

# **Electronic Adhesives Market by Form (Paste, Solid, Liquid), Product Type (Electrically Conductive Adhesives, Thermally Conductive Adhesives, and Others), Resin Type (Epoxy, Silicone, Acrylics, PU, and Others), Application (Consumer Electronics, Computers and Servers, Industrial, Medical, Automotive, Communication, and Others), and Region 2023-2028**

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## **Abstracts**

### Market Overview:

The global electronic adhesives market size reached US\$ 5.2 Billion in 2022. Looking forward, IMARC Group expects the market to reach US\$ 7.6 Billion by 2028, exhibiting a growth rate (CAGR) of 6.2% during 2023-2028. The increasing product utilization in the electronic industry significant growth in the automotive industry, and rising expenditure capacities of consumers represent some of the key factors driving the market.

Electronic adhesives are substances used for bonding and holding electrical components together. They provide a strong bond during electronics assembly while protecting components against potential damage. They are widely used in surface-mounting, assembling substrates on printed circuit boards (PCBs) and semiconductors, potting and encapsulations, and manufacturing and assembly of electronic circuits and products. Electronic adhesives are manufactured using polyurethanes, cyanoacrylate, polysulfide, silicones, and epoxies. They help to protect the circuit board from harmful environmental factors, including moisture, and corrosion. They improve the performance

by providing excellent protection and layered security. As a result, electronic adhesives have applications across the consumer electronics, communications, industrial, medical, and automotive industries.

#### Electronic Adhesives Market Trends:

The rapidly growing electronics industry across the globe is one of the key factors creating a positive outlook for the market. In line with this, the increasing digitization and rising automobile sales with ease and security features via electronic systems are favoring the market growth. Additionally, the widespread product utilization in the automotive industry for collision avoidance systems, engine status displays, anti-theft systems, power electronic modules, and LED packaging is driving the market growth. Apart from this, the introduction of bio-based electronic adhesives that reduce carbon dioxide (CO<sub>2</sub>) emissions, increase operational efficiency, and promote a cleaner work environment is providing an impetus to the market growth. Moreover, the increasing expenditure capacities of consumers and the rising demand for smartphones and other electronic devices are acting as other growth-inducing factors. Along with this, the rising product application to manage the precision and protection of electronic components in display and telecommunication devices is providing a considerable boost to the market growth. Furthermore, the widespread product utilization in encapsulation and conformal coating applications due to the growing inclination toward the miniaturization of mobile devices, laptops, touchscreens, and displays is facilitating the market growth. Besides this, the increasing product application in medical devices, gadgets, and wearables is positively influencing the market growth. Other factors, including an enhanced focus on the production of sustainable and environmentally friendly products, such as halogen-free, solvent-free, lead-free, and low volatile organic compound (VOC) content, and extensive research and development (R&D) activities, are anticipated to drive the market growth.

#### Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each segment of the global electronic adhesives market, along with forecasts at the global, regional, and country level from 2023-2028. Our report has categorized the market based on form, product type, resin type, and application.

#### Form Insights:

##### Paste

Solid  
Liquid

The report has provided a detailed breakup and analysis of the electronic adhesives market based on the form. This includes paste, solid, and liquid. According to the report, liquid represented the largest segment.

Product Type Insights:

Electrically Conductive Adhesives  
Thermally Conductive Adhesives  
Others

A detailed breakup and analysis of the electronic adhesives market based on the product type has also been provided in the report. This includes electrically and thermally conductive adhesives and others. According to the report, electrically conductive adhesives accounted for the largest market share.

Resin Type Insights:

Epoxy  
Silicone  
Acrylics  
PU  
Others

The report has provided a detailed breakup and analysis of the electronic adhesives market based on the resin type. This includes epoxy, silicone, acrylics, PU and others. According to the report, epoxy represented the largest segment.

Application Insights:

Consumer Electronics  
Computers and Servers  
Industrial  
Medical  
Automotive  
Communication  
Others

The report has provided a detailed breakup and analysis of the electronic adhesives market based on the application. This includes consumer electronics, computers and servers, industrial, medical, automotive, communication, and others. According to the report, communication represented the largest segment.

