

Ethylene Glycol Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2023-2028

<https://marketpublishers.com/r/EA181D6A564FEN.html>

Date: March 2023

Pages: 145

Price: US\$ 2,499.00 (Single User License)

ID: EA181D6A564FEN

Abstracts

Market Overview:

The global ethylene glycol market size reached US\$ 44.4 Billion in 2022. Looking forward, IMARC Group expects the market to reach US\$ 57.9 Billion by 2028, exhibiting a growth rate (CAGR) of 4.4% during 2023-2028.

Ethylene glycol refers to a transparent and slightly viscous chemical compound that is commonly used as an industrial coolant and antifreeze. It is also used as a raw material for the production of polyester fibers, fiberglass and polyethylene terephthalate resin, which are further utilized in the manufacturing of upholstery, bathtubs, bowling balls and packaging materials. Some of the common types of ethylene glycol include mono ethylene glycol (MEG), diethylene glycol (DEG) and tri ethylene glycol (TEG) that are widely used as heat transfer fluids in compressors and heating, ventilating and air conditioning (HVAC) systems. It also finds extensive applications in various consumer products, such as automotive antifreeze, hydraulic brake fluids, solvents, plastics, paints, films and cosmetics.

Rapid industrialization across the globe is one of the key factors driving the growth of the market. Furthermore, the increasing demand for ethylene glycol for the manufacturing of plastic packaging is also providing a boost to the market growth. Ethylene glycol exhibits various physical properties, such as high boiling point, resistance to corrosion, hygroscopicity and lubrication, owing to which it finds extensive industrial applications. Furthermore, there is widespread adoption of polyester fibers as a cushioning material in pillows, comforters and upholstery padding, which is consequently driving the market for ethylene glycol. Additionally, various product

innovations, such as the development of bio-based variants, are creating a positive impact on the market growth. Other factors, including rising environmental consciousness among the masses, along with extensive research and development (R&D) activities, are projected to drive the market further.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global ethylene glycol market report, along with forecasts at the global, regional and country level from 2023-2028. Our report has categorized the market based on product, manufacturing process, application and end-use industry.

Breakup by Product:

- Monoethylene Glycol (MEG)
- Diethylene Glycol (DEG)
- Triethylene Glycol (TEG)

Breakup by Manufacturing Process:

- Ethylene Oxide
- Coal
- Biological Route
- Others

Breakup by Application:

- Polyester Fiber
- PET
- Antifreeze and Coolant
- Film
- Others

Breakup by End-Use Industry:

- Oil and Gas Industry

Plastic Industry
Transportation Industry
Medical Industry
Textile Industry
Others

Breakup by Region:

North America

United States
Canada

Asia Pacific

China
Japan
India
South Korea
Australia
Indonesia
Others

Europe

Germany
France
United Kingdom
Italy
Spain
Russia
Others

Latin America

Brazil
Mexico
Others

Middle East and Africa

Competitive Landscape:

The competitive landscape of the industry has also been examined with some of the key players being Akzo Nobel N.V., Ashland Global Specialty Chemicals Inc., BASF SE, China Petrochemical Corporation (Sinopec Group), Dow Inc., Formosa Plastics Corporation, Huntsman Corporation, Ineos Oxide Limited (INEOS Holdings Limited), Lotte Chemical Corporation, Lyondellbasell Industries Inc., Reliance Industries Limited, SABIC and Shell plc.

Key Questions Answered in This Report:

How has the global ethylene glycol market performed so far and how will it perform in the coming years?

What are the key regional markets?

What has been the impact of COVID-19 on the global ethylene glycol market?

What is the breakup of the market based on the product?

What is the breakup of the market based on the manufacturing process?

What is the breakup of the market based on the application?

What is the breakup of the market based on the end-use industry?

What are the various stages in the value chain of the industry?

What are the key driving factors and challenges in the industry?

What is the structure of the global ethylene glycol market and who are the key players?

What is the degree of competition in the industry?

