

Evaporative Cooling Market Report by Type of Cooling (Direct Evaporative Cooling, Indirect Evaporative Cooling, Two-stage Evaporative Cooling), Distribution Channel (Big-box Retailers, HVAC Contractors and Distributors, and Others), Application (Residential, Commercial, Industrial, Confinement Farming, and Others), and Region 2024-2032

<https://marketpublishers.com/r/EC34ED903DFBEN.html>

Date: April 2024

Pages: 137

Price: US\$ 3,899.00 (Single User License)

ID: EC34ED903DFBEN

Abstracts

The global evaporative cooling market size reached US\$ 6.4 Billion in 2023. Looking forward, IMARC Group expects the market to reach US\$ 10.4 Billion by 2032, exhibiting a growth rate (CAGR) of 5.4% during 2024-2032. The growing application in the industrial sector, rising demand for cost-effective, energy-efficient, and sustainable solutions, and various initiatives by governing agencies represent some of the key factors driving the market.

The Rising Application in Industrial Sector Augmenting the Market Growth

The evaporative cooling market has been experiencing continuous growth. The rising demand for evaporative cooling in the industrial sector represents one of the key factors propelling the market growth. The evaporative coolers are widely utilized in warehouses, factories, power generation, manufacturing units, oil and gas, and construction industries. The rising demand for evaporative cooling due to the implementation of energy standards in the industrial sector. The Department of Energy and Energy Solutions Center (ESC) has created standards, such as ISO 50001, to recognize and implement various energy projects that saves money and decreases energy use.

Competitive analysis such as market structure, market share by key players, player positioning, top winning strategies, competitive dashboard, and company evaluation quadrant has been covered in the report. Also, detailed profiles of all major companies have been provided. The market structure is fragmented with the presence of numerous international and regional players in the industry. The volume of new entrants is moderate due to high initial capital investments, technology intensive nature, and moderate product differentiation.

What is Evaporative Cooling?

Evaporative cooling, also known as adiabatic cooling, refers to the cooling and ventilation method that uses water as its refrigerant. It comprises direct, indirect, and two-stage evaporative cooling. It relies on the principle of water evaporation through which the air is cooled down to a certain temperature. It is a highly sustainable and energy-efficient cooling method that offers a comfortable and productive climate for production facilities, distribution centers, and office buildings. It assists in improving indoor air quality by providing fresh, clean, filtered, and cool air without recirculating the warm air. As it finds extensive applications in confinement farming, residential, commercial, and industrial purposes, the demand for evaporative cooling is increasing across the globe.

COVID-19 Impact:

The COVID-19 pandemic outbreak has caused a severe problem for the evaporative cooling market due to the prolonged lockdown. Many production plants of evaporative coolers were either shut down or had to slow down their production. There was a significant disruption in the supply of materials from the major suppliers, which adversely affected the transportation and logistics of businesses. In addition, the availability of raw materials was highly impacted due to the massive disruption in the global supply chain. Apart from this, volatility in crude prices also affected both raw material prices and end-product prices, which impacted the profitability of manufacturers. In the year 2020, the demand for evaporative cooling systems got impacted due to the imposition of lockdown in various sectors. However, the global COVID-19 pandemic increased the need to improve workforce challenges and develop operational safety in factory environments. As evaporative coolers provide fresh air without recirculating the air, they have assisted in overcoming concerns associated with COVID-19 pandemic conditions.

Evaporative Cooling Market Trends:

At present, the increasing demand for evaporative cooling in the industrial sector represents one of the major factors supporting the growth of the market. Besides this, the growing demand for evaporative cooling solutions due to the rapid development of various data centers across the globe is positively influencing the market. In addition, the rising demand for cost-effective, energy-efficient, and clean and sustainable energy solutions worldwide is propelling the growth of the market. Apart from this, governing agencies of various countries are encouraging the adoption of evaporative cooling solutions to reduce carbon footprint emissions, which is contributing to the growth of the market. Additionally, the increasing demand for evaporative cooling in residential and commercial sectors is offering a favorable market outlook.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global evaporative cooling market report, along with forecasts at the global, regional and country level from 2024-2032. Our report has categorized the market based on type of cooling, distribution channel and application.

