

Energy Efficient Windows Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2023-2028

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Abstracts

The global energy efficient windows market size reached US\$ 19,588.8 Million in 2022. Looking forward, IMARC Group expects the market to reach US\$ 31,641.7 Million by 2028, exhibiting a growth rate (CAGR) of 8.3% during 2022-2028.

Energy-efficient windows refer to technologically upgraded ventilation systems that offer optimal heat gain and loss protection. They assist in minimizing the use of artificial cooling and heating in an infrastructure. They help prevent the escape of conditioned air from the complexes, thereby eliminating the transfer of heat in both directions. They also aid in maintaining the optimum level of light, warmth, and ventilation in the room. Presently, energy-efficient windows are available in double glazing, triple glazing, low emissivity (low-E) coatings, and argon or krypton gas filling variants.

Energy Efficient Windows Market Trends:

The surging global population and the significant rise in construction activities of residential and commercial buildings are positively influencing the market. In addition, the increasing requirement for effective ventilation systems to minimize energy consumption and air conditioning costs is creating a positive outlook for the market. Apart from this, shifting consumer preferences toward energy-efficient windows as they help reduce the power wastage by cutting off the outlet of air from the room. Along with this, the increasing adoption of green building concepts and rising consciousness among individuals about the harmful effects of artificial air on the environment are contributing to the market growth. Additionally, the integration of innovative windows integrated with artificial intelligence (AI) and the internet of things (IoT) is stimulating the market growth. Furthermore, the implementation of favorable government policies promoting sustainable development, along with increasing investments in extensive infrastructural development, is anticipated to drive the market.

Key Market Segmentation:



IMARC Group provides an analysis of the key trends in each sub-segment of the global energy efficient windows market report, along with forecasts at the global, regional, and country level from 2023-2028. Our report has categorized the market based on operating type, glazing type, component, and end use.

Breakup by Operating Type:

Awning

Casement

Double-hung

Fixed

Hopper

Sliding

Awning windows currently dominate the market as they offer maximum privacy and an attractive look to the buildings.

Breakup by Glazing Type:

Double Glazing

Triple Glazing

Others

Double glazing windows presently represent the largest market segment as they reduce noise pollution and the amount of moisture on window panes.

Breakup by Component:

Frame

Glass

Hardware

Frame holds the majority of the global energy-efficient windows market share.

Breakup by End Use:

Residential

Non-Residential

The residential sector currently accounts for the majority of the market share due to a significant rise in the construction, renovation, and remodeling activities of residential buildings.

Breakup by Region:

North America

United States

Canada

Asia-Pacific

China

Japan

India

South Korea



А١	usti	al	ıa

Indonesia

Others

Europe

Germany

France

United Kingdom

Italy

Spain

Russia

Others

Latin America

Brazil

Mexico

Others

Middle East and Africa

North America exhibits a clear dominance in the market due to the rising construction of educational institutions and hospitals in the region.

Competitive Landscape:

The competitive landscape of the market has been analyzed in the report, along with the detailed profiles of the major players operating in the industry. Some of these players are Andersen Corporation, Builders Firstsource Inc., Deceuninck NV, JELD-WEN Inc., Marvin Windows Inc., Masco Corporation, PGT Innovations Inc., Ply Gem Residential Solutions, Schott AG, The REHAU Group, VKR Holding A/S and YKK Corporation.

Key Questions Answered in This Report

- 1. How big is the global energy efficient windows market?
- 2. What is the expected growth rate of the global energy efficient windows market during 2023-2028?
- 3. What are the key factors driving the global energy efficient windows market?
- 4. What has been the impact of COVID-19 on the global energy efficient windows market?
- 5. What is the breakup of the global energy efficient windows market based on the operating type?
- 6. What is the breakup of the global energy efficient windows market based on the glazing type?
- 7. What is the breakup of the global energy efficient windows market based on the component?
- 8. What is the breakup of the global energy efficient windows market based on the end



use?

