

External Defibrillators Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2023-2028

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Abstracts

Market Overview:

The global external defibrillators market size reached US\$ 3.1 Billion in 2022. Looking forward, IMARC Group expects the market to reach US\$ 4.9 Billion by 2028, exhibiting a growth rate (CAGR) of 8.02% during 2023-2028.

External defibrillators are compact, life-saving devices designed to treat individuals experiencing sudden cardiac arrest (SCA). They analyze the heart rhythm and deliver an electric shock to restore normal heart rhythm. They include a battery and pad electrodes necessary for the external defibrillators to detect and interpret an electrocardiogram. They provide voice and visual prompts to guide the healthcare personnel through the entire process from when the device is first switched on. They can also be used by non-medical personnel, including firefighters, police officers, lifeguards, flight attendants, security guards, teachers, family members of high-risk persons, and bystanders.

External Defibrillators Market Trends:

The widespread prevalence of out-of-hospital cardiac arrest (OHCA) determined by the loss of mechanical cardiac function and the absence of systemic circulation, which is a leading cause of mortality among adults, represents one of the key factors impelling the growth of the market. Moreover, there is a significant rise in the number of people with hypertension, diabetes, and obesity on account of unhealthy diets, physical inactivity, and the increasing consumption of tobacco and alcohol. These intermediate risk factors can be evaluated in primary care facilities and indicate an increased risk of a heart attack, stroke, and other complications. Besides this, external defibrillators are

increasingly being kept in public areas, such as sports venues, shopping malls, airports, aircraft, businesses, convention centers, hotels, schools, and offices. Some external defibrillators are equipped with pediatric attenuator systems to reduce the delivered energy to a dose suitable for children. Apart from this, modern external defibrillators are inexpensive, easy to operate, and safe for users. This, coupled with rising technological advancements, is positively influencing the market.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global external defibrillators market report, along with forecasts at the global, regional and country level from 2023-2028. Our report has categorized the market based on product type and end user.

Breakup by Product Type:

- Manual External Defibrillator
- Automated External Defibrillator
- Semi-Automated External Defibrillator
- Fully Automated Defibrillator
- Wearable Cardioverter Defibrillator

Breakup by End User:

- Hospitals
- Pre-Hospitals
- Public Access Market
- Alternate Care Market
- Home Healthcare

Breakup by Region:

- North America
 - United States
 - Canada
- Asia-Pacific
 - China
 - Japan
 - India
 - South Korea

Australia
Indonesia
Others
Europe
Germany
France
United Kingdom
Italy
Spain
Russia
Others
Latin America
Brazil
Mexico
Others
Middle East and Africa

Competitive Landscape:

The competitive landscape of the industry has also been examined along with the profiles of the key players being BPL Medical Technologies Private Limited, corpuls, CU Medical Germany GmbH, Defibtech LLC, Koninklijke Philips N.V., MEDIANA Co. Ltd., Nihon Kohden Corporation, Schiller AG, Shenzhen Mindray Bio-Medical Electronics Co. Ltd., Stryker Corporation and ZOLL Medical Corporation (Asahi Kasei Corporation).

Key Questions Answered in This Report:

How has the global external defibrillators market performed so far and how will it perform in the coming years?

What has been the impact of COVID-19 on the global external defibrillators market?

What are the key regional markets?

What is the breakup of the market based on the product type?

What is the breakup of the market based on the end user?

What are the various stages in the value chain of the industry?

What are the key driving factors and challenges in the industry?

What is the structure of the global external defibrillators market and who are the key players?

What is the degree of competition in the industry?

