

# Exercise Bike Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2023-2028

https://marketpublishers.com/r/E8C523A1D2CEN.html

Date: January 2023

Pages: 109

Price: US\$ 2,499.00 (Single User License)

ID: E8C523A1D2CEN

## **Abstracts**

The global exercise bike market size reached US\$ 663.2 Million in 2022. Looking forward, IMARC Group expects the market to reach US\$ 888.7 Million by 2028, exhibiting a growth rate (CAGR) of 5.1% during 2023-2028.

Exercise bike, also known as stationary cycle, is an immobile fitness machine which resembles an ordinary bike. It has various sub-parts which include a saddle, pedals, handlebars and foot straps. In comparison with other exercising equipment, an exercise bike offers a lower-impact workout which is apt for those who are suffering from lower back or joint issues. Moreover, it assists in improving the overall fitness of the body by reducing weight, and combating lifestyle diseases such as stress, diabetes and hypertension.

#### Global Exercise Bike Market Drivers:

On account of hectic work schedules, sedentary lifestyles and altering food preferences, consumers are relying more on fast-food items and ready-to-eat food products which are low in nutritional content and high in unhealthy fats. This has led to a rise in the cases of obesity as well as other chronic diseases. Increasing health consciousness among the global population has boosted the demand for exercise bikes as they provide isotonic exercise to the body and help in improving stamina, stimulating heart rate, and burning down the overall body fat.

Manufacturers are coming up with several innovations in exercise bikes so as to widen their consumer-base. Nowadays, an exercise bike allows the user to view a live stream video in the screen while cycling. Along with this, the manufacturers have recently introduced virtual reality exercise bikes which help in creating a completely different ambience for the users.

Other factors which are supporting the growth of the market include rising purchasing



power, improving lifestyles, growing youth population as well as rising prevalence of diabetes and cardiac diseases.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global exercise bike market report, along with forecasts at the global and regional level from 2023-2028. Our report has categorized the market based on product type and end-user.

Breakup by Product Type:

Recumbent Exercise Bike Upright Exercise Bike

On the basis of product type, the market has been segmented into recumbent and upright exercise bikes. Presently, recumbent exercise bike accounts for majority of the market share.

Breakup by End-User:

Home Consumers
Gyms/Health Clubs
Others

Based on end-user, the report finds that home consumers currently represent the largest sector of exercise bike.

Regional Insights:

North America
Europe
Asia Pacific
Latin America
Middle East and Africa

On a geographical front, North America enjoys the leading position in the global exercise bike market on account of mounting cases of obesity and other diseases in the region.

Competitive Landscape:



The market is fragmented in nature with the presence of several small as well as large manufacturers. Some of the key players operative in the market include:

Brunswick Corporation Icon Health & Fitness, Inc. Nautilus Precor Technogym

This report provides a deep insight into the global exercise bike market covering all its essential aspects. This ranges from macro overview of the market to micro details of the industry performance, recent trends, key market drivers and challenges, SWOT analysis, Porter's five forces analysis, value chain analysis, etc. This report is a must-read for entrepreneurs, investors, researchers, consultants, business strategists, and all those who have any kind of stake or are planning to foray into the exercise bike industry in any manner.

## Key Questions Answered in This Report

- 1. What was the size of the global exercise bike market in 2022?
- 2. What is the expected growth rate of the global exercise bike market during 2023-2028?
- 3. What are the key factors driving the global exercise bike market?
- 4. What has been the impact of COVID-19 on the global exercise bike market?
- 5. What is the breakup of global exercise bike market based on the product type?
- 6. What is the breakup of global exercise bike market based on the end-user?
- 7. What are the key regions in the global exercise bike market?
- 8. Who are the key players/companies in the global exercise bike market?



