: Construction Requirements and Expenditures
- Table 30: ENA Manufacturing Plant: Machinery Requirements and Expenditures
- Table 31: ENA Manufacturing Plant: Utility Requirements and Expenditures
- Table 32: ENA Manufacturing Plant: Manpower Requirements and Expenditures
- Table 33: ENA Manufacturing Plant: Other Requirements and Expenditures

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