- 9. What are the key regions in the global energy efficient windows market?
- 10. Who are the key players/companies in the global energy efficient windows market?



Contents

1 PREFACE

2 SCOPE AND METHODOLOGY

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
 - 2.3.1 Primary Sources
 - 2.3.2 Secondary Sources
- 2.4 Market Estimation
 - 2.4.1 Bottom-Up Approach
 - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

3 EXECUTIVE SUMMARY

4 INTRODUCTION

- 4.1 Overview
- 4.2 Key Industry Trends

5 GLOBAL ENERGY EFFICIENT WINDOWS MARKET

- 5.1 Market Overview
- 5.2 Market Performance
- 5.3 Impact of COVID-19
- 5.4 Market Forecast

6 MARKET BREAKUP BY OPERATING TYPE

- 6.1 Awning
 - 6.1.1 Market Trends
 - 6.1.2 Market Forecast
- 6.2 Casement
 - 6.2.1 Market Trends



- 6.2.2 Market Forecast
- 6.3 Double-hung
 - 6.3.1 Market Trends
 - 6.3.2 Market Forecast
- 6.4 Fixed
 - 6.4.1 Market Trends
 - 6.4.2 Market Forecast
- 6.5 Hopper
 - 6.5.1 Market Trends
 - 6.5.2 Market Forecast
- 6.6 Sliding
 - 6.6.1 Market Trends
 - 6.6.2 Market Forecast

7 MARKET BREAKUP BY GLAZING TYPE

- 7.1 Double Glazing
 - 7.1.1 Market Trends
 - 7.1.2 Market Forecast
- 7.2 Triple Glazing
 - 7.2.1 Market Trends
 - 7.2.2 Market Forecast
- 7.3 Others
 - 7.3.1 Market Trends
 - 7.3.2 Market Forecast

8 MARKET BREAKUP BY COMPONENT

- 8.1 Frame
 - 8.1.1 Market Trends
 - 8.1.2 Market Forecast
- 8.2 Glass
 - 8.2.1 Market Trends
 - 8.2.2 Market Forecast
- 8.3 Hardware
 - 8.3.1 Market Trends
 - 8.3.2 Market Forecast

9 MARKET BREAKUP BY END USE



- 9.1 Residential
 - 9.1.1 Market Trends
 - 9.1.2 Market Forecast
- 9.2 Non-Residential
 - 9.2.1 Market Trends
 - 9.2.2 Market Forecast

10 MARKET BREAKUP BY REGION

- 10.1 North America
 - 10.1.1 United States
 - 10.1.1.1 Market Trends
 - 10.1.1.2 Market Forecast
 - 10.1.2 Canada
 - 10.1.2.1 Market Trends
 - 10.1.2.2 Market Forecast
- 10.2 Asia-Pacific
 - 10.2.1 China
 - 10.2.1.1 Market Trends
 - 10.2.1.2 Market Forecast
 - 10.2.2 Japan
 - 10.2.2.1 Market Trends
 - 10.2.2.2 Market Forecast
 - 10.2.3 India
 - 10.2.3.1 Market Trends
 - 10.2.3.2 Market Forecast
 - 10.2.4 South Korea
 - 10.2.4.1 Market Trends
 - 10.2.4.2 Market Forecast
 - 10.2.5 Australia
 - 10.2.5.1 Market Trends
 - 10.2.5.2 Market Forecast
 - 10.2.6 Indonesia
 - 10.2.6.1 Market Trends
 - 10.2.6.2 Market Forecast
 - 10.2.7 Others
 - 10.2.7.1 Market Trends
 - 10.2.7.2 Market Forecast