Contents

1 PREFACE

2 SCOPE AND METHODOLOGY

2.1 Objectives of the Study

2.2 Stakeholders

2.3 Data Sources

2.3.1 Primary Sources

2.3.2 Secondary Sources

2.4 Market Estimation

2.4.1 Bottom-Up Approach

2.4.2 Top-Down Approach

2.5 Forecasting Methodology

3 EXECUTIVE SUMMARY

4 INTRODUCTION

4.1 Overview

4.2 Key Industry Trends

5 GLOBAL EXTERNAL DEFIBRILLATORS MARKET

5.1 Market Overview

5.2 Market Performance

5.3 Impact of COVID-19

5.4 Market Forecast

6 MARKET BREAKUP BY PRODUCT TYPE

6.1 Manual External Defibrillator

6.1.1 Market Trends

6.1.2 Market Forecast

6.2 Automated External Defibrillator

6.2.1 Market Trends

6.2.2 Key Segments

6.2.2.1 Semi-Automated External Defibrillator

- 6.2.2.2 Fully Automated Defibrillator
- 6.2.3 Market Forecast
- 6.3 Wearable Cardioverter Defibrillator
 - 6.3.1 Market Trends
 - 6.3.2 Market Forecast

7 MARKET BREAKUP BY END USER

- 7.1 Hospitals
 - 7.1.1 Market Trends
 - 7.1.2 Market Forecast
- 7.2 Pre-Hospitals
 - 7.2.1 Market Trends
 - 7.2.2 Market Forecast
- 7.3 Public Access Market
 - 7.3.1 Market Trends
 - 7.3.2 Market Forecast
- 7.4 Alternate Care Market
 - 7.4.1 Market Trends
 - 7.4.2 Market Forecast
- 7.5 Home Healthcare
 - 7.5.1 Market Trends
 - 7.5.2 Market Forecast

8 MARKET BREAKUP BY REGION

- 8.1 North America
 - 8.1.1 United States
 - 8.1.1.1 Market Trends
 - 8.1.1.2 Market Forecast
 - 8.1.2 Canada
 - 8.1.2.1 Market Trends
 - 8.1.2.2 Market Forecast
- 8.2 Asia-Pacific
 - 8.2.1 China
 - 8.2.1.1 Market Trends
 - 8.2.1.2 Market Forecast
 - 8.2.2 Japan
 - 8.2.2.1 Market Trends

- 8.2.2.2 Market Forecast
- 8.2.3 India
 - 8.2.3.1 Market Trends
 - 8.2.3.2 Market Forecast
- 8.2.4 South Korea
 - 8.2.4.1 Market Trends
 - 8.2.4.2 Market Forecast
- 8.2.5 Australia
 - 8.2.5.1 Market Trends
 - 8.2.5.2 Market Forecast
- 8.2.6 Indonesia
 - 8.2.6.1 Market Trends
 - 8.2.6.2 Market Forecast
- 8.2.7 Others
 - 8.2.7.1 Market Trends
 - 8.2.7.2 Market Forecast
- 8.3 Europe
 - 8.3.1 Germany
 - 8.3.1.1 Market Trends
 - 8.3.1.2 Market Forecast
 - 8.3.2 France
 - 8.3.2.1 Market Trends
 - 8.3.2.2 Market Forecast
 - 8.3.3 United Kingdom
 - 8.3.3.1 Market Trends
 - 8.3.3.2 Market Forecast
 - 8.3.4 Italy
 - 8.3.4.1 Market Trends
 - 8.3.4.2 Market Forecast
 - 8.3.5 Spain
 - 8.3.5.1 Market Trends
 - 8.3.5.2 Market Forecast
 - 8.3.6 Russia
 - 8.3.6.1 Market Trends
 - 8.3.6.2 Market Forecast
 - 8.3.7 Others
 - 8.3.7.1 Market Trends
 - 8.3.7.2 Market Forecast
- 8.4 Latin America

