

# **Explosion Proof Mobile Communication Devices Market Report by Product (Smartphones and Cellphones, Two-way Radios, Handheld PC, Headsets, Tablets, and Others), Material Type (Fire Resistant Composite (FRP), Polymer Matrix Composites (PMC), Glass Reinforced Polyesters (GRP), and Others), Zone (Zone 0, Zone 1, Zone 2, Zone 20, Zone 21, Zone 22), End Use Industry (Oil and Gas, Mining, Manufacturing and Processing, Chemical and Pharmaceutical, Defense, and Others), and Region 2024-2032**

<https://marketpublishers.com/r/E90E65F801A3EN.html>

Date: April 2024

Pages: 135

Price: US\$ 3,899.00 (Single User License)

ID: E90E65F801A3EN

## **Abstracts**

The global explosion proof mobile communication devices market size reached US\$ 484.6 Million in 2023. Looking forward, IMARC Group expects the market to reach US\$ 891.7 Million by 2032, exhibiting a growth rate (CAGR) of 6.8% during 2024-2032.

Explosion proof mobile communication devices refer to wireless, high-end rugged electronic gadgets that are manufactured from the combination of fire-resistant and polymer matrix composites (PMR) and glass-reinforced polyester (GRP). They mainly encompass smartphones, tablets, handheld computers, cellphones, radio transceivers, notebooks, headsets, and other portable devices as standard computing systems. These devices can withstand and work efficiently in an environment comprising hazardous dust particles, vapors, gasses, and liquids. Apart from this, they help make on-site operations more productive, enable inspection in hard-to-reach areas, reduce exposure to volatile compounds, and offer optimal safety in elevated walkways or confined spaces. Based on these properties, explosion proof mobile communication

devices are used to monitor industrial areas and transmit data, images, and voice during integrated operations.

#### Explosion Proof Mobile Communication Devices Market Trends:

The widespread adoption of explosion proof communication devices across the military and defense, mining, processing, manufacturing, and oil and gas industries are primarily driving the market growth. In line with this, the increasing need for wireless electromagnetic communication mediums for better connectivity and data transmissions under hazardous working conditions is supplementing the product demand across onshore and offshore facilities. Additionally, the rising instances of explosions in the extreme industrial environment due to the presence of chemicals, paints, and other combustibles have prompted governments to implement several safety regulations for workers. This, in turn, is encouraging the uptake of explosion proof mobile communication devices in remote and other integrated operations, thus acting as another growth-inducing factor. Moreover, the advent of the Internet of Things (IoT)-enabled tablets, smartphones, and wearable devices with personal digital assistants (PDAs) and advanced connectivity features, such as Bluetooth, Wi-Fi, and long-term evolution (LTE) solutions, is propelling the market growth. Apart from this, rapid industrialization and ongoing mergers and acquisitions (M&A) amongst key players are positively augmenting market growth.

#### Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global explosion proof mobile communication devices market report, along with forecasts at the global, regional and country level from 2024-2032. Our report has categorized the market based on product, material type, zone and end use industry.

#### Breakup by Product:

- Smartphones and Cellphones
- Two-way Radios
- Handheld PC
- Headsets
- Tablets
- Others

#### Breakup by Material Type:

- Fire Resistant Composite (FRP)

Polymer Matrix Composites (PMC)  
Glass Reinforced Polyesters (GRP)  
Others

Breakup by Zone:

Zone 0  
Zone 1  
Zone 2  
Zone 20  
Zone 21  
Zone 22

Breakup by End Use Industry:

Oil and Gas  
Mining  
Manufacturing and Processing  
Chemical and Pharmaceutical  
Defense  
Others

Breakup by Region:

North America  
United States  
Canada  
Asia-Pacific  
China  
Japan  
India  
South Korea  
Australia  
Indonesia  
Others  
Europe  
Germany  
France  
United Kingdom

Italy  
Spain  
Russia  
Others  
Latin America  
Brazil  
Mexico  
Others  
Middle East and Africa

#### Competitive Landscape:

The competitive landscape of the industry has also been examined along with the profiles of the key players being Aegex Technologies LLC, Airacom Limited, Ascom Holding AG, BARTEC Group, ECOM Instruments GmbH (Pepperl+Fuchs SE), FCG Hi-Tech Pvt Ltd, Getac Technology Corporation, i.safe MOBILE GmbH, JFE Engineering Corporation (JFE Holdings Inc.), Sonim Technologies Inc., Xciel Inc. and Zebra Technologies Corp.