Contents

1 PREFACE

2 SCOPE AND METHODOLOGY

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
 - 2.3.1 Primary Sources
 - 2.3.2 Secondary Sources
- 2.4 Market Estimation
 - 2.4.1 Bottom-Up Approach
 - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

3 EXECUTIVE SUMMARY

4 INTRODUCTION

- 4.1 Overview
- 4.2 Key Industry Trends

5 GLOBAL ETHYLENE GLYCOL MARKET

- 5.1 Market Overview
- 5.2 Market Performance
- 5.3 Impact of COVID-19
- 5.4 Market Forecast

6 MARKET BREAKUP BY PRODUCT

- 6.1 Monoethylene Glycol (MEG)
 - 6.1.1 Market Trends
 - 6.1.2 Market Forecast
- 6.2 Diethylene Glycol (DEG)
 - 6.2.1 Market Trends
 - 6.2.2 Market Forecast
- 6.3 Triethylene Glycol (TEG)

- 6.3.1 Market Trends
- 6.3.2 Market Forecast

7 MARKET BREAKUP BY MANUFACTURING PROCESS

- 7.1 Ethylene Oxide
 - 7.1.1 Market Trends
 - 7.1.2 Market Forecast
- 7.2 Coal
 - 7.2.1 Market Trends
 - 7.2.2 Market Forecast
- 7.3 Biological Route
 - 7.3.1 Market Trends
 - 7.3.2 Market Forecast
- 7.4 Others
 - 7.4.1 Market Trends
 - 7.4.2 Market Forecast

8 MARKET BREAKUP BY APPLICATION

- 8.1 Polyester Fiber
 - 8.1.1 Market Trends
 - 8.1.2 Market Forecast
- 8.2 PET
 - 8.2.1 Market Trends
 - 8.2.2 Market Forecast
- 8.3 Antifreeze and Coolant
 - 8.3.1 Market Trends
 - 8.3.2 Market Forecast
- 8.4 Film
 - 8.4.1 Market Trends
 - 8.4.2 Market Forecast
- 8.5 Others
 - 8.5.1 Market Trends
 - 8.5.2 Market Forecast

9 MARKET BREAKUP BY END-USE INDUSTRY

- 9.1 Oil and Gas Industry

- 9.1.1 Market Trends
- 9.1.2 Market Forecast
- 9.2 Plastic Industry
 - 9.2.1 Market Trends
 - 9.2.2 Market Forecast
- 9.3 Transportation Industry
 - 9.3.1 Market Trends
 - 9.3.2 Market Forecast
- 9.4 Medical Industry
 - 9.4.1 Market Trends
 - 9.4.2 Market Forecast
- 9.5 Textile Industry
 - 9.5.1 Market Trends
 - 9.5.2 Market Forecast
- 9.6 Others
 - 9.6.1 Market Trends
 - 9.6.2 Market Forecast

10 MARKET BREAKUP BY REGION

- 10.1 North America
 - 10.1.1 United States
 - 10.1.1.1 Market Trends
 - 10.1.1.2 Market Forecast
 - 10.1.2 Canada
 - 10.1.2.1 Market Trends
 - 10.1.2.2 Market Forecast
- 10.2 Asia Pacific
 - 10.2.1 China
 - 10.2.1.1 Market Trends
 - 10.2.1.2 Market Forecast
 - 10.2.2 Japan
 - 10.2.2.1 Market Trends
 - 10.2.2.2 Market Forecast
 - 10.2.3 India
 - 10.2.3.1 Market Trends
 - 10.2.3.2 Market Forecast
 - 10.2.4 South Korea
 - 10.2.4.1 Market Trends

- 10.2.4.2 Market Forecast
- 10.2.5 Australia
 - 10.2.5.1 Market Trends
 - 10.2.5.2 Market Forecast
- 10.2.6 Indonesia
 - 10.2.6.1 Market Trends
 - 10.2.6.2 Market Forecast
- 10.2.7 Others
 - 10.2.7.1 Market Trends
 - 10.2.7.2 Market Forecast
- 10.3 Europe
 - 10.3.1 Germany
 - 10.3.1.1 Market Trends
 - 10.3.1.2 Market Forecast
 - 10.3.2 France
 - 10.3.2.1 Market Trends
 - 10.3.2.2 Market Forecast
 - 10.3.3 United Kingdom
 - 10.3.3.1 Market Trends
 - 10.3.3.2 Market Forecast
 - 10.3.4 Italy
 - 10.3.4.1 Market Trends
 - 10.3.4.2 Market Forecast
 - 10.3.5 Spain
 - 10.3.5.1 Market Trends
 - 10.3.5.2 Market Forecast
 - 10.3.6 Russia
 - 10.3.6.1 Market Trends
 - 10.3.6.2 Market Forecast
 - 10.3.7 Others
 - 10.3.7.1 Market Trends
 - 10.3.7.2 Market Forecast
- 10.4 Latin America
 - 10.4.1 Brazil
 - 10.4.1.1 Market Trends
 - 10.4.1.2 Market Forecast
 - 10.4.2 Mexico
 - 10.4.2.1 Market Trends
 - 10.4.2.2 Market Forecast