Type of Cooling Insights:

Direct Evaporative Cooling

Indirect Evaporative Cooling

Two-stage Evaporative Cooling

The report has provided a detailed breakup and analysis of the evaporative cooling market based on the type of cooling. This includes direct evaporative cooling, indirect evaporative cooling, and two-stage evaporative cooling. According to the report, indirect evaporative cooling represented the largest segment as it is suitable for critical conditions and provides better air quality. It assists in lowering both initial and ongoing operational costs. In addition, the introduction of new variants in indirect evaporative cooling is propelling the market growth.

Distribution Channel Insights:

Big-box Retailers

HVAC Contractors and Distributors

Others

A detailed breakup and analysis of the evaporative cooling market based on the distribution channel has also been provided in the report. This includes big-box retailers,

HVAC contractors and distributors, and others. According to the report, big-box retailers represented the largest segment as they provide better services to the expanding consumer base. In addition, big-box retailers are taking advantage of new government incentive programs, which is positively influencing the market.

Application Insights:

- Residential
- Commercial
- Industrial
- Confinement Farming
- Others

A detailed breakup and analysis of the evaporative cooling market based on the application has also been provided in the report. This includes residential, commercial, industrial, confinement farming, and others. According to the report, industrial represented the largest segment due to the rising utilization of evaporative coolers in warehouses, factories, power generation, construction, oil and gas, and manufacturing units. In addition, there is an increase in the demand for evaporative coolers in the industrial sector due to the growing need to improve energy efficiency.

Regional Insights:

- North America
 - United States
 - Canada
- Asia-Pacific
 - China
 - Japan
 - India
 - South Korea
 - Australia
 - Indonesia
 - Others
- Europe
 - Germany
 - France
 - United Kingdom
 - Italy
 - Spain

Russia
Others
Latin America
Brazil
Mexico
Others
Middle East and Africa

The report has also provided a comprehensive analysis of all the major regional markets, which include North America (the United States and Canada); Asia Pacific (China, Japan, India, South Korea, Australia, Indonesia, and others); Europe (Germany, France, the United Kingdom, Italy, Spain, Russia, and others); Latin America (Brazil, Mexico, and others); and the Middle East and Africa. According to the report, Asia Pacific was the largest market for evaporative cooling. The growing temperatures in the region is facilitating the growth of the Asia Pacific evaporative cooling market. The rising demand for evaporative cooling solutions due to the inflating income levels of individuals in the region is also strengthening the market growth. The key manufacturers in this industry are rapidly advancing their technologies and introducing efficient and enhanced solutions to the consumers.

Competitive Landscape:

The report has also provided a comprehensive analysis of the competitive landscape in the global evaporative cooling market. Some of the companies covered include:

Baltimore Aircoil Company Inc. (Amsted Industries Incorporated)
Bonaire Heating & Cooling
Celsius Design Limited
CFW Evapcool
Colt Group Limited
Condair Group AG
Delta Cooling Towers Inc.
EcoCooling
ENEXIO Water Technologies GmbH
Munters Group
Phoenix Manufacturing Inc.
SPX Cooling Technologies Inc. (SPX Corporation)

Please note that this only represents a partial list of companies, and the complete list has been provided in the report.

Key Questions Answered in This Report

1. What was the size of the global evaporative cooling market in 2023?
2. What is the expected growth rate of the global evaporative cooling market during 2024-2032?
3. What are the key factors driving the global evaporative cooling market?
4. What has been the impact of COVID-19 on the global evaporative cooling market?
5. What is the breakup of the global evaporative cooling market based on the type of cooling?
6. What are the key regions in the global evaporative cooling market?
7. Who are the key players/companies in the global evaporative cooling market?