#### Key Questions Answered in This Report

1. What was the size of the global explosion proof mobile communication devices market in 2023?
2. What is the expected growth rate of the global explosion proof mobile communication devices market during 2024-2032?
3. What are the key factors driving the global explosion proof mobile communication devices market?
4. What has been the impact of COVID-19 on the global explosion proof mobile communication devices market?
5. What is the breakup of the global explosion proof mobile communication devices market based on the product?
6. What is the breakup of the global explosion proof mobile communication devices market based on the material type?
7. What is the breakup of the global explosion proof mobile communication devices market based on the end use industry?
8. What are the key regions in the global explosion proof mobile communication devices market?
9. Who are the key players/companies in the global explosion proof mobile communication devices market?

## Contents

### **1 PREFACE**

### **2 SCOPE AND METHODOLOGY**

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
  - 2.3.1 Primary Sources
  - 2.3.2 Secondary Sources
- 2.4 Market Estimation
  - 2.4.1 Bottom-Up Approach
  - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

### **3 EXECUTIVE SUMMARY**

### **4 INTRODUCTION**

- 4.1 Overview
- 4.2 Key Industry Trends

### **5 GLOBAL EXPLOSION PROOF MOBILE COMMUNICATION DEVICES MARKET**

- 5.1 Market Overview
- 5.2 Market Performance
- 5.3 Impact of COVID-19
- 5.4 Market Forecast

### **6 MARKET BREAKUP BY PRODUCT**

- 6.1 Smartphones and Cellphones
  - 6.1.1 Market Trends
  - 6.1.2 Market Forecast
- 6.2 Two-way Radios
  - 6.2.1 Market Trends
  - 6.2.2 Market Forecast
- 6.3 Handheld PC

- 6.3.1 Market Trends
- 6.3.2 Market Forecast
- 6.4 Headsets
  - 6.4.1 Market Trends
  - 6.4.2 Market Forecast
- 6.5 Tablets
  - 6.5.1 Market Trends
  - 6.5.2 Market Forecast
- 6.6 Others
  - 6.6.1 Market Trends
  - 6.6.2 Market Forecast

## **7 MARKET BREAKUP BY MATERIAL TYPE**

- 7.1 Fire Resistant Composite (FRP)
  - 7.1.1 Market Trends
  - 7.1.2 Market Forecast
- 7.2 Polymer Matrix Composites (PMC)
  - 7.2.1 Market Trends
  - 7.2.2 Market Forecast
- 7.3 Glass Reinforced Polyesters (GRP)
  - 7.3.1 Market Trends
  - 7.3.2 Market Forecast
- 7.4 Others
  - 7.4.1 Market Trends
  - 7.4.2 Market Forecast

## **8 MARKET BREAKUP BY ZONE**

- 8.1 Zone
  - 8.1.1 Market Trends
  - 8.1.2 Market Forecast
- 8.2 Zone
  - 8.2.1 Market Trends
  - 8.2.2 Market Forecast
- 8.3 Zone
  - 8.3.1 Market Trends
  - 8.3.2 Market Forecast
- 8.4 Zone

