

Epoxy Adhesives Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2023-2028

<https://marketpublishers.com/r/E456E52D680CEN.html>

Date: October 2023

Pages: 144

Price: US\$ 2,499.00 (Single User License)

ID: E456E52D680CEN

Abstracts

Market Overview:

The global epoxy adhesives market size reached US\$ 7.6 Billion in 2022. Looking forward, IMARC Group expects the market to reach US\$ 10.7 Billion by 2028, exhibiting a growth rate (CAGR) of 5.7% during 2023-2028.

Epoxy adhesives comprise epoxy resins and curing agents that are used to adhere or join surfaces together with a strong, permanent, and robust bond. They have high durability as epoxy adhesives maintain their resilience for an extended period. They do not melt when exposed to high temperatures as these adhesives provide enhanced thermosetting. They are used in underwater construction due to their no shrinkage and waterproof properties. As they offer good chemical resistance, high void-filling capabilities, electrical and thermal conductivity, and enhanced versatility, epoxy adhesives find extensive applications in construction, transportation, marine, automotive, and electrical industries.

Epoxy Adhesives Market Trends:

The growing investments in producing electric vehicles (EVs) to reduce the emissions of greenhouse gases represent one of the key factors driving the market. Besides this, there is a rise in the installation of lightweight materials in automobiles to reduce their weight and offer high efficiency. This, along with the burgeoning automotive sector, is contributing to the growth of the market. Moreover, several benefits offered by epoxy adhesives, such as vibration and shock resistance, tolerance to thermal cycling, long-term durability, strong adhesion to different substrates, uniform stress distribution, ease

of application, and dimensional stability, are positively influencing the market. In addition, the increasing utilization of epoxy adhesives in the construction industry to bond metals, concrete, glass, ceramics, and various plastics is propelling the growth of the market. Apart from this, key market players are extensively investing in research and development (R&D) activities to introduce radiation-cured epoxy adhesives. They are also offering waterborne epoxy adhesives to reduce the risk of volatile organic compounds (VOCs) and enhance worker safety, which is expected to bolster the growth of the market.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global epoxy adhesives market report, along with forecasts at the global, regional and country level from 2023-2028. Our report has categorized the market based on product type, distribution channel and end use industry.

Breakup by Product Type:

One-component

Two-component

Others

Breakup by Distribution Channel:

Online

Offline

Breakup by End Use Industry:

Aerospace and Defense

Automotive

Marine

Electrical and Electronics

Construction

Energy and Power

Others

Breakup by Region:

North America

United States

Canada

Asia-Pacific

China

Japan

India

South Korea

Australia

Indonesia

Others

Europe

Germany

France

United Kingdom

Italy

Spain

Russia

Others

Latin America

Brazil

Mexico

Others

Middle East and Africa

Competitive Landscape:

The competitive landscape of the industry has also been examined along with the profiles of the key players being 3M Company, Bostik SA (Arkema S.A.), DELO Industrial Adhesives, DuPont de Nemours Inc., Helmitin Adhesives, Hexcel Corporation, Mapei S.p.A., Master Bond Inc., Parker Hannifin Corporation, Permabond LLC, Pidilite Industries Limited and Sika AG.

Key Questions Answered in This Report

1. What was the size of the global epoxy adhesives market in 2022?
2. What is the expected growth rate of the global epoxy adhesives market during 2023-2028?
3. What are the key factors driving the global epoxy adhesives market?
4. What has been the impact of COVID-19 on the global epoxy adhesives market?
5. What is the breakup of the global epoxy adhesives market based on the product type?

6. What are the key regions in the global epoxy adhesives market?

7. Who are the key players/companies in the global epoxy adhesives market?

Contents

1 PREFACE

2 SCOPE AND METHODOLOGY

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
 - 2.3.1 Primary Sources
 - 2.3.2 Secondary Sources
- 2.4 Market Estimation
 - 2.4.1 Bottom-Up Approach
 - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

3 EXECUTIVE SUMMARY

4 INTRODUCTION

- 4.1 Overview
- 4.2 Key Industry Trends

5 GLOBAL EPOXY ADHESIVES MARKET

- 5.1 Market Overview
- 5.2 Market Performance
- 5.3 Impact of COVID-19
- 5.4 Market Forecast

6 MARKET BREAKUP BY PRODUCT TYPE

- 6.1 One-component
 - 6.1.1 Market Trends
 - 6.1.2 Market Forecast
- 6.2 Two-component
 - 6.2.1 Market Trends
 - 6.2.2 Market Forecast
- 6.3 Others

- 6.3.1 Market Trends
- 6.3.2 Market Forecast

7 MARKET BREAKUP BY DISTRIBUTION CHANNEL

- 7.1 Online
 - 7.1.1 Market Trends
 - 7.1.2 Market Forecast
- 7.2 Offline
 - 7.2.1 Market Trends
 - 7.2.2 Market Forecast

