

# Endodontic Consumables Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2022-2027

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## Abstracts

The global endodontic consumables market reached a value of US\$ 500.1 Million in 2021. Looking forward, IMARC Group expects the market to reach US\$ 755.7 Million by 2027, exhibiting a CAGR of 7.1% during 2022-2027. Keeping in mind the uncertainties of COVID-19, we are continuously tracking and evaluating the direct as well as the indirect influence of the pandemic on different end use sectors. These insights are included in the report as a major market contributor.

Endodontic consumables are medical devices used for conducting dental procedures. They are commonly used for root canal treatments, endodontic surgeries and specialized procedures to preserve the teeth, treat the soft pulp tissue and prevent traumatic dental injuries and infections. Some commonly used consumables include endodontic burs, shapers, regenerative cements, irrigation solutions, lubricants and obturation filling materials. They are used with instruments, such as apex locators, endodontic motors, scalers, machine-assisted obturation systems, lasers and rotary files. They are usually manufactured using stainless steel or alloy-based materials and aid in endodontic therapy, surgery, retreatment and fixing of cracked teeth. As a result, endodontic consumables are widely utilized across hospitals, dental clinics and academic research institutes.

### Endodontic Consumables Market Trends:

The increasing prevalence of periodontal diseases and other chronic dental conditions is among the key factors driving the market growth. Moreover, the rising geriatric population, which is more susceptible to such ailments, is providing a thrust to the growth of the market. With the increasing awareness regarding maintaining oral health and hygiene among the masses, there is a substantial rise in the number of endodontic

procedures across the globe. Additionally, various product innovations, such as the development of advanced obturation systems, digital radiographs, ultrasonic units with endodontic tips and surgical microscopes, are acting as other growth-inducing factors. Dentists are widely using shaping and cleaning endodontic products for access cavity preparation and obturation. In line with this, governments of both developed and emerging economies are introducing campaigns to promote public health and make basic dental care accessible for the masses, which is also favoring the market growth. Other factors, including improvements in the healthcare infrastructure, along with extensive research and development (R&D) activities, are anticipated to drive the market toward growth.

#### Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global endodontic consumables market, along with forecasts at the global, regional and country level from 2022-2027. Our report has categorized the market based on consumable type, material and end user.

#### Breakup by Consumable Type:

- Handheld RC File
- Rotary File
- Obturator
- Permanent Endodontic Sealer
- Others

#### Breakup by Material:

- Stainless-steel File
- Alloy File

#### Breakup by End User:

- Dental Clinic
- Dental Hospital and Dental Academic Research Institute

#### Breakup by Region:

- North America
- United States

Canada  
Asia-Pacific  
China  
Japan  
India  
South Korea  
Australia  
Indonesia  
Others  
Europe  
Germany  
France  
United Kingdom  
Italy  
Spain  
Russia  
Others  
Latin America  
Brazil  
Mexico  
Others  
Middle East and Africa

#### Competitive Landscape:

The competitive landscape of the industry has also been examined along with the profiles of the key players being Brasseler USA, COLTENE Group, Dentsply Sirona, DiaDent, EdgeEndo, FKG Dentaire SA, Ivoclar Vivadent AG, Mani Inc., Prime Dental Products Pvt. Ltd. and Septodont Holding.

#### Key Questions Answered in This Report:

How has the global endodontic consumables market performed so far and how will it perform in the coming years?

What has been the impact of COVID-19 on the global endodontic consumables market?

What are the key regional markets?

What is the breakup of the market based on the consumable type?

What is the breakup of the market based on the material?

What is the breakup of the market based on the end user?

What are the various stages in the value chain of the industry?

What are the key driving factors and challenges in the industry?

What is the structure of the global endodontic consumables market and who are the key players?

What is the degree of competition in the industry?

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