8.4.1 Market Trends

8.4.2 Market Forecast

8.5 Zone

8.5.1 Market Trends

8.5.2 Market Forecast

8.6 Zone

8.6.1 Market Trends

8.6.2 Market Forecast

## **9 MARKET BREAKUP BY END USE INDUSTRY**

9.1 Oil and Gas

9.1.1 Market Trends

9.1.2 Market Forecast

9.2 Mining

9.2.1 Market Trends

9.2.2 Market Forecast

9.3 Manufacturing and Processing

9.3.1 Market Trends

9.3.2 Market Forecast

9.4 Chemical and Pharmaceutical

9.4.1 Market Trends

9.4.2 Market Forecast

9.5 Defense

9.5.1 Market Trends

9.5.2 Market Forecast

9.6 Others

9.6.1 Market Trends

9.6.2 Market Forecast

## **10 MARKET BREAKUP BY REGION**

10.1 North America

10.1.1 United States

10.1.1.1 Market Trends

10.1.1.2 Market Forecast

10.1.2 Canada

10.1.2.1 Market Trends

10.1.2.2 Market Forecast

## 10.2 Asia-Pacific

### 10.2.1 China

#### 10.2.1.1 Market Trends

#### 10.2.1.2 Market Forecast

### 10.2.2 Japan

#### 10.2.2.1 Market Trends

#### 10.2.2.2 Market Forecast

### 10.2.3 India

#### 10.2.3.1 Market Trends

#### 10.2.3.2 Market Forecast

### 10.2.4 South Korea

#### 10.2.4.1 Market Trends

#### 10.2.4.2 Market Forecast

### 10.2.5 Australia

#### 10.2.5.1 Market Trends

#### 10.2.5.2 Market Forecast

### 10.2.6 Indonesia

#### 10.2.6.1 Market Trends

#### 10.2.6.2 Market Forecast

### 10.2.7 Others

#### 10.2.7.1 Market Trends

#### 10.2.7.2 Market Forecast

## 10.3 Europe

### 10.3.1 Germany

#### 10.3.1.1 Market Trends

#### 10.3.1.2 Market Forecast

### 10.3.2 France

#### 10.3.2.1 Market Trends

#### 10.3.2.2 Market Forecast

### 10.3.3 United Kingdom

#### 10.3.3.1 Market Trends

#### 10.3.3.2 Market Forecast

### 10.3.4 Italy

#### 10.3.4.1 Market Trends

#### 10.3.4.2 Market Forecast

### 10.3.5 Spain

#### 10.3.5.1 Market Trends

#### 10.3.5.2 Market Forecast

### 10.3.6 Russia

- 10.3.6.1 Market Trends
- 10.3.6.2 Market Forecast
- 10.3.7 Others
  - 10.3.7.1 Market Trends
  - 10.3.7.2 Market Forecast
- 10.4 Latin America
  - 10.4.1 Brazil
    - 10.4.1.1 Market Trends
    - 10.4.1.2 Market Forecast
  - 10.4.2 Mexico
    - 10.4.2.1 Market Trends
    - 10.4.2.2 Market Forecast
  - 10.4.3 Others
    - 10.4.3.1 Market Trends
    - 10.4.3.2 Market Forecast
- 10.5 Middle East and Africa
  - 10.5.1 Market Trends
  - 10.5.2 Market Breakup by Country
  - 10.5.3 Market Forecast

## **11 SWOT ANALYSIS**

- 11.1 Overview
- 11.2 Strengths
- 11.3 Weaknesses
- 11.4 Opportunities
- 11.5 Threats

## **12 VALUE CHAIN ANALYSIS**

## **13 PORTERS FIVE FORCES ANALYSIS**

- 13.1 Overview
- 13.2 Bargaining Power of Buyers
- 13.3 Bargaining Power of Suppliers
- 13.4 Degree of Competition
- 13.5 Threat of New Entrants
- 13.6 Threat of Substitutes

## **14 PRICE ANALYSIS**

## **15 COMPETITIVE LANDSCAPE**

### 15.1 Market Structure

### 15.2 Key Players

### 15.3 Profiles of Key Players

#### 15.3.1 Aegex Technologies LLC

##### 15.3.1.1 Company Overview

##### 15.3.1.2 Product Portfolio

#### 15.3.2 Airacom Limited

##### 15.3.2.1 Company Overview

##### 15.3.2.2 Product Portfolio

#### 15.3.3 Ascom Holding AG

##### 15.3.3.1 Company Overview

##### 15.3.3.2 Product Portfolio

##### 15.3.3.3 Financials

#### 15.3.4 BARTEC Group

##### 15.3.4.1 Company Overview

##### 15.3.4.2 Product Portfolio

#### 15.3.5 ECOM Instruments GmbH (Pepperl+Fuchs SE)

##### 15.3.5.1 Company Overview

##### 15.3.5.2 Product Portfolio

#### 15.3.6 FCG Hi-Tech Pvt Ltd

##### 15.3.6.1 Company Overview

##### 15.3.6.2 Product Portfolio

#### 15.3.7 Getac Technology Corporation

##### 15.3.7.1 Company Overview

##### 15.3.7.2 Product Portfolio

#### 15.3.8 i.safe MOBILE GmbH

##### 15.3.8.1 Company Overview

##### 15.3.8.2 Product Portfolio

#### 15.3.9 JFE Engineering Corporation (JFE Holdings Inc.)

##### 15.3.9.1 Company Overview

##### 15.3.9.2 Product Portfolio

#### 15.3.10 Sonim Technologies Inc.

##### 15.3.10.1 Company Overview

##### 15.3.10.2 Product Portfolio

##### 15.3.10.3 Financials

15.3.11 Xciel Inc.

15.3.11.1 Company Overview

15.3.11.2 Product Portfolio

15.3.12 Zebra Technologies Corp.

15.3.12.1 Company Overview

15.3.12.2 Product Portfolio

15.3.12.3 Financials

15.3.12.4 SWOT Analysis

## List Of Tables

### LIST OF TABLES

Table 1: Global: Explosion Proof Mobile Communication Devices Market: Key Industry Highlights, 2023 and 2032