10.4.3 Others

10.4.3.1 Market Trends

10.4.3.2 Market Forecast

10.5 Middle East and Africa

10.5.1 Market Trends

10.5.2 Market Breakup by Country

10.5.3 Market Forecast

11 SWOT ANALYSIS

11.1 Overview

11.2 Strengths

11.3 Weaknesses

11.4 Opportunities

11.5 Threats

12 VALUE CHAIN ANALYSIS

13 PORTERS FIVE FORCES ANALYSIS

13.1 Overview

13.2 Bargaining Power of Buyers

13.3 Bargaining Power of Suppliers

13.4 Degree of Competition

13.5 Threat of New Entrants

13.6 Threat of Substitutes

14 PRICE INDICATORS

15 COMPETITIVE LANDSCAPE

15.1 Market Structure

15.2 Key Players

15.3 Profiles of Key Players

15.3.1 Akzo Nobel N.V.

15.3.1.1 Company Overview

15.3.1.2 Product Portfolio

15.3.2 Ashland Global Specialty Chemicals Inc.

15.3.2.1 Company Overview

- 15.3.2.2 Product Portfolio
- 15.3.2.3 Financials
- 15.3.2.4 SWOT Analysis
- 15.3.3 China Petrochemical Corporation (Sinopec Group)
 - 15.3.3.1 Company Overview
 - 15.3.3.2 Product Portfolio
- 15.3.4 BASF SE
 - 15.3.4.1 Company Overview
 - 15.3.4.2 Product Portfolio
 - 15.3.4.3 Financials
 - 15.3.4.4 SWOT Analysis
- 15.3.5 Dow Inc.
 - 15.3.5.1 Company Overview
 - 15.3.5.2 Product Portfolio
 - 15.3.5.3 Financials
- 15.3.6 Formosa Plastics Corporation
 - 15.3.6.1 Company Overview
 - 15.3.6.2 Product Portfolio
 - 15.3.6.3 Financials
 - 15.3.6.4 SWOT Analysis
- 15.3.7 Huntsman Corporation
 - 15.3.7.1 Company Overview
 - 15.3.7.2 Product Portfolio
 - 15.3.7.3 Financials
 - 15.3.7.4 SWOT Analysis
- 15.3.8 Ineos Oxide Limited (INEOS Holdings Limited)
 - 15.3.8.1 Company Overview
 - 15.3.8.2 Product Portfolio
 - 15.3.8.3 Financials
- 15.3.9 Lotte Chemical Corporation
 - 15.3.9.1 Company Overview
 - 15.3.9.2 Product Portfolio
 - 15.3.9.3 Financials
 - 15.3.9.4 SWOT Analysis
- 15.3.10 Lyondellbasell Industries Inc.
 - 15.3.10.1 Company Overview
 - 15.3.10.2 Product Portfolio
- 15.3.11 Reliance Industries Limited
 - 15.3.11.1 Company Overview

- 15.3.11.2 Product Portfolio
- 15.3.11.3 Financials
- 15.3.11.4 SWOT Analysis
- 15.3.12 Shell plc
 - 15.3.12.1 Company Overview
 - 15.3.12.2 Product Portfolio
 - 15.3.12.3 SWOT Analysis
- 15.3.13 SABIC
 - 15.3.13.1 Company Overview
 - 15.3.13.2 Product Portfolio
 - 15.3.13.3 Financials
 - 15.3.13.4 SWOT Analysis

List Of Tables

LIST OF TABLES

Table 1: Global: Ethylene Glycol Market: Key Industry Highlights, 2022 and 2028

Table 2: Global: Ethylene Glycol Market Forecast: Breakup by Product (in Million Tons), 2023-2028