10.3 Europe

- 10.3.1 Germany
 - 10.3.1.1 Market Trends
 - 10.3.1.2 Market Forecast
- 10.3.2 France
 - 10.3.2.1 Market Trends
 - 10.3.2.2 Market Forecast
- 10.3.3 United Kingdom
 - 10.3.3.1 Market Trends
 - 10.3.3.2 Market Forecast
- 10.3.4 Italy
 - 10.3.4.1 Market Trends
 - 10.3.4.2 Market Forecast
- 10.3.5 Spain
 - 10.3.5.1 Market Trends
 - 10.3.5.2 Market Forecast
- 10.3.6 Russia
 - 10.3.6.1 Market Trends
 - 10.3.6.2 Market Forecast
- 10.3.7 Others
 - 10.3.7.1 Market Trends
 - 10.3.7.2 Market Forecast
- 10.4 Latin America
 - 10.4.1 Brazil
 - 10.4.1.1 Market Trends
 - 10.4.1.2 Market Forecast
 - 10.4.2 Mexico
 - 10.4.2.1 Market Trends
 - 10.4.2.2 Market Forecast
 - 10.4.3 Others
 - 10.4.3.1 Market Trends
 - 10.4.3.2 Market Forecast
- 10.5 Middle East and Africa
 - 10.5.1 Market Trends
 - 10.5.2 Market Breakup by Country
 - 10.5.3 Market Forecast

11 SWOT ANALYSIS



- 11.1 Overview
- 11.2 Strengths
- 11.3 Weaknesses
- 11.4 Opportunities
- 11.5 Threats

12 VALUE CHAIN ANALYSIS

13 PORTERS FIVE FORCES ANALYSIS

- 13.1 Overview
- 13.2 Bargaining Power of Buyers
- 13.3 Bargaining Power of Suppliers
- 13.4 Degree of Competition
- 13.5 Threat of New Entrants
- 13.6 Threat of Substitutes

14 PRICE ANALYSIS

15 COMPETITIVE LANDSCAPE

- 15.1 Market Structure
- 15.2 Key Players
- 15.3 Profiles of Key Players
 - 15.3.1 Andersen Corporation
 - 15.3.1.1 Company Overview
 - 15.3.1.2 Product Portfolio
 - 15.3.2 Builders Firstsource Inc.
 - 15.3.2.1 Company Overview
 - 15.3.2.2 Product Portfolio
 - 15.3.2.3 Financials
 - 15.3.2.4 SWOT Analysis
 - 15.3.3 Deceuninck NV
 - 15.3.3.1 Company Overview
 - 15.3.3.2 Product Portfolio
 - 15.3.3.3 Financials
 - 15.3.4 JELD-WEN Inc.



- 15.3.4.1 Company Overview
- 15.3.4.2 Product Portfolio
- 15.3.4.3 Financials
- 15.3.4.4 SWOT Analysis
- 15.3.5 Marvin
 - 15.3.5.1 Company Overview
 - 15.3.5.2 Product Portfolio
- 15.3.6 Masco Corporation
 - 15.3.6.1 Company Overview
 - 15.3.6.2 Product Portfolio
 - 15.3.6.3 Financials
 - 15.3.6.4 SWOT Analysis
- 15.3.7 PGT Innovations Inc.
- 15.3.7.1 Company Overview
- 15.3.7.2 Product Portfolio
- 15.3.7.3 Financials
- 15.3.8 Ply Gem Residential Solutions (Cornerstone Building Brands Inc.)
 - 15.3.8.1 Company Overview
 - 15.3.8.2 Product Portfolio
- 15.3.9 Schott AG
 - 15.3.9.1 Company Overview
 - 15.3.9.2 Product Portfolio
- 15.3.10 The REHAU Group
- 15.3.10.1 Company Overview
- 15.3.10.2 Product Portfolio
- 15.3.11 VKR Holding A/S
 - 15.3.11.1 Company Overview
 - 15.3.11.2 Product Portfolio
- 15.3.12 YKK Corporation
 - 15.3.12.1 Company Overview
 - 15.3.12.2 Product Portfolio
 - 15.3.12.3 SWOT Analysis