Table 2: Global: Explosion Proof Mobile Communication Devices Market Forecast: Breakup by Product (in Million US\$), 2024-2032

Table 3: Global: Explosion Proof Mobile Communication Devices Market Forecast: Breakup by Material Type (in Million US\$), 2024-2032

Table 4: Global: Explosion Proof Mobile Communication Devices Market Forecast: Breakup by Zone (in Million US\$), 2024-2032

Table 5: Global: Explosion Proof Mobile Communication Devices Market Forecast: Breakup by End Use Industry (in Million US\$), 2024-2032

Table 6: Global: Explosion Proof Mobile Communication Devices Market Forecast: Breakup by Region (in Million US\$), 2024-2032

Table 7: Global: Explosion Proof Mobile Communication Devices Market: Competitive Structure

Table 8: Global: Explosion Proof Mobile Communication Devices Market: Key Players

## List Of Figures

### LIST OF FIGURES

Figure 1: Global: Explosion Proof Mobile Communication Devices Market: Major Drivers and Challenges

Figure 2: Global: Explosion Proof Mobile Communication Devices Market: Sales Value (in Million US\$), 2018-2023

Figure 3: Global: Explosion Proof Mobile Communication Devices Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 4: Global: Explosion Proof Mobile Communication Devices Market: Breakup by Product (in %), 2023

Figure 5: Global: Explosion Proof Mobile Communication Devices Market: Breakup by Material Type (in %), 2023

Figure 6: Global: Explosion Proof Mobile Communication Devices Market: Breakup by Zone (in %), 2023

Figure 7: Global: Explosion Proof Mobile Communication Devices Market: Breakup by End Use Industry (in %), 2023

Figure 8: Global: Explosion Proof Mobile Communication Devices Market: Breakup by Region (in %), 2023

Figure 9: Global: Explosion Proof Mobile Communication Devices (Smartphones and Cellphones) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 10: Global: Explosion Proof Mobile Communication Devices (Smartphones and Cellphones) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 11: Global: Explosion Proof Mobile Communication Devices (Two-way Radios) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 12: Global: Explosion Proof Mobile Communication Devices (Two-way Radios) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 13: Global: Explosion Proof Mobile Communication Devices (Handheld PC) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 14: Global: Explosion Proof Mobile Communication Devices (Handheld PC) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 15: Global: Explosion Proof Mobile Communication Devices (Headsets) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 16: Global: Explosion Proof Mobile Communication Devices (Headsets) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 17: Global: Explosion Proof Mobile Communication Devices (Tablets) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 18: Global: Explosion Proof Mobile Communication Devices (Tablets) Market

Forecast: Sales Value (in Million US\$), 2024-2032

Figure 19: Global: Explosion Proof Mobile Communication Devices (Other Products)

Market: Sales Value (in Million US\$), 2018 & 2023

Figure 20: Global: Explosion Proof Mobile Communication Devices (Other Products)

Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 21: Global: Explosion Proof Mobile Communication Devices (Fire Resistant Composite (FRP)) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 22: Global: Explosion Proof Mobile Communication Devices (Fire Resistant Composite (FRP)) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 23: Global: Explosion Proof Mobile Communication Devices (Polymer Matrix Composites (PMC)) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 24: Global: Explosion Proof Mobile Communication Devices (Polymer Matrix Composites (PMC)) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 25: Global: Explosion Proof Mobile Communication Devices (Glass Reinforced Polyesters (GRP)) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 26: Global: Explosion Proof Mobile Communication Devices (Glass Reinforced Polyesters (GRP)) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 27: Global: Explosion Proof Mobile Communication Devices (Other Material Types) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 28: Global: Explosion Proof Mobile Communication Devices (Other Material Types) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 29: Global: Explosion Proof Mobile Communication Devices (Zone 0) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 30: Global: Explosion Proof Mobile Communication Devices (Zone 0) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 31: Global: Explosion Proof Mobile Communication Devices (Zone 1) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 32: Global: Explosion Proof Mobile Communication Devices (Zone 1) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 33: Global: Explosion Proof Mobile Communication Devices (Zone 2) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 34: Global: Explosion Proof Mobile Communication Devices (Zone 2) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 35: Global: Explosion Proof Mobile Communication Devices (Zone 20) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 36: Global: Explosion Proof Mobile Communication Devices (Zone 20) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 37: Global: Explosion Proof Mobile Communication Devices (Zone 21) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 38: Global: Explosion Proof Mobile Communication Devices (Zone 21) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 39: Global: Explosion Proof Mobile Communication Devices (Zone 22) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 40: Global: Explosion Proof Mobile Communication Devices (Zone 22) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 41: Global: Explosion Proof Mobile Communication Devices (Oil and Gas) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 42: Global: Explosion Proof Mobile Communication Devices (Oil and Gas) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 43: Global: Explosion Proof Mobile Communication Devices (Mining) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 44: Global: Explosion Proof Mobile Communication Devices (Mining) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 45: Global: Explosion Proof Mobile Communication Devices (Manufacturing and Processing) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 46: Global: Explosion Proof Mobile Communication Devices (Manufacturing and Processing) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 47: Global: Explosion Proof Mobile Communication Devices (Chemical and Pharmaceutical) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 48: Global: Explosion Proof Mobile Communication Devices (Chemical and Pharmaceutical) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 49: Global: Explosion Proof Mobile Communication Devices (Defense) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 50: Global: Explosion Proof Mobile Communication Devices (Defense) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 51: Global: Explosion Proof Mobile Communication Devices (Other End Use Industries) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 52: Global: Explosion Proof Mobile Communication Devices (Other End Use Industries) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 53: North America: Explosion Proof Mobile Communication Devices Market: Sales Value (in Million US\$), 2018 & 2023

Figure 54: North America: Explosion Proof Mobile Communication Devices Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 55: United States: Explosion Proof Mobile Communication Devices Market: Sales Value (in Million US\$), 2018 & 2023

Figure 56: United States: Explosion Proof Mobile Communication Devices Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 57: Canada: Explosion Proof Mobile Communication Devices Market: Sales

Value (in Million US\$), 2018 & 2023

Figure 58: Canada: Explosion Proof Mobile Communication Devices Market Forecast:  
Sales Value (in Million US\$), 2024-2032

Figure 59: Asia-Pacific: Explosion Proof Mobile Communication Devices Market: Sales  
Value (in Million US\$), 2018 & 2023

Figure 60: Asia-Pacific: Explosion Proof Mobile Communication Devices Market  
Forecast: Sales Value (in Million US\$), 2024-2032

Figure 61: China: Explosion Proof Mobile Communication Devices Market: Sales Value  
(in Million US\$), 2018 & 2023

Figure 62: China: Explosion Proof Mobile Communication Devices Market Forecast:  
Sales Value (in Million US\$), 2024-2032

Figure 63: Japan: Explosion Proof Mobile Communication Devices Market: Sales Value  
(in Million US\$), 2018 & 2023

Figure 64: Japan: Explosion Proof Mobile Communication Devices Market Forecast:  
Sales Value (in Million US\$), 2024-2032

Figure 65: India: Explosion Proof Mobile Communication Devices Market: Sales Value  
(in Million US\$), 2018 & 2023

Figure 66: India: Explosion Proof Mobile Communication Devices Market Forecast:  
Sales Value (in Million US\$), 2024-2032

Figure 67: South Korea: Explosion Proof Mobile Communication Devices Market: Sales  
Value (in Million US\$), 2018 & 2023

Figure 68: South Korea: Explosion Proof Mobile Communication Devices Market  
Forecast: Sales Value (in Million US\$), 2024-2032

Figure 69: Australia: Explosion Proof Mobile Communication Devices Market: Sales  
Value (in Million US\$), 2018 & 2023

Figure 70: Australia: Explosion Proof Mobile Communication Devices Market Forecast:  
Sales Value (in Million US\$), 2024-2032

Figure 71: Indonesia: Explosion Proof Mobile Communication Devices Market: Sales  
Value (in Million US\$), 2018 & 2023

