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Europe PVC Pipes Market: Industry Trends, Share, Size, Growth, Opportunity and Forecast 2023-2028

https://marketpublishers.com/r/EA0BEFEFA50EN.html
Date: January 2023
Pages: 106
Price: US$ 2,429.00 (Single User License)
ID: EA0BEFEFA50EN

Abstracts

The European PVC Pipes market size reached 6.3 Million Tons in 2022. Looking forward, IMARC Group expects the market to reach 8.2 Million Tons by 2028, exhibiting a growth rate (CAGR) of 4.3% during 2023-2028.

Polyvinyl chloride (PVC) pipes are continuously replacing the conventional metal pipes owing to their durability, recyclability, low cost, light-weight and ease of installation. Additionally, PVC pipes are also used for electrification purposes due to their electrical and heat insultation. They can also withstand rigorous movements, bending and shaking in earthquake prone areas without damaging. Further, these pipes exhibit resistance to chemicals and high fluid pressure, making them suitable for water supply.

One of the primary factors catalysing the growth of the European PVC pipes market is growth in the construction sector. The construction sector in the European region is growing at a steady rate as the market has recovered after the economic downturn. Both public and private infrastructure and construction projects have resumed and are catalysing the demand for PVC pipes. In addition, there is a major drive in Europe towards sustainable transformation related to materials and systems used in the plumbing sector in the past few years. Copper and other metal pipes are being replaced by plastic piping systems. Moreover, focus on the reduction of operating costs have also boosted the plumbing sector, which has generated a great prospect for PVC pipes as they offer huge performance benefits over metal pipes. Strong economic growth in a number of Central and Eastern European countries and rising housing demand in the region is another major driver of the market.

Key Market Segmentation:
IMARC Group provides an analysis of the key trends in each sub-segment of the

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Europe PVC pipes market report, along with forecasts at the regional and country level from 2023-2028. Our report has categorized the market based on type and application.

Breakup by Type:

Rigid PVC Pipes
Flexible PVC Pipes

Based on type, the market has been segmented as rigid and flexible PVC pipes. Currently, rigid PVC pipes dominate the market, holding majority of the market share.

Breakup by Application:

Sewerage and Drainage
Gas Supply
Industrial
Agriculture
Drinking Water
Others

On the basis of application, sewerage and drainage represent the largest segment.

Breakup by Region:

Germany
Italy
United Kingdom
Spain
France
Others

Region-wise, Germany is the leading market, accounting for majority of the market share. Other major markets include the United Kingdom, France, Italy and Spain.

Import and Export Data
On assessing the import and export scenario of the region, it is found that France and Italy are the biggest importer and exporter of PVC pipes, respectively.

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Competitive Landscape:
The competitive landscape of the industry has also been examined along with the profiles of the key players.

This report provides a deep insight into the European PVC pipes industry covering all its essential aspects. This ranges from macro overview of the market to micro details of the industry performance, recent trends, country-wise breakup, key market drivers and challenges, SWOT analysis, Porter's five forces analysis, value chain analysis, etc. This report is a must-read for entrepreneurs, investors, researchers, consultants, business strategists, and all those who have any kind of stake or are planning to foray into the European PVC pipes industry in any manner.

Key Questions Answered in This Report
1. What was the size of the Europe PVC pipes market in 2022?
2. What is the expected growth rate of the Europe PVC pipes market during 2023-2028?
3. What are the key factors driving the Europe PVC pipes market?
4. What has been the impact of COVID-19 on the Europe PVC pipes market?
5. What is the breakup of the Europe PVC pipes market based on the type?
6. What is the breakup of the Europe PVC pipes market based on the application?
7. What are the key regions in the Europe PVC pipes market?

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Contents

1 PREFACE

2 SCOPE AND METHODOLOGY

2.1 Objectives of the Study
2.2 Stakeholders
2.3 Data Sources
  2.3.1 Primary Sources
  2.3.2 Secondary Sources
2.4 Market Estimation
  2.4.1 Bottom-Up Approach
  2.4.2 Top-Down Approach
2.5 Forecasting Methodology

3 EXECUTIVE SUMMARY

4 INTRODUCTION

4.1 Overview
4.2 Key Industry Trends

5 EUROPE PLASTIC PIPES MARKET

5.1 Market Overview
5.2 Market Performance
5.3 Market Breakup by Type
5.4 Market Breakup by Region
5.5 Market Forecast

6 EUROPE PVC PIPES MARKET

6.1 Market Overview
6.2 Market Performance
  6.2.1 Volume Trends
  6.2.2 Value Trends
6.3 Impact of COVID-19
6.4 Price Analysis

