

Europe Shrimp Market: Industry Trends, Share, Size, Growth, Opportunity and Forecast 2022-2027

https://marketpublishers.com/r/E025D8152FBEN.html

Date: October 2022

Pages: 132

Price: US\$ 2,699.00 (Single User License)

ID: E025D8152FBEN

Abstracts

The Europe shrimp market size reached 829.3 Kilo Tons in 2021. Looking forward, IMARC Group expects the market to reach 936.6 Kilo Tons by 2027, exhibiting a growth rate (CAGR) of 2.1% during 2022-2027. Keeping in mind the uncertainties of COVID-19, we are continuously tracking and evaluating the direct as well as the indirect influence of the pandemic. These insights are included in the report as a major market contributor.

Shrimps are small marine animal with thin and fragile legs. They are generally found near the seafloor, in rivers, lakes, as well as in certain coasts. Shrimps are one of the most flavoured and delicious delicacies from the seafood congregate. They also play an important role in the food chain and are a vital source of food for larger animals like fish and whales. They are low in fat, high in protein and are a moderate source of omega-3 fats, altogether increasing their demand among the consumers. The rise in the demand can also be attributed to the benefits they provide like improved bone and brain health, weight management, lowered risk of cardiovascular disease, relieved eye fatigue and lowered blood pressure.

A major catalyst driving the demand of shrimps in Europe are its numerous health and nutritional benefits. Shrimps contain astaxanthin, a carotenoid nutrient that can act as a potent antioxidant and protects skin from premature aging. They are also loaded with selenium, which activates the enzymes needed for healthy muscle metabolism and also activates the enzymes that fight cancer growth. Moreover, they serve as an excellent source of carbohydrate free food which can lead to weight loss. The demand of value added and convenient shrimp products is also witnessing strong growth. Ready-to-eat shrimp products comprise of products which are cooked, breaded, canned, etc. Most of these products are usually fully processed such as shrimp paste, chips and pickle.



However, some products are half-cooked and require to be baked, fried or cooked like breaded or canned shrimp. The demand for cooked and breaded shrimp has risen over the past years. In Europe, consumers live hectic lives and feel considerable time pressure. As a result, they prefer meals that are easy to prepare and ready to cook. Moreover, there is a rising trend towards more ready-made shrimp products.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the Europe shrimp market report, along with forecasts for the period 2022-2027. Our report has categorized the market based on environment, domestic production and imports, species, product categories and distribution channel.

species, product categories and distribution channel.

Breakup by Environment:

Farmed

Wild

Wild shrimps currently dominate the market.

Breakup by Domestic Production and Imports:

Domestic Production Imports

The European shrimp industry is largely dependent upon imports.

Breakup by Species:

Penaeus Vannamei Penaeus Monodon Macrobrachium Rosenbergii Others

Currently, penaeus vannamei dominates the market, holding the largest share.

Breakup by Product Categories:

Peeled



Shell-on

Cooked

Breaded

Others

The peeled category accounts the largest market share, representing the leading segment.

Breakup by Distribution Channel:

Hypermarkets and Supermarkets
Convenience Stores
Hotels and Restaurants
Online Stores
Others

Hypermarkets and Supermarkets currently represent the biggest segment.

Competitive Landscape:

The competitive landscape of the market has also been analyzed in the report, covering the detailed profiles of the major players operative in the industry.

This report provides a deep insight into the Europe shrimp market covering all its essential aspects. This ranges from macro overview of the market to micro details of the industry performance, recent trends, key market drivers and challenges, SWOT analysis, Porter's five forces analysis, value chain analysis, etc. This report is a must-read for entrepreneurs, investors, researchers, consultants, business strategists, and all those who have any kind of stake or are planning to foray into the Europe shrimp industry in any manner.

Key Questions Answered in This Report:

How has the Europe shrimp market performed so far and how will it perform in the coming years?

What has been the impact of COVID-19 on the Europe shrimp market?
What is the breakup of the Europe shrimp market on the basis of environment?
What is the breakup of the Europe shrimp market on the basis of domestic production and imports?

What is the breakup of the Europe shrimp market on the basis of various species? What is the breakup of the Europe shrimp market on the basis of product categories?



What is the breakup of the Europe shrimp market on the basis of distribution channel? What are the various stages in the value chain of the Europe shrimp market? What are the key driving factors and challenges in the Europe shrimp market? What is the structure of the Europe shrimp market and who are the key players? What is the degree of competition in the Europe shrimp market?