## **Contents**

#### 1 PREFACE

#### 2 SCOPE AND METHODOLOGY

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
  - 2.3.1 Primary Sources
  - 2.3.2 Secondary Sources
- 2.4 Market Estimation
  - 2.4.1 Bottom-Up Approach
  - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

#### **3 EXECUTIVE SUMMARY**

#### **4 INTRODUCTION**

- 4.1 Overview
- 4.2 Key Industry Trends

#### **5 GLOBAL EXERCISE BIKE MARKET**

- 5.1 Market Overview
- 5.2 Market Performance
- 5.3 Impact of COVID-19
- 5.4 Market Breakup by Product Type
- 5.5 Market Breakup by End-User
- 5.6 Market Breakup by Region
- 5.7 Market Forecast
- 5.8 SWOT Analysis
  - 5.8.1 Overview
  - 5.8.2 Strengths
  - 5.8.3 Weaknesses
  - 5.8.4 Opportunities
  - 5.8.5 Threats
- 5.9 Value Chain Analysis



- 5.9.1 Overview
- 5.9.2 Research and Development
- 5.9.3 Raw Material Procurement
- 5.9.4 Manufacturing
- 5.9.5 Marketing
- 5.9.6 Distribution
- 5.9.7 End-Use
- 5.10 Porters Five Forces Analysis
  - 5.10.1 Overview
  - 5.10.2 Bargaining Power of Buyers
  - 5.10.3 Bargaining Power of Suppliers
  - 5.10.4 Degree of Competition
  - 5.10.5 Threat of New Entrants
  - 5.10.6 Threat of Substitutes

#### **6 MARKET BREAKUP BY PRODUCT TYPE**

- 6.1 Recumbent Exercise Bike
  - 6.1.1 Market Trends
  - 6.1.2 Market Forecast
- 6.2 Upright Exercise Bike
  - 6.2.1 Market Trends
  - 6.2.2 Market Forecast

#### 7 MARKET BREAKUP BY END-USER

- 7.1 Home Consumers
  - 7.1.1 Market Trends
  - 7.1.2 Market Forecast
- 7.2 Gyms/Health Clubs
  - 7.2.1 Market Trends
  - 7.2.2 Market Forecast
- 7.3 Others
  - 7.3.1 Market Trends
  - 7.3.2 Market Forecast

#### **8 MARKET BREAKUP BY REGION**

#### 8.1 North America



- 8.1.1 Market Trends
- 8.1.2 Market Forecast
- 8.2 Europe
  - 8.2.1 Market Trends
  - 8.2.2 Market Forecast
- 8.3 Asia Pacific
  - 8.3.1 Market Trends
  - 8.3.2 Market Forecast
- 8.4 Latin America
  - 8.4.1 Market Trends
  - 8.4.2 Market Forecast
- 8.5 Middle East and Africa
  - 8.5.1 Market Trends
  - 8.5.2 Market Forecast

#### 9 EXERCISE BIKE MANUFACTURING PROCESS

- 9.1 Product Overview
- 9.2 Raw Material Requirements
- 9.3 Manufacturing Process
- 9.4 Key Success and Risk Factors

#### 10 COMPETITIVE LANDSCAPE

- 10.1 Market Structure
- 10.2 Key Players
- 10.3 Profiles of Key Players
  - 10.3.1 Brunswick Corporation
    - 10.3.1.1 Company Overview
    - 10.3.1.2 Description
    - 10.3.1.3 Product Portfolio
    - 10.3.1.4 Financials
    - 10.3.1.5 SWOT Analysis
  - 10.3.2 Icon Health & Fitness, Inc.
  - 10.3.2.1 Company Overview
  - 10.3.2.2 Description
  - 10.3.2.3 Product Portfolio
  - 10.3.2.4 Financials
  - 10.3.2.5 SWOT Analysis



- 10.3.3 Nautilus
  - 10.3.3.1 Company Overview
  - 10.3.3.2 Description
  - 10.3.3.3 Product Portfolio
  - 10.3.3.4 Financials
- 10.3.3.5 SWOT Analysis
- 10.3.4 Precor
- 10.3.4.1 Company Overview
- 10.3.4.2 Description
- 10.3.4.3 Product Portfolio
- 10.3.4.4 Financials
- 10.3.4.5 SWOT Analysis
- 10.3.5 Technogym
- 10.3.5.1 Company Overview
- 10.3.5.2 Description
- 10.3.5.3 Product Portfolio
- 10.3.5.4 Financials
- 10.3.5.5 SWOT Analysis



