

Explosion Proof Mobile Communication Devices Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2023-2028

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Abstracts

The global explosion proof mobile communication devices market size reached US\$ 449.6 Million in 2022. Looking forward, IMARC Group expects the market to reach US\$ 713.4 Million by 2028, exhibiting a growth rate (CAGR) of 7.8% during 2023-2028.

Explosion proof mobile communication devices refer to wireless, high-end rugged electronic gadgets that are manufactured from the combination of fire-resistant and polymer matrix composites (PMR) and glass-reinforced polyester (GRP). They mainly encompass smartphones, tablets, handheld computers, cellphones, radio transceivers, notebooks, headsets, and other portable devices as standard computing systems. These devices can withstand and work efficiently in an environment comprising hazardous dust particles, vapors, gasses, and liquids. Apart from this, they help make on-site operations more productive, enable inspection in hard-to-reach areas, reduce exposure to volatile compounds, and offer optimal safety in elevated walkways or confined spaces. Based on these properties, explosion proof mobile communication devices are used to monitor industrial areas and transmit data, images, and voice during integrated operations.

Explosion Proof Mobile Communication Devices Market Trends:

The widespread adoption of explosion proof communication devices across the military and defense, mining, processing, manufacturing, and oil and gas industries are primarily driving the market growth. In line with this, the increasing need for wireless electromagnetic communication mediums for better connectivity and data transmissions under hazardous working conditions is supplementing the product demand across onshore and offshore facilities. Additionally, the rising instances of explosions in the extreme industrial environment due to the presence of chemicals, paints, and other



combustibles have prompted governments to implement several safety regulations for workers. This, in turn, is encouraging the uptake of explosion proof mobile communication devices in remote and other integrated operations, thus acting as another growth-inducing factor. Moreover, the advent of the Internet of Things (IoT)-enabled tablets, smartphones, and wearable devices with personal digital assistants (PDAs) and advanced connectivity features, such as Bluetooth, Wi-Fi, and long-term evolution (LTE) solutions, is propelling the market growth. Apart from this, rapid industrialization and ongoing mergers and acquisitions (M&A) amongst key players are positively augmenting market growth.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global explosion proof mobile communication devices market report, along with forecasts at the global, regional and country level from 2023-2028. Our report has categorized the market based on product, material type, zone and end use industry.

Breakup by Product:

Smartphones and Cellphones
Two-way Radios
Handheld PC
Headsets
Tablets
Others

Breakup by Material Type:

Fire Resistant Composite (FRP)
Polymer Matrix Composites (PMC)
Glass Reinforced Polyesters (GRP)
Others

Breakup by Zone:

Zone 0

Zone 1

Zone 2

Zone 20

Zone 21



Zone 22

Breakup by End Use Industry:

Oil and Gas

Mining

Manufacturing and Processing

Chemical and Pharmaceutical

Defense

Others

Breakup by Region:

North America

United States

Canada

Asia-Pacific

China

Japan

India

South Korea

Australia

Indonesia

Others

Europe

Germany

France

United Kingdom

Italy

Spain

Russia

Others

Latin America

Brazil

Mexico

Others

Middle East and Africa

Competitive Landscape:



The competitive landscape of the industry has also been examined along with the profiles of the key players being Aegex Technologies LLC, Airacom Limited, Ascom Holding AG, BARTEC Group, ECOM Instruments GmbH (Pepperl+Fuchs SE), FCG Hi-Tech Pvt Ltd, Getac Technology Corporation, i.safe MOBILE GmbH, JFE Engineering Corporation (JFE Holdings Inc.), Sonim Technologies Inc., Xciel Inc. and Zebra Technologies Corp.

Key Questions Answered in This Report

- 1. What was the size of the global explosion proof mobile communication devices market in 2022?
- 2. What is the expected growth rate of the global explosion proof mobile communication devices market during 2023-2028?
- 3. What are the key factors driving the global explosion proof mobile communication devices market?
- 4. What has been the impact of COVID-19 on the global explosion proof mobile communication devices market?
- 5. What is the breakup of the global explosion proof mobile communication devices market based on the product?
- 6. What is the breakup of the global explosion proof mobile communication devices market based on the material type?
- 7. What is the breakup of the global explosion proof mobile communication devices market based on the end use industry?
- 8. What are the key regions in the global explosion proof mobile communication devices market?
- 9. Who are the key players/companies in the global explosion proof mobile communication devices market?



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