6.4.1 Key Price Indicators
6.4.2 Price Structure
6.4.2 Margin Analysis
6.5 Market Breakup by Type
6.6 Market Breakup by Region
6.7 Market Breakup by Application
6.8 Market Forecast
6.9 SWOT Analysis
6.9.1 Overview
6.9.2 Strengths
6.9.3 Weaknesses
6.9.4 Opportunities
6.9.5 Threats
6.10 Value Chain Analysis
6.10.1 Raw Material Procurement
6.10.2 Manufacturing
6.10.3 Marketing
6.10.4 Distribution
6.10.5 Exports
6.10.6 End-Use
6.11 Porters Five Forces Analysis
6.11.1 Overview
6.11.2 Bargaining Power of Buyers
6.11.3 Bargaining Power of Suppliers
6.11.4 Degree of Competition
6.11.5 Threat of New Entrants
6.11.6 Threat of Substitutes

7 MARKET PERFORMANCE BY TYPE

7.1 Rigid PVC Pipes
7.1.1 Market Trends
7.1.2 Market Forecast
7.2 Flexible PVC Pipes
7.2.1 Market Trends
7.2.2 Market Forecast

8 MARKET PERFORMANCE BY REGION

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8.1 Germany
8.1.1 Market Trends
8.1.2 Market Forecast
8.2 Italy
8.2.1 Market Trends
8.2.2 Market Forecast
8.3 United Kingdom
8.3.1 Market Trends
8.3.2 Market Forecast
8.4 Spain
8.4.1 Market Trends
8.4.2 Market Forecast
8.5 France
8.5.1 Market Trends
8.5.2 Market Forecast
8.6 Others
8.6.1 Market Trends
8.6.2 Market Forecast

9 MARKET PERFORMANCE BY APPLICATION

9.1 Sewerage and Drainage
9.1.1 Market Trends
9.1.2 Market Forecast
9.2 Gas Supply
9.2.1 Market Trends
9.2.2 Market Forecast
9.3 Industrial
9.3.1 Market Trends
9.3.2 Market Forecast
9.4 Agriculture
9.4.1 Market Trends
9.4.2 Market Forecast
9.5 Drinking Water
9.5.1 Market Trends
9.5.2 Market Forecast
9.6 Others
9.6.1 Market Trends
9.6.2 Market Forecast

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10 EUROPE: IMPORT AND EXPORT DATA

10.1 Imports
10.2 Exports

11 COMPETITIVE LANDSCAPE

11.1 Market Structure
11.2 Key Players

12 PVC PIPES MANUFACTURING PROCESS

12.1 Product Overview
12.2 Detailed Process Flow
12.3 Various Types of Unit Operations Involved
12.4 Mass balance and Raw Material Requirements

13 REQUIREMENTS FOR SETTING UP A PVC PIPES MANUFACTURING PLANT

13.1 Land and Construction Requirements
13.2 Machinery Requirements
13.3 Machinery Pictures
13.4 Raw Material Pictures
13.5 Transportation Requirements
13.6 Packaging Requirements
13.7 Utility Requirements
13.8 Manpower Requirements

14 PROFILES OF KEY PLAYERS

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List Of Tables

LIST OF TABLES

Table 1: Europe: Plastic Pipes Market: Key Industry Highlights, 2022 and 2028
Table 2: Europe: PVC Pipes Market: Key Industry Highlights, 2022 and 2028
Table 3: Europe: PVC Pipes Market Forecast: Production Breakup by Type (in Million Tons), 2023-2028
Table 4: Europe: PVC Pipes Market Forecast: Production Breakup by Region (in Million Tons), 2023-2028
Table 5: Europe: PVC Pipes Market Forecast: Production Breakup by Application (in Million Tons), 2023-2028
Table 6: Europe: PVC Pipes Market: Import Data of Major Countries, 2021
Table 7: Europe: PVC Pipes Market: Export Data of Major Countries, 2021
Table 8: Europe: PVC Pipes Market: Competitive Structure
Table 9: Europe: PVC Pipes Market: Key Players
Table 10: PVC Pipes Manufacturing Plant: Land and Construction Requirements
Table 11: PVC Pipes Manufacturing Plant: Machinery and Infrastructure Requirements
Table 12: PVC Pipes Manufacturing Plant: Utility Requirements
Table 13: PVC Pipes Manufacturing Plant: Manpower Requirements