Table 3: Global: Ethylene Glycol Market Forecast: Breakup by Manufacturing Process (in Million Tons), 2023-2028

Table 4: Global: Ethylene Glycol Market Forecast: Breakup by Application (in Million Tons), 2023-2028

Table 5: Global: Ethylene Glycol Market Forecast: Breakup by End-Use Industry (in Million Tons), 2023-2028

Table 6: Global: Ethylene Glycol Market Forecast: Breakup by Region (in Million Tons), 2023-2028

Table 7: Global: Ethylene Glycol Market: Competitive Structure

Table 8: Global: Ethylene Glycol Market: Key Players

List Of Figures

LIST OF FIGURES

- Figure 1: Global: Ethylene Glycol Market: Major Drivers and Challenges
- Figure 2: Global: Ethylene Glycol Market: Volume Trends (in Million Tons), 2017-2022
- Figure 3: Global: Ethylene Glycol Market: Value Trends (in Billion US\$), 2017-2022
- Figure 4: Global: Ethylene Glycol Market: Breakup by Product (in %), 2022
- Figure 5: Global: Ethylene Glycol Market: Breakup by Manufacturing Process (in %), 2022
- Figure 6: Global: Ethylene Glycol Market: Breakup by Application (in %), 2022
- Figure 7: Global: Ethylene Glycol Market: Breakup by End-Use Industry (in %), 2022
- Figure 8: Global: Ethylene Glycol Market: Breakup by Region (in %), 2022
- Figure 9: Global: Ethylene Glycol Market Forecast: Volume Trends (in Million Tons), 2023-2028
- Figure 10: Global: Ethylene Glycol Market Forecast: Value Trends (in Billion US\$), 2023-2028
- Figure 11: Global: Ethylene Glycol (Monoethylene Glycol) Market: Volume Trends (in Million Tons), 2017 & 2022
- Figure 12: Global: Ethylene Glycol (Monoethylene Glycol) Market Forecast: Volume Trends (in Million Tons), 2023-2028
- Figure 13: Global: Ethylene Glycol (Diethylene Glycol) Market: Volume Trends (in Million Tons), 2017 & 2022
- Figure 14: Global: Ethylene Glycol (Diethylene Glycol) Market Forecast: Volume Trends (in Million Tons), 2023-2028
- Figure 15: Global: Ethylene Glycol (Triethylene Glycol) Market: Volume Trends (in Million Tons), 2017 & 2022
- Figure 16: Global: Ethylene Glycol (Triethylene Glycol) Market Forecast: Volume Trends (in Million Tons), 2023-2028
- Figure 17: Global: Ethylene Glycol (Ethylene Oxide) Market: Volume Trends (in Million Tons), 2017 & 2022
- Figure 18: Global: Ethylene Glycol (Ethylene Oxide) Market Forecast: Volume Trends (in Million Tons), 2023-2028
- Figure 19: Global: Ethylene Glycol (Coal) Market: Volume Trends (in Million Tons), 2017 & 2022
- Figure 20: Global: Ethylene Glycol (Coal) Market Forecast: Volume Trends (in Million Tons), 2023-2028
- Figure 21: Global: Ethylene Glycol (Biological Route) Market: Volume Trends (in Million Tons), 2017 & 2022

Figure 22: Global: Ethylene Glycol (Biological Route) Market Forecast: Volume Trends (in Million Tons), 2023-2028

Figure 23: Global: Ethylene Glycol (Other Manufacturing Processes) Market: Volume Trends (in Million Tons), 2017 & 2022

Figure 24: Global: Ethylene Glycol (Other Manufacturing Processes) Market Forecast: Volume Trends (in Million Tons), 2023-2028

Figure 25: Global: Ethylene Glycol (Polyester Fiber) Market: Volume Trends (in Million Tons), 2017 & 2022

Figure 26: Global: Ethylene Glycol (Polyester Fiber) Market Forecast: Volume Trends (in Million Tons), 2023-2028

Figure 27: Global: Ethylene Glycol (PET) Market: Volume Trends (in Million Tons), 2017 & 2022

Figure 28: Global: Ethylene Glycol (PET) Market Forecast: Volume Trends (in Million Tons), 2023-2028

Figure 29: Global: Ethylene Glycol (Antifreeze and Coolant) Market: Volume Trends (in Million Tons), 2017 & 2022

