

Embolic Protection Devices Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2023-2028

<https://marketpublishers.com/r/ED8B924488B6EN.html>

Date: October 2023

Pages: 138

Price: US\$ 2,499.00 (Single User License)

ID: ED8B924488B6EN

Abstracts

Market Overview:

The global embolic protection devices market size reached US\$ 1,069 Million in 2022. Looking forward, IMARC Group expects the market to reach US\$ 1,706 Million by 2028, exhibiting a growth rate (CAGR) of 8.3% during 2023-2028.

Embolic protection devices (EPD) trap blood and luminal debris within the saphenous vein graft (SVG) during stenting to prevent distal embolization. There are three classes of these devices, including distal occlusion devices, distal filters and proximal occlusion devices. These devices provide the most verified strategy to reduce periprocedural myocardial infarction (MI) and major adverse cardiovascular events by capturing and removing debris that may get dislodged during surgical procedures such as SVG interventions, percutaneous coronary intervention, aortic valve stenosis, etc.

The increasing prevalence of cardiovascular diseases (CVDs) represent one of the key factors driving the market growth. EPDs are crucial in reducing complications arising due to blockages in small blood vessels caused by the debris that is released into the bloodstream. They form a part of the most reliable, evidence-based procedure for reducing periprocedural MI and other major cardiovascular events. This, coupled with increasing instances of cardiac arrests and other heart-related issues, is providing a significant boost to the market for EPDs. Furthermore, governments of several nations across the globe are investing in increasing their research and development (R&D) capabilities, which is acting as another major growth-inducing factor. Steadily increasing geriatric population across the world, which is more susceptible to chronic medical illnesses, is also contributing to the market growth. The rising demand for minimally

invasive products and several technological advancements, along with the significant growth in the healthcare sector, are some of the other factors that are expected to further create a positive outlook for the market.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global embolic protection devices market report, along with forecasts at the global, regional and country level from 2023-2028. Our report has categorized the market based on product, application, procedure, material, usage and end-user.

Breakup by Product:

Distal Filter Devices

Distal Occlusion Devices

Proximal Occlusion Devices

Breakup by Application:

Coronary Artery Treatment

Carotid Artery Treatment

Others

Breakup by Procedure:

Percutaneous Coronary Intervention

Carotid Artery Stenosis

Saphenous Vein Graft Intervention

Aortic Valve Stenosis (Transcatheter Aortic Valve Replacement)

Others

Breakup by Material:

Nitinol

Polyurethane

Breakup by Usage:

Disposable Devices

Re-Usable Devices

Breakup by End-User:

Hospitals and Clinics

Ambulatory Surgical Centers

Others

Breakup by Region:

North America

United States

Canada

Asia Pacific

China

Japan

India

South Korea

Australia

Indonesia

Others

Europe

Germany

France

United Kingdom

Italy

Spain

Russia

Others

Latin America

Brazil

Mexico

Others

Middle East and Africa

Competitive Landscape:

The competitive landscape of the industry has also been examined with some of the key players being Abbott Laboratories, Allium Medical Solutions Ltd., Boston Scientific Corporation, Cardinal Health Inc., Contego Medical LLC, Innovative Cardiovascular Solutions LLC, Edwards Lifesciences Corporation, Medtronic Inc., Silk Road Medical Inc., etc.

Key Questions Answered in This Report

1. What was the size of the global embolic protection devices market in 2022?
2. What is the expected growth rate of the global embolic protection devices market during 2023-2028?
3. What has been the impact of COVID-19 on the global embolic protection devices market?
4. What are the key factors driving the global embolic protection devices market?
5. What is the breakup of the global embolic protection devices market based on the product?
6. What is the breakup of the global embolic protection devices market based on the application?
7. What is the breakup of the global embolic protection devices market based on the procedure?
8. What is the breakup of the global embolic protection devices market based on the material?
9. What is the breakup of the global embolic protection devices market based on the usage?
10. What is the breakup of the global embolic protection devices market based on the end-user?
11. What are the key regions in the global embolic protection devices market?
12. Who are the key players/companies in the global embolic protection devices market?

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