Contents

1 PREFACE

2 SCOPE AND METHODOLOGY

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
 - 2.3.1 Primary Sources
 - 2.3.2 Secondary Sources
- 2.4 Market Estimation
 - 2.4.1 Bottom-Up Approach
 - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

3 EXECUTIVE SUMMARY

4 INTRODUCTION

- 4.1 Overview
- 4.2 Key Industry Trends

5 GLOBAL EVAPORATIVE COOLING MARKET

- 5.1 Market Overview
- 5.2 Market Performance
- 5.3 Impact of COVID-19
- 5.4 Market Forecast

6 MARKET BREAKUP BY TYPE OF COOLING

- 6.1 Direct Evaporative Cooling
 - 6.1.1 Market Trends
 - 6.1.2 Market Forecast
- 6.2 Indirect Evaporative Cooling
 - 6.2.1 Market Trends
 - 6.2.2 Market Forecast
- 6.3 Two-stage Evaporative Cooling

6.3.1 Market Trends

6.3.2 Market Forecast

7 MARKET BREAKUP BY DISTRIBUTION CHANNEL

7.1 Big-box Retailers

7.1.1 Market Trends

7.1.2 Market Forecast

7.2 HVAC Contractors and Distributors

7.2.1 Market Trends

7.2.2 Market Forecast

7.3 Others

7.3.1 Market Trends

7.3.2 Market Forecast

8 MARKET BREAKUP BY APPLICATION

8.1 Residential

8.1.1 Market Trends

8.1.2 Market Forecast

8.2 Commercial

8.2.1 Market Trends

8.2.2 Market Forecast

8.3 Industrial

8.3.1 Market Trends

8.3.2 Market Forecast

8.4 Confinement Farming

8.4.1 Market Trends

8.4.2 Market Forecast

8.5 Others

8.5.1 Market Trends

8.5.2 Market Forecast

9 MARKET BREAKUP BY REGION

9.1 North America

9.1.1 United States

9.1.1.1 Market Trends

9.1.1.2 Market Forecast

- 9.1.2 Canada
 - 9.1.2.1 Market Trends
 - 9.1.2.2 Market Forecast
- 9.2 Asia-Pacific
 - 9.2.1 China
 - 9.2.1.1 Market Trends
 - 9.2.1.2 Market Forecast
 - 9.2.2 Japan
 - 9.2.2.1 Market Trends
 - 9.2.2.2 Market Forecast
 - 9.2.3 India
 - 9.2.3.1 Market Trends
 - 9.2.3.2 Market Forecast
 - 9.2.4 South Korea
 - 9.2.4.1 Market Trends
 - 9.2.4.2 Market Forecast
 - 9.2.5 Australia
 - 9.2.5.1 Market Trends
 - 9.2.5.2 Market Forecast
 - 9.2.6 Indonesia
 - 9.2.6.1 Market Trends
 - 9.2.6.2 Market Forecast
 - 9.2.7 Others
 - 9.2.7.1 Market Trends
 - 9.2.7.2 Market Forecast
- 9.3 Europe
 - 9.3.1 Germany
 - 9.3.1.1 Market Trends
 - 9.3.1.2 Market Forecast
 - 9.3.2 France
 - 9.3.2.1 Market Trends
 - 9.3.2.2 Market Forecast
 - 9.3.3 United Kingdom
 - 9.3.3.1 Market Trends
 - 9.3.3.2 Market Forecast
 - 9.3.4 Italy
 - 9.3.4.1 Market Trends
 - 9.3.4.2 Market Forecast
 - 9.3.5 Spain

