

Endodontic Consumables Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2023-2028

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Abstracts

The global endodontic consumables market size reached US\$ 536.3 Million in 2022. Looking forward, IMARC Group expects the market to reach US\$ 808.9 Million by 2028, exhibiting a growth rate (CAGR) of 7.09% during 2022-2028.

Endodontic consumables are medical devices used for conducting dental procedures. They are commonly used for root canal treatments, endodontic surgeries and specialized procedures to preserve the teeth, treat the soft pulp tissue and prevent traumatic dental injuries and infections. Some commonly used consumables include endodontic burs, shapers, regenerative cements, irrigation solutions, lubricants and obturation filling materials. They are used with instruments, such as apex locators, endodontic motors, scalers, machine-assisted obturation systems, lasers and rotary files. They are usually manufactured using stainless steel or alloy-based materials and aid in endodontic therapy, surgery, retreatment and fixing of cracked teeth. As a result, endodontic consumables are widely utilized across hospitals, dental clinics and academic research institutes.

Endodontic Consumables Market Trends:

The increasing prevalence of periodontal diseases and other chronic dental conditions is among the key factors driving the market growth. Moreover, the rising geriatric population, which is more susceptible to such ailments, is providing a thrust to the growth of the market. With the increasing awareness regarding maintaining oral health and hygiene among the masses, there is a substantial rise in the number of endodontic procedures across the globe. Additionally, various product innovations, such as the development of advanced obturation systems, digital radiographs, ultrasonic units with endodontic tips and surgical microscopes, are acting as other growth-inducing factors.

Dentists are widely using shaping and cleaning endodontic products for access cavity preparation and obturation. In line with this, governments of both developed and emerging economies are introducing campaigns to promote public health and make basic dental care accessible for the masses, which is also favoring the market growth. Other factors, including improvements in the healthcare infrastructure, along with extensive research and development (R&D) activities, are anticipated to drive the market toward growth.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global endodontic consumables market report, along with forecasts at the global, regional and country level from 2023-2028. Our report has categorized the market based on consumable type, material and end user.

Breakup by Consumable Type:

- Handheld RC File
- Rotary File
- Obturator
- Permanent Endodontic Sealer
- Others

Breakup by Material:

- Stainless-steel File
- Alloy File

Breakup by End User:

- Dental Clinic
- Dental Hospital and Dental Academic Research Institute

Breakup by Region:

- North America
 - United States
 - Canada
- Asia-Pacific
- China

Japan
India
South Korea
Australia
Indonesia
Others
Europe
Germany
France
United Kingdom
Italy
Spain
Russia
Others
Latin America
Brazil
Mexico
Others
Middle East and Africa

Competitive Landscape:

The competitive landscape of the industry has also been examined along with the profiles of the key players being Brasseler USA, COLTENE Group, Dentsply Sirona, DiaDent, EdgeEndo, FKG Dentaire SA, Ivoclar Vivadent AG, Mani Inc., Prime Dental Products Pvt. Ltd. and Septodont Holding.

Key Questions Answered in This Report

1. What was the size of the global endodontic consumables market in 2022?
2. What is the expected growth rate of the global endodontic consumables market during 2023-2028?
3. What are the key factors driving the global endodontic consumables market?
4. What has been the impact of COVID-19 on the global endodontic consumables market?
5. What is the breakup of the global endodontic consumables market based on the consumable type?
6. What is the breakup of the global endodontic consumables market based on the material?
7. What is the breakup of the global endodontic consumables market based on the end

user?

8. What are the key regions in the global endodontic consumables market?

9. Who are the key players/companies in the global endodontic consumables market?

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