List Of Tables

LIST OF TABLES

Table 1: Global: Energy Efficient Windows Market: Key Industry Highlights, 2022 and 2028

Table 2: Global: Energy Efficient Windows Market Forecast: Breakup by Operating Type (in Million US\$), 2023-2028

Table 3: Global: Energy Efficient Windows Market Forecast: Breakup by Glazing Type (in Million US\$), 2023-2028

Table 4: Global: Energy Efficient Windows Market Forecast: Breakup by Component (in Million US\$), 2023-2028

Table 5: Global: Energy Efficient Windows Market Forecast: Breakup by End Use (in Million US\$), 2023-2028

Table 6: Global: Energy Efficient Windows Market Forecast: Breakup by Region (in Million US\$), 2023-2028

Table 7: Global: Energy Efficient Windows Market: Competitive Structure

Table 8: Global: Energy Efficient Windows Market: Key Players



List Of Figures

LIST OF FIGURES

Figure 1: Global: Energy Efficient Windows Market: Major Drivers and Challenges Figure 2: Global: Energy Efficient Windows Market: Sales Value (in Million US\$),

2017-2022

Figure 3: Global: Energy Efficient Windows Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 4: Global: Energy Efficient Windows Market: Breakup by Operating Type (in %), 2022

Figure 5: Global: Energy Efficient Windows Market: Breakup by Glazing Type (in %), 2022

Figure 6: Global: Energy Efficient Windows Market: Breakup by Component (in %), 2022

Figure 7: Global: Energy Efficient Windows Market: Breakup by End Use (in %), 2022

Figure 8: Global: Energy Efficient Windows Market: Breakup by Region (in %), 2022

Figure 9: Global: Energy Efficient Windows (Awning) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 10: Global: Energy Efficient Windows (Awning) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 11: Global: Energy Efficient Windows (Casement) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 12: Global: Energy Efficient Windows (Casement) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 13: Global: Energy Efficient Windows (Double-hung) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 14: Global: Energy Efficient Windows (Double-hung) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 15: Global: Energy Efficient Windows (Fixed) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 16: Global: Energy Efficient Windows (Fixed) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 17: Global: Energy Efficient Windows (Hopper) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 18: Global: Energy Efficient Windows (Hopper) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 19: Global: Energy Efficient Windows (Sliding) Market: Sales Value (in Million US\$), 2017 & 2022



Figure 20: Global: Energy Efficient Windows (Sliding) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 21: Global: Energy Efficient Windows (Double Glazing) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 22: Global: Energy Efficient Windows (Double Glazing) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 23: Global: Energy Efficient Windows (Triple Glazing) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 24: Global: Energy Efficient Windows (Triple Glazing) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 25: Global: Energy Efficient Windows (Other Glazing Types) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 26: Global: Energy Efficient Windows (Other Glazing Types) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 27: Global: Energy Efficient Windows (Frame) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 28: Global: Energy Efficient Windows (Frame) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 29: Global: Energy Efficient Windows (Glass) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 30: Global: Energy Efficient Windows (Glass) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 31: Global: Energy Efficient Windows (Hardware) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 32: Global: Energy Efficient Windows (Hardware) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 33: Global: Energy Efficient Windows (Residential) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 34: Global: Energy Efficient Windows (Residential) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 35: Global: Energy Efficient Windows (Non-Residential) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 36: Global: Energy Efficient Windows (Non-Residential) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 37: North America: Energy Efficient Windows Market: Sales Value (in Million US\$), 2017 & 2022

Figure 38: North America: Energy Efficient Windows Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 39: United States: Energy Efficient Windows Market: Sales Value (in Million



US\$), 2017 & 2022

Figure 40: United States: Energy Efficient Windows Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 41: Canada: Energy Efficient Windows Market: Sales Value (in Million US\$), 2017 & 2022