Figure 30: Global: Ethylene Glycol (Antifreeze and Coolant) Market Forecast: Volume Trends (in Million Tons), 2023-2028

Figure 31: Global: Ethylene Glycol (Film) Market: Volume Trends (in Million Tons), 2017 & 2022

Figure 32: Global: Ethylene Glycol (Film) Market Forecast: Volume Trends (in Million Tons), 2023-2028

Figure 33: Global: Ethylene Glycol (Other Applications) Market: Volume Trends (in Million Tons), 2017 & 2022

Figure 34: Global: Ethylene Glycol (Other Applications) Market Forecast: Volume Trends (in Million Tons), 2023-2028

Figure 35: Global: Ethylene Glycol (Oil and Gas Industry) Market: Volume Trends (in Million Tons), 2017 & 2022

Figure 36: Global: Ethylene Glycol (Oil and Gas Industry) Market Forecast: Volume Trends (in Million Tons), 2023-2028

Figure 37: Global: Ethylene Glycol (Plastic Industry) Market: Volume Trends (in Million Tons), 2017 & 2022

Figure 38: Global: Ethylene Glycol (Plastic Industry) Market Forecast: Volume Trends (in Million Tons), 2023-2028

Figure 39: Global: Ethylene Glycol (Transportation Industry) Market: Volume Trends (in Million Tons), 2017 & 2022

Figure 40: Global: Ethylene Glycol (Transportation Industry) Market Forecast: Volume Trends (in Million Tons), 2023-2028

Figure 41: Global: Ethylene Glycol (Medical Industry) Market: Volume Trends (in Million

Tons), 2017 & 2022

Figure 42: Global: Ethylene Glycol (Medical Industry) Market Forecast: Volume Trends (in Million Tons), 2023-2028

Figure 43: Global: Ethylene Glycol (Textile Industry) Market: Volume Trends (in Million Tons), 2017 & 2022

Figure 44: Global: Ethylene Glycol (Textile Industry) Market Forecast: Volume Trends (in Million Tons), 2023-2028

Figure 45: Global: Ethylene Glycol (Other End-Use Industries) Market: Volume Trends (in Million Tons), 2017 & 2022

Figure 46: Global: Ethylene Glycol (Other End-Use Industries) Market Forecast: Volume Trends (in Million Tons), 2023-2028

Figure 47: North America: Ethylene Glycol Market: Volume Trends (in Million Tons), 2017 & 2022

Figure 48: North America: Ethylene Glycol Market Forecast: Volume Trends (in Million Tons), 2023-2028

Figure 49: United States: Ethylene Glycol Market: Volume Trends (in Million Tons), 2017 & 2022

Figure 50: United States: Ethylene Glycol Market Forecast: Volume Trends (in Million Tons), 2023-2028

Figure 51: Canada: Ethylene Glycol Market: Volume Trends (in Million Tons), 2017 & 2022

Figure 52: Canada: Ethylene Glycol Market Forecast: Volume Trends (in Million Tons), 2023-2028

Figure 53: Asia Pacific: Ethylene Glycol Market: Volume Trends (in Million Tons), 2017 & 2022

Figure 54: Asia Pacific: Ethylene Glycol Market Forecast: Volume Trends (in Million Tons), 2023-2028

Figure 55: China: Ethylene Glycol Market: Volume Trends (in Million Tons), 2017 & 2022

Figure 56: China: Ethylene Glycol Market Forecast: Volume Trends (in Million Tons), 2023-2028

Figure 57: Japan: Ethylene Glycol Market: Volume Trends (in Million Tons), 2017 & 2022

Figure 58: Japan: Ethylene Glycol Market Forecast: Volume Trends (in Million Tons), 2023-2028

Figure 59: India: Ethylene Glycol Market: Volume Trends (in Million Tons), 2017 & 2022

Figure 60: India: Ethylene Glycol Market Forecast: Volume Trends (in Million Tons), 2023-2028

Figure 61: South Korea: Ethylene Glycol Market: Volume Trends (in Million Tons), 2017

& 2022

Figure 62: South Korea: Ethylene Glycol Market Forecast: Volume Trends (in Million Tons), 2023-2028

