

# Enterprise Information Archiving Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2023-2028

https://marketpublishers.com/r/E113CA19F01BEN.html

Date: March 2023 Pages: 145 Price: US\$ 2,499.00 (Single User License) ID: E113CA19F01BEN

# **Abstracts**

The global enterprise information archiving market size reached US\$ 7.4 Billion in 2022. Looking forward, IMARC Group expects the market to reach US\$ 16.0 Billion by 2028, exhibiting a growth rate (CAGR) of 13.6% during 2023-2028.

Enterprise information archiving (EIA) is a software that combines products and solutions for managing user messaging content, such as email, instant messaging (IM), and short message service (SMS). It aids in retention management, content indexing, e-discovery and classification, and data reduction across different content types. As a result, it is leveraged by organizations worldwide to enhance user productivity and offer insight with instant access to archived email and files. It also assists in organizing business social media data, such as files, voice, and website content, stored in enterprise file synchronization and sharing (EFSS) platforms.

Enterprise Information Archiving Market Trends:

Due to the rapid expansion of businesses globally, the volume of data is increasing at a faster pace and complicating regulatory compliance. This represents one of the major factors positively influencing the adoption of EIA solutions to help organizations manage information effectively and achieve compliance goals easily. Apart from this, on account of the rising instances of data breaches, small and medium-sized enterprises (SMEs) are relying on these solutions to protect data against loss, corruption, and security threats. Moreover, as the increasing use of online banking services is resulting in huge financial data generation, banks and financial organizations are relying on EIA for record-keeping and archiving electronic communication data. Furthermore, m-health applications accumulate a large amount of data daily, which poses a challenge for IT professionals to regulate it on conventional software. This, in confluence with the



growing popularity of m-health services, is contributing to the utilization of EIA in the healthcare industry to address infrastructure costs and storage bloat. Besides this, market players are introducing multipurpose EIA solutions that provide automated tools for managing data effectively, which is anticipated to create a favorable market outlook.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global enterprise information archiving market report, along with forecasts at the global, regional and country level from 2023-2028. Our report has categorized the market based on type, deployment mode, enterprise size and end user.

Breakup by Type:

Content Types Database E-mail Social Media Instant Messaging Web Mobile Communication File and Enterprise File Synchronization and Sharing (EFSS) Services Consulting System Integration Training, Support and Maintenance

Breakup by Deployment Mode:

On-premises Cloud-based

Breakup by Enterprise Size:

Small and Medium-sized Enterprises Large Enterprises

Breakup by End User:

BFSI

Enterprise Information Archiving Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast...



Government and Defense Healthcare and Pharmaceutical Retail and E-Commerce Manufacturing Others

Breakup by Region:

North America **United States** Canada Asia-Pacific China Japan India South Korea Australia Indonesia Others Europe Germany France United Kingdom Italy Spain Russia Others Latin America Brazil Mexico Others

# Middle East and Africa Competitive Landscape:

The competitive landscape of the industry has also been examined along with the profiles of the key players being Atos SE, Barracuda Networks Inc., Global Relay Communications Inc., Google LLC, Hewlett Packard Enterprise Development LP, International Business Machines Corporation, Micro Focus International plc, Microsoft Corporation, Mimecast Services Limited, Proofpoint Inc., Smarsh Inc., Veritas



Technologies LLC and ZL Technologies Inc.

Key Questions Answered in This Report

1. What was the size of the global enterprise information archiving market in 2022?

2. What is the expected growth rate of the global enterprise information archiving market during 2023-2028?

3. What are the key factors driving the global enterprise information archiving market?

4. What has been the impact of COVID-19 on the global enterprise information archiving market?

5. What is the breakup of the global enterprise information archiving market based on the type?

6. What is the breakup of the global enterprise information archiving market based on the deployment mode?

7. What is the breakup of the global enterprise information archiving market based on the enterprise size?

8. What is the breakup of the global enterprise information archiving market based on the end user?

9. What are the key regions in the global enterprise information archiving market?

10. Who are the key players/companies in the global enterprise information archiving market?



# Contents

#### **1 PREFACE**

### **2 SCOPE AND METHODOLOGY**

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
- 2.3.1 Primary Sources
- 2.3.2 Secondary Sources
- 2.4 Market Estimation
- 2.4.1 Bottom-Up Approach
- 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