8 MARKET BREAKUP BY END USE INDUSTRY

- 8.1 Aerospace and Defense
 - 8.1.1 Market Trends
 - 8.1.2 Market Forecast
- 8.2 Automotive
 - 8.2.1 Market Trends
 - 8.2.2 Market Forecast
- 8.3 Marine
 - 8.3.1 Market Trends
 - 8.3.2 Market Forecast
- 8.4 Electrical and Electronics
 - 8.4.1 Market Trends
 - 8.4.2 Market Forecast
- 8.5 Construction
 - 8.5.1 Market Trends
 - 8.5.2 Market Forecast
- 8.6 Energy and Power
 - 8.6.1 Market Trends
 - 8.6.2 Market Forecast
- 8.7 Others
 - 8.7.1 Market Trends
 - 8.7.2 Market Forecast

9 MARKET BREAKUP BY REGION

- 9.1 North America

- 9.1.1 United States
 - 9.1.1.1 Market Trends
 - 9.1.1.2 Market Forecast
- 9.1.2 Canada
 - 9.1.2.1 Market Trends
 - 9.1.2.2 Market Forecast
- 9.2 Asia-Pacific
 - 9.2.1 China
 - 9.2.1.1 Market Trends
 - 9.2.1.2 Market Forecast
 - 9.2.2 Japan
 - 9.2.2.1 Market Trends
 - 9.2.2.2 Market Forecast
 - 9.2.3 India
 - 9.2.3.1 Market Trends
 - 9.2.3.2 Market Forecast
 - 9.2.4 South Korea
 - 9.2.4.1 Market Trends
 - 9.2.4.2 Market Forecast
 - 9.2.5 Australia
 - 9.2.5.1 Market Trends
 - 9.2.5.2 Market Forecast
 - 9.2.6 Indonesia
 - 9.2.6.1 Market Trends
 - 9.2.6.2 Market Forecast
 - 9.2.7 Others
 - 9.2.7.1 Market Trends
 - 9.2.7.2 Market Forecast
- 9.3 Europe
 - 9.3.1 Germany
 - 9.3.1.1 Market Trends
 - 9.3.1.2 Market Forecast
 - 9.3.2 France
 - 9.3.2.1 Market Trends
 - 9.3.2.2 Market Forecast
 - 9.3.3 United Kingdom
 - 9.3.3.1 Market Trends
 - 9.3.3.2 Market Forecast
 - 9.3.4 Italy

- 9.3.4.1 Market Trends
- 9.3.4.2 Market Forecast
- 9.3.5 Spain
 - 9.3.5.1 Market Trends
 - 9.3.5.2 Market Forecast
- 9.3.6 Russia
 - 9.3.6.1 Market Trends
 - 9.3.6.2 Market Forecast
- 9.3.7 Others
 - 9.3.7.1 Market Trends
 - 9.3.7.2 Market Forecast
- 9.4 Latin America
 - 9.4.1 Brazil
 - 9.4.1.1 Market Trends
 - 9.4.1.2 Market Forecast
 - 9.4.2 Mexico
 - 9.4.2.1 Market Trends
 - 9.4.2.2 Market Forecast
 - 9.4.3 Others
 - 9.4.3.1 Market Trends
 - 9.4.3.2 Market Forecast
- 9.5 Middle East and Africa
 - 9.5.1 Market Trends
 - 9.5.2 Market Breakup by Country
 - 9.5.3 Market Forecast

10 SWOT ANALYSIS

- 10.1 Overview
- 10.2 Strengths
- 10.3 Weaknesses
- 10.4 Opportunities
- 10.5 Threats

11 VALUE CHAIN ANALYSIS

12 PORTERS FIVE FORCES ANALYSIS

- 12.1 Overview

- 12.2 Bargaining Power of Buyers
- 12.3 Bargaining Power of Suppliers
- 12.4 Degree of Competition
- 12.5 Threat of New Entrants
- 12.6 Threat of Substitutes

13 PRICE ANALYSIS

14 COMPETITIVE LANDSCAPE

- 14.1 Market Structure
- 14.2 Key Players
- 14.3 Profiles of Key Players
 - 14.3.1 3M Company
 - 14.3.1.1 Company Overview
 - 14.3.1.2 Product Portfolio
 - 14.3.1.3 Financials
 - 14.3.1.4 SWOT Analysis
 - 14.3.2 Bostik SA (Arkema S.A.)
 - 14.3.2.1 Company Overview
 - 14.3.2.2 Product Portfolio
 - 14.3.3 DELO Industrial Adhesives
 - 14.3.3.1 Company Overview
 - 14.3.3.2 Product Portfolio
 - 14.3.4 DuPont de Nemours Inc.
 - 14.3.4.1 Company Overview
 - 14.3.4.2 Product Portfolio
 - 14.3.4.3 Financials
 - 14.3.4.4 SWOT Analysis
 - 14.3.5 Helmitin Adhesives
 - 14.3.5.1 Company Overview
 - 14.3.5.2 Product Portfolio
 - 14.3.6 Hexcel Corporation
 - 14.3.6.1 Company Overview
 - 14.3.6.2 Product Portfolio
 - 14.3.6.3 Financials
 - 14.3.6.4 SWOT Analysis
 - 14.3.7 Mapei S.p.A.
 - 14.3.7.1 Company Overview