Figure 63: Australia: Ethylene Glycol Market: Volume Trends (in Million Tons), 2017 & 2022

Figure 64: Australia: Ethylene Glycol Market Forecast: Volume Trends (in Million Tons), 2023-2028

Figure 65: Indonesia: Ethylene Glycol Market: Volume Trends (in Million Tons), 2017 & 2022

Figure 66: Indonesia: Ethylene Glycol Market Forecast: Volume Trends (in Million Tons), 2023-2028

Figure 67: Others: Ethylene Glycol Market: Volume Trends (in Million Tons), 2017 & 2022

Figure 68: Others: Ethylene Glycol Market Forecast: Volume Trends (in Million Tons), 2023-2028

Figure 69: Europe: Ethylene Glycol Market: Volume Trends (in Million Tons), 2017 & 2022

Figure 70: Europe: Ethylene Glycol Market Forecast: Volume Trends (in Million Tons), 2023-2028

Figure 71: Germany: Ethylene Glycol Market: Volume Trends (in Million Tons), 2017 & 2022

Figure 72: Germany: Ethylene Glycol Market Forecast: Volume Trends (in Million Tons), 2023-2028

Figure 73: France: Ethylene Glycol Market: Volume Trends (in Million Tons), 2017 & 2022

Figure 74: France: Ethylene Glycol Market Forecast: Volume Trends (in Million Tons), 2023-2028

Figure 75: United Kingdom: Ethylene Glycol Market: Volume Trends (in Million Tons), 2017 & 2022

Figure 76: United Kingdom: Ethylene Glycol Market Forecast: Volume Trends (in Million Tons), 2023-2028

Figure 77: Italy: Ethylene Glycol Market: Volume Trends (in Million Tons), 2017 & 2022

Figure 78: Italy: Ethylene Glycol Market Forecast: Volume Trends (in Million Tons), 2023-2028

Figure 79: Spain: Ethylene Glycol Market: Volume Trends (in Million Tons), 2017 & 2022

Figure 80: Spain: Ethylene Glycol Market Forecast: Volume Trends (in Million Tons), 2023-2028

Figure 81: Russia: Ethylene Glycol Market: Volume Trends (in Million Tons), 2017 &

2022

Figure 82: Russia: Ethylene Glycol Market Forecast: Volume Trends (in Million Tons), 2023-2028

Figure 83: Others: Ethylene Glycol Market: Volume Trends (in Million Tons), 2017 & 2022

Figure 84: Others: Ethylene Glycol Market Forecast: Volume Trends (in Million Tons), 2023-2028

Figure 85: Latin America: Ethylene Glycol Market: Volume Trends (in Million Tons), 2017 & 2022

Figure 86: Latin America: Ethylene Glycol Market Forecast: Volume Trends (in Million Tons), 2023-2028

Figure 87: Brazil: Ethylene Glycol Market: Volume Trends (in Million Tons), 2017 & 2022

Figure 88: Brazil: Ethylene Glycol Market Forecast: Volume Trends (in Million Tons), 2023-2028

Figure 89: Mexico: Ethylene Glycol Market: Volume Trends (in Million Tons), 2017 & 2022

Figure 90: Mexico: Ethylene Glycol Market Forecast: Volume Trends (in Million Tons), 2023-2028

Figure 91: Others: Ethylene Glycol Market: Volume Trends (in Million Tons), 2017 & 2022

Figure 92: Others: Ethylene Glycol Market Forecast: Volume Trends (in Million Tons), 2023-2028

Figure 93: Middle East and Africa: Ethylene Glycol Market: Volume Trends (in Million Tons), 2017 & 2022

Figure 94: Middle East and Africa: Ethylene Glycol Market: Breakup by Country (in %), 2022

Figure 95: Middle East and Africa: Ethylene Glycol Market Forecast: Volume Trends (in Million Tons), 2023-2028

Figure 96: Global: Ethylene Glycol Industry: SWOT Analysis

Figure 97: Global: Ethylene Glycol Industry: Value Chain Analysis

Figure 98: Global: Ethylene Glycol Industry: Porter's Five Forces Analysis

I would like to order

Product name: Ethylene Glycol Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2023-2028

Product link: <https://marketpublishers.com/r/EA181D6A564FEN.html>

Price: US\$ 2,499.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/EA181D6A564FEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970