- 9.3.5.1 Market Trends
- 9.3.5.2 Market Forecast
- 9.3.6 Russia
 - 9.3.6.1 Market Trends
 - 9.3.6.2 Market Forecast
- 9.3.7 Others
 - 9.3.7.1 Market Trends
 - 9.3.7.2 Market Forecast
- 9.4 Latin America
 - 9.4.1 Brazil
 - 9.4.1.1 Market Trends
 - 9.4.1.2 Market Forecast
 - 9.4.2 Mexico
 - 9.4.2.1 Market Trends
 - 9.4.2.2 Market Forecast
 - 9.4.3 Others
 - 9.4.3.1 Market Trends
 - 9.4.3.2 Market Forecast
- 9.5 Middle East and Africa
 - 9.5.1 Market Trends
 - 9.5.2 Market Breakup by Country
 - 9.5.3 Market Forecast

10 SWOT ANALYSIS

- 10.1 Overview
- 10.2 Strengths
- 10.3 Weaknesses
- 10.4 Opportunities
- 10.5 Threats

11 VALUE CHAIN ANALYSIS

12 PORTERS FIVE FORCES ANALYSIS

- 12.1 Overview
- 12.2 Bargaining Power of Buyers
- 12.3 Bargaining Power of Suppliers
- 12.4 Degree of Competition

12.5 Threat of New Entrants

12.6 Threat of Substitutes

13 PRICE ANALYSIS

14 COMPETITIVE LANDSCAPE

14.1 Market Structure

14.2 Key Players

14.3 Profiles of Key Players

14.3.1 Baltimore Aircoil Company Inc. (Amsted Industries Incorporated)

14.3.1.1 Company Overview

14.3.1.2 Product Portfolio

14.3.2 Bonaire Heating & Cooling

14.3.2.1 Company Overview

14.3.2.2 Product Portfolio

14.3.3 Celsius Design Limited

14.3.3.1 Company Overview

14.3.3.2 Product Portfolio

14.3.4 CFW Evapcool

14.3.4.1 Company Overview

14.3.4.2 Product Portfolio

14.3.5 Colt Group Limited

14.3.5.1 Company Overview

14.3.5.2 Product Portfolio

14.3.5.3 SWOT Analysis

14.3.6 Condair Group AG

14.3.6.1 Company Overview

14.3.6.2 Product Portfolio

14.3.7 Delta Cooling Towers Inc.

14.3.7.1 Company Overview

14.3.7.2 Product Portfolio

14.3.8 EcoCooling

14.3.8.1 Company Overview

14.3.8.2 Product Portfolio

14.3.9 ENEXIO Water Technologies GmbH

14.3.9.1 Company Overview

14.3.9.2 Product Portfolio

14.3.10 Munters Group

- 14.3.10.1 Company Overview
- 14.3.10.2 Product Portfolio
- 14.3.10.3 Financials
- 14.3.10.4 SWOT Analysis
- 14.3.11 Phoenix Manufacturing Inc.
 - 14.3.11.1 Company Overview
 - 14.3.11.2 Product Portfolio
- 14.3.12 SPX Cooling Technologies Inc. (SPX Corporation)
 - 14.3.12.1 Company Overview
 - 14.3.12.2 Product Portfolio

List Of Tables

LIST OF TABLES

Table 1: Global: Evaporative Cooling Market: Key Industry Highlights, 2023 and 2032

Table 2: Global: Evaporative Cooling Market Forecast: Breakup by Type of Cooling (in Million US\$), 2024-2032

Table 3: Global: Evaporative Cooling Market Forecast: Breakup by Distribution Channel (in Million US\$), 2024-2032

Table 4: Global: Evaporative Cooling Market Forecast: Breakup by Application (in Million US\$), 2024-2032

Table 5: Global: Evaporative Cooling Market Forecast: Breakup by Region (in Million US\$), 2024-2032