#### **3 EXECUTIVE SUMMARY**

#### **4 INTRODUCTION**

- 4.1 Overview
- 4.2 Key Industry Trends

#### **5 GLOBAL ENTERPRISE INFORMATION ARCHIVING MARKET**

- 5.1 Market Overview
- 5.2 Market Performance
- 5.3 Impact of COVID-19
- 5.4 Market Forecast

#### **6 MARKET BREAKUP BY TYPE**

- 6.1 Content Types
- 6.1.1 Market Trends
- 6.1.2 Key Segments
- 6.1.2.1 Database
- 6.1.2.2 E-mail
- 6.1.2.3 Social Media
- 6.1.2.4 Instant Messaging



- 6.1.2.5 Web
- 6.1.2.6 Mobile Communication
- 6.1.2.7 File and Enterprise File Synchronization and Sharing (EFSS)
- 6.1.3 Market Forecast
- 6.2 Services
  - 6.2.1 Market Trends
  - 6.2.2 Key Segments
    - 6.2.2.1 Consulting
    - 6.2.2.2 System Integration
    - 6.2.2.3 Training, Support and Maintenance
  - 6.2.3 Market Forecast

## 7 MARKET BREAKUP BY DEPLOYMENT MODE

- 7.1 On-premises
  - 7.1.1 Market Trends
  - 7.1.2 Market Forecast
- 7.2 Cloud-based
  - 7.2.1 Market Trends
  - 7.2.2 Market Forecast

## 8 MARKET BREAKUP BY ENTERPRISE SIZE

- 8.1 Small and Medium-sized Enterprises
  - 8.1.1 Market Trends
  - 8.1.2 Market Forecast
- 8.2 Large Enterprises
  - 8.2.1 Market Trends
  - 8.2.2 Market Forecast

## 9 MARKET BREAKUP BY END USER

- 9.1 BFSI
  - 9.1.1 Market Trends
  - 9.1.2 Market Forecast
- 9.2 Government and Defense
  - 9.2.1 Market Trends
  - 9.2.2 Market Forecast
- 9.3 Healthcare and Pharmaceutical



9.3.1 Market Trends
9.3.2 Market Forecast
9.4 Retail and E-Commerce
9.4.1 Market Trends
9.4.2 Market Forecast
9.5 Manufacturing
9.5.1 Market Trends
9.5.2 Market Forecast
9.6 Others
9.6.1 Market Trends
9.6.2 Market Forecast

#### **10 MARKET BREAKUP BY REGION**

10.1 North America 10.1.1 United States 10.1.1.1 Market Trends 10.1.1.2 Market Forecast 10.1.2 Canada 10.1.2.1 Market Trends 10.1.2.2 Market Forecast 10.2 Asia-Pacific 10.2.1 China 10.2.1.1 Market Trends 10.2.1.2 Market Forecast 10.2.2 Japan 10.2.2.1 Market Trends 10.2.2.2 Market Forecast 10.2.3 India 10.2.3.1 Market Trends 10.2.3.2 Market Forecast 10.2.4 South Korea 10.2.4.1 Market Trends 10.2.4.2 Market Forecast 10.2.5 Australia 10.2.5.1 Market Trends 10.2.5.2 Market Forecast 10.2.6 Indonesia 10.2.6.1 Market Trends



10.2.6.2 Market Forecast 10.2.7 Others 10.2.7.1 Market Trends 10.2.7.2 Market Forecast 10.3 Europe 10.3.1 Germany 10.3.1.1 Market Trends 10.3.1.2 Market Forecast 10.3.2 France 10.3.2.1 Market Trends 10.3.2.2 Market Forecast 10.3.3 United Kingdom 10.3.3.1 Market Trends 10.3.3.2 Market Forecast 10.3.4 Italy 10.3.4.1 Market Trends 10.3.4.2 Market Forecast 10.3.5 Spain 10.3.5.1 Market Trends 10.3.5.2 Market Forecast 10.3.6 Russia 10.3.6.1 Market Trends 10.3.6.2 Market Forecast 10.3.7 Others 10.3.7.1 Market Trends 10.3.7.2 Market Forecast 10.4 Latin America 10.4.1 Brazil 10.4.1.1 Market Trends 10.4.1.2 Market Forecast 10.4.2 Mexico 10.4.2.1 Market Trends 10.4.2.2 Market Forecast 10.4.3 Others 10.4.3.1 Market Trends 10.4.3.2 Market Forecast 10.5 Middle East and Africa 10.5.1 Market Trends 10.5.2 Market Breakup by Country