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List Of Figures

LIST OF FIGURES

Figure 1: Europe: PVC Pipes Market: Major Drivers and Challenges
Figure 2: Europe: Plastic Pipes Market: Production Volume (in Million Tons), 2017-2022
Figure 3: Europe: Plastic Pipes Market: Breakup by Type (in %), 2022
Figure 4: Europe: Plastic Pipes Market: Breakup by Region (in %), 2022
Figure 5: Europe: Plastic Pipes Market Forecast: Production Volume (in Million Tons), 2023-2028
Figure 6: Europe: PVC Pipes Market: Production Volume (in Million Tons), 2017-2022
Figure 7: Europe: PVC Pipes Market: Production Value (in Million US$), 2017-2022
Figure 8: Europe: PVC Pipes Market: Average Prices (in US$/Ton), 2017-2028
Figure 9: PVC Pipes Market: Price Structure
Figure 10: Europe: PVC Pipes Market: Breakup by Type (in %), 2022
Figure 11: Europe: PVC Pipes Market: Breakup by Region (in %), 2022
Figure 12: Europe: PVC Pipes Market: Breakup by Application (in %), 2022
Figure 13: Europe: PVC Pipes Market Forecast: Production Volume (in Million Tons), 2023-2028
Figure 14: Europe: PVC Pipes Market Forecast: Production Value (in Million US$), 2023-2028
Figure 15: Europe: PVC Pipes Industry: SWOT Analysis
Figure 16: Europe: PVC Pipes Industry: Value Chain Analysis
Figure 17: Europe: PVC Pipes Industry: Porter’s Five Forces Analysis
Figure 18: Europe: Rigid PVC Pipes Market: Production Volume (in Million Tons), 2017 & 2022
Figure 19: Europe: Rigid PVC Pipes Market Forecast: Production Volume (in Million Tons), 2023-2028
Figure 20: Europe: Flexible PVC Pipes Market: Production Volume (in Million Tons), 2017 & 2022
Figure 21: Europe: Flexible PVC Pipes Market Forecast: Production Volume (in Million Tons), 2023-2028
Figure 22: Germany: PVC Pipes Market: Production Volume (in Million Tons), 2017 & 2022
Figure 23: Germany: PVC Pipes Market Forecast: Production Volume (in Million Tons), 2023-2028
Figure 24: Italy: PVC Pipes Market: Production Volume (in Million Tons), 2017 & 2022
Figure 25: Italy: PVC Pipes Market Forecast: Production Volume (in Million Tons), 2023-2028

Figure 26: United Kingdom: PVC Pipes Market: Production Volume (in Million Tons), 2017 & 2022
Figure 27: United Kingdom: PVC Pipes Market Forecast: Production Volume (in Million Tons), 2023-2028
Figure 28: Spain: PVC Pipes Market: Production Volume (in Million Tons), 2017 & 2022
Figure 29: Spain: PVC Pipes Market Forecast: Production Volume (in Million Tons), 2023-2028
Figure 30: France: PVC Pipes Market: Production Volume (in Million Tons), 2017 & 2022
Figure 31: France: PVC Pipes Market Forecast: Production Volume (in Million Tons), 2023-2028
Figure 32: Others: PVC Pipes Market: Production Volume (in Million Tons), 2017 & 2022
Figure 33: Others: PVC Pipes Market Forecast: Production Volume (in Million Tons), 2023-2028
Figure 34: Europe: PVC Pipes Market (Application in Sewerage and Drainage): Production Volume (in Million Tons), 2017 & 2022
Figure 35: Europe: PVC Pipes Market Forecast (Application in Sewerage and Drainage): Production Volume (in Million Tons), 2023-2028
Figure 36: Europe: PVC Pipes Market (Application in Gas Supply): Production Volume (in Million Tons), 2017 & 2022
Figure 37: Europe: PVC Pipes Market Forecast (Application in Gas Supply): Production Volume (in Million Tons), 2023-2028
Figure 38: Europe: PVC Pipes Market (Application in Industrial): Production Volume (in Million Tons), 2017 & 2022
Figure 39: Europe: PVC Pipes Market Forecast (Application in Industrial): Production Volume (in Million Tons), 2023-2028
Figure 40: Europe: PVC Pipes Market (Application in Agriculture): Production Volume (in Million Tons), 2017 & 2022
Figure 41: Europe: PVC Pipes Market Forecast (Application in Agriculture): Production Volume (in Million Tons), 2023-2028
Figure 42: Europe: PVC Pipes Market (Application in Drinking Water): Production Volume (in Million Tons), 2017 & 2022
Figure 43: Europe: PVC Pipes Market Forecast (Application in Drinking Water): Production Volume (in Million Tons), 2023-2028
Figure 44: Europe: PVC Pipes Market (Other Applications): Production Volume (in Million Tons), 2017 & 2022
Figure 45: Europe: PVC Pipes Market Forecast (Other Applications): Production Volume (in Million Tons), 2023-2028

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Figure 46: Europe: PVC Pipes Market: Import Volume Breakup by Country (in %), 2021
Figure 47: Europe: PVC Pipes Market: Export Volume Breakup by Country (in %), 2021
Figure 48: PVC Pipes Manufacturing Plant: Detailed Process Flow
Figure 49: PVC Pipes Manufacturing Plant: Various Types of Unit Operations Involved
Figure 50: PVC Pipes Manufacturing Process: Conversion Rate of Feedstocks
Figure 51: PVC Pipes Manufacturing Plant: Transportation Requirements
Figure 52: PVC Pipes Manufacturing Plant: Packaging Requirements

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