8.4.1 Brazil

8.4.1.1 Market Trends

8.4.1.2 Market Forecast

8.4.2 Mexico

8.4.2.1 Market Trends

8.4.2.2 Market Forecast

8.4.3 Others

8.4.3.1 Market Trends

8.4.3.2 Market Forecast

8.5 Middle East and Africa

8.5.1 Market Trends

8.5.2 Market Breakup by Country

8.5.3 Market Forecast

9 SWOT ANALYSIS

9.1 Overview

9.2 Strengths

9.3 Weaknesses

9.4 Opportunities

9.5 Threats

10 VALUE CHAIN ANALYSIS

11 PORTERS FIVE FORCES ANALYSIS

11.1 Overview

11.2 Bargaining Power of Buyers

11.3 Bargaining Power of Suppliers

11.4 Degree of Competition

11.5 Threat of New Entrants

11.6 Threat of Substitutes

12 PRICE ANALYSIS

13 COMPETITIVE LANDSCAPE

13.1 Market Structure

13.2 Key Players

13.3 Profiles of Key Players

13.3.1 BPL Medical Technologies Private Limited

13.3.1.1 Company Overview

13.3.1.2 Product Portfolio

13.3.2 corpuls

13.3.2.1 Company Overview

13.3.2.2 Product Portfolio

13.3.3 CU Medical Germany GmbH

13.3.3.1 Company Overview

13.3.3.2 Product Portfolio

13.3.4 Defibtech LLC

13.3.4.1 Company Overview

13.3.4.2 Product Portfolio

13.3.5 Koninklijke Philips N.V.

13.3.5.1 Company Overview

13.3.5.2 Product Portfolio

13.3.5.3 Financials

13.3.5.4 SWOT Analysis

13.3.6 MEDIANA Co. Ltd.

13.3.6.1 Company Overview

13.3.6.2 Product Portfolio

13.3.6.3 Financials

13.3.7 Nihon Kohden Corporation

13.3.7.1 Company Overview

13.3.7.2 Product Portfolio

13.3.7.3 Financials

13.3.7.4 SWOT Analysis

13.3.8 Schiller AG

13.3.8.1 Company Overview

13.3.8.2 Product Portfolio

13.3.9 Shenzhen Mindray Bio-Medical Electronics Co. Ltd.

13.3.9.1 Company Overview

13.3.9.2 Product Portfolio

13.3.9.3 Financials

13.3.9.4 SWOT Analysis

13.3.10 Stryker Corporation

13.3.10.1 Company Overview

13.3.10.2 Product Portfolio

13.3.10.3 Financials

13.3.10.4 SWOT Analysis

13.3.11 ZOLL Medical Corporation (Asahi Kasei Corporation)

13.3.11.1 Company Overview

13.3.11.2 Product Portfolio

13.3.11.3 SWOT Analysis

List Of Tables

LIST OF TABLES

Table 1: Global: External Defibrillators Market: Key Industry Highlights, 2022 and 2028

Table 2: Global: External Defibrillators Market Forecast: Breakup by Product Type (in Million US\$), 2023-2028

Table 3: Global: External Defibrillators Market Forecast: Breakup by End User (in Million US\$), 2023-2028

Table 4: Global: External Defibrillators Market Forecast: Breakup by Region (in Million US\$), 2023-2028

Table 5: Global: External Defibrillators Market: Competitive Structure

Table 6: Global: External Defibrillators Market: Key Players

List Of Figures

LIST OF FIGURES

Figure 1: Global: External Defibrillators Market: Major Drivers and Challenges

Figure 2: Global: External Defibrillators Market: Sales Value (in Billion US\$), 2017-2022

Figure 3: Global: External Defibrillators Market Forecast: Sales Value (in Billion US\$), 2023-2028

Figure 4: Global: External Defibrillators Market: Breakup by Product Type (in %), 2022

Figure 5: Global: External Defibrillators Market: Breakup by End User (in %), 2022

Figure 6: Global: External Defibrillators Market: Breakup by Region (in %), 2022

Figure 7: Global: External Defibrillators (Manual External Defibrillator) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 8: Global: External Defibrillators (Manual External Defibrillator) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 9: Global: External Defibrillators (Automated External Defibrillator) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 10: Global: External Defibrillators (Automated External Defibrillator) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 11: Global: External Defibrillators (Wearable Cardioverter Defibrillator) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 12: Global: External Defibrillators (Wearable Cardioverter Defibrillator) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 13: Global: External Defibrillators (Hospitals) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 14: Global: External Defibrillators (Hospitals) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 15: Global: External Defibrillators (Pre-Hospitals) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 16: Global: External Defibrillators (Pre-Hospitals) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 17: Global: External Defibrillators (Public Access Market) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 18: Global: External Defibrillators (Public Access Market) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 19: Global: External Defibrillators (Alternate Care Market) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 20: Global: External Defibrillators (Alternate Care Market) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 21: Global: External Defibrillators (Home Healthcare) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 22: Global: External Defibrillators (Home Healthcare) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 23: North America: External Defibrillators Market: Sales Value (in Million US\$), 2017 & 2022