10.5.3 Market Forecast

#### **11 SWOT ANALYSIS**

- 11.1 Overview
- 11.2 Strengths
- 11.3 Weaknesses
- 11.4 Opportunities
- 11.5 Threats

### **12 VALUE CHAIN ANALYSIS**

#### **13 PORTERS FIVE FORCES ANALYSIS**

- 13.1 Overview
- 13.2 Bargaining Power of Buyers
- 13.3 Bargaining Power of Suppliers
- 13.4 Degree of Competition
- 13.5 Threat of New Entrants
- 13.6 Threat of Substitutes

#### **14 PRICE ANALYSIS**

#### **15 COMPETITIVE LANDSCAPE**

- 15.1 Market Structure
- 15.2 Key Players
- 15.3 Profiles of Key Players
- 15.3.1 Atos SE
  - 15.3.1.1 Company Overview
  - 15.3.1.2 Product Portfolio
  - 15.3.1.3 Financials
  - 15.3.1.4 SWOT Analysis
- 15.3.2 Barracuda Networks Inc.
- 15.3.2.1 Company Overview
- 15.3.2.2 Product Portfolio
- 15.3.3 Global Relay Communications Inc.
- 15.3.3.1 Company Overview
- 15.3.3.2 Product Portfolio



- 15.3.4 Google LLC
  - 15.3.4.1 Company Overview
  - 15.3.4.2 Product Portfolio
  - 15.3.4.3 SWOT Analysis
- 15.3.5 Hewlett Packard Enterprise Development LP
  - 15.3.5.1 Company Overview
  - 15.3.5.2 Product Portfolio
  - 15.3.5.3 Financials
  - 15.3.5.4 SWOT Analysis
- 15.3.6 International Business Machines Corporation
- 15.3.6.1 Company Overview
- 15.3.6.2 Product Portfolio
- 15.3.6.3 Financials
- 15.3.6.4 SWOT Analysis
- 15.3.7 Micro Focus International plc
- 15.3.7.1 Company Overview
- 15.3.7.2 Product Portfolio
- 15.3.7.3 Financials
- 15.3.8 Microsoft Corporation
- 15.3.8.1 Company Overview
- 15.3.8.2 Product Portfolio
- 15.3.8.3 Financials
- 15.3.8.4 SWOT Analysis
- 15.3.9 Mimecast Services Limited
- 15.3.9.1 Company Overview
- 15.3.9.2 Product Portfolio
- 15.3.10 Proofpoint Inc.
- 15.3.10.1 Company Overview
- 15.3.10.2 Product Portfolio
- 15.3.11 Smarsh Inc.
- 15.3.11.1 Company Overview
- 15.3.11.2 Product Portfolio
- 15.3.12 Veritas Technologies LLC
- 15.3.12.1 Company Overview
- 15.3.12.2 Product Portfolio
- 15.3.13 ZL Technologies Inc.
- 15.3.13.1 Company Overview
- 15.3.13.2 Product Portfolio



# **List Of Tables**

#### LIST OF TABLES

Table 1: Global: Enterprise Information Archiving Market: Key Industry Highlights, 2022 and 2028

Table 2: Global: Enterprise Information Archiving Market Forecast: Breakup by Type (in Million US\$), 2023-2028

Table 3: Global: Enterprise Information Archiving Market Forecast: Breakup by Deployment Mode (in Million US\$), 2023-2028

Table 4: Global: Enterprise Information Archiving Market Forecast: Breakup by Enterprise Size (in Million US\$), 2023-2028

Table 5: Global: Enterprise Information Archiving Market Forecast: Breakup by End User (in Million US\$), 2023-2028

Table 6: Global: Enterprise Information Archiving Market Forecast: Breakup by Region (in Million US\$), 2023-2028