#### Regional Insights:

North America

United States

Canada

Asia Pacific

China

Japan

India

South Korea

Australia

Indonesia

Others

Europe

Germany

France

United Kingdom

Italy

Spain

Russia

Others

Latin America

Brazil

Mexico

Others

Middle East and Africa

The report has also provided a comprehensive analysis of all the major regional markets that include North America (the

#### Competitive Landscape:

The report has also provided a comprehensive analysis of the competitive landscape in

the global electronic adhesives market. Detailed profiles of all major companies have also been provided. Some of the companies covered include 3M Company, Avery Dennison Corporation, Bondline Electronic Adhesives Inc., Dow Inc., Dymax Corporation, Evonik Industries AG, H.B. Fuller Company, Henkel Ag & Co. KGaA, Heraeus Holding, Huntsman Corporation, Master Bond Inc. Permabond LLC, etc. Kindly note that this only represents a partial list of companies, and the complete list has been provided in the report.

#### Key Questions Answered in This Report:

How has the global electronic adhesives market performed so far and how will it perform in the coming years?

What are the drivers, restraints, and opportunities in the global electronic adhesives market?

What are the key regional markets?

Which countries represent the most attractive electronic adhesives markets?

What is the breakup of the market based on the form?

What is the breakup of the market based on the product type?

What is the breakup of the market based on the resin type?

What is the breakup of the market based on the application?

What is the competitive structure of the global electronic adhesives market?

Who are the key players/companies in the global electronic adhesives market?

## Contents

### **1 PREFACE**

### **2 SCOPE AND METHODOLOGY**

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
  - 2.3.1 Primary Sources
  - 2.3.2 Secondary Sources
- 2.4 Market Estimation
  - 2.4.1 Bottom-Up Approach
  - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

### **3 EXECUTIVE SUMMARY**

### **4 INTRODUCTION**

- 4.1 Overview
- 4.2 Key Industry Trends

### **5 GLOBAL ELECTRONIC ADHESIVES MARKET**

- 5.1 Market Overview
- 5.2 Market Performance
- 5.3 Impact of COVID-19
- 5.4 Market Forecast

### **6 MARKET BREAKUP BY FORM**

- 6.1 Paste
  - 6.1.1 Market Trends
  - 6.1.2 Market Forecast
- 6.2 Solid
  - 6.2.1 Market Trends
  - 6.2.2 Market Forecast
- 6.3 Liquid

- 6.3.1 Market Trends
- 6.3.2 Market Forecast

## **7 MARKET BREAKUP BY PRODUCT TYPE**

- 7.1 Electrically Conductive Adhesives
  - 7.1.1 Market Trends
  - 7.1.2 Market Forecast
- 7.2 Thermally Conductive Adhesives
  - 7.2.1 Market Trends
  - 7.2.2 Market Forecast
- 7.3 Others
  - 7.3.1 Market Trends
  - 7.3.2 Market Forecast

## **8 MARKET BREAKUP BY RESIN TYPE**

- 8.1 Epoxy
  - 8.1.1 Market Trends
  - 8.1.2 Market Forecast
- 8.2 Silicone
  - 8.2.1 Market Trends
  - 8.2.2 Market Forecast
- 8.3 Acrylics
  - 8.3.1 Market Trends
  - 8.3.2 Market Forecast
- 8.4 PU
  - 8.4.1 Market Trends
  - 8.4.2 Market Forecast
- 8.5 Others
  - 8.5.1 Market Trends
  - 8.5.2 Market Forecast

## **9 MARKET BREAKUP BY APPLICATION**

- 9.1 Consumer Electronics
  - 9.1.1 Market Trends
  - 9.1.2 Market Forecast
- 9.2 Computers and Servers

- 9.2.1 Market Trends
- 9.2.2 Market Forecast
- 9.3 Industrial
  - 9.3.1 Market Trends
  - 9.3.2 Market Forecast
- 9.4 Medical
  - 9.4.1 Market Trends
  - 9.4.2 Market Forecast
- 9.5 Automotive
  - 9.5.1 Market Trends
  - 9.5.2 Market Forecast
- 9.6 Communication
  - 9.6.1 Market Trends
  - 9.6.2 Market Forecast
- 9.7 Others
  - 9.7.1 Market Trends
  - 9.7.2 Market Forecast

## **10 MARKET BREAKUP BY REGION**

- 10.1 North America
  - 10.1.1 United States
    - 10.1.1.1 Market Trends
    - 10.1.1.2 Market Forecast
  - 10.1.2 Canada
    - 10.1.2.1 Market Trends
    - 10.1.2.2 Market Forecast
- 10.2 Asia-Pacific
  - 10.2.1 China
    - 10.2.1.1 Market Trends
    - 10.2.1.2 Market Forecast
  - 10.2.2 Japan
    - 10.2.2.1 Market Trends
    - 10.2.2.2 Market Forecast
  - 10.2.3 India
    - 10.2.3.1 Market Trends
    - 10.2.3.2 Market Forecast
  - 10.2.4 South Korea
    - 10.2.4.1 Market Trends