Table 6: Global: Evaporative Cooling Market: Competitive Structure

Table 7: Global: Evaporative Cooling Market: Key Players

List Of Figures

LIST OF FIGURES

- Figure 1: Global: Evaporative Cooling Market: Major Drivers and Challenges
- Figure 2: Global: Evaporative Cooling Market: Sales Value (in Billion US\$), 2018-2023
- Figure 3: Global: Evaporative Cooling Market Forecast: Sales Value (in Billion US\$), 2024-2032
- Figure 4: Global: Evaporative Cooling Market: Breakup by Type of Cooling (in %), 2023
- Figure 5: Global: Evaporative Cooling Market: Breakup by Distribution Channel (in %), 2023
- Figure 6: Global: Evaporative Cooling Market: Breakup by Application (in %), 2023
- Figure 7: Global: Evaporative Cooling Market: Breakup by Region (in %), 2023
- Figure 8: Global: Evaporative Cooling (Direct Evaporative Cooling) Market: Sales Value (in Million US\$), 2018 & 2023
- Figure 9: Global: Evaporative Cooling (Direct Evaporative Cooling) Market Forecast: Sales Value (in Million US\$), 2024-2032
- Figure 10: Global: Evaporative Cooling (Indirect Evaporative Cooling) Market: Sales Value (in Million US\$), 2018 & 2023
- Figure 11: Global: Evaporative Cooling (Indirect Evaporative Cooling) Market Forecast: Sales Value (in Million US\$), 2024-2032
- Figure 12: Global: Evaporative Cooling (Two-stage Evaporative Cooling) Market: Sales Value (in Million US\$), 2018 & 2023
- Figure 13: Global: Evaporative Cooling (Two-stage Evaporative Cooling) Market Forecast: Sales Value (in Million US\$), 2024-2032
- Figure 14: Global: Evaporative Cooling (Big-box Retailers) Market: Sales Value (in Million US\$), 2018 & 2023
- Figure 15: Global: Evaporative Cooling (Big-box Retailers) Market Forecast: Sales Value (in Million US\$), 2024-2032
- Figure 16: Global: Evaporative Cooling (HVAC Contractors and Distributors) Market: Sales Value (in Million US\$), 2018 & 2023
- Figure 17: Global: Evaporative Cooling (HVAC Contractors and Distributors) Market Forecast: Sales Value (in Million US\$), 2024-2032
- Figure 18: Global: Evaporative Cooling (Other Distribution Channels) Market: Sales Value (in Million US\$), 2018 & 2023
- Figure 19: Global: Evaporative Cooling (Other Distribution Channels) Market Forecast: Sales Value (in Million US\$), 2024-2032
- Figure 20: Global: Evaporative Cooling (Residential) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 21: Global: Evaporative Cooling (Residential) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 22: Global: Evaporative Cooling (Commercial) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 23: Global: Evaporative Cooling (Commercial) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 24: Global: Evaporative Cooling (Industrial) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 25: Global: Evaporative Cooling (Industrial) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 26: Global: Evaporative Cooling (Confinement Farming) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 27: Global: Evaporative Cooling (Confinement Farming) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 28: Global: Evaporative Cooling (Other Applications) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 29: Global: Evaporative Cooling (Other Applications) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 30: North America: Evaporative Cooling Market: Sales Value (in Million US\$), 2018 & 2023

Figure 31: North America: Evaporative Cooling Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 32: United States: Evaporative Cooling Market: Sales Value (in Million US\$), 2018 & 2023

Figure 33: United States: Evaporative Cooling Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 34: Canada: Evaporative Cooling Market: Sales Value (in Million US\$), 2018 & 2023

Figure 35: Canada: Evaporative Cooling Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 36: Asia-Pacific: Evaporative Cooling Market: Sales Value (in Million US\$), 2018 & 2023

Figure 37: Asia-Pacific: Evaporative Cooling Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 38: China: Evaporative Cooling Market: Sales Value (in Million US\$), 2018 & 2023