Table 7: Global: Enterprise Information Archiving Market: Competitive Structure

 Table 8: Global: Enterprise Information Archiving Market: Key Players



# **List Of Figures**

## LIST OF FIGURES

Figure 1: Global: Enterprise Information Archiving Market: Major Drivers and Challenges Figure 2: Global: Enterprise Information Archiving Market: Sales Value (in Billion US\$), 2017-2022 Figure 3: Global: Enterprise Information Archiving Market Forecast: Sales Value (in Billion US\$), 2023-2028 Figure 4: Global: Enterprise Information Archiving Market: Breakup by Type (in %), 2022 Figure 5: Global: Enterprise Information Archiving Market: Breakup by Deployment Mode (in %), 2022 Figure 6: Global: Enterprise Information Archiving Market: Breakup by Enterprise Size (in %), 2022 Figure 7: Global: Enterprise Information Archiving Market: Breakup by End User (in %), 2022 Figure 8: Global: Enterprise Information Archiving Market: Breakup by Region (in %), 2022 Figure 9: Global: Enterprise Information Archiving (Content Types) Market: Sales Value (in Million US\$), 2017 & 2022 Figure 10: Global: Enterprise Information Archiving (Content Types) Market Forecast: Sales Value (in Million US\$), 2023-2028 Figure 11: Global: Enterprise Information Archiving (Services) Market: Sales Value (in Million US\$), 2017 & 2022 Figure 12: Global: Enterprise Information Archiving (Services) Market Forecast: Sales Value (in Million US\$), 2023-2028 Figure 13: Global: Enterprise Information Archiving (On-premises) Market: Sales Value (in Million US\$), 2017 & 2022 Figure 14: Global: Enterprise Information Archiving (On-premises) Market Forecast: Sales Value (in Million US\$), 2023-2028 Figure 15: Global: Enterprise Information Archiving (Cloud-based) Market: Sales Value (in Million US\$), 2017 & 2022 Figure 16: Global: Enterprise Information Archiving (Cloud-based) Market Forecast: Sales Value (in Million US\$), 2023-2028 Figure 17: Global: Enterprise Information Archiving (Small and Medium-sized Enterprises) Market: Sales Value (in Million US\$), 2017 & 2022 Figure 18: Global: Enterprise Information Archiving (Small and Medium-sized Enterprises) Market Forecast: Sales Value (in Million US\$), 2023-2028



Figure 19: Global: Enterprise Information Archiving (Large Enterprises) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 20: Global: Enterprise Information Archiving (Large Enterprises) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 21: Global: Enterprise Information Archiving (BFSI) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 22: Global: Enterprise Information Archiving (BFSI) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 23: Global: Enterprise Information Archiving (Government and Defense) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 24: Global: Enterprise Information Archiving (Government and Defense) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 25: Global: Enterprise Information Archiving (Healthcare and Pharmaceutical) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 26: Global: Enterprise Information Archiving (Healthcare and Pharmaceutical) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 27: Global: Enterprise Information Archiving (Retail and E-Commerce) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 28: Global: Enterprise Information Archiving (Retail and E-Commerce) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 29: Global: Enterprise Information Archiving (Manufacturing) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 30: Global: Enterprise Information Archiving (Manufacturing) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 31: Global: Enterprise Information Archiving (Other End Users) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 32: Global: Enterprise Information Archiving (Other End Users) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 33: North America: Enterprise Information Archiving Market: Sales Value (in Million US\$), 2017 & 2022

Figure 34: North America: Enterprise Information Archiving Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 35: United States: Enterprise Information Archiving Market: Sales Value (in Million US\$), 2017 & 2022

Figure 36: United States: Enterprise Information Archiving Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 37: Canada: Enterprise Information Archiving Market: Sales Value (in Million US\$), 2017 & 2022

Figure 38: Canada: Enterprise Information Archiving Market Forecast: Sales Value (in