Figure 24: North America: External Defibrillators Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 25: United States: External Defibrillators Market: Sales Value (in Million US\$), 2017 & 2022

Figure 26: United States: External Defibrillators Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 27: Canada: External Defibrillators Market: Sales Value (in Million US\$), 2017 & 2022

Figure 28: Canada: External Defibrillators Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 29: Asia-Pacific: External Defibrillators Market: Sales Value (in Million US\$), 2017 & 2022

Figure 30: Asia-Pacific: External Defibrillators Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 31: China: External Defibrillators Market: Sales Value (in Million US\$), 2017 & 2022

Figure 32: China: External Defibrillators Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 33: Japan: External Defibrillators Market: Sales Value (in Million US\$), 2017 & 2022

Figure 34: Japan: External Defibrillators Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 35: India: External Defibrillators Market: Sales Value (in Million US\$), 2017 & 2022

Figure 36: India: External Defibrillators Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 37: South Korea: External Defibrillators Market: Sales Value (in Million US\$), 2017 & 2022

Figure 38: South Korea: External Defibrillators Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 39: Australia: External Defibrillators Market: Sales Value (in Million US\$), 2017 & 2022

Figure 40: Australia: External Defibrillators Market Forecast: Sales Value (in Million

US\$), 2023-2028

Figure 41: Indonesia: External Defibrillators Market: Sales Value (in Million US\$), 2017 & 2022

Figure 42: Indonesia: External Defibrillators Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 43: Others: External Defibrillators Market: Sales Value (in Million US\$), 2017 & 2022

Figure 44: Others: External Defibrillators Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 45: Europe: External Defibrillators Market: Sales Value (in Million US\$), 2017 & 2022

Figure 46: Europe: External Defibrillators Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 47: Germany: External Defibrillators Market: Sales Value (in Million US\$), 2017 & 2022

Figure 48: Germany: External Defibrillators Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 49: France: External Defibrillators Market: Sales Value (in Million US\$), 2017 & 2022

Figure 50: France: External Defibrillators Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 51: United Kingdom: External Defibrillators Market: Sales Value (in Million US\$), 2017 & 2022

Figure 52: United Kingdom: External Defibrillators Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 53: Italy: External Defibrillators Market: Sales Value (in Million US\$), 2017 & 2022

Figure 54: Italy: External Defibrillators Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 55: Spain: External Defibrillators Market: Sales Value (in Million US\$), 2017 & 2022

Figure 56: Spain: External Defibrillators Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 57: Russia: External Defibrillators Market: Sales Value (in Million US\$), 2017 & 2022

Figure 58: Russia: External Defibrillators Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 59: Others: External Defibrillators Market: Sales Value (in Million US\$), 2017 & 2022

Figure 60: Others: External Defibrillators Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 61: Latin America: External Defibrillators Market: Sales Value (in Million US\$), 2017 & 2022

Figure 62: Latin America: External Defibrillators Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 63: Brazil: External Defibrillators Market: Sales Value (in Million US\$), 2017 & 2022

Figure 64: Brazil: External Defibrillators Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 65: Mexico: External Defibrillators Market: Sales Value (in Million US\$), 2017 & 2022

Figure 66: Mexico: External Defibrillators Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 67: Others: External Defibrillators Market: Sales Value (in Million US\$), 2017 & 2022

Figure 68: Others: External Defibrillators Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 69: Middle East and Africa: External Defibrillators Market: Sales Value (in Million US\$), 2017 & 2022

Figure 70: Middle East and Africa: External Defibrillators Market: Breakup by Country (in %), 2022

Figure 71: Middle East and Africa: External Defibrillators Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 72: Global: External Defibrillators Industry: SWOT Analysis

Figure 73: Global: External Defibrillators Industry: Value Chain Analysis

Figure 74: Global: External Defibrillators Industry: Porter's Five Forces Analysis

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