Contents

1 PREFACE

2 SCOPE AND METHODOLOGY

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
 - 2.3.1 Primary Sources
 - 2.3.2 Secondary Sources
- 2.4 Market Estimation
 - 2.4.1 Bottom-Up Approach
 - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

3 EXECUTIVE SUMMARY

4 INTRODUCTION

- 4.1 Overview
- 4.2 Key Industry Trends

5 GLOBAL SHRIMP MARKET

- 5.1 Market Overview
- 5.2 Market Performance
 - 5.2.1 Volume Trends
 - 5.2.2 Value Trends
- 5.3 Market Breakup by Environment
- 5.4 Market Forecast

6 GLOBAL FARMED SHRIMP MARKET

- 6.1 Market Overview
- 6.2 Market Performance
 - 6.2.1 Volume Trends
 - 6.2.2 Value Trends
- 6.3 Production Breakup by Region



- 6.4 Consumption Breakup by Region
- 6.5 Market Breakup by Species
- 6.6 Market Breakup by Shrimp Size
- 6.7 Market Forecast

7 EUROPE SHRIMP INDUSTRY

- 7.1 European Shrimp Industry as a Part of the Seafood Industry
- 7.2 Market Overview
- 7.3 Market Performance
- 7.4 Impact of COVID-19
- 7.5 Market Breakup by Environment
- 7.6 Market Breakup by Domestic Production and Imports
- 7.7 Market Breakup by Species
- 7.8 Market Breakup by Product Categories
- 7.9 Market Breakup by Distribution Channel
- 7.10 Market Forecast
- 7.11 SWOT Analysis
 - 7.11.1 Overview
 - 7.11.2 Strengths
 - 7.11.3 Weaknesses7.11.4 Opportunities
 - 7.11.5 Threats
- 7.12 Value Chain Analysis
 - 7.12.1 Broodstock and Hatchery
 - 7.12.2 Shrimp Harvesting
 - 7.12.3 Auction
 - 7.12.4 Peeling/Pre-processing
 - 7.12.5 Large Scale Industrial Processing
 - 7.12.6 Retailer/Exporter
 - 7.12.7 End-Consumer
- 7.13 Porters Five Forces Analysis
 - 7.13.1 Overview
 - 7.13.2 Bargaining Power of Buyers
 - 7.13.3 Bargaining Power of Suppliers
 - 7.13.4 Degree of Competition
 - 7.13.5 Threat of New Entrants
 - 7.13.6 Threat of Substitutes
- 7.14 Price Analysis



7.15 Key Success and Risk Factors for Shrimp Industry

8 MARKET BREAKUP BY ENVIRONMENT

- 8.1 Farmed
 - 8.1.1 Market Trends
 - 8.1.2 Market Forecast
- 8.2 Wild
 - 8.2.1 Market Trends
 - 8.2.2 Market Forecast

9 MARKET BREAKUP BY DOMESTIC PRODUCTION AND IMPORTS

- 9.1 Domestic Production
 - 9.1.1 Market Trends
 - 9.1.2 Market Forecast
- 9.2 Imports
 - 9.2.1 Market Trends
 - 9.2.2 Market Forecast

10 MARKET BREAKUP BY SPECIES

- 10.1 Penaeus Vannamei
 - 10.1.1 Market Trends
 - 10.1.2 Market Forecast
- 10.2 Penaeus Monodon
 - 10.2.1 Market Trends
 - 10.2.2 Market Forecast
- 10.3 Macrobrachium Rosenbergii
 - 10.3.1 Market Trends
 - 10.3.2 Market Forecast
- 10.4 Others
 - 10.4.1 Market Trends
 - 10.4.2 Market Forecast

11 MARKET BREAKUP BY PRODUCT CATEGORIES

- 11.1 Peeled
 - 11.1.1 Market Trends



- 11.1.2 Market Forecast
- 11.2 Shell-on
 - 11.2.1 Market Trends
 - 11.2.2 Market Forecast
- 11.3 Cooked
 - 11.3.1 Market Trends
 - 11.3.2 Market Forecast
- 11.4 Breaded
 - 11.4.1 Market Trends
 - 11.4.2 Market Forecast
- 11.5 Others
 - 11.5.1 Market Trends
 - 11.5.2 Market Forecast

12 MARKET BREAKUP BY DISTRIBUTION CHANNEL

- 12.1 Hypermarkets and Supermarkets
 - 12.1.1 Market Trends
 - 12.1.2 Market Forecast
- 12.2 Convenience Stores
 - 12.2.1 Market Trends
 - 12.2.2 Market Forecast
- 12.3 Hotels and Restaurants
 - 12.3.1 Market Trends
 - 12.3.2 Market Forecast
- 12.4 Online Stores
 - 12.4.1 Market Trends
 - 12.4.2 Market Forecast
- 12.5 Others
 - 12.5.1 Market Trends
 - 12.5.2 Market Forecast