Million US\$), 2023-2028 Figure 39: Asia-Pacific: Enterprise Information Archiving Market: Sales Value (in Million US\$), 2017 & 2022 Figure 40: Asia-Pacific: Enterprise Information Archiving Market Forecast: Sales Value (in Million US\$), 2023-2028 Figure 41: China: Enterprise Information Archiving Market: Sales Value (in Million US\$), 2017 & 2022 Figure 42: China: Enterprise Information Archiving Market Forecast: Sales Value (in Million US\$), 2023-2028 Figure 43: Japan: Enterprise Information Archiving Market: Sales Value (in Million US\$), 2017 & 2022 Figure 44: Japan: Enterprise Information Archiving Market Forecast: Sales Value (in Million US\$), 2023-2028 Figure 45: India: Enterprise Information Archiving Market: Sales Value (in Million US\$), 2017 & 2022 Figure 46: India: Enterprise Information Archiving Market Forecast: Sales Value (in Million US\$), 2023-2028 Figure 47: South Korea: Enterprise Information Archiving Market: Sales Value (in Million US\$), 2017 & 2022 Figure 48: South Korea: Enterprise Information Archiving Market Forecast: Sales Value (in Million US\$), 2023-2028 Figure 49: Australia: Enterprise Information Archiving Market: Sales Value (in Million US\$), 2017 & 2022 Figure 50: Australia: Enterprise Information Archiving Market Forecast: Sales Value (in Million US\$), 2023-2028 Figure 51: Indonesia: Enterprise Information Archiving Market: Sales Value (in Million US\$), 2017 & 2022 Figure 52: Indonesia: Enterprise Information Archiving Market Forecast: Sales Value (in Million US\$), 2023-2028 Figure 53: Others: Enterprise Information Archiving Market: Sales Value (in Million US\$), 2017 & 2022 Figure 54: Others: Enterprise Information Archiving Market Forecast: Sales Value (in Million US\$), 2023-2028 Figure 55: Europe: Enterprise Information Archiving Market: Sales Value (in Million US\$), 2017 & 2022 Figure 56: Europe: Enterprise Information Archiving Market Forecast: Sales Value (in Million US\$), 2023-2028 Figure 57: Germany: Enterprise Information Archiving Market: Sales Value (in Million US\$), 2017 & 2022



Figure 58: Germany: Enterprise Information Archiving Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 59: France: Enterprise Information Archiving Market: Sales Value (in Million US\$), 2017 & 2022

Figure 60: France: Enterprise Information Archiving Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 61: United Kingdom: Enterprise Information Archiving Market: Sales Value (in Million US\$), 2017 & 2022

Figure 62: United Kingdom: Enterprise Information Archiving Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 63: Italy: Enterprise Information Archiving Market: Sales Value (in Million US\$), 2017 & 2022

Figure 64: Italy: Enterprise Information Archiving Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 65: Spain: Enterprise Information Archiving Market: Sales Value (in Million US\$), 2017 & 2022

Figure 66: Spain: Enterprise Information Archiving Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 67: Russia: Enterprise Information Archiving Market: Sales Value (in Million US\$), 2017 & 2022

Figure 68: Russia: Enterprise Information Archiving Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 69: Others: Enterprise Information Archiving Market: Sales Value (in Million US\$), 2017 & 2022

Figure 70: Others: Enterprise Information Archiving Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 71: Latin America: Enterprise Information Archiving Market: Sales Value (in Million US\$), 2017 & 2022

Figure 72: Latin America: Enterprise Information Archiving Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 73: Brazil: Enterprise Information Archiving Market: Sales Value (in Million US\$), 2017 & 2022

Figure 74: Brazil: Enterprise Information Archiving Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 75: Mexico: Enterprise Information Archiving Market: Sales Value (in Million US\$), 2017 & 2022

Figure 76: Mexico: Enterprise Information Archiving Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 77: Others: Enterprise Information Archiving Market: Sales Value (in Million



US\$), 2017 & 2022

Figure 78: Others: Enterprise Information Archiving Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 79: Middle East and Africa: Enterprise Information Archiving Market: Sales Value (in Million US\$), 2017 & 2022

Figure 80: Middle East and Africa: Enterprise Information Archiving Market: Breakup by Country (in %), 2022

Figure 81: Middle East and Africa: Enterprise Information Archiving Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 82: Global: Enterprise Information Archiving Industry: SWOT Analysis

Figure 83: Global: Enterprise Information Archiving Industry: Value Chain Analysis

Figure 84: Global: Enterprise Information Archiving Industry: Porter's Five Forces Analysis



#### I would like to order

Product name: Enterprise Information Archiving Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2023-2028

Product link: https://marketpublishers.com/r/E113CA19F01BEN.html

Price: US\$ 2,499.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

# Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/E113CA19F01BEN.html

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name: Last name: Email: Company: Address: City: Zip code: Country: Tel: Fax: Your message:

\*\*All fields are required

Custumer signature \_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at https://marketpublishers.com/docs/terms.html

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970



Enterprise Information Archiving Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast...