

Ethylene Absorber Market Report by Product (Anti-Ethylene Bag, Ethylene Filter, Ethylene Sachet, Ethylene Absorbent Pad, Ethylene Absorbent Sheet, Ethylene Environmental Control Systems, and Others), Application (Controlled Atmosphere Storage, Ripening Rooms, Transportation/Shipping, Residential), End User (Fruits and Vegetables, Flowers, Crops and Seeds), and Region 2024-2032

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Abstracts

The global ethylene absorber market size reached US\$ 11.0 Billion in 2023. Looking forward, IMARC Group expects the market to reach US\$ 43.4 Billion by 2032, exhibiting a growth rate (CAGR) of 15.98% during 2024-2032. The growing demand in the residential sector, increasing need to maintain the quality and nutrition of fruits and vegetables during transportation, and thriving packaging industry represent some of the key factors driving the market.

Ethylene absorber comprises ethylene absorbent bags, ethylene filters, absorbent ethylene pads, ethylene absorber sheet, and an ethylene environmental control system that accelerates the maturation of various fruits, vegetables, and flowers. It absorbs ethylene and other volatile organic compounds (VOC), which allow food products to mature more slowly in the warehouse. It can be embedded into paper bags or corrugated fiberboard transit packaging used for storing fruits, such as apples, kiwifruit, apricots, bananas, mangoes, cucumbers, tomatoes, and avocados. It can also be incorporated as sachets into retail packs of the products to benefit the retailer and consumers. It also prevents decay, mold, discoloration, wilting, softening, scald, loss of crunch, and many other negative effects caused by ethylene gas. As it is easy to



handle, readily available, and cost-effective, the demand for ethylene absorber is rising across the globe.

Ethylene Absorber Market Trends:

At present, the increasing demand for ethylene absorbers as ethylene is produced by all plants and induces fruit and vegetable ripening, softening, and deterioration, even at low concentrations represents one of the key factors supporting the growth of the market. Besides this, the growing demand for ethylene scavengers that contains an appropriate scavenger in the package, such as potassium permanganate (KMnO4), zeolite, active carbon, and pumice, to remove ethylene is positively influencing the market. In addition, there is a rise in the utilization of ethylene absorbers to extend the shelf life of climacteric fruits, such as mangoes, apples, kiwis, bananas, and avocados, across the globe. This, along with the escalating demand for low density polyethylene (LDPE) bags comprising zeolite to maintain the quality of broccoli florets, is propelling the growth of the market. Moreover, the growing demand for ethylene absorbers in the residential sector to reduce the wastage of food due to its rapid deterioration is offering a favorable market outlook. Apart from this, there is an increase in the employment of ethylene absorbers to maintain the quality and nutrition of fruits and vegetables during transportation. This, coupled with the thriving packaging industry, is strengthening the growth of the market. Additionally, the rising post-harvest storage capacity around the world is offering lucrative growth opportunities to industry investors.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each segment of the global ethylene absorber market, along with forecasts at the global, regional, and country levels from 2024-2032. Our report has categorized the market based on product, application, and end user.

Product Insights:
Anti-Ethylene Bag
Ethylene Filter
Ethylene Sachet
Ethylene Absorbent Pad
Ethylene Absorbent Sheet
Ethylene Environmental Control Systems
Others

The report has provided a detailed breakup and analysis of the ethylene absorber market based on the product. This includes anti-ethylene bag, ethylene filter, ethylene



sachet, ethylene absorbent pad, ethylene absorbent sheet, ethylene environmental control systems, and others. According to the report, ethylene environmental control systems represented the largest segment.

Application Insights:

Controlled Atmosphere Storage Ripening Rooms Transportation/Shipping Residential

A detailed breakup and analysis of the ethylene absorber market based on the application has also been provided in the report. This includes controlled atmosphere storage, ripening rooms, transportation/shipping, and residential. According to the report, transportation/shipping accounted for the largest market share.

End User Insights:

Fruits and Vegetables

Flowers

Crops and Seeds

A detailed breakup and analysis of the ethylene absorber market based on the end user has also been provided in the report. This includes fruits and vegetables, flowers, and crops and seeds.

Regional Insights:

North America

United States

Canada

Asia Pacific

China

Japan

India

South Korea

Australia

Indonesia

Others

Europe



Germany

France

United Kingdom

Italy

Spain

Russia

Others

Latin America

Brazil

Mexico

Others

Middle East and Africa

The report has also provided a comprehensive analysis of all the major regional markets, which include North America (the United States and Canada); Asia Pacific (China, Japan, India, South Korea, Australia, Indonesia, and others); Europe (Germany, France, the United Kingdom, Italy, Spain, Russia, and others); Latin America (Brazil, Mexico, and others); and the Middle East and Africa.

Competitive Landscape:

The report has also provided a comprehensive analysis of the competitive landscape in the global ethylene absorber market. Competitive analysis such as market structure, market share by key players, player positioning, top winning strategies, competitive dashboard, and company evaluation quadrant has been covered in the report. Also, detailed profiles of all major companies have been provided. Some of the companies covered include Bee Chems, Bioconservacion SA, BioXTEND Inc., DeltaTrak Inc., Ethylene Control Inc., Greenkeeper Iberia S.L., Keep-It-Fresh, Lipmen Co. Ltd., Secco International Group, Sercalia SL, Symphony Environmental Ltd. (Symphony Environmental Technologies Plc), etc. Kindly note that this only represents a partial list of companies, and the complete list has been provided in the report.

Key Questions Answered in This Report

- 1. How big is the global ethylene absorber market?
- 2. What is the expected growth rate of the global ethylene absorber market during 2024-2032?
- 3. What are the key factors driving the global ethylene absorber market?
- 4. What has been the impact of COVID-19 on the global ethylene absorber market?
- 5. What is the breakup of the global ethylene absorber market based on the product?



- 6. What is the breakup of the global ethylene absorber market based on the application?
- 7. What are the key regions in the global ethylene absorber market?
- 8. Who are the key players/companies in the global ethylene absorber market?



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