13 COMPETITIVE LANDSCAPE

- 13.1 Market Structure
- 13.2 Key Players



List Of Tables

LIST OF TABLES

Table 1: Global: Shrimp Market: Key Industry Highlights, 2021 and 2027

Table 2: Global: Farmed Shrimp Market: Key Industry Highlights, 2021 and 2027

Table 3: Europe: Shrimp Market: Key Industry Highlights, 2021 and 2027

Table 4: Europe: Shrimp Market Forecast: Breakup by Environment (in '000 Tons),

2022-2027

Table 5: Europe: Shrimp Market Forecast: Breakup by Domestic Production and

Imports (in '000 Tons), 2022-2027

Table 6: Europe: Shrimp Market Forecast: Breakup by Species (in '000 Tons),

2022-2027

Table 7: Europe: Shrimp Market Forecast: Breakup by Product Categories (in '000

Tons), 2022-2027

Table 8: Europe: Shrimp Market Forecast: Breakup by Distribution Channel (in '000

Tons), 2022-2027

Table 9: Europe: Shrimp Market: Competitive Structure

Table 10: Europe: Shrimp Industry: Key Players



List Of Figures

LIST OF FIGURES

Figure 1: Europe: Shrimp Market: Major Drivers and Challenges

Figure 2: Global: Shrimp Market: Production Volume (in Million Tons), 2016-2021

Figure 3: Global: Shrimp Market: Production Value (in Million US\$), 2016-2021

Figure 4: Global: Shrimp Market: Breakup by Environment (in %), 2021

Figure 5: Global: Shrimp Market Forecast: Production Volume (in Million Tons),

2022-2027

Figure 6: Global: Shrimp Market Forecast: Production Value (in Million US\$), 2022-2027

Figure 7: Global: Farmed Shrimp Market: Production Volume (in Million Tons),

2016-2021

Figure 8: Global: Farmed Shrimp Market: Production Value (in Million US\$), 2016-2021

Figure 9: Global: Farmed Shrimp Market: Production Breakup by Region (in %), 2021

Figure 10: Global: Farmed Shrimp Market: Consumption Breakup by Region (in %),

2021

Figure 11: Global: Farmed Shrimp Market: Breakup by Species (in %), 2021

Figure 12: Global: Farmed Shrimp Market: Breakup by Shrimp Size (in %), 2021

Figure 13: Global: Farmed Shrimp Market Forecast: Production Volume (in Million

Tons), 2022-2027

Figure 14: Global: Farmed Shrimp Market Forecast: Production Value (in Million US\$),

2022-2027

Figure 15: Europe: Shrimp Industry as a Part of the Seafood Industry (in %), 2021

Figure 16: Europe: Shrimp Market: Consumption Volume (in '000 Tons), 2016-2021

Figure 17: Europe: Shrimp Market: Breakup by Environment (in %), 2021

Figure 18: Europe: Shrimp Market: Breakup by Domestic Production and Imports (in %),

2021

Figure 19: Europe: Shrimp Market: Breakup by Species (in %), 2021

Figure 20: Europe: Shrimp Market: Breakup by Product Categories (in %), 2021

Figure 21: Europe: Shrimp Market: Breakup by Distribution Channel (in %), 2021

Figure 22: Europe: Shrimp Market Forecast: Consumption Volume (in '000 Tons),

2022-2027

Figure 23: Europe: Shrimp Industry: SWOT Analysis

Figure 24: Europe: Shrimp Industry: Value Chain Analysis

Figure 25: Europe: Shrimp Industry: Porter's Five Forces Analysis

Figure 26: Europe: Farmed Shrimp Market: Consumption Volume (in '000 Tons), 2016

& 2021

Figure 27: Europe: Farmed Shrimp Market Forecast: Consumption Volume (in '000



Tons), 2022-2027

Figure 28: Europe: Wild Shrimp Market: Consumption Volume (in '000 Tons), 2016 & 2021

Figure 29: Europe: Wild Shrimp Market Forecast: Consumption Volume (in '000 Tons), 2022-2027

Figure 30: Europe: Shrimp Market (Domestic Production): Volume (in '000 Tons), 2016 & 2021

Figure 31: Europe: Shrimp Market Forecast (Domestic Production): Volume (in '000 Tons), 2022-2027