Figure 42: Canada: Energy Efficient Windows Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 43: Asia-Pacific: Energy Efficient Windows Market: Sales Value (in Million US\$), 2017 & 2022

Figure 44: Asia-Pacific: Energy Efficient Windows Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 45: China: Energy Efficient Windows Market: Sales Value (in Million US\$), 2017 & 2022

Figure 46: China: Energy Efficient Windows Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 47: Japan: Energy Efficient Windows Market: Sales Value (in Million US\$), 2017 & 2022

Figure 48: Japan: Energy Efficient Windows Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 49: India: Energy Efficient Windows Market: Sales Value (in Million US\$), 2017 & 2022

Figure 50: India: Energy Efficient Windows Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 51: South Korea: Energy Efficient Windows Market: Sales Value (in Million US\$), 2017 & 2022

Figure 52: South Korea: Energy Efficient Windows Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 53: Australia: Energy Efficient Windows Market: Sales Value (in Million US\$), 2017 & 2022

Figure 54: Australia: Energy Efficient Windows Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 55: Indonesia: Energy Efficient Windows Market: Sales Value (in Million US\$), 2017 & 2022

Figure 56: Indonesia: Energy Efficient Windows Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 57: Others: Energy Efficient Windows Market: Sales Value (in Million US\$), 2017 & 2022

Figure 58: Others: Energy Efficient Windows Market Forecast: Sales Value (in Million US\$), 2023-2028



Figure 59: Europe: Energy Efficient Windows Market: Sales Value (in Million US\$), 2017 & 2022

Figure 60: Europe: Energy Efficient Windows Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 61: Germany: Energy Efficient Windows Market: Sales Value (in Million US\$), 2017 & 2022

Figure 62: Germany: Energy Efficient Windows Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 63: France: Energy Efficient Windows Market: Sales Value (in Million US\$), 2017 & 2022

Figure 64: France: Energy Efficient Windows Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 65: United Kingdom: Energy Efficient Windows Market: Sales Value (in Million US\$), 2017 & 2022

Figure 66: United Kingdom: Energy Efficient Windows Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 67: Italy: Energy Efficient Windows Market: Sales Value (in Million US\$), 2017 & 2022

Figure 68: Italy: Energy Efficient Windows Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 69: Spain: Energy Efficient Windows Market: Sales Value (in Million US\$), 2017 & 2022

Figure 70: Spain: Energy Efficient Windows Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 71: Russia: Energy Efficient Windows Market: Sales Value (in Million US\$), 2017 & 2022

Figure 72: Russia: Energy Efficient Windows Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 73: Others: Energy Efficient Windows Market: Sales Value (in Million US\$), 2017 & 2022

Figure 74: Others: Energy Efficient Windows Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 75: Latin America: Energy Efficient Windows Market: Sales Value (in Million US\$), 2017 & 2022

Figure 76: Latin America: Energy Efficient Windows Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 77: Brazil: Energy Efficient Windows Market: Sales Value (in Million US\$), 2017 & 2022

Figure 78: Brazil: Energy Efficient Windows Market Forecast: Sales Value (in Million



US\$), 2023-2028

Figure 79: Mexico: Energy Efficient Windows Market: Sales Value (in Million US\$), 2017 & 2022

Figure 80: Mexico: Energy Efficient Windows Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 81: Others: Energy Efficient Windows Market: Sales Value (in Million US\$), 2017 & 2022

Figure 82: Others: Energy Efficient Windows Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 83: Middle East and Africa: Energy Efficient Windows Market: Sales Value (in Million US\$), 2017 & 2022

Figure 84: Middle East and Africa: Energy Efficient Windows Market: Breakup by Country (in %), 2022

Figure 85: Middle East and Africa: Energy Efficient Windows Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 86: Global: Energy Efficient Windows Industry: SWOT Analysis

Figure 87: Global: Energy Efficient Windows Industry: Value Chain Analysis

Figure 88: Global: Energy Efficient Windows Industry: Porter's Five Forces Analysis



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