- 14.3.7.2 Product Portfolio
- 14.3.8 Master Bond Inc.
 - 14.3.8.1 Company Overview
 - 14.3.8.2 Product Portfolio
- 14.3.9 Parker Hannifin Corporation
 - 14.3.9.1 Company Overview
 - 14.3.9.2 Product Portfolio
 - 14.3.9.3 Financials
 - 14.3.9.4 SWOT Analysis
- 14.3.10 Permabond LLC
 - 14.3.10.1 Company Overview
 - 14.3.10.2 Product Portfolio
- 14.3.11 Pidilite Industries Limited
 - 14.3.11.1 Company Overview
 - 14.3.11.2 Product Portfolio
 - 14.3.11.3 Financials
- 14.3.12 Sika AG
 - 14.3.12.1 Company Overview
 - 14.3.12.2 Product Portfolio
 - 14.3.12.3 Financials

List Of Tables

LIST OF TABLES

Table 1: Global: Epoxy Adhesives Market: Key Industry Highlights, 2022 and 2028

Table 2: Global: Epoxy Adhesives Market Forecast: Breakup by Product Type (in Million US\$), 2023-2028

Table 3: Global: Epoxy Adhesives Market Forecast: Breakup by Distribution Channel (in Million US\$), 2023-2028

Table 4: Global: Epoxy Adhesives Market Forecast: Breakup by End Use Industry (in Million US\$), 2023-2028

Table 5: Global: Epoxy Adhesives Market Forecast: Breakup by Region (in Million US\$), 2023-2028

Table 6: Global: Epoxy Adhesives Market: Competitive Structure

Table 7: Global: Epoxy Adhesives Market: Key Players

List Of Figures

LIST OF FIGURES

Figure 1: Global: Epoxy Adhesives Market: Major Drivers and Challenges

Figure 2: Global: Epoxy Adhesives Market: Sales Value (in Billion US\$), 2017-2022

Figure 3: Global: Epoxy Adhesives Market Forecast: Sales Value (in Billion US\$), 2023-2028

Figure 4: Global: Epoxy Adhesives Market: Breakup by Product Type (in %), 2022

Figure 5: Global: Epoxy Adhesives Market: Breakup by Distribution Channel (in %), 2022

Figure 6: Global: Epoxy Adhesives Market: Breakup by End Use Industry (in %), 2022

Figure 7: Global: Epoxy Adhesives Market: Breakup by Region (in %), 2022

Figure 8: Global: Epoxy Adhesives (One-component) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 9: Global: Epoxy Adhesives (One-component) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 10: Global: Epoxy Adhesives (Two-component) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 11: Global: Epoxy Adhesives (Two-component) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 12: Global: Epoxy Adhesives (Other Product Types) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 13: Global: Epoxy Adhesives (Other Product Types) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 14: Global: Epoxy Adhesives (Online) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 15: Global: Epoxy Adhesives (Online) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 16: Global: Epoxy Adhesives (Offline) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 17: Global: Epoxy Adhesives (Offline) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 18: Global: Epoxy Adhesives (Aerospace and Defense) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 19: Global: Epoxy Adhesives (Aerospace and Defense) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 20: Global: Epoxy Adhesives (Automotive) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 21: Global: Epoxy Adhesives (Automotive) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 22: Global: Epoxy Adhesives (Marine) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 23: Global: Epoxy Adhesives (Marine) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 24: Global: Epoxy Adhesives (Electrical and Electronics) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 25: Global: Epoxy Adhesives (Electrical and Electronics) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 26: Global: Epoxy Adhesives (Construction) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 27: Global: Epoxy Adhesives (Construction) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 28: Global: Epoxy Adhesives (Energy and Power) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 29: Global: Epoxy Adhesives (Energy and Power) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 30: Global: Epoxy Adhesives (Other End Use Industries) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 31: Global: Epoxy Adhesives (Other End Use Industries) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 32: North America: Epoxy Adhesives Market: Sales Value (in Million US\$), 2017 & 2022

Figure 33: North America: Epoxy Adhesives Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 34: United States: Epoxy Adhesives Market: Sales Value (in Million US\$), 2017 & 2022

Figure 35: United States: Epoxy Adhesives Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 36: Canada: Epoxy Adhesives Market: Sales Value (in Million US\$), 2017 & 2022

Figure 37: Canada: Epoxy Adhesives Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 38: Asia-Pacific: Epoxy Adhesives Market: Sales Value (in Million US\$), 2017 & 2022

Figure 39: Asia-Pacific: Epoxy Adhesives Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 40: China: Epoxy Adhesives Market: Sales Value (in Million US\$), 2017 & 2022

Figure 41: China: Epoxy Adhesives Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 42: Japan: Epoxy Adhesives Market: Sales Value (in Million US\$), 2017 & 2022

Figure 43: Japan: Epoxy Adhesives Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 44: India: Epoxy Adhesives Market: Sales Value (in Million US\$), 2017 & 2022

Figure 45: India: Epoxy Adhesives Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 46: South Korea: Epoxy Adhesives Market: Sales Value (in Million US\$), 2017 & 2022

Figure 47: South Korea: Epoxy Adhesives Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 48: Australia: Epoxy Adhesives Market: Sales Value (in Million US\$), 2017 & 2022

Figure 49: Australia: Epoxy Adhesives Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 50: Indonesia: Epoxy Adhesives Market: Sales Value (in Million US\$), 2017 & 2022

Figure 51: Indonesia: Epoxy Adhesives Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 52: Others: Epoxy Adhesives Market: Sales Value (in Million US\$), 2017 & 2022

Figure 53: Others: Epoxy Adhesives Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 54: Europe: Epoxy Adhesives Market: Sales Value (in Million US\$), 2017 & 2022

Figure 55: Europe: Epoxy Adhesives Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 56: Germany: Epoxy Adhesives Market: Sales Value (in Million US\$), 2017 & 2022

Figure 57: Germany: Epoxy Adhesives Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 58: France: Epoxy Adhesives Market: Sales Value (in Million US\$), 2017 & 2022

Figure 59: France: Epoxy Adhesives Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 60: United Kingdom: Epoxy Adhesives Market: Sales Value (in Million US\$), 2017 & 2022

Figure 61: United Kingdom: Epoxy Adhesives Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 62: Italy: Epoxy Adhesives Market: Sales Value (in Million US\$), 2017 & 2022

Figure 63: Italy: Epoxy Adhesives Market Forecast: Sales Value (in Million US\$),

2023-2028

Figure 64: Spain: Epoxy Adhesives Market: Sales Value (in Million US\$), 2017 & 2022

Figure 65: Spain: Epoxy Adhesives Market Forecast: Sales Value (in Million US\$),
2023-2028

Figure 66: Russia: Epoxy Adhesives Market: Sales Value (in Million US\$), 2017 & 2022

Figure 67: Russia: Epoxy Adhesives Market Forecast: Sales Value (in Million US\$),
2023-2028

Figure 68: Others: Epoxy Adhesives Market: Sales Value (in Million US\$), 2017 & 2022

Figure 69: Others: Epoxy Adhesives Market Forecast: Sales Value (in Million US\$),
2023-2028

Figure 70: Latin America: Epoxy Adhesives Market: Sales Value (in Million US\$), 2017
& 2022

Figure 71: Latin America: Epoxy Adhesives Market Forecast: Sales Value (in Million
US\$), 2023-2028

Figure 72: Brazil: Epoxy Adhesives Market: Sales Value (in Million US\$), 2017 & 2022

Figure 73: Brazil: Epoxy Adhesives Market Forecast: Sales Value (in Million US\$),
2023-2028

Figure 74: Mexico: Epoxy Adhesives Market: Sales Value (in Million US\$), 2017 & 2022

Figure 75: Mexico: Epoxy Adhesives Market Forecast: Sales Value (in Million US\$),
2023-2028

Figure 76: Others: Epoxy Adhesives Market: Sales Value (in Million US\$), 2017 & 2022

Figure 77: Others: Epoxy Adhesives Market Forecast: Sales Value (in Million US\$),
2023-2028

Figure 78: Middle East and Africa: Epoxy Adhesives Market: Sales Value (in Million
US\$), 2017 & 2022

Figure 79: Middle East and Africa: Epoxy Adhesives Market: Breakup by Country (in %),
2022

Figure 80: Middle East and Africa: Epoxy Adhesives Market Forecast: Sales Value (in
Million US\$), 2023-2028

Figure 81: Global: Epoxy Adhesives Industry: SWOT Analysis

Figure 82: Global: Epoxy Adhesives Industry: Value Chain Analysis

Figure 83: Global: Epoxy Adhesives Industry: Porter's Five Forces Analysis

I would like to order

Product name: Epoxy Adhesives Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2023-2028

Product link: <https://marketpublishers.com/r/E456E52D680CEN.html>

Price: US\$ 2,499.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/E456E52D680CEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970