Figure 39: China: Evaporative Cooling Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 40: Japan: Evaporative Cooling Market: Sales Value (in Million US\$), 2018 &

2023

Figure 41: Japan: Evaporative Cooling Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 42: India: Evaporative Cooling Market: Sales Value (in Million US\$), 2018 & 2023

Figure 43: India: Evaporative Cooling Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 44: South Korea: Evaporative Cooling Market: Sales Value (in Million US\$), 2018 & 2023

Figure 45: South Korea: Evaporative Cooling Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 46: Australia: Evaporative Cooling Market: Sales Value (in Million US\$), 2018 & 2023

Figure 47: Australia: Evaporative Cooling Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 48: Indonesia: Evaporative Cooling Market: Sales Value (in Million US\$), 2018 & 2023

Figure 49: Indonesia: Evaporative Cooling Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 50: Others: Evaporative Cooling Market: Sales Value (in Million US\$), 2018 & 2023

Figure 51: Others: Evaporative Cooling Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 52: Europe: Evaporative Cooling Market: Sales Value (in Million US\$), 2018 & 2023

Figure 53: Europe: Evaporative Cooling Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 54: Germany: Evaporative Cooling Market: Sales Value (in Million US\$), 2018 & 2023

Figure 55: Germany: Evaporative Cooling Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 56: France: Evaporative Cooling Market: Sales Value (in Million US\$), 2018 & 2023

Figure 57: France: Evaporative Cooling Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 58: United Kingdom: Evaporative Cooling Market: Sales Value (in Million US\$), 2018 & 2023

Figure 59: United Kingdom: Evaporative Cooling Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 60: Italy: Evaporative Cooling Market: Sales Value (in Million US\$), 2018 & 2023

Figure 61: Italy: Evaporative Cooling Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 62: Spain: Evaporative Cooling Market: Sales Value (in Million US\$), 2018 & 2023

Figure 63: Spain: Evaporative Cooling Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 64: Russia: Evaporative Cooling Market: Sales Value (in Million US\$), 2018 & 2023

Figure 65: Russia: Evaporative Cooling Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 66: Others: Evaporative Cooling Market: Sales Value (in Million US\$), 2018 & 2023

Figure 67: Others: Evaporative Cooling Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 68: Latin America: Evaporative Cooling Market: Sales Value (in Million US\$), 2018 & 2023

Figure 69: Latin America: Evaporative Cooling Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 70: Brazil: Evaporative Cooling Market: Sales Value (in Million US\$), 2018 & 2023

Figure 71: Brazil: Evaporative Cooling Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 72: Mexico: Evaporative Cooling Market: Sales Value (in Million US\$), 2018 & 2023

Figure 73: Mexico: Evaporative Cooling Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 74: Others: Evaporative Cooling Market: Sales Value (in Million US\$), 2018 & 2023

Figure 75: Others: Evaporative Cooling Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 76: Middle East and Africa: Evaporative Cooling Market: Sales Value (in Million US\$), 2018 & 2023

Figure 77: Middle East and Africa: Evaporative Cooling Market: Breakup by Country (in %), 2023

Figure 78: Middle East and Africa: Evaporative Cooling Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 79: Global: Evaporative Cooling Industry: SWOT Analysis

Figure 80: Global: Evaporative Cooling Industry: Value Chain Analysis

Figure 81: Global: Evaporative Cooling Industry: Porter's Five Forces Analysis

I would like to order

Product name: Evaporative Cooling Market Report by Type of Cooling (Direct Evaporative Cooling, Indirect Evaporative Cooling, Two-stage Evaporative Cooling), Distribution Channel (Big-box Retailers, HVAC Contractors and Distributors, and Others), Application (Residential, Commercial, Industrial, Confinement Farming, and Others), and Region 2024-2032

Product link: <https://marketpublishers.com/r/EC34ED903DFBEN.html>

Price: US\$ 3,899.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/EC34ED903DFBEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below
and fax the completed form to +44 20 7900 3970