

# Electronic Chemicals and Materials Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2023-2028

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## Abstracts

The global electronic chemicals and materials market size reached US\$ 67.8 Billion in 2022. Looking forward, IMARC Group expects the market to reach US\$ 96.7 Billion by 2028, exhibiting a growth rate (CAGR) of 5.67% during 2023-2028.

Electronic chemicals and materials refer to a set of crucial components that are extensively deployed for manufacturing various electronic products. These solutions are used for cleaning, polishing, etching, fetching, and servicing semiconductors, printed circuit boards (PCBs), chemical vapor deposition, and integrated circuits (ICs). On the other hand, electronic materials are employed for formulating integrated circuits, packaging materials, and various monitoring controlling devices. Some of the commonly applied chemicals include nitrogen, discipline, nitrous oxide, sulfuric acid, and acetone, whereas electronic materials comprise various metalized conductors, dielectric films, polymers, circuits, copper wiring, and cabling.

### Electronic Chemicals and Materials Market Trends:

The extensive utilization of electronic chemicals and materials in the microelectronics and semiconductor industries on account of the rising demand for electronic products is majorly driving the market growth. In line with this, the increasing commercialization of nano-based devices, along with the widespread adoption of nanotechnology to expand memory chip density, fabricate chips, improve display screen of devices, and reduce power consumption, is supporting the market growth. This trend, in turn, has also contributed to the sudden shift toward micro-electromechanical systems (MEMS) and nanoelectromechanical systems (NEMS), which is inflating the overall product sales across the globe. In line with this, recent technological advancements, along with the integration of the Internet of Things (IoT), artificial intelligence (AI), robotics, automation,

and printed circuit boards (PCBs) driven devices in telecommunication and manufacturing sectors to enhance operational efficiency, are acting as other growth-inducing factors. Moreover, the extensive utilization of silicon-based nanochips in various wearable, implantable, and bendable displays, and the introduction of high-end, light-emitting diode display (LED) and liquid crystal display (LCD) television sets are contributing to the market growth. The rising environmental concerns has also prompted manufacturers to considerably invest in research and development (R&D) activities to launch biodegradable product variants with lower energy consumption, which is further creating a positive outlook for the market.

#### Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global electronic chemicals and materials market report, along with forecasts at the global, regional and country level from 2023-2028. Our report has categorized the market based on form, type and application.

#### Breakup by Form:

- Solid
- Liquid
- Gaseous

#### Breakup by Type:

- Silicon Wafers
- PCB Laminates
- Specialty Gases
- Photoresists
- Wet Chemicals
- CMP Slurries
- Low K Dielectric
- Others

#### Breakup by Application:

- Semiconductors and Integrated Circuits
- Printed Circuit Boards

#### Breakup by Region:

North America

United States

Canada

Asia-Pacific

China

Japan

India

South Korea

Australia

Indonesia

Others

Europe

Germany

France

United Kingdom

Italy

Spain

Russia

Others

Latin America

Brazil

Mexico

Others

Middle East and Africa

Competitive Landscape:

The competitive landscape of the industry has also been examined along with the profiles of the key players being Air Liquide S.A., Air Products and Chemicals Inc., Albemarle Corporation, BASF SE, DuPont de Nemours Inc., Eastman Chemical Company, FUJIFILM Corporation, Hitachi Ltd., Honeywell International Inc., Huntsman Corporation, Linde plc, Merck KGaA and Solvay S.A.

Key Questions Answered in This Report:

How has the global electronic chemicals and materials market performed so far and how will it perform in the coming years?

What has been the impact of COVID-19 on the global electronic chemicals and materials market?

What are the key regional markets?

- What is the breakup of the market based on the form?
- What is the breakup of the market based on the type?
- What is the breakup of the market based on the application?
- What are the various stages in the value chain of the industry?
- What are the key driving factors and challenges in the industry?
- What is the structure of the global electronic chemicals and materials market and who are the key players?
- What is the degree of competition in the industry?

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