- 10.2.4.2 Market Forecast
- 10.2.5 Australia
  - 10.2.5.1 Market Trends
  - 10.2.5.2 Market Forecast
- 10.2.6 Indonesia
  - 10.2.6.1 Market Trends
  - 10.2.6.2 Market Forecast
- 10.2.7 Others
  - 10.2.7.1 Market Trends
  - 10.2.7.2 Market Forecast
- 10.3 Europe
  - 10.3.1 Germany
    - 10.3.1.1 Market Trends
    - 10.3.1.2 Market Forecast
  - 10.3.2 France
    - 10.3.2.1 Market Trends
    - 10.3.2.2 Market Forecast
  - 10.3.3 United Kingdom
    - 10.3.3.1 Market Trends
    - 10.3.3.2 Market Forecast
  - 10.3.4 Italy
    - 10.3.4.1 Market Trends
    - 10.3.4.2 Market Forecast
  - 10.3.5 Spain
    - 10.3.5.1 Market Trends
    - 10.3.5.2 Market Forecast
  - 10.3.6 Russia
    - 10.3.6.1 Market Trends
    - 10.3.6.2 Market Forecast
  - 10.3.7 Others
    - 10.3.7.1 Market Trends
    - 10.3.7.2 Market Forecast
- 10.4 Latin America
  - 10.4.1 Brazil
    - 10.4.1.1 Market Trends
    - 10.4.1.2 Market Forecast
  - 10.4.2 Mexico
    - 10.4.2.1 Market Trends
    - 10.4.2.2 Market Forecast

#### 10.4.3 Others

##### 10.4.3.1 Market Trends

##### 10.4.3.2 Market Forecast

#### 10.5 Middle East and Africa

##### 10.5.1 Market Trends

##### 10.5.2 Market Breakup by Country

##### 10.5.3 Market Forecast

### **11 DRIVERS, RESTRAINTS, AND OPPORTUNITIES**

#### 11.1 Overview

#### 11.2 Drivers

#### 11.3 Restraints

#### 11.4 Opportunities

### **12 VALUE CHAIN ANALYSIS**

### **13 PORTERS FIVE FORCES ANALYSIS**

#### 13.1 Overview

#### 13.2 Bargaining Power of Buyers

#### 13.3 Bargaining Power of Suppliers

#### 13.4 Degree of Competition

#### 13.5 Threat of New Entrants

#### 13.6 Threat of Substitutes

### **14 PRICE ANALYSIS**

### **15 COMPETITIVE LANDSCAPE**

#### 15.1 Market Structure

#### 15.2 Key Players

#### 15.3 Profiles of Key Players

##### 15.3.1 3M Company

###### 15.3.1.1 Company Overview

###### 15.3.1.2 Product Portfolio

###### 15.3.1.3 Financials

###### 15.3.1.4 SWOT Analysis

##### 15.3.2 Avery Dennison Corporation

- 15.3.2.1 Company Overview
- 15.3.2.2 Product Portfolio
- 15.3.2.3 Financials
- 15.3.2.4 SWOT Analysis
- 15.3.3 Bondline Electronic Adhesives Inc.
  - 15.3.3.1 Company Overview
  - 15.3.3.2 Product Portfolio
- 15.3.4 Dow Inc.
  - 15.3.4.1 Company Overview
  - 15.3.4.2 Product Portfolio
  - 15.3.4.3 Financials
  - 15.3.4.4 SWOT Analysis
- 15.3.5 Dymax Corporation
  - 15.3.5.1 Company Overview
  - 15.3.5.2 Product Portfolio
- 15.3.6 Evonik Industries AG
  - 15.3.6.1 Company Overview
  - 15.3.6.2 Product Portfolio
  - 15.3.6.3 Financials
  - 15.3.6.4 SWOT Analysis
- 15.3.7 H.B. Fuller Company
  - 15.3.7.1 Company Overview
  - 15.3.7.2 Product Portfolio
  - 15.3.7.3 Financials
  - 15.3.7.4 SWOT Analysis
- 15.3.8 Henkel Ag & Co. KGaA
  - 15.3.8.1 Company Overview
  - 15.3.8.2 Product Portfolio
  - 15.3.8.3 Financials
  - 15.3.8.4 SWOT Analysis
- 15.3.9 Heraeus Holding
  - 15.3.9.1 Company Overview
  - 15.3.9.2 Product Portfolio
  - 15.3.9.3 SWOT Analysis
- 15.3.10 Huntsman Corporation
  - 15.3.10.1 Company Overview
  - 15.3.10.2 Product Portfolio
  - 15.3.10.3 Financials
  - 15.3.10.4 SWOT Analysis