Figure 32: Europe: Shrimp Market (Imports): Volume (in '000 Tons), 2016 & 2021

Figure 33: Europe: Shrimp Market Forecast (Imports): Volume (in '000 Tons), 2022-2027

Figure 34: Europe: Shrimp Market (Penaeus Vannamei): Consumption Volume (in '000 Tons), 2016 & 2021

Figure 35: Europe: Shrimp Market Forecast (Penaeus Vannamei): Consumption Volume (in '000 Tons), 2022-2027

Figure 36: Europe: Shrimp Market (Penaeus Monodon): Consumption Volume (in '000 Tons), 2016 & 2021

Figure 37: Europe: Shrimp Market Forecast (Penaeus Monodon): Consumption Volume (in '000 Tons), 2022-2027

Figure 38: Europe: Shrimp Market (Macrobrachium Rosenbergii): Consumption Volume (in '000 Tons), 2016 & 2021

Figure 39: Europe: Shrimp Market Forecast (Macrobrachium Rosenbergii):

Consumption Volume (in '000 Tons), 2022-2027

Figure 40: Europe: Shrimp Market (Other Species): Consumption Volume (in '000 Tons), 2016 & 2021

Figure 41: Europe: Shrimp Market Forecast (Other Species): Consumption Volume (in '000 Tons), 2022-2027

Figure 42: Europe: Shrimp Market (Peeled): Consumption Volume (in '000 Tons), 2016 & 2021

Figure 43: Europe: Shrimp Market Forecast (Peeled): Consumption Volume (in '000 Tons), 2022-2027

Figure 44: Europe: Shrimp Market (Shell-on): Consumption Volume (in '000 Tons), 2016 & 2021

Figure 45: Europe: Shrimp Market Forecast (Shell-on): Consumption Volume (in '000 Tons), 2022-2027

Figure 46: Europe: Shrimp Market (Cooked): Consumption Volume (in '000 Tons), 2016 & 2021

Figure 47: Europe: Shrimp Market Forecast (Cooked): Consumption Volume (in '000



Tons), 2022-2027

Figure 48: Europe: Shrimp Market (Breaded): Consumption Volume (in '000 Tons),

2016 & 2021

Figure 49: Europe: Shrimp Market Forecast (Breaded): Consumption Volume (in '000

Tons), 2022-2027

Figure 50: Europe: Shrimp Market (Other Product Categories): Consumption Volume (in

'000 Tons), 2016 & 2021

Figure 51: Europe: Shrimp Market Forecast (Other Product Categories): Consumption

Volume (in '000 Tons), 2022-2027

Figure 52: Europe: Shrimp Market: Sales through Hypermarkets and Supermarkets (in

'000 Tons), 2016 & 2021

Figure 53: Europe: Shrimp Market Forecast: Sales through Hypermarkets and

Supermarkets (in '000 Tons), 2022-2027

Figure 54: Europe: Shrimp Market: Sales through Convenience Stores (in '000 Tons),

2016 & 2021

Figure 55: Europe: Shrimp Market Forecast: Sales through Convenience Stores (in '000

Tons), 2022-2027

Figure 56: Europe: Shrimp Market: Sales through Hotels and Restaurants (in '000

Tons), 2016 & 2021

Figure 57: Europe: Shrimp Market Forecast: Sales through Hotels and Restaurants (in

'000 Tons), 2022-2027

Figure 58: Europe: Shrimp Market: Sales through Online Stores (in '000 Tons), 2016 &

2021

Figure 59: Europe: Shrimp Market Forecast: Sales through Online Stores (in '000 Tons),

2022-2027

Figure 60: Europe: Shrimp Market: Sales through Other Distribution Channels (in '000

Tons), 2016 & 2021

Figure 61: Europe: Shrimp Market Forecast: Sales through Other Distribution Channels

(in '000 Tons), 2022-2027



I would like to order

Product name: Europe Shrimp Market: Industry Trends, Share, Size, Growth, Opportunity and Forecast

2022-2027

Product link: https://marketpublishers.com/r/E025D8152FBEN.html

Price: US\$ 2,699.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

Payment

First name:

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/E025D8152FBEN.html

To pay by Wire Transfer, please, fill in your contact details in the form below:

| 1 4 | |
|---------------|---------------------------|
| Last name: | |
| Email: | |
| Company: | |
| Address: | |
| City: | |
| Zip code: | |
| Country: | |
| Tel: | |
| Fax: | |
| Your message: | |
| | |
| | |
| | |
| | **All fields are required |
| | Custumer signature |
| | |

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at https://marketpublishers.com/docs/terms.html

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970