Figure 72: Indonesia: Explosion Proof Mobile Communication Devices Market Forecast:  
Sales Value (in Million US\$), 2024-2032

Figure 73: Others: Explosion Proof Mobile Communication Devices Market: Sales Value  
(in Million US\$), 2018 & 2023

Figure 74: Others: Explosion Proof Mobile Communication Devices Market Forecast:  
Sales Value (in Million US\$), 2024-2032

Figure 75: Europe: Explosion Proof Mobile Communication Devices Market: Sales  
Value (in Million US\$), 2018 & 2023

Figure 76: Europe: Explosion Proof Mobile Communication Devices Market Forecast:  
Sales Value (in Million US\$), 2024-2032

Figure 77: Germany: Explosion Proof Mobile Communication Devices Market: Sales Value (in Million US\$), 2018 & 2023

Figure 78: Germany: Explosion Proof Mobile Communication Devices Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 79: France: Explosion Proof Mobile Communication Devices Market: Sales Value (in Million US\$), 2018 & 2023

Figure 80: France: Explosion Proof Mobile Communication Devices Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 81: United Kingdom: Explosion Proof Mobile Communication Devices Market: Sales Value (in Million US\$), 2018 & 2023

Figure 82: United Kingdom: Explosion Proof Mobile Communication Devices Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 83: Italy: Explosion Proof Mobile Communication Devices Market: Sales Value (in Million US\$), 2018 & 2023

Figure 84: Italy: Explosion Proof Mobile Communication Devices Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 85: Spain: Explosion Proof Mobile Communication Devices Market: Sales Value (in Million US\$), 2018 & 2023

Figure 86: Spain: Explosion Proof Mobile Communication Devices Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 87: Russia: Explosion Proof Mobile Communication Devices Market: Sales Value (in Million US\$), 2018 & 2023

Figure 88: Russia: Explosion Proof Mobile Communication Devices Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 89: Others: Explosion Proof Mobile Communication Devices Market: Sales Value (in Million US\$), 2018 & 2023

Figure 90: Others: Explosion Proof Mobile Communication Devices Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 91: Latin America: Explosion Proof Mobile Communication Devices Market: Sales Value (in Million US\$), 2018 & 2023

Figure 92: Latin America: Explosion Proof Mobile Communication Devices Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 93: Brazil: Explosion Proof Mobile Communication Devices Market: Sales Value (in Million US\$), 2018 & 2023

Figure 94: Brazil: Explosion Proof Mobile Communication Devices Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 95: Mexico: Explosion Proof Mobile Communication Devices Market: Sales Value (in Million US\$), 2018 & 2023

Figure 96: Mexico: Explosion Proof Mobile Communication Devices Market Forecast:

Sales Value (in Million US\$), 2024-2032

Figure 97: Others: Explosion Proof Mobile Communication Devices Market: Sales Value (in Million US\$), 2018 & 2023

Figure 98: Others: Explosion Proof Mobile Communication Devices Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 99: Middle East and Africa: Explosion Proof Mobile Communication Devices Market: Sales Value (in Million US\$), 2018 & 2023

Figure 100: Middle East and Africa: Explosion Proof Mobile Communication Devices Market: Breakup by Country (in %), 2023

Figure 101: Middle East and Africa: Explosion Proof Mobile Communication Devices Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 102: Global: Explosion Proof Mobile Communication Devices Industry: SWOT Analysis

Figure 103: Global: Explosion Proof Mobile Communication Devices Industry: Value Chain Analysis

Figure 104: Global: Explosion Proof Mobile Communication Devices Industry: Porter's Five Forces Analysis

## I would like to order

Product name: Explosion Proof Mobile Communication Devices Market Report by Product (Smartphones and Cellphones, Two-way Radios, Handheld PC, Headsets, Tablets, and Others), Material Type (Fire Resistant Composite (FRP), Polymer Matrix Composites (PMC), Glass Reinforced Polyesters (GRP), and Others), Zone (Zone 0, Zone 1, Zone 2, Zone 20, Zone 21, Zone 22), End Use Industry (Oil and Gas, Mining, Manufacturing and Processing, Chemical and Pharmaceutical, Defense, and Others), and Region 2024-2032

Product link: <https://marketpublishers.com/r/E90E65F801A3EN.html>

Price: US\$ 3,899.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/E90E65F801A3EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms

& Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below  
and fax the completed form to +44 20 7900 3970