15.3.11 Master Bond Inc.

15.3.11.1 Company Overview

15.3.11.2 Product Portfolio

15.3.12 Permabond LLC

15.3.12.1 Company Overview

15.3.12.2 Product Portfolio

Kindly, note that this only represents a partial list of companies, and the complete list has been provided in the report.

## List Of Tables

### LIST OF TABLES

Table 1: Global: Electronic Adhesives Market: Key Industry Highlights, 2022 & 2028

Table 2: Global: Electronic Adhesives Market Forecast: Breakup by Form (in Million US\$), 2023-2028

Table 3: Global: Electronic Adhesives Market Forecast: Breakup by Product Type (in Million US\$), 2023-2028

Table 4: Global: Electronic Adhesives Market Forecast: Breakup by Resin Type (in Million US\$), 2023-2028

Table 5: Global: Electronic Adhesives Market Forecast: Breakup by Application (in Million US\$), 2023-2028

Table 6: Global: Electronic Adhesives Market Forecast: Breakup by Region (in Million US\$), 2023-2028

Table 7: Global: Electronic Adhesives Market: Competitive Structure

Table 8: Global: Electronic Adhesives Market: Key Players

## List Of Figures

### LIST OF FIGURES

Figure 1: Global: Electronic Adhesives Market: Major Drivers and Challenges

Figure 2: Global: Electronic Adhesives Market: Sales Value (in Billion US\$), 2017-2022

Figure 3: Global: Electronic Adhesives Market Forecast: Sales Value (in Billion US\$), 2023-2028

Figure 4: Global: Electronic Adhesives Market: Breakup by Form (in %), 2022

Figure 5: Global: Electronic Adhesives Market: Breakup by Product Type (in %), 2022

Figure 6: Global: Electronic Adhesives Market: Breakup by Resin Type (in %), 2022

Figure 7: Global: Electronic Adhesives Market: Breakup by Application (in %), 2022

Figure 8: Global: Electronic Adhesives Market: Breakup by Region (in %), 2022

Figure 9: Global: Electronic Adhesives (Paste) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 10: Global: Electronic Adhesives (Paste) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 11: Global: Electronic Adhesives (Solid) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 12: Global: Electronic Adhesives (Solid) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 13: Global: Electronic Adhesives (Liquid) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 14: Global: Electronic Adhesives (Liquid) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 15: Global: Electronic Adhesives (Electrically Conductive Adhesives) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 16: Global: Electronic Adhesives (Electrically Conductive Adhesives) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 17: Global: Electronic Adhesives (Thermally Conductive Adhesives) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 18: Global: Electronic Adhesives (Thermally Conductive Adhesives) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 19: Global: Electronic Adhesives (Other Product Types) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 20: Global: Electronic Adhesives (Other Product Types) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 21: Global: Electronic Adhesives (Epoxy) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 22: Global: Electronic Adhesives (Epoxy) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 23: Global: Electronic Adhesives (Silicone) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 24: Global: Electronic Adhesives (Silicone) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 25: Global: Electronic Adhesives (Acrylics) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 26: Global: Electronic Adhesives (Acrylics) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 27: Global: Electronic Adhesives (PU) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 28: Global: Electronic Adhesives (PU) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 29: Global: Electronic Adhesives (Other Resin Types) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 30: Global: Electronic Adhesives (Other Resin Types) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 31: Global: Electronic Adhesives (Consumer Electronics) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 32: Global: Electronic Adhesives (Consumer Electronics) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 33: Global: Electronic Adhesives (Computers and Servers) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 34: Global: Electronic Adhesives (Computers and Servers) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 35: Global: Electronic Adhesives (Industrial) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 36: Global: Electronic Adhesives (Industrial) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 37: Global: Electronic Adhesives (Medical) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 38: Global: Electronic Adhesives (Medical) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 39: Global: Electronic Adhesives (Automotive) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 40: Global: Electronic Adhesives (Automotive) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 41: Global: Electronic Adhesives (Communication) Market: Sales Value (in