# **List Of Tables**

#### LIST OF TABLES

Table 1: Global: Exercise Bike Market: Key Industry Highlights, 2022 and 2028

Table 2: Global: Exercise Bike Market Forecast: Breakup by Product Type (in Million

US\$), 2023-2028

Table 3: Global: Exercise Bike Market Forecast: Breakup by End-User (in Million US\$),

2023-2028

Table 4: Global: Exercise Bike Market Forecast: Breakup by Region (in Million US\$),

2023-2028

Table 5: Exercise Bike Manufacturing: Raw Material Requirements

Table 6: Global: Exercise Bike Market: Competitive Structure

Table 7: Global: Exercise Bike Market: Key Players



# **List Of Figures**

#### LIST OF FIGURES

Figure 1: Global: Exercise Bike Market: Major Drivers and Challenges

Figure 2: Global: Exercise Bike Market: Sales Value (in Million US\$), 2017-2022

Figure 3: Global: Exercise Bike Market: Breakup by Product Type (in %), 2022

Figure 4: Global: Exercise Bike Market: Breakup by End-User (in %), 2022

Figure 5: Global: Exercise Bike Market: Breakup by Region (in %), 2022

Figure 6: Global: Exercise Bike Market Forecast: Sales Value (in Million US\$),

2023-2028

Figure 7: Global: Exercise Bike Industry: SWOT Analysis

Figure 8: Global: Exercise Bike Industry: Value Chain Analysis

Figure 9: Global: Exercise Bike Industry: Porter's Five Forces Analysis

Figure 10: Global: Recumbent Exercise Bike Market: Sales Value (in Million US\$), 2017 & 2022

Figure 11: Global: Recumbent Exercise Bike Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 12: Global: Upright Exercise Bike Market: Sales Value (in Million US\$), 2017 & 2022

Figure 13: Global: Upright Exercise Bike Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 14: Global: Exercise Bike (End-Use in Home Consumers) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 15: Global: Exercise Bike (End-Use in Home Consumers) Market Forecast:

Sales Value (in Million US\$), 2023-2028

Figure 16: Global: Exercise Bike (End-Use in Gyms/Health Clubs) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 17: Global: Exercise Bike (End-Use in Gyms/Health Clubs) Market Forecast:

Sales Value (in Million US\$), 2023-2028

Figure 18: Global: Exercise Bike (Other End-Users) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 19: Global: Exercise Bike (Other End-Users) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 20: North America: Exercise Bike Market: Sales Value (in Million US\$), 2017 & 2022

Figure 21: North America: Exercise Bike Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 22: Europe: Exercise Bike Market: Sales Value (in Million US\$), 2017 & 2022



Figure 23: Europe: Exercise Bike Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 24: Asia Pacific: Exercise Bike Market: Sales Value (in Million US\$), 2017 & 2022

Figure 25: Asia Pacific: Exercise Bike Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 26: Latin America: Exercise Bike Market: Sales Value (in Million US\$), 2017 & 2022

Figure 27: Latin America: Exercise Bike Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 28: Middle East and Africa: Exercise Bike Market: Sales Value (in Million US\$), 2017 & 2022

Figure 29: Middle East and Africa: Exercise Bike Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 30: Exercise Bike Manufacturing: Detailed Process Flow



#### I would like to order

Product name: Exercise Bike Market: Global Industry Trends, Share, Size, Growth, Opportunity and

Forecast 2023-2028

Product link: <a href="https://marketpublishers.com/r/E8C523A1D2CEN.html">https://marketpublishers.com/r/E8C523A1D2CEN.html</a>

Price: US\$ 2,499.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

# **Payment**

First name:

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <a href="https://marketpublishers.com/r/E8C523A1D2CEN.html">https://marketpublishers.com/r/E8C523A1D2CEN.html</a>

To pay by Wire Transfer, please, fill in your contact details in the form below:

Last name:	
Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <a href="https://marketpublishers.com/docs/terms.html">https://marketpublishers.com/docs/terms.html</a>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970