Million US\$), 2017 & 2022

Figure 42: Global: Electronic Adhesives (Communication) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 43: Global: Electronic Adhesives (Other Applications) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 44: Global: Electronic Adhesives (Other Applications) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 45: North America: Electronic Adhesives Market: Sales Value (in Million US\$), 2017 & 2022

Figure 46: North America: Electronic Adhesives Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 47: United States: Electronic Adhesives Market: Sales Value (in Million US\$), 2017 & 2022

Figure 48: United States: Electronic Adhesives Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 49: Canada: Electronic Adhesives Market: Sales Value (in Million US\$), 2017 & 2022

Figure 50: Canada: Electronic Adhesives Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 51: Asia-Pacific: Electronic Adhesives Market: Sales Value (in Million US\$), 2017 & 2022

Figure 52: Asia-Pacific: Electronic Adhesives Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 53: China: Electronic Adhesives Market: Sales Value (in Million US\$), 2017 & 2022

Figure 54: China: Electronic Adhesives Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 55: Japan: Electronic Adhesives Market: Sales Value (in Million US\$), 2017 & 2022

Figure 56: Japan: Electronic Adhesives Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 57: India: Electronic Adhesives Market: Sales Value (in Million US\$), 2017 & 2022

Figure 58: India: Electronic Adhesives Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 59: South Korea: Electronic Adhesives Market: Sales Value (in Million US\$), 2017 & 2022

Figure 60: South Korea: Electronic Adhesives Market Forecast: Sales Value (in Million US\$), 2023-2028



Figure 61: Australia: Electronic Adhesives Market: Sales Value (in Million US\$), 2017 & 2022

Figure 62: Australia: Electronic Adhesives Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 63: Indonesia: Electronic Adhesives Market: Sales Value (in Million US\$), 2017 & 2022

Figure 64: Indonesia: Electronic Adhesives Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 65: Others: Electronic Adhesives Market: Sales Value (in Million US\$), 2017 & 2022

Figure 66: Others: Electronic Adhesives Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 67: Europe: Electronic Adhesives Market: Sales Value (in Million US\$), 2017 & 2022

Figure 68: Europe: Electronic Adhesives Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 69: Germany: Electronic Adhesives Market: Sales Value (in Million US\$), 2017 & 2022

Figure 70: Germany: Electronic Adhesives Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 71: France: Electronic Adhesives Market: Sales Value (in Million US\$), 2017 & 2022

Figure 72: France: Electronic Adhesives Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 73: United Kingdom: Electronic Adhesives Market: Sales Value (in Million US\$), 2017 & 2022

Figure 74: United Kingdom: Electronic Adhesives Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 75: Italy: Electronic Adhesives Market: Sales Value (in Million US\$), 2017 & 2022

Figure 76: Italy: Electronic Adhesives Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 77: Spain: Electronic Adhesives Market: Sales Value (in Million US\$), 2017 & 2022

Figure 78: Spain: Electronic Adhesives Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 79: Russia: Electronic Adhesives Market: Sales Value (in Million US\$), 2017 & 2022

Figure 80: Russia: Electronic Adhesives Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 81: Others: Electronic Adhesives Market: Sales Value (in Million US\$), 2017 & 2022

Figure 82: Others: Electronic Adhesives Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 83: Latin America: Electronic Adhesives Market: Sales Value (in Million US\$), 2017 & 2022

Figure 84: Latin America: Electronic Adhesives Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 85: Brazil: Electronic Adhesives Market: Sales Value (in Million US\$), 2017 & 2022

Figure 86: Brazil: Electronic Adhesives Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 87: Mexico: Electronic Adhesives Market: Sales Value (in Million US\$), 2017 & 2022

Figure 88: Mexico: Electronic Adhesives Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 89: Others: Electronic Adhesives Market: Sales Value (in Million US\$), 2017 & 2022

Figure 90: Others: Electronic Adhesives Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 91: Middle East and Africa: Electronic Adhesives Market: Sales Value (in Million US\$), 2017 & 2022

Figure 92: Middle East and Africa: Electronic Adhesives Market: Breakup by Country (in %), 2022

Figure 93: Middle East and Africa: Electronic Adhesives Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 94: Global: Electronic Adhesives Industry: Drivers, Restraints, and Opportunities

Figure 95: Global: Electronic Adhesives Industry: Value Chain Analysis

Figure 96: Global: Electronic Adhesives Industry: Porter's